

| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|---------|
| DJI | 27,500.89 | -2.25% | -3.64% |
| S&P500 | 3,331.84 | -2.78% | 3.13% |
| NASDAQ | 10,847.69 | -4.11% | 20.90% |
| VIX | 31.46 | 2.31% | |
| FTSE 100 | 5,930.30 | -0.12% | -21.37% |
| DAX | 12,968.33 | -1.01% | -2.12% |
| CAC40 | 4,973.52 | -1.59% | -16.80% |
| Nikkei | 23,274.13 | 0.80% | -1.62% |
| Shanghai | 3,316.42 | 0.72% | 7.54% |
| Kospi | 2,401.91 | 0.74% | 9.29% |
| Hang Seng | 24,624.34 | 0.14% | -13.45% |
| STI (Singapore) | 2,511.21 | 0.00% | -22.08% |
| SET (Thailand) | 1,293.80 | -1.38% | -19.03% |
| Crude oil (\$/barrel) | 36.66 | -6.53% | -39.65% |
| Gold (\$/ounce) | 1,936.85 | -0.01% | 27.62% |

S&P 500 futures fell amid concern progress at AstraZeneca Plc has stalled in the hunt for a coronavirus vaccine. The U.S. benchmark closed almost 3% lower Tuesday, and the Nasdaq 100 almost 5% as the selloff in U.S. technology shares picked up steam. Investors fled the high flyers that fueled a historic rally with Tesla suffering the worst rout in its history.

Asian stocks opened lower and U.S. futures retreated amid worries that a Covid-19 vaccine could be delayed and concern about equity valuations. The dollar and Treasuries extended gains.

Meantime, Brent crude tumbled below \$40 for the first time since June as a stalling consumption recovery in Asia and increased supply from OPEC+ signaled a bleak short-term outlook.

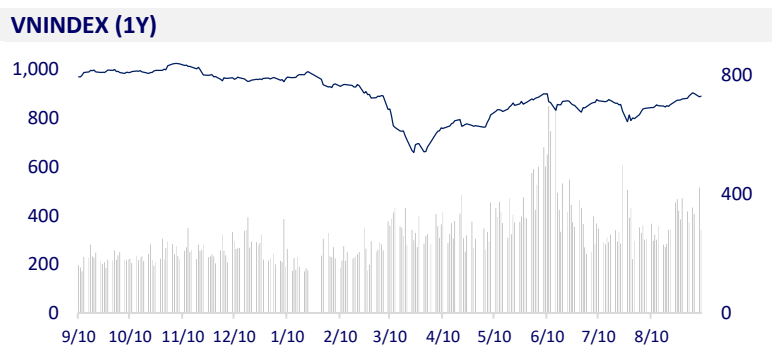
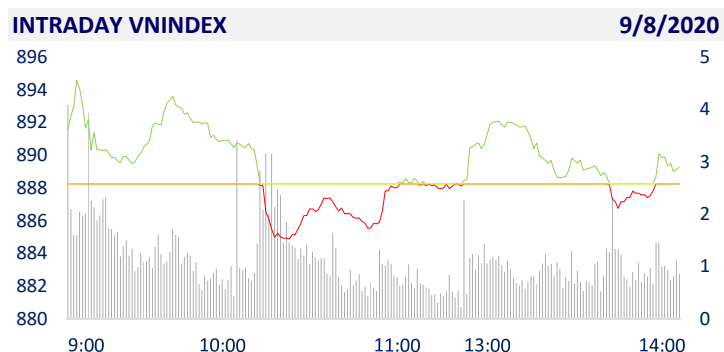
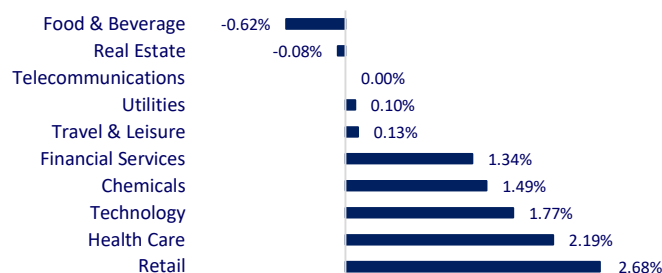
| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 0.15% | -1 | -128 |
| Deposit interest 12M | 6.00% | 0 | -50 |
| 5 year-Gov. Bond | 1.75% | 2 | -224 |
| 10 year-Gov. Bond | 2.81% | 5 | -189 |
| USD/VND | 23,267 | 0.02% | 0.16% |
| EUR/VND | 28,019 | -0.20% | 5.33% |
| CNY/VND | 3,417 | -0.12% | 0.62% |

