

GLOBAL MARKET		1D	YTD
DJI	27,993.33	1.18%	-1.91%
S&P500	3,383.54	1.27%	4.73%
NASDAQ	11,056.65	1.87%	23.23%
VIX	25.58	-13.90%	
FTSE 100	6,026.25	-0.10%	-20.10%
DAX	13,193.66	-0.07%	-0.42%
CAC40	5,051.88	0.35%	-15.49%
Nikkei	23,559.30	0.65%	-0.41%
Shanghai	3,278.81	0.57%	6.32%
Kospi	2,427.91	1.30%	10.48%
Hang Seng	24,640.28	0.56%	-13.40%
STI (Singapore)	2,490.09	0.00%	-22.74%
SET (Thailand)	1,272.34	-0.60%	-20.37%
Crude oil (\$/barrel)	37.33	-0.32%	-38.55%
Gold (\$/ounce)	1,966.40	0.85%	29.56%

U.S. stocks rose for a second day amid a flurry of deal activity and signs of progress toward a coronavirus vaccine.

Oracle Corp. jumped 4.3% on reports the company beat Microsoft Corp. in negotiations for the U.S. operations of TikTok. Immunomedics Inc. almost doubled after Gilead Sciences Inc. agreed to buy the cancer drugmaker for \$21 billion.

The S&P 500 touched a week high before paring gains, while the Nasdaq 100 Index broke a two-day slide. Pfizer Inc. Chief Executive Officer Albert Bourla said it's "likely" the U.S. will deploy a Covid-19 vaccine to the public before year-end.

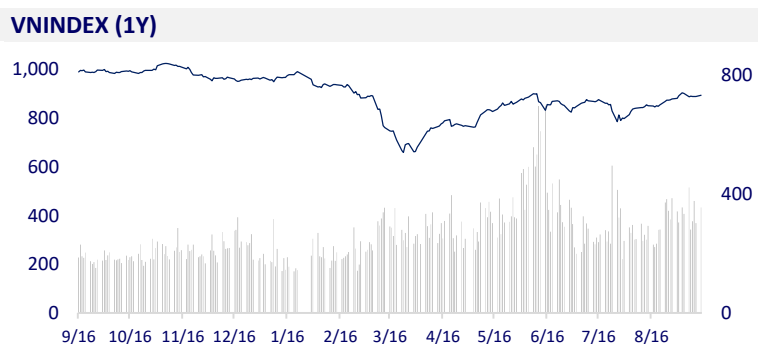
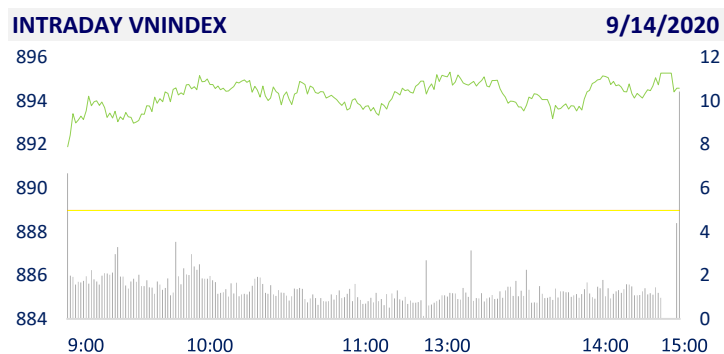
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.14%	-1	-129
Deposit interest 12M	6.00%	0	-50
5 year-Gov. Bond	1.66%	-2	-233
10 year-Gov. Bond	2.78%	-6	-192
USD/VND	23,271	0.01%	0.18%
EUR/VND	28,203	0.04%	6.02%
CNY/VND	3,432	0.20%	1.06%

According to the data of the General Department of Customs, which has just been released on the afternoon of September 14, in August, the total value of Vietnam's import and export goods reached 50.4 billion USD. Generally in the first 8 months of the year, the trade balance surplus was nearly 13.5 billion USD, nearly 2.5 times higher than the surplus of the same period in 2019 (5.47 billion USD).

