

GLOBAL MARKET		1D	YTD
DJI	27,940.47	1.60%	-2.10%
S&P500	3,398.96	2.01%	5.21%
NASDAQ	11,141.56	2.71%	24.17%
VIX	28.81		
FTSE 100	6,012.84	1.39%	-20.28%
DAX	13,237.21	2.07%	-0.09%
CAC40	5,042.98	1.40%	-15.64%
Nikkei	23,032.54	-1.04%	-2.64%
Shanghai	3,254.63	-1.86%	5.54%
Kospi	2,375.81	-1.09%	8.11%
Hang Seng	24,468.93	-0.63%	-14.00%
STI (Singapore)	2,499.33	-0.47%	-22.45%
SET (Thailand)	1,293.40	-0.03%	-19.05%
Crude oil (\$/barrel)	37.78	3.06%	-37.81%
Gold (\$/ounce)	1,954.80	0.93%	28.80%

U.S. stocks rebounded from a three-day rout, as dip buyers poured into beaten-down tech shares to send the Nasdaq 100 to its best day since April.

The S&P 500 Index rose the most since June, though finished well off its session highs. The Nasdaq gains followed an 11% rout took it down to the average price over the past 50 days. Tesla also bounced off that closely watched level after suffering its biggest selloff. Computer chip and hardware makers rose, led by Advanced Micro Devices Inc. and Apple Inc. Shares climbed broadly in Europe.

Asian stocks opened firmer Thursday after U.S. equities rebounded from a three-day rout, with buyers pushing the tech-heavy Nasdaq 100 to its best day since April. The dollar steadied after declines.

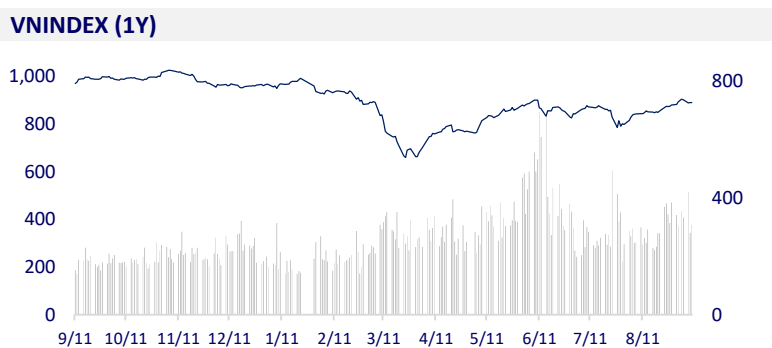
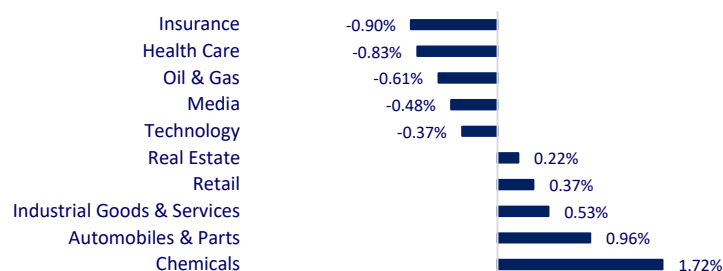
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.15%	0	-128
Deposit interest 12M	6.00%	0	-50
5 year-Gov. Bond	1.72%	-3	-227
10 year-Gov. Bond	2.81%	0	-189
USD/VND	23,269	0.01%	0.17%
EUR/VND	28,076	0.20%	5.54%
CNY/VND	3,422	0.15%	0.77%

The Ministry of Transport requested 13 provinces to hand over clean ground for the North - South expressway in September to speed up the deployment of expressways on the North - South East route in the 2017-2020 period.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	889.32	-0.09%	-7.46%
VN30	824.42	-0.38%	-6.22%
HNX	125.93	0.91%	22.85%
UPCOM	58.84	0.03%	4.05%
Net Foreign buy (B)	-171.94		
Total trading value (B)	6,893.22	7.53%	96.95%

VnIndex continued to decline, but narrowed the decreasing at the close session. The decreasing trend continued to dominate the VN30 basket with 29 losers and 1 unchanged stock. Foreign investors continued to net sell nearly 172 billion dong.

ETF & DERIVATIVES		1D	YTD
FUESSV50	12,100	-0.82%	-4.35%
E1VFN30	13,800	-1.22%	-6.50%
VN30F2103	821.8	0.21%	
VN30F2012	822.8	0.34%	
VN30F2010	831.0	0.48%	
VN30F2009	830.0	0.06%	

CHANGE IN PRICE BY SECTOR

EVENT CALENDER

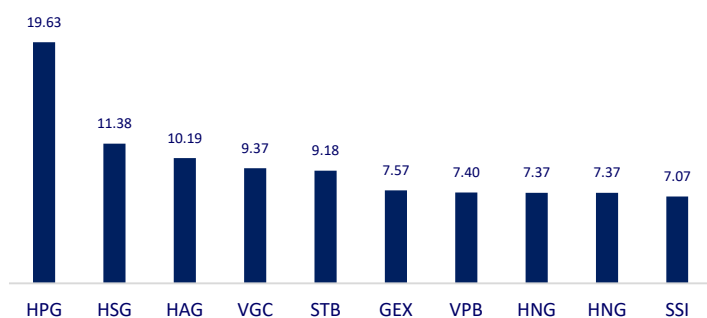
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LCG	9/9/2020	9/10/2020		Stock	100:12	
SJE	9/9/2020	9/10/2020	12/18/2020	Cash & Stock	10:2	1,000
HAD	9/10/2020	9/11/2020	9/25/2020	Cash		500
PMP	9/14/2020	9/15/2020	9/30/2020	Cash		780
SGN	9/14/2020	9/15/2020	9/29/2020	Cash		2,000
AAA	9/14/2020	9/15/2020	9/24/2020	Cash		500
HJS	9/14/2020	9/15/2020		Cash		600