As of August 20, 2020, the total newly registered, adjusted and contributed capital and purchased shares of foreign investors in Vietnam reached 19.54 billion USD, equaling 86.3% of the same period in 2019. Out of 59 foreign-invested provinces in the first 8 months of the year, Bac Lieu ranked first with a large project with investment capital of 4 billion USD, accounting for 20.5% of total registered investment capital.

| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|----------|---------|--------|
| VN-INDEX | 890.14 | 0.21% | -7.37% |
| VN30 | 827.57 | 0.39% | -5.86% |
| HNX | 124.80 | -0.50% | 21.74% |
| UPCOM | 58.82 | 0.31% | 4.01% |
| Net Foreign buy (B) | -427.24 | | |
| Total trading value (B) | 6,410.59 | -24.90% | 83.16% |

Foreign investors continued to be net sellers with a total value of over 427 billion. In which, net selling focused on VIC, VNM, HPG on HOSE. VCS, TIG, VCG were the most net bought stocks on HNX. . Healthcare and retail were the highest growth sectors today.

| ETF & DERIVATIVES | | 1D | YTD |
|-------------------|--------|--------|--------|
| FUESSV50 | 12,200 | 0.00% | -3.56% |
| E1VFN30 | 13,970 | -0.21% | -5.35% |
| VN30F2103 | 820.1 | 1.00% | |
| VN30F2012 | 820.0 | 0.51% | |
| VN30F2010 | 827.0 | 0.87% | |
| VN30F2009 | 829.5 | 0.95% | |

CHANGE IN PRICE BY SECTOR

EVENT CALENDER

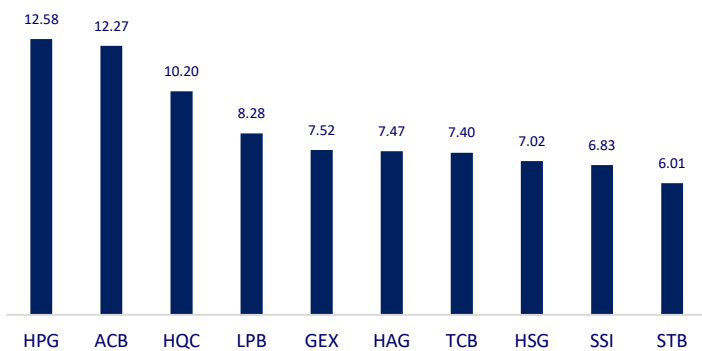
| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|--------------|--------|-------|
| LCG | 9/9/2020 | 9/10/2020 | | Stock | 100:12 | |
| SJE | 9/9/2020 | 9/10/2020 | 12/18/2020 | Cash & Stock | 10:2 | 1,000 |
| HAD | 9/10/2020 | 9/11/2020 | 9/25/2020 | Cash | | 500 |
| PMP | 9/14/2020 | 9/15/2020 | 9/30/2020 | Cash | | 780 |
| SGN | 9/14/2020 | 9/15/2020 | 9/29/2020 | Cash | | 2,000 |
| AAA | 9/14/2020 | 9/15/2020 | 9/24/2020 | Cash | | 500 |
| HJS | 9/14/2020 | 9/15/2020 | | Cash | | 600 |

SELECTED NEWS

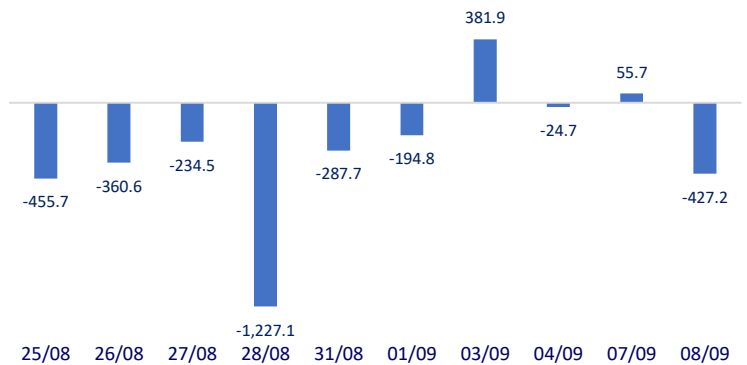
- Interest rates from now to the end of the year may continue to decrease slightly
- Many BOT projects are seeing a sharp decrease in revenue but are not allowed to increase fees according to the roadmap or support from government.
- World gold flourishes, up to the highest level in nearly a week, to \$ 1,943.20/oz
- Malaysia Bans Citizens of U.S., U.K. and Other Hotspots as Virus Cases Rise.
- U.S.-China Showdown Over Big Data to Leave Decades-Long Impact
- AstraZeneca Pauses Vaccine Trial After Unexplained Illness.

