

GLOBAL MARKET		1D	YTD
DJI	28,133.31	-0.56%	-1.42%
S&P500	3,426.96	-0.81%	6.07%
NASDAQ	11,313.13	-1.27%	26.09%
VIX	30.75	-8.48%	
FTSE 100	5,799.08	-0.88%	-23.11%
DAX	12,842.66	-1.65%	-3.07%
CAC40	4,965.07	-0.89%	-16.95%
Nikkei	23,205.43	-1.11%	-1.91%
Shanghai	3,355.37	-0.87%	8.81%
Kospi	2,368.25	-1.15%	7.76%
Hang Seng	24,695.45	-1.25%	-13.20%
STI (Singapore)	2,509.64	-0.87%	-22.13%
SET (Thailand)	1,311.95	-0.01%	-17.89%
Crude oil (\$/barrel)	38.73	-5.61%	-36.25%
Gold (\$/ounce)	1,941.40	0.20%	27.92%

U.S. stocks bounced back from a sharp selloff but still closed at a two-week low as megacap tech shares sold off.

Losses for Amazon.com, Microsoft Corp. and Facebook Inc. pushed the tech-heavy Nasdaq 100 down more than 5% at one point, though it pared those declines to just over 1% as the day wore on and investors spotted bargains. Gains in financial shares limited losses in the S&P 500 Index, which ended the week down 2.3% at the lowest level since Aug. 21.

Stocks looked headed for a nervy start to trading Monday after the biggest two-day slide for global equities since June left investors on edge. Currencies began the week with little fanfare, while crude oil declined.

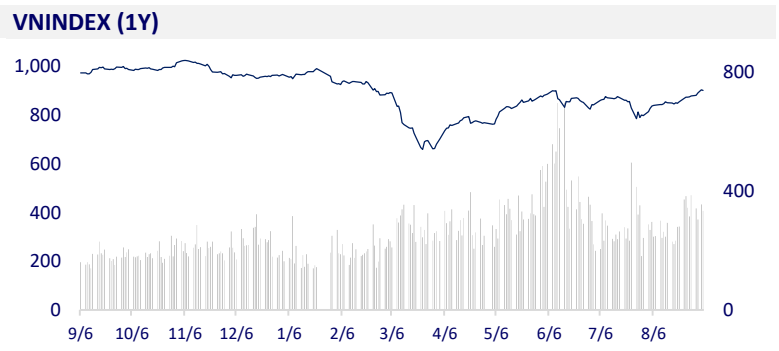
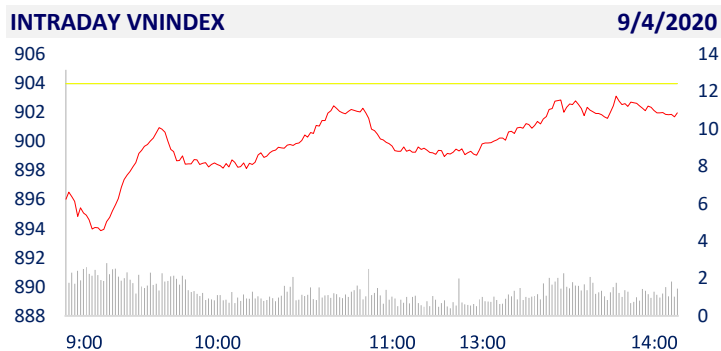
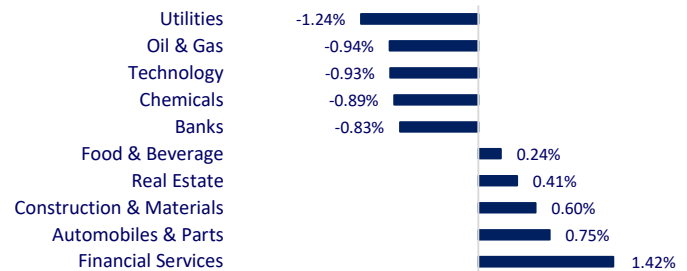
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.16%	0	-127
Deposit interest 12M	6.00%	0	-50
5 year-Gov. Bond	1.78%	-1	-221
10 year-Gov. Bond	2.90%	10	-180
USD/VND	23,262	0.00%	0.14%
EUR/VND	28,157	0.19%	5.85%
CNY/VND	3,420	0.00%	0.71%

