

GLOBAL MARKET		1D	YTD
DJI	27,995.60	0.01%	-1.90%
S&P500	3,401.20	0.52%	5.27%
NASDAQ	11,190.32	1.21%	24.72%
VIX	25.59	-1.01%	
FTSE 100	6,105.54	1.32%	-19.05%
DAX	13,217.67	0.18%	-0.24%
CAC40	5,067.93	0.32%	-15.23%
Nikkei	23,454.89	-0.44%	-0.85%
Shanghai	3,295.68	0.51%	6.87%
Kospi	2,443.58	0.65%	11.19%
Hang Seng	24,732.76	0.38%	-13.07%
STI (Singapore)	2,485.83	-0.17%	-22.87%
SET (Thailand)	1,286.18	1.09%	-19.51%
Crude oil (\$/barrel)	38.54	3.24%	-36.56%
Gold (\$/ounce)	1,961.60	-0.24%	29.25%

U.S. stocks closed higher as gains in technology shares helped offset a late slide in financials. Crude oil pushed higher, while the dollar was little changed.

The S&P 500 rose for a third consecutive trading session, led by communication services, real estate and consumer discretionary shares. JPMorgan Chase & Co., Citigroup Inc. and Bank of America Corp. pushed financials into the red.

In Europe, Hennes & Mauritz AB led a rally among fashion retailers after beating profit estimates. Investors in Germany unexpectedly raised their expectations for the country's economy.

Asian stocks look set for a muted start to trading Wednesday as investors await a Federal Reserve meeting to gauge the extent of central bank support for the economic recovery.

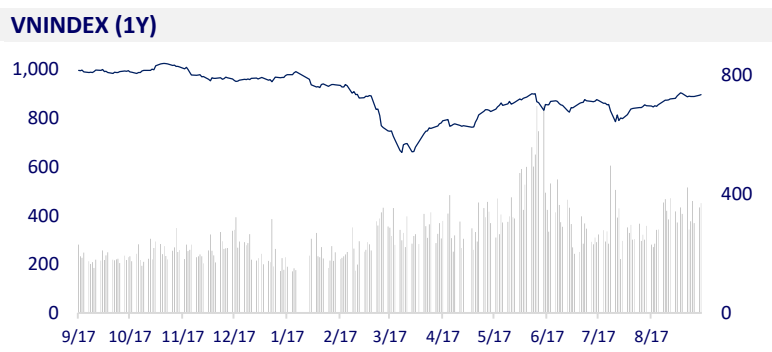
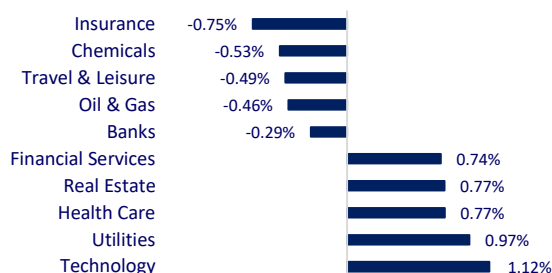
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.14%	0	-129
Deposit interest 12M	6.00%	0	-50
5 year-Gov. Bond	1.66%	0	-233
10 year-Gov. Bond	2.76%	-2	-194
USD/VND	23,270	0.00%	0.17%
EUR/VND	28,254	0.18%	6.21%
CNY/VND	3,456	0.70%	1.77%

Vietnam is the third largest cotton importer in the world with a consumption of 1.5 million tons/year, of which more than 800,000 tons is imported from the US (accounting for 60% of total import volume). The whole textile and garment industry has exported US \$ 19 billion in 8 months, down 13.5% over the same period. In 2020, the export target of Vietnam's textile and garment industry is 40 billion USD, but it is estimated that it can only reach 32 billion USD due to lack of orders.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	896.26	0.19%	-6.74%
VN30	833.33	0.13%	-5.20%
HNX	127.93	0.39%	24.80%
UPCOM	59.56	0.25%	5.32%
Net Foreign buy (B)	-369.00		
Total trading value (B)	7,707.43	4.88%	120.21%

Foreign investors net sold 369 billion dong. In which, the net selling force focused on VHM, VNM, and VCB on HOSE. SHB, BVS were the stocks that were sold the most on the HNX. Both VN-Index and HNX-Index had the 3rd gaining session with the support of liquidity.

ETF & DERIVATIVES		1D	YTD
FUESSV50	12,300	0.00%	-2.77%
E1VFN30	13,970	0.14%	-5.35%
VN30F2103	822.0	0.11%	
VN30F2012	827.1	-0.07%	
VN30F2010	831.9	-0.01%	
VN30F2009	833.0	-0.12%	

**CHANGE IN PRICE BY SECTOR**

**EVENT CALENDER**

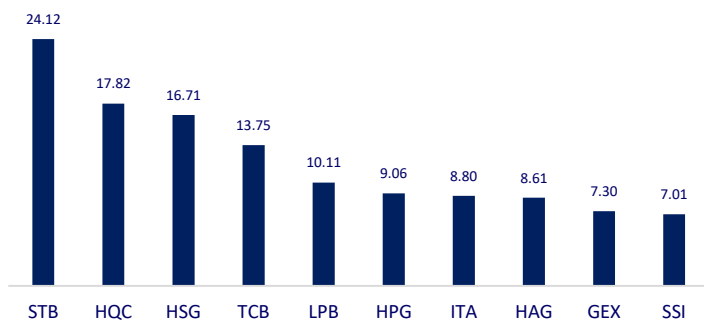
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
WCS	9/16/2020	9/17/2020	10/1/2020	Cash		25,800
SFN	9/16/2020	9/17/2020	10/29/2020	Cash		700
DBC	9/16/2020	9/17/2020	9/30/2020	Cash		1,500
D2D	9/17/2020	9/18/2020	9/30/2020	Cash		1,500
GLT	9/17/2020	9/18/2020	9/28/2020	Cash		600
C69	9/17/2020	9/18/2020	9/29/2020	Cash		300
CTT	9/17/2020	9/18/2020	9/30/2020	Cash		1,000

