

GLOBAL MARKET	1D	YTD	YTD
DJI	28,430.05	-0.78%	-0.38%
S&P500	3,500.31	-0.22%	8.34%
NASDAQ	11,775.46	0.68%	31.24%
VIX	26.41		
FTSE 100	5,963.57	0.00%	-20.93%
DAX	12,945.38	-0.67%	-2.29%
CAC40	4,947.22	-1.11%	-17.24%
Nikkei	23,139.76	1.12%	-2.18%
Shanghai	3,395.68	-0.24%	10.11%
Kospi	2,326.17	-1.17%	5.85%
Hang Seng	25,177.05	-0.96%	-11.51%
STI (Singapore)	2,532.51	-0.28%	-21.42%
SET (Thailand)	1,310.66	-0.97%	-17.97%
Crude oil (\$/barrel)	42.86	-0.49%	-29.45%
Gold (\$/ounce)	1,974.40	-0.18%	30.09%

The Dow Jones Industrial Average led losses after its components were revamped, with Microsoft Corp. and Walmart Inc. slumping on concern China could block a possible sale of the video app TikTok. Apple Inc.'s surge as the stock split 4-for-1 lifted the Nasdaq 100 past 12,000 for the first time.

With global stocks up 6% in August and 10-year Treasury yields almost 20 basis points higher, traders have been betting on the global economy's recovery from virus shutdowns and continuing gains in tech shares. Still, with U.S. infections ticking up again and India becoming the world's epicenter for new cases, the pandemic is far from beaten and investors will be scouring data this week for clues on the outlook.

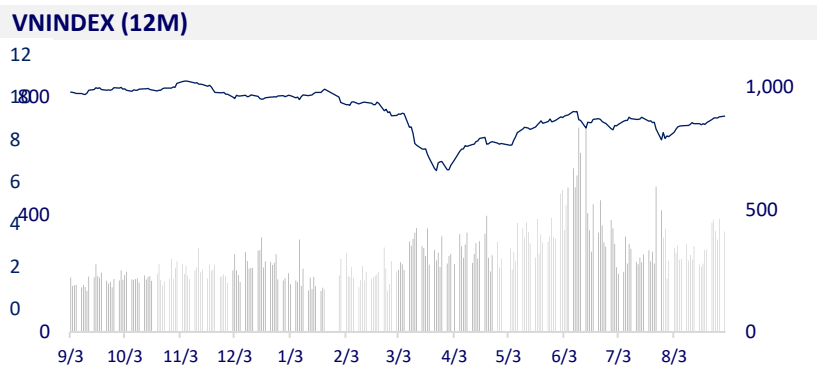
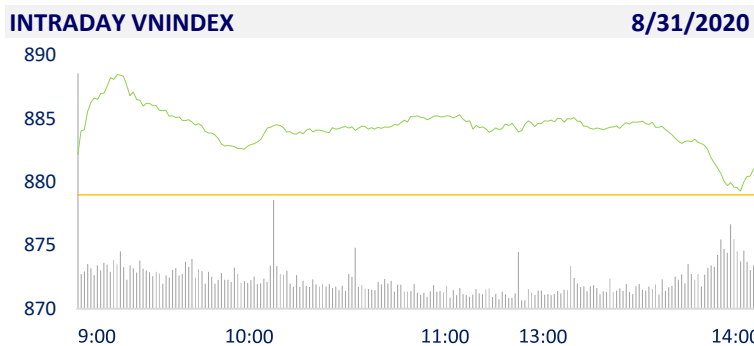
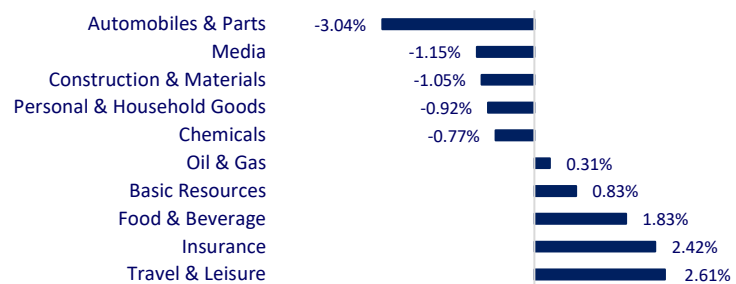
VIETNAM ECONOMY	1D (bps)	YTD (bps)
Vnibor	0.18%	-1
Deposit interest 12M	6.00%	0
5 year-Gov. Bond	1.77%	0
10 year-Gov. Bond	2.81%	1
USD/VND	23,232	0.00%
EUR/VND	28,317	0.04%
CNY/VND	3,414	0.26%

CPI in August 2020 increased by 0.07% over the previous month and decreased by 0.12% compared to December 2019 - both the lowest level in the 2016-2020 period. The average consumer price index in 8 months of 2020 increases by 3.96% over the same period last year.