According to the report of the Ministry of Planning and Investment, by the end of August, the total FDI reached 19.54 billion USD, equaling 86.3% of the same period in 2019. After the first months of 2020 slowed down, FDI inflows has increased sharply in recent months. This is a sign of a new wave of investment in Vietnam - an attractive destination with available competitive advantages, participation in new FTAs, and prevention Covid-19 measures is active and effective.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	901.54	-0.27%	-6.19%
VN30	840.54	-0.37%	-4.38%
HNX	126.15	0.08%	23.06%
UPCOM	58.89	-0.12%	4.14%
Net Foreign buy (B)	-24.69		
Total trading value (B)	7,599.72	-7.33%	117.13%

Foreign investors is net selling about nearly 25 billion dong. Net selling focused on BCM, VHM and VCB shares on HOSE. SHS and VCG were the most net sold stocks on the HNX. During the session, BCM was negotiated by foreign investors to sell over 3.2 million shares at the ceiling price of 41,100 dong/share.

ETF & DERIVATIVES		1D	YTD
FUESSV50	12,300	-0.81%	-2.77%
E1VFN30	14,090	-0.21%	-4.54%
VN30F2103	834.9	-0.52%	
VN30F2012	836.2	-0.69%	
VN30F2010	839.8	-0.50%	
VN30F2009	844.8	-0.61%	

**CHANGE IN PRICE BY SECTOR**

**EVENT CALENDER**

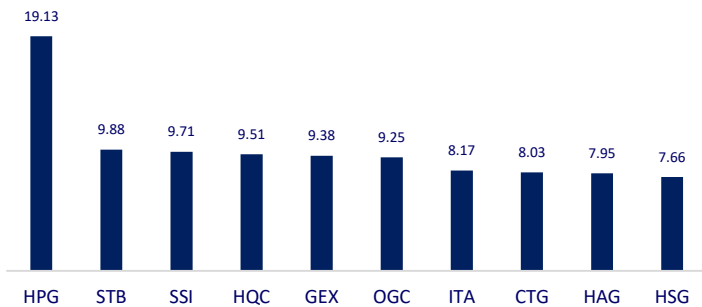
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SZL	9/7/2020	9/8/2020	9/24/2020	Cash		3,000
NHH	9/7/2020	9/8/2020	9/18/2020	Cash		500
SFI	9/8/2020	9/9/2020	9/18/2020	Cash		1,500
RAL	9/8/2020	9/9/2020	9/24/2020	Cash		2,500
LCG	9/9/2020	9/10/2020		Stock	100:12	
SJE	9/9/2020	9/10/2020	12/18/2020	Cash & Stock	10:2	1,000
HAD	9/10/2020	9/11/2020	9/25/2020	Cash		500