| | Close | 1D | 5D | Buying vol. | Selling vol. | Content |
|-----|---------|--------|--------|-------------|--------------|--|
| VCB | 82,500 | -1.32% | -0.60% | 3,077,490 | 2,916,770 | - It is expected to increase the deposit insurance amount from VND 75 million to VND 125 million, then the percentage of depositors fully insured in Vietnam will reach 90.94%, within the recommended range of the Insurance Association International deposit (IADI) from 90-95%. - While USD rose again due to FED's monetary policy. The State Bank's intervention to increase foreign exchange reserves and decrease the VND will face challenges, as the US Treasury Department assessed VND to be 4.7% lower than USD last week. |
| BID | 40,850 | 0.62% | -1.33% | 2,855,440 | 2,167,410 | |
| CTG | 25,550 | 2.20% | -2.29% | 12,857,190 | 9,547,460 | |
| TCB | 21,500 | 1.42% | -0.92% | 3,394,230 | 4,694,390 | |
| VPB | 22,900 | 1.78% | -2.14% | 10,726,760 | 8,189,240 | |
| MBB | 17,800 | 0.56% | -1.66% | 8,839,880 | 6,604,120 | |
| HDB | 29,400 | 0.68% | 3.16% | 2,052,190 | 1,772,560 | |
| EIB | 17,100 | 1.18% | -0.58% | 741,380 | 819,310 | |
| STB | 11,250 | 0.45% | -0.44% | 12,729,610 | 13,264,840 | |
| NVL | 62,700 | -0.16% | -0.48% | 2,934,180 | 3,822,700 | |
| TCH | 20,850 | -0.24% | 0.00% | 6,859,530 | 8,488,820 | - ROS: HOSE has just issued a reminder document for delayed disclosure of information about tax penalties and changes of people in charge of tax penalties. |
| KDH | 24,350 | 0.00% | -0.41% | 876,760 | 1,073,480 | - WTI oil plummeted 8%, the lowest level since June, after Saudi Arabia cut official selling price and the number of corona virus infections recovered in some countries. |
| ROS | 2,190 | -0.45% | -2.67% | 11,958,760 | 13,805,840 | |
| GAS | 72,000 | 0.00% | -4.51% | 1,348,080 | 1,036,640 | |
| POW | 10,050 | 0.00% | 0.00% | 9,964,890 | 8,801,450 | - VHM: SSI issues secured warrants with the underlying asset, the VHM. |
| PLX | 51,200 | 0.20% | -1.35% | 2,920,520 | 2,289,260 | |
| VIC | 90,500 | -1.09% | -2.37% | 1,244,140 | 1,057,160 | - FPT: Tundra Vietnam Fund transferred more than 1.1 million shares to two other foreign funds. The Vice Chairman of the Board of Directors sold 2.3 million shares. - SSI: Sold more than 3 million ELC shares since the beginning of the year to restructure the portfolio. |
| VHM | 78,500 | -0.76% | -0.25% | 3,020,060 | 3,066,850 | |
| VRE | 28,300 | 2.17% | 3.85% | 5,914,290 | 4,680,730 | |
| VNM | 124,200 | -1.43% | 0.81% | 3,092,360 | 3,256,480 | |
| SAB | 191,200 | -0.52% | 0.63% | 235,820 | 166,970 | |
| MSN | 54,800 | 0.37% | 0.37% | 2,705,120 | 2,921,950 | |
| SBT | 14,100 | 1.08% | -3.42% | 6,373,830 | 4,984,170 | |
| VJC | 106,800 | -0.19% | 1.23% | 617,670 | 743,490 | |
| FPT | 49,500 | 2.06% | -0.80% | 3,477,740 | 2,753,500 | |
| MWG | 93,100 | 3.10% | -0.75% | 2,467,920 | 1,490,090 | |
| PNJ | 59,800 | 1.53% | -1.97% | 1,023,730 | 860,680 | |
| REE | 36,700 | 0.27% | -0.81% | 507,580 | 429,470 | |
| SSI | 15,800 | 2.93% | 4.64% | 15,502,360 | 11,335,590 | |
| HPG | 24,650 | 0.61% | -0.60% | 21,566,260 | 19,701,810 | |

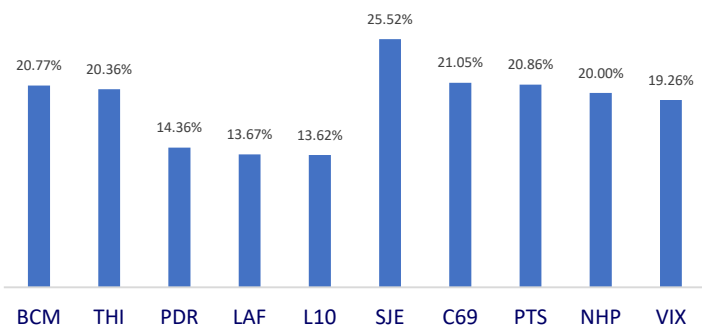
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