VIETNAM STOCK MARKET	1D	YTD
VN-INDEX	881.65	0.30%
VN30	823.93	0.24%
HNX	124.85	-0.79%
UPCOM	58.82	-0.86%
Net Foreign buy (B)	-287.68	
Total trading value (B)	7,646.15	-17.02%

Foreign investors continued to net sell more than 280 billion dong. The net selling focused on VHM, VIC and VRE stocks on HOSE. SHB and PVS were sold the most on the HNX.

ETF & DERIVATIVES	1D	YTD
FUESSV50	12,100	-0.82%
E1FVN30	13,790	-0.43%
VN30F2103	816	0.97%
VN30F2012	817	0.04%
VN30F2010	819	0.05%
VN30F2009	824	0.13%

**CHANGE IN PRICE BY SECTOR**

**EVENT CALENDER**

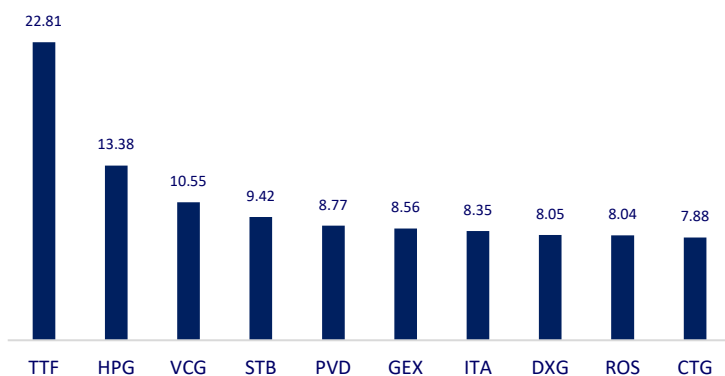
Ticker	Last register Date	Ex-right Date	Exercise Date	Type	Rate	Value
CAN	9/4/2020	9/3/2020	9/25/2020	Cash		1,000
GMD	9/4/2020	9/3/2020	9/23/2020	Cash		1,000
ECI	9/4/2020	9/3/2020	9/23/2020	Cash		1,200
BCE	9/4/2020	9/3/2020	9/24/2020	Cash		1,200
VSC	9/4/2020	9/3/2020	9/18/2020	Cash		1,200
ABS	9/4/2020	9/3/2020		Stock	100:25	
PLX	9/4/2020	9/3/2020	9/22/2020	Cash		1,000

