

GLOBAL MARKET		1D	YTD
DJI	28,292.73	-2.78%	-0.86%
S&P500	3,455.06	-3.51%	6.94%
NASDAQ	11,458.10	-4.96%	27.70%
VIX	33.60		
FTSE 100	5,850.86	-1.52%	-22.43%
DAX	13,057.77	-1.40%	-1.44%
CAC40	5,009.52	-0.44%	-16.20%
Nikkei	23,465.53	0.94%	-0.81%
Shanghai	3,384.98	-0.58%	9.77%
Kospi	2,395.90	1.33%	9.02%
Hang Seng	25,007.60	-0.45%	-12.10%
STI (Singapore)	2,531.79	-0.32%	-21.45%
SET (Thailand)	1,312.09	-0.29%	-17.88%
Crude oil (\$/barrel)	41.03	-1.54%	-32.46%
Gold (\$/ounce)	1,937.60	-0.61%	27.67%

U.S. equities tumbled by the most in almost three months as the rotation away from high-flying tech stocks gained steam, with investors questioning the sustainability of lofty valuations.

The S&P 500 Index retreated from a record high and fell more than 3.5%, its biggest drop since early June, amid declines in Apple, Microsoft, Amazon and Facebook. The Nasdaq 100 sank 5%, its largest decline since March. European stocks erased gains and finished more than 1% lower. Asian stocks looked set to end the week with declines after U.S. equities tumbled by the most in almost three months.

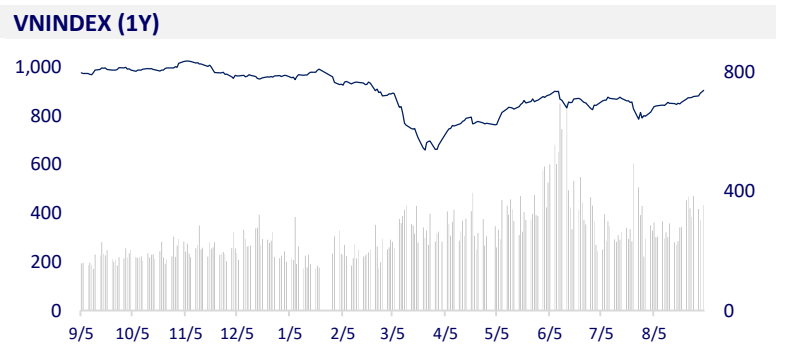
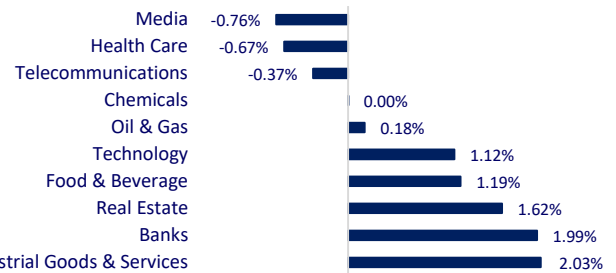
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.16%	0	-127
Deposit interest 12M	6.00%	0	-50
5 year-Gov. Bond	1.79%	2	-220
10 year-Gov. Bond	2.80%	1	-190
USD/VND	23,263	0.00%	0.14%
EUR/VND	28,103	-1.32%	5.65%
CNY/VND	3,420	-0.20%	0.71%

Total export and import turnover in the eight months of 2020 was estimated at US \$ 336.32 billion, down 0.3% from the same period last year, of which exports reached US \$ 174.11 billion, up 1.6%. ; import reached 162.21 billion USD, down by 2.2%. Trade balance of goods in 8 months was estimated to have a trade surplus of 11.9 billion USD.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	903.97	1.37%	-5.93%
VN30	843.64	1.40%	-4.03%
HNX	126.05	0.51%	22.96%
UPCOM	58.96	0.27%	4.26%
Net Foreign buy (B)	381.90		
Total trading value (B)	8,201.08	20.13%	134.32%

VN-Index reached the highest level in more than 6 months. Foreign investors turned back to be net buyers with the value of nearly 382 billion dong, with the most buying stocks CTG, PLX, and VRE. Market liquidity is still very good with over 450 million shares transferred, equivalent to 8,622 billion VND.

ETF & DERIVATIVES		1D	YTD
FUESSV50	12,400	1.64%	-1.98%
E1VFN30	14,120	1.00%	-4.34%
VN30F2103	839.3	1.12%	
VN30F2012	842.0	1.34%	
VN30F2010	844.0	1.32%	
VN30F2009	850.0	1.50%	

CHANGE IN PRICE BY SECTOR

EVENT CALENDER

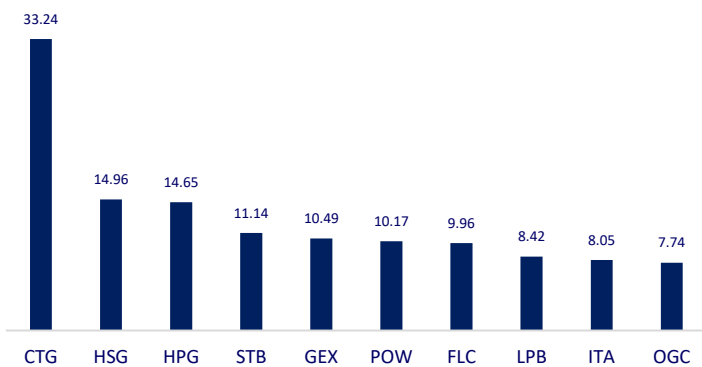
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PVI	9/4/2020	9/7/2020	9/18/2020	Cash		2,250
SZL	9/7/2020	9/8/2020	9/24/2020	Cash		3,000
NHH	9/7/2020	9/8/2020	9/18/2020	Cash		500
SFI	9/8/2020	9/9/2020	9/18/2020	Cash		1,500
RAL	9/8/2020	9/9/2020	9/24/2020	Cash		2,500
LCG	9/9/2020	9/10/2020		Stock	100:12	
SJE	9/9/2020	9/10/2020	12/18/2020	Cash & Stock	10:2	1,000