**SELECTED NEWS**

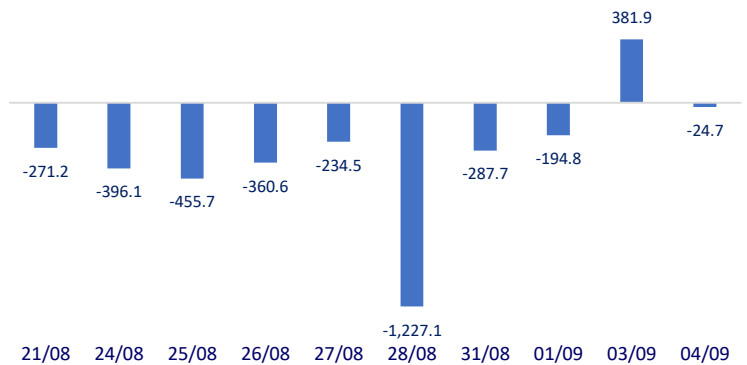
- SBV has adjusted to reduce interest rates, reduce the ceiling of lending interest rates or deposit rates in order to facilitate the difficulties in borrowing capital.
- Restore all passenger transport to / from Da Nang from 0:00 on September 7.
- GDP growth rate in 2020 is about 2% - 2.5% and GDP growth is expected to reach 6.7% by 2021.
- Australia's central bank will boost its bond-buying program or cut interest rates to help revive the economy from its first recession in almost 30 years
- Growth-Starved Emerging Markets Turn Wary as Risk Signals Build
- The US economy added 1.37 million jobs, the unemployment rate dropped to 8.4%.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	84,900	-1.51%	1.80%	3,348,640	3,980,140	- BID: According to the reviewed 6M 2020 financial report, BIDV recognized that sub-standard debt (group 3) decreased by more than 432 billion dong compared to before the review. At the same time, potentially losing debt (group 5) increased more than 433 billion. - HDB has just announced the decisions to adjust the foreign ownership limit to 21.5% and privately issue 160 million USD of international convertible bonds.
BID	42,100	-0.24%	3.82%	4,924,160	3,650,350	
CTG	26,000	0.19%	3.59%	14,801,770	13,066,340	
TCB	21,850	-0.68%	1.16%	4,198,180	5,213,610	
VPB	23,450	-1.05%	-0.64%	7,052,340	7,587,590	
MBB	18,050	-0.82%	0.84%	12,247,110	10,250,650	
HDB	29,700	-0.34%	5.32%	2,761,500	2,726,790	
EIB	17,050	-0.87%	-2.29%	580,450	631,630	
STB	11,300	-0.88%	-0.44%	23,183,580	23,925,160	
NVL	62,800	-0.63%	-0.32%	1,620,120	2,072,020	
TCH	21,400	2.15%	0.23%	7,524,250	6,459,010	
KDH	24,950	-0.20%	1.84%	1,296,410	1,485,040	
ROS	2,220	-0.89%	-0.89%	18,993,120	14,778,820	GAS: Gas prices rose slightly and Vietnam imported more than 36% of liquefied gas from China.
GAS	74,600	-1.58%	0.54%	1,503,560	1,669,150	
POW	10,400	-0.95%	2.97%	6,251,690	7,986,140	
PLX	51,600	-0.96%	0.56%	5,823,220	3,823,480	
VIC	94,000	-0.53%	4.56%	1,174,550	1,271,360	VN-Index officially returned to the level of 900 points thanks to familiar blue-chips like VIC or VNM, the rise of the index also recognized the support of a new factor called BCM.
VHM	80,000	0.50%	1.78%	3,678,900	3,890,840	
VRE	28,500	1.42%	4.78%	10,545,610	11,344,610	
VNM	125,000	0.24%	4.78%	3,137,350	3,065,700	- MWG: Arisaig Asia Consumer Fund Limited continues to buy 1.7 million more MWG shares (received from NTAsian Discovery Master Fund). - SSI: The major shareholder of Electronic Technology - Telecommunication Investment and Development Joint Stock Company reports the result of the stock selling.
SAB	192,200	-0.83%	5.60%	246,230	238,090	
MSN	56,300	1.62%	3.30%	4,397,990	4,391,500	
SBT	14,500	0.00%	-0.68%	5,523,180	6,263,670	
VJC	107,600	0.00%	6.96%	1,058,190	949,230	
FPT	50,000	-0.79%	0.20%	3,118,680	3,121,060	
MWG	94,100	-0.74%	1.40%	1,713,200	1,863,870	
PNJ	60,600	-1.30%	-0.33%	1,330,830	1,478,400	
REE	37,300	-0.53%	1.22%	632,570	531,260	
SSI	15,400	0.98%	1.99%	23,492,570	18,654,310	
HPG	24,950	-0.20%	2.67%	31,391,670	29,031,280	

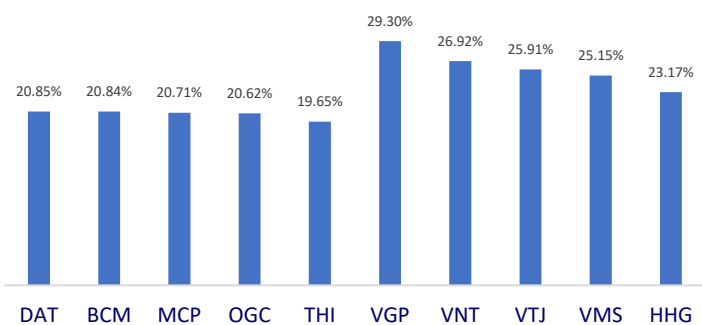
**Top most traded tickers (Volume - in million)**



**Foreign net flow 10 nearest sessions (Billion VND)**



**Top increases in 3 consecutive sessions**



**Top decreases in 3 consecutive sessions**

