

GLOBAL MARKET	1D	YTD	YTD
DJI	28,331.92	0.30%	-0.72%
S&P500	3,478.73	1.02%	7.67%
NASDAQ	11,665.06	1.73%	30.01%
VIX	22.72		
FTSE 100	6,045.60	0.14%	-19.85%
DAX	13,190.15	0.98%	-0.44%
CAC40	5,048.43	0.80%	-15.55%
Nikkei	23,290.86	1.33%	-1.55%
Shanghai	3,329.74	-1.65%	7.98%
Kospi	2,369.32	1.69%	7.81%
Hang Seng	25,491.79	-0.23%	-10.40%
STI (Singapore)	2,542.08	0.18%	-21.13%
SET (Thailand)	1,322.55	0.44%	-17.23%
Crude oil (\$/barrel)	43.38	1.95%	-28.59%
Gold (\$/ounce)	1,955.15	0.89%	28.82%

U.S. equities finished higher, with the technology sector providing the boost, supported by stronger-than-expected earnings and raised guidance from soon-to-be Dow member Salesforce.com. Moreover, durable goods orders extended a strong rebound from April's plunge to keep the recovery picture intact, and Dick's Sporting Goods topped quarterly forecasts and offered an upbeat look at current quarter activity. Europe finished higher, while markets in Asia were mixed.

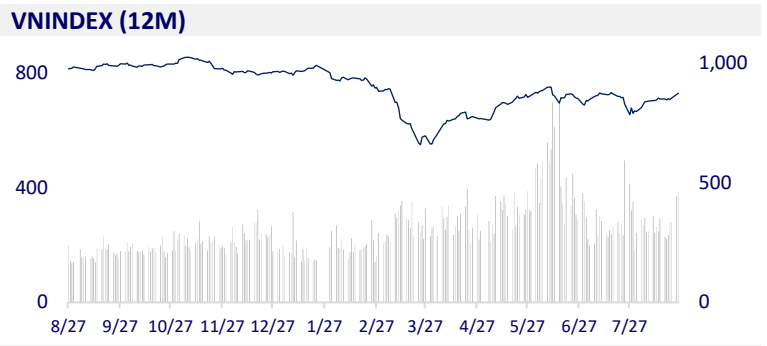
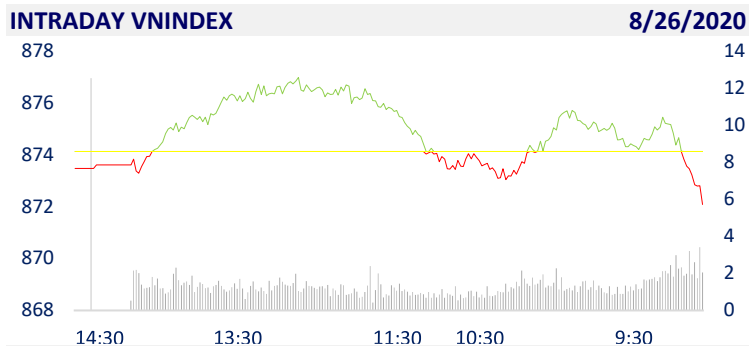
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.19%	0.00	-124.00
Deposit interest 12M	6.00%	0.00	-50.00
5 year-Gov. Bond	1.75%	5.00	-224.00
10 year-Gov. Bond	2.77%	-6.00	-193.00
USD/VND	23,261	0.00%	0.13%
EUR/VND	28,134	0.43%	5.76%
CNY/VND	3,395	0.47%	-0.03%

The United States Agency for Trade and Development (USTDA) signed a sponsorship agreement with the Department of Information and Communications of Ho Chi Minh City for the City Smart City Operating Center Project.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	873.47	-0.07%	-9.11%
VN30	812.36	-0.35%	-7.59%
HNX	123.89	0.42%	20.86%
UPCOM	58.52	0.57%	3.48%
Net Foreign buy (B)	-360.55		
Total trading value (B)	8,858.27	-10.43%	153.09%

Foreign investors continued to net sell nearly 360 billion dong on the whole market, the selling focused on Bluechips such as HPG (-165 billion dong), VNM (-93 billion dong), VCB (-41 billion dong) ...

ETF & DERIVATIVES		1D	YTD
FUESSV50	12,000	0.84%	-5.14%
E1VFN30	13,680	0.74%	-7.32%
VN30F2103	808	0.20%	10.70%
VN30F2012	806	0.01%	-10.56%
VN30F2010	809	-0.31%	2.82%
VN30F2009	813	-0.28%	-12.04%

**CHANGE IN PRICE BY SECTOR**

**EVENT CALENDER**

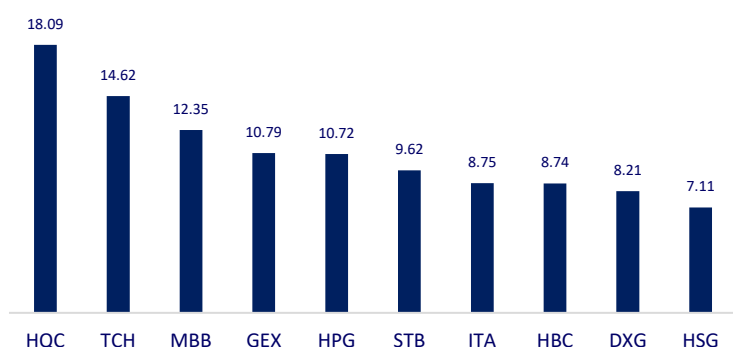
Ticker	Last register Date	Ex-right Date	Exercise Date	Type	Rate	Value
PIS	8/28/2020	8/27/2020	9/9/2020	Cash		200
BDW	8/28/2020	8/27/2020	9/18/2020	Cash		500
TVC	8/28/2020	8/27/2020		Stock	1000:96	
EMS	8/28/2020	8/27/2020	9/25/2020	Cash		1000
BSD	8/28/2020	8/27/2020	9/9/2020	Cash		3000
LHC	8/28/2020	8/27/2020		Stock	1:1	
KDC	8/27/2020	8/28/2020	9/10/2020	Cash		1600