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	894.57	0.63%	-6.91%
VN30	832.24	0.81%	-5.33%
HNX	127.43	0.97%	24.31%
UPCOM	59.41	0.54%	5.06%
Net Foreign buy (B)	-455.29		
Total trading value (B)	7,348.99	17.32%	109.97%

Foreign investors net sold more than 455 billion dong. Net selling focused on HPG, VHM and GEX shares on HOSE. PVS and SHB were the stocks that were sold the most on the HNX. VN-Index ended up 0.63% to reach 894.57 points. Market breadth was inclined to buyers with 438 gainers and 251 losers.

ETF & DERIVATIVES		1D	YTD
FUESSV50	12,300	0.82%	-2.77%
E1VFN30	13,950	0.58%	-5.49%
VN30F2103	821.1	1.37%	
VN30F2012	827.7	0.61%	
VN30F2010	832.0	0.73%	
VN30F2009	834.0	0.74%	

CHANGE IN PRICE BY SECTOR

EVENT CALENDER

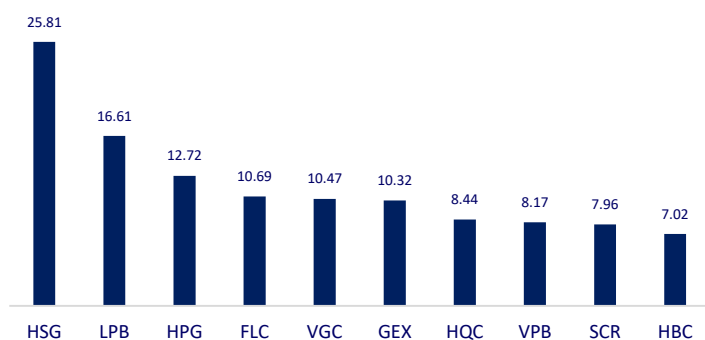
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SVT	9/15/2020	9/16/2020		Stock	100:10	
NAG	9/15/2020	9/16/2020	9/28/2020	Cash		500
WCS	9/16/2020	9/17/2020	10/1/2020	Cash		25,800
SFN	9/16/2020	9/17/2020	10/29/2020	Cash		700
DBC	9/16/2020	9/17/2020	9/30/2020	Cash		1,500
D2D	9/17/2020	9/18/2020	9/30/2020	Cash		1,500
GLT	9/17/2020	9/18/2020	9/28/2020	Cash		600