## SELECTED NEWS

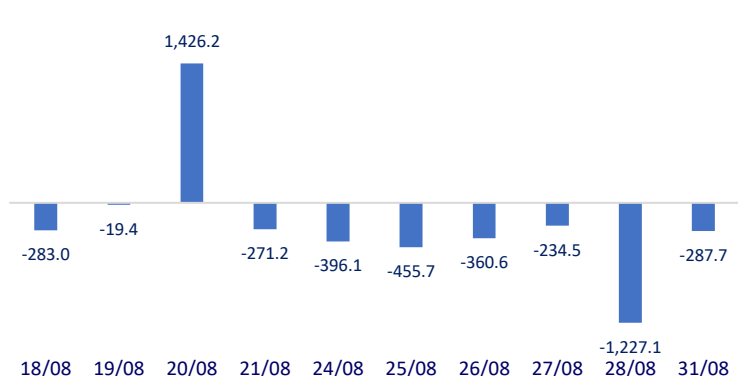
- The State Bank and State Treasury strongly withdraw deposits at commercial banks in the first half of 2020
- The gold price has the first decline in 6 months
- Converting loss to profit after review, HAG is still doubted its ability to operate continuously
- Global trade is on course to recover more quickly from the coronavirus pandemic than after the 2008 financial crisis.
- Global Stocks Set for More Gains Amid Best Streak Since 2018
- Facebook Threatens to Cut Off Australians From Sharing News.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	83,000	-0.48%	-1.07%	1,350,770	1,696,460	- The State Bank sanctioned the Chairman and 5 members of the Board of Directors of Eximbank for not organizing the General Meeting of Shareholders as by law. - Subsidiary of SCIC can only buy 2.5% of the total registered shares of MBB.
BID	40,950	0.99%	3.28%	3,610,600	4,407,530	
CTG	25,700	2.39%	5.33%	11,958,670	13,903,250	
TCB	21,300	-1.39%	1.67%	2,621,390	4,675,490	
VPB	23,350	-1.06%	0.65%	5,547,290	8,018,150	
MBB	17,950	0.28%	0.84%	7,776,190	11,189,770	
HDB	28,350	0.53%	0.53%	1,081,940	1,700,120	
EIB	17,250	-1.15%	1.77%	293,630	445,900	
STB	11,200	-1.32%	-0.88%	14,841,500	22,771,040	
NVL	63,800	1.27%	1.27%	1,443,060	2,024,590	
TCH	20,800	-2.58%	1.96%	4,695,090	6,742,110	
KDH	24,350	-0.61%	1.88%	795,290	997,950	
ROS	2,220	-0.89%	-1.33%	14,173,960	18,834,810	
GAS	74,100	-0.13%	1.51%	885,060	1,246,320	High demand for LNG and a slow recovery in oil prices supported the operation of GAS
POW	10,050	-0.50%	-0.50%	4,160,010	8,118,240	
PLX	52,500	0.38%	8.25%	6,066,620	4,607,740	
VIC	90,000	0.11%	1.12%	562,600	869,420	Net income of VIC in the first 6 months of 2020 increased 154.3% over the same period in 2019, but consolidated Net income decreased 59%.
VHM	78,500	-0.13%	-1.88%	2,761,930	2,962,560	
VRE	27,000	-0.74%	0.37%	5,481,550	8,048,620	
VNM	121,000	1.42%	3.86%	2,396,720	2,439,760	SAB's profit after tax in the first 6 months of 2020 decreased by 50% compared to the same period in 2019; Consolidated profit after tax decreased 31% over the same period.
SAB	191,500	5.22%	4.64%	614,270	565,890	
MSN	55,000	0.92%	2.61%	1,865,640	2,872,060	
SBT	14,350	-1.71%	0.35%	4,553,320	4,294,890	
VJC	103,000	2.39%	3.00%	756,000	689,180	- MWG and HPG are among the top 5 companies with the highest net cash flow growth rate of the first 6 months of 2020 compared to the same period in 2019.
FPT	49,500	-0.80%	2.17%	3,130,990	4,256,000	
MWG	93,400	0.65%	11.06%	1,736,720	1,805,020	
PNJ	60,000	-1.32%	2.39%	982,050	1,513,100	- SSI opens EKYC authentic securities account.
REE	36,900	0.14%	2.64%	470,620	626,390	
SSI	14,900	-1.32%	-0.67%	7,153,440	9,208,510	
HPG	24,550	1.03%	-1.01%	24,920,560	31,131,400	

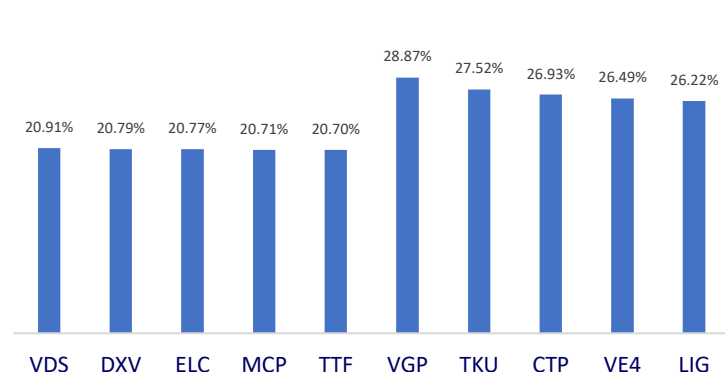
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