## SELECTED NEWS

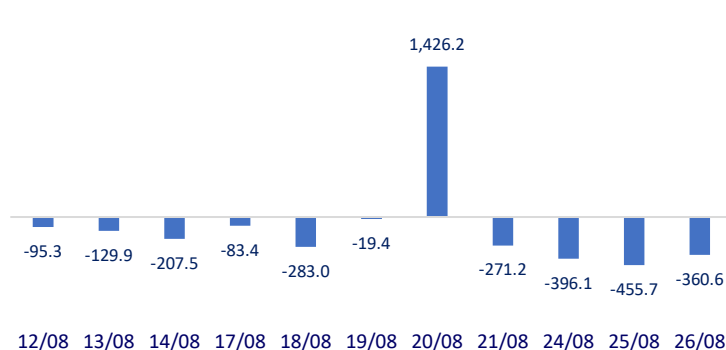
- Vinasun: Chairman's wife will increase the holding rate to 10.56% of capital.
- F1 adds 4 races at the end of the 2020 season, without Vietnam.
- ACV proposed to expand Dien Bien airport with a total capital equal to one third of the old plan.
- 'Big4 banks' China threatens to lack 940 billion USD of capital.
- Japan, India and Australia plan to establish a supply chain to avoid dependence on China, open to ASEAN.
- More than 24 million people are infected with COV worldwide.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	83,500	-0.48%	0.60%	2,269,690	2,183,050	- Payment via mobile banking increased by nearly 180% in the first 6 months of the year.
BID	39,350	-0.38%	2.88%	1,363,040	1,763,040	
CTG	24,700	0.00%	6.01%	10,805,280	12,888,720	- TCB's Deputy CEO plans to sell 400,000 shares from August 31 to September 23.
TCB	21,100	-0.94%	5.50%	4,051,730	5,629,780	
VPB	22,900	-0.43%	7.26%	9,246,520	8,838,380	With the current financial situation, plus the continuously declining net revenue, in the short term, NVL's profit will continue to rely on financial activities, transferring shares of subsidiaries or selling projects.
MBB	24,200	-1.43%	0.41%	30,235,580	30,785,240	
HDB	28,250	0.18%	5.21%	1,673,310	1,585,760	
EIB	16,950	0.00%	0.00%	418,730	640,480	
STB	11,200	-0.44%	5.16%	22,776,780	26,391,540	
NVL	62,800	-0.16%	-0.16%	1,800,770	2,333,290	
TCH	21,300	1.43%	6.50%	27,698,190	12,946,060	
KDH	24,550	-0.20%	5.36%	1,071,770	996,310	
ROS	2,240	-0.44%	0.90%	11,816,340	15,069,660	Vingroup awarded the medical kit DRAID software supporting Covid 19 prognosis assessment.
GAS	73,500	-0.41%	3.52%	626,740	1,240,490	
POW	10,050	0.50%	0.50%	6,638,800	8,157,630	
PLX	51,400	1.98%	10.90%	2,034,690	2,467,700	
VIC	91,000	0.00%	5.81%	1,053,100	1,168,150	
VHM	79,500	-0.13%	-0.63%	2,966,500	4,326,150	- Completing the ESOP issuance, Masan Group increased its capital to 11,747 billion dong.
VRE	27,200	0.93%	3.23%	3,386,090	4,758,380	
VNM	117,100	-0.17%	1.65%	2,963,090	3,175,480	- Vinamilk will issue 348 million bonus shares, increase charter capital to VND 20,900B.
SAB	184,200	-1.23%	2.56%	161,750	228,510	
MSN	53,500	-0.19%	2.88%	1,785,990	2,220,900	Dragon Capital: Foreign investors often have to pay a large difference compared to the market price (premium) to own shares out of room. In which, Mobile World (MWG) is the "hot" name with a premium rate of up to 45%.
SBT	14,700	-0.34%	5.76%	22,776,780	26,391,540	
VJC	100,600	1.11%	1.00%	661,860	661,860	
FPT	48,400	-0.92%	2.87%	2,627,240	3,421,620	
MWG	87,300	-0.34%	6.85%	1,800,770	2,333,290	
PNJ	59,000	-1.17%	6.12%	1,273,910	1,426,280	
REE	36,450	-1.09%	3.26%	698,320	850,910	
SSI	15,050	0.33%	4.88%	11,084,120	11,171,170	
HPG	24,200	-1.43%	0.41%	30,235,580	30,785,240	

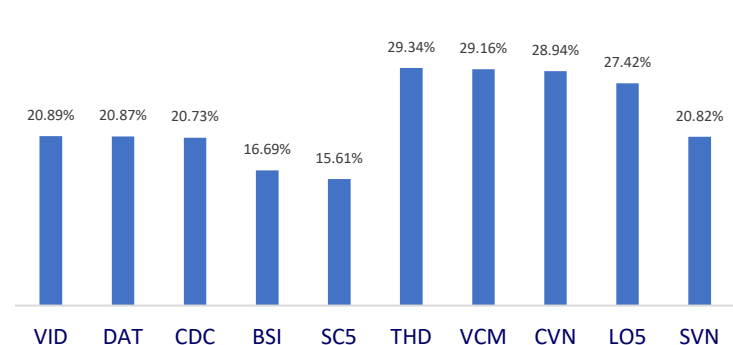
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