SELECTED NEWS

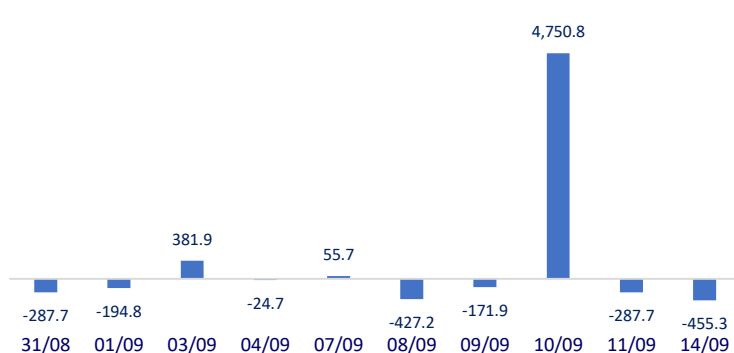
- Maintain the request to prosecute 12 suspects in the grand judgment at BIDV.
- 47% of seafood enterprises are forced to cut back their labor force when a pandemic resumes.
- Vietnam Holding disbursed strongly into VHM and banking stocks
- Myanmar's retail sector requires the government's support through low-interest loans with a 1-year term.
- OPEC lowered its forecast of demand for oil, warned the risk of the market going down increasing
- Morgan Stanley said failure to agree on a fresh round of U.S. fiscal stimulus would put off by six months the time it will take for the economy to recover.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	83,000	0.85%	-0.72%	1,495,790	1,248,850	- HDBank is one of Asia's representatives to receive the award "Global Business Outlook 2020" awarded by Global Business Outlook Magazine with the category "Green Bank leads the trend" and "Most Innovative Digital Banking Application".
BID	40,500	0.12%	-0.25%	1,489,360	1,782,380	
CTG	25,600	0.00%	2.40%	5,276,520	7,175,150	
TCB	21,500	0.94%	1.42%	3,452,240	3,829,950	
VPB	23,200	1.53%	3.11%	7,222,790	7,237,740	
MBB	18,150	1.68%	2.54%	8,033,530	11,452,740	
HDB	30,250	-0.33%	3.60%	2,696,540	3,161,870	
EIB	17,100	2.40%	1.18%	830,120	918,570	
STB	11,300	1.35%	0.89%	13,553,700	17,417,190	
NVL	63,700	1.27%	1.43%	1,670,140	1,428,160	
TCH	20,800	-1.19%	-0.48%	1,743,520	4,392,040	
KDH	24,400	1.24%	0.21%	811,560	588,610	
ROS	2,190	0.46%	-0.45%	12,813,460	15,186,220	POW is expected to bring in more than 1.929 billion in revenue in September, from Power Plants 1 & 2 is nearly 828 billion VND and Vung Ang 1 Power Plant is nearly 594 billion VND.
GAS	71,400	-0.56%	-0.83%	903,590	1,031,070	
POW	10,000	0.00%	-0.50%	6,630,440	8,520,210	
PLX	49,800	0.20%	-2.54%	2,187,650	2,040,890	SAB: To prosecute an infringement of industrial property rights on trademarks and products of Saigon Beer at BIVA brewery in Ba Ria Vung Tau.
VIC	93,100	2.20%	1.75%	1,147,710	1,112,270	
VHM	77,500	-0.26%	-2.02%	2,847,590	3,455,220	
VRE	28,600	0.70%	3.25%	4,155,470	4,327,850	- SSI: Ms. Do Thi Thanh Thuy, Deputy Director of Securities Services Dept, said that only more than 10 days, but 100% online account opening service has attracted approximately 1,000 new accounts.
VNM	124,200	0.32%	-1.43%	2,002,250	2,168,670	
SAB	188,200	0.11%	-2.08%	134,640	159,950	
MSN	55,600	1.09%	1.83%	1,575,790	2,643,500	
SBT	14,050	-0.35%	0.72%	3,270,240	4,273,840	
VJC	107,400	1.51%	0.37%	802,020	779,050	
FPT	49,300	0.31%	1.65%	2,178,000	2,342,780	
MWG	93,000	-0.43%	2.99%	843,900	1,173,690	
PNJ	60,000	0.84%	1.87%	792,240	1,029,380	
REE	39,300	1.55%	7.38%	538,870	722,540	
SSI	15,750	0.00%	2.61%	7,906,040	8,913,330	
HPG	24,600	0.61%	0.41%	20,701,580	23,452,390	

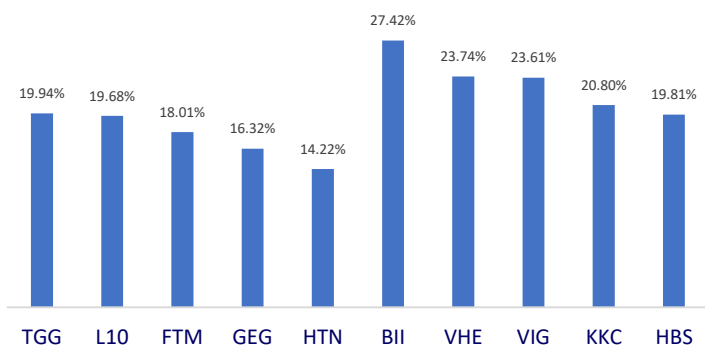
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