SELECTED NEWS

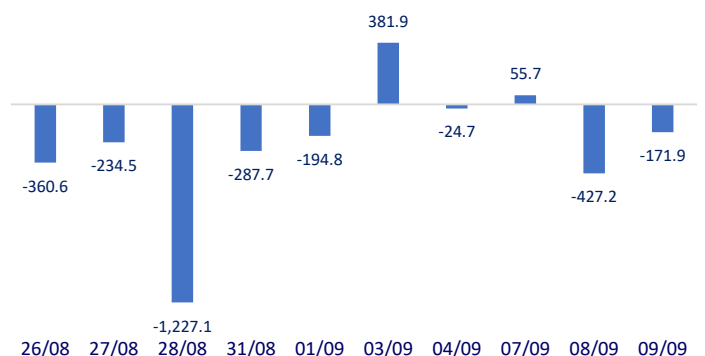
- CTBC Vietnam Equity Fund has a scale of more than 3,500 billion VND, starting to disburse in September
- The tourism industry "asks" for VND 5,000 billion to stimulate demand
- The State Bank buys foreign currencies, expected to reach 100 billion USD of foreign exchange reserves at the end of the year
- Fitch Ratings warned of a bleak outlook for the Chinese banking industry
- Most US companies do not want to move production back home
- Hong Kong talks about a 'tourism bubble' with 11 countries, including Vietnam

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	82,200	-0.36%	-0.96%	2,537,970	1,845,950	- Completing the connection and integration of the payment function of the National Public Service Portal with banks in September 2020.
BID	40,800	-0.12%	-1.45%	2,546,720	1,372,900	
CTG	25,300	-0.98%	-3.25%	8,590,150	6,529,430	- Nam A Bank is about to bring shares to UPCoM, to "room" for foreign investors at maximum 30%
TCB	21,200	-1.40%	-2.30%	4,795,920	4,750,960	
VPB	22,850	-0.22%	-2.35%	9,281,620	7,960,010	
MBB	17,750	-0.28%	-1.93%	7,538,820	6,468,140	
HDB	29,100	-1.02%	2.11%	1,770,220	1,703,220	
EIB	16,800	-1.75%	-2.33%	799,720	1,023,850	
STB	11,300	0.44%	0.00%	17,965,860	14,826,010	
NVL	62,800	0.16%	-0.32%	1,941,820	1,867,100	KDH: Dragon Capital fund group has sold a total of 800,000 shares, reducing the ownership ratio.
TCH	20,700	-0.72%	-0.72%	3,824,320	5,233,670	
KDH	24,200	-0.62%	-1.02%	967,690	673,890	
ROS	2,170	-0.91%	-3.56%	12,764,620	13,100,770	
GAS	71,700	-0.42%	-4.91%	1,759,750	1,095,090	Crude oil futures contracts turned up sharply on Wednesday (September 9), with WTI oil prices recovering nearly 50% of the more than 7% decline recorded in the previous session.
POW	10,000	-0.50%	-0.50%	6,037,160	4,193,530	
PLX	50,900	-0.59%	-1.93%	2,575,530	2,050,160	
VIC	90,500	0.00%	-2.37%	1,361,860	1,282,610	Vingroup is going to run 10 electric bus routes in Hanoi.
VHM	78,600	0.13%	-0.13%	3,295,290	2,939,650	VinFast bought a 872-hectare vehicle testing center in Australia.
VRE	28,400	0.35%	4.22%	4,800,170	3,701,970	
VNM	123,800	-0.32%	0.49%	3,342,050	2,744,300	VNM: Qlthough the global economy was affected by Covid-19, thanks to a series of signed and ongoing export contracts, Vinamilk's export revenue reached VND 2,451 billion at 1H2020, respectively an increase of 7% over the same period in 2019.
SAB	190,000	-0.63%	0.00%	247,540	184,620	
MSN	55,000	0.36%	0.73%	2,068,970	2,319,170	
SBT	14,100	0.00%	-3.42%	4,493,270	4,593,570	
VJC	106,000	-0.75%	0.47%	711,120	959,050	VJC: Da Nang controlled the epidemic well, Vietjet reopened flights from September 8
FPT	49,200	-0.61%	-1.40%	3,182,890	2,882,930	
MWG	93,400	0.32%	-0.43%	1,160,680	1,098,070	
PNJ	59,500	-0.50%	-2.46%	858,460	665,390	
REE	37,150	1.23%	0.41%	728,120	476,870	
SSI	15,850	0.32%	4.97%	14,923,420	13,906,350	
HPG	24,500	-0.61%	-1.21%	29,794,510	32,969,930	

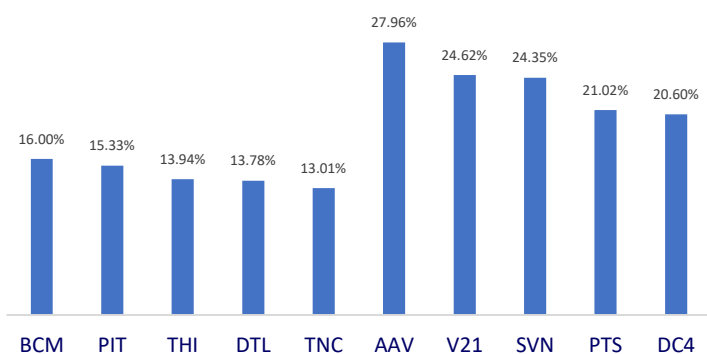
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