SELECTED NEWS

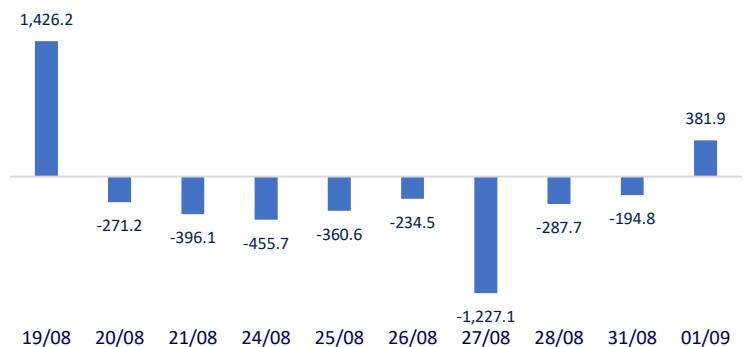
- Vietnam changed the test for COVID-19 to reopen international routes and domestic economic activities.
- The real estate market will begin to recover from the end of 2020.
- The cost of taking off and landing services and the cost of departure and arrival services for domestic flights will be reduced by up to 50% in 6 months.
- The newly released data for the second quarter of 2020 shows that the Australian economy officially fell into recession, with GDP down 7%.
- Public attitudes about the economy have become more bleak as the coronavirus outbreak continues to weigh globally.
- Oil Extends Biggest Weekly Drop Since June as Demand Woes Return

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	86,200	3.86%	3.23%	3,850,240	3,351,470	- At the review period of quarter 3/2020 of FTSE ETF and VNM ETF, stocks that can be bought more include VJC, VIC, STB, VCB and GEX.
BID	42,200	1.93%	7.93%	4,924,880	4,072,110	
CTG	25,950	-0.76%	4.85%	12,549,470	14,674,860	
TCB	22,000	1.38%	4.02%	5,913,250	6,274,590	
VPB	23,700	1.28%	2.60%	6,856,880	9,306,350	
MBB	18,200	0.55%	1.68%	9,877,380	13,081,120	
HDB	29,800	4.56%	5.86%	3,590,030	2,874,550	
EIB	17,200	0.00%	1.47%	1,074,610	1,375,970	
STB	11,400	0.88%	0.88%	27,912,390	23,731,300	
NVL	63,200	0.32%	0.48%	2,516,130	2,554,580	
TCH	20,950	0.48%	-2.10%	10,860,970	8,269,030	
KDH	25,000	2.25%	1.63%	1,780,210	1,637,210	PLX: HOSE cut margin service due to the loss result on reviewed consolidated financial statements in the first 6 months of 2020.
ROS	2,240	-0.44%	-0.44%	10,535,120	16,732,130	
GAS	75,800	0.53%	3.84%	2,096,900	1,290,600	
POW	10,500	4.48%	4.48%	16,960,820	17,568,730	
PLX	52,100	0.38%	0.58%	4,485,670	2,970,080	According to CBRE's Mid-Year Real Estate Outlook, most real estate segments will begin to recover from the end of 2020 to the end of 2021.
VIC	94,500	1.94%	3.85%	1,613,110	1,871,140	
VHM	79,600	1.14%	1.40%	4,816,040	5,225,210	
VRE	28,100	3.12%	3.31%	9,095,740	9,455,770	MSN: Listed more than 5.7 million shares from today.
VNM	124,700	1.22%	6.40%	3,304,470	3,353,600	
SAB	193,800	2.00%	5.90%	504,960	368,860	- At the review period of quarter 3/2020 of FTSE ETF and VNM ETF, stocks that might be sold include MSN, VRE, PLX, NVL and SSI.
MSN	55,400	1.47%	3.36%	3,138,930	3,189,980	
SBT	14,500	-0.68%	-1.02%	4,953,360	5,384,330	
VJC	107,600	1.99%	8.03%	1,247,430	963,290	
FPT	50,400	1.00%	1.10%	3,519,370	4,409,900	
MWG	94,800	1.07%	6.64%	1,623,170	1,917,140	
PNJ	61,400	0.66%	4.42%	1,172,780	1,451,880	
REE	37,500	1.35%	2.04%	652,610	784,410	
SSI	15,250	0.99%	0.99%	8,014,430	11,426,340	
HPG	25,000	0.81%	2.88%	24,800,850	27,890,260	

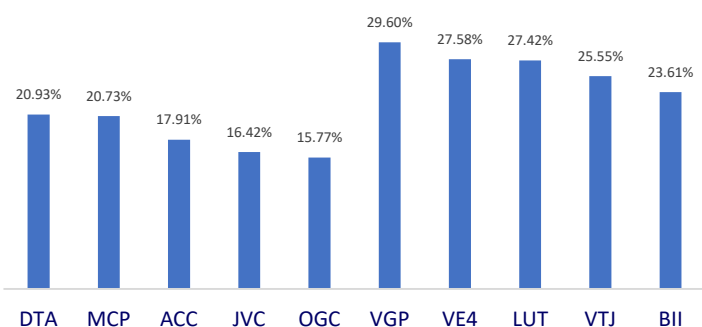
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