**SELECTED NEWS**

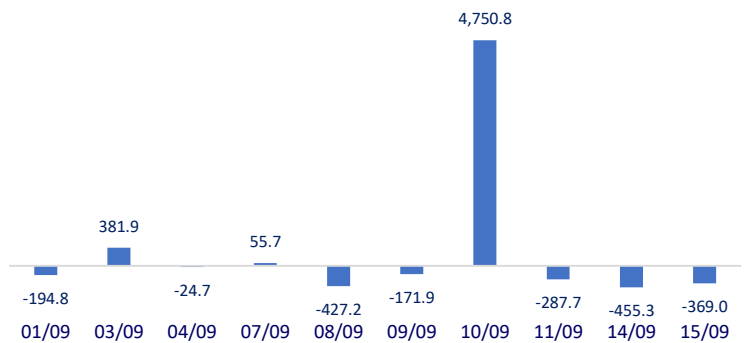
- Vietnam's super-rich could increase by as much as 430% between 2014 and 2024.
- As end of August, credit increased by 4.23%, much lower than the 8.16% increase in the eight months of 2019
- Reconnect international commercial flights with Japan, Korea, Taiwan, Cambodia and Laos, and shorten the quarantine time with the twice negative.
- China's paper win at WTO doesn't dissuade Trump from Trade War
- U.K. Loses 700,000 Jobs to Pandemic as Aid Pressure Mounts
- According to ADB, GDP of Asia will decrease by 0.7% in 2020, lower than forecast in June 2020 of 0.1% decrease.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	82,500	-0.60%	0.00%	1,379,160	2,095,850	- TCB: Notice of expected stock purchase transaction of a related person of an insider - Authorized person of disclosure information. - Many banks have plans to attract foreign capital in order to take advantage of the current USD interest rate opportunity that is also much more comfortable than the previous period, after the Fed has continuously reduced the basic interest rate for 2 years, from 2.5% to nearly 0% as at present, leading to a corresponding reduction in USD lending interest rates in the international market.
BID	40,750	0.62%	-0.24%	1,984,340	2,536,590	
CTG	25,400	-0.78%	-0.59%	5,189,010	7,544,700	
TCB	21,350	-0.70%	-0.70%	3,868,610	3,873,990	
VPB	23,050	-0.65%	0.66%	6,468,840	7,578,620	
MBB	18,100	-0.28%	1.69%	7,586,510	9,734,500	
HDB	29,900	-1.16%	1.70%	2,685,610	2,757,100	
EIB	16,900	-1.17%	-1.17%	857,110	1,116,050	
STB	11,600	2.65%	3.11%	43,717,420	45,149,700	
NVL	63,800	0.16%	1.75%	2,020,530	1,924,850	
TCH	20,650	-0.72%	-0.96%	2,162,700	3,902,480	- KDH: Notice of reduction in the ownership ratio of investors - Veil holdings limited.
KDH	24,500	0.41%	0.62%	830,910	1,142,890	
ROS	2,200	0.46%	0.46%	12,285,140	17,339,730	
GAS	72,300	1.26%	0.42%	1,153,160	1,224,650	POW: 8-month revenue is estimated at VND20,116 billion, significantly reduced due to a decrease in load demand before Covid-19.
POW	10,150	1.50%	1.00%	9,371,240	8,150,640	
PLX	49,500	-0.60%	-3.32%	1,998,060	2,091,380	
VIC	95,000	2.04%	4.97%	1,510,500	1,509,300	One Mount Group - a company jointly founded by Vingroup, Masan and Techcombank - is likely to enter the wholesale e-commerce sector, targeting grocery stores.
VHM	76,800	-0.90%	-2.17%	7,685,710	7,461,250	
VRE	28,900	1.05%	2.12%	4,818,160	5,188,410	
VNM	124,800	0.48%	0.48%	1,514,710	1,638,850	
SAB	188,200	0.00%	-1.57%	116,090	145,150	
MSN	55,400	-0.36%	1.09%	1,334,320	1,870,430	
SBT	14,050	0.00%	-0.35%	3,584,430	3,699,950	
VJC	106,900	-0.47%	0.09%	576,810	742,710	- HPG: Employees Provident Fund Board (KWSP), an investment organization under the Government of Malaysia, has been selling strongly shares of Hoa Phat Group (HPG) in recent times.
FPT	50,000	1.42%	1.01%	3,331,440	3,275,520	
MWG	92,900	-0.11%	-0.21%	1,249,010	1,203,340	
PNJ	59,900	-0.17%	0.17%	560,780	760,100	
REE	38,950	-0.89%	6.13%	854,410	1,065,720	
SSI	15,800	0.32%	0.00%	13,209,730	13,814,900	
HPG	24,700	0.41%	0.20%	15,734,140	23,190,890	

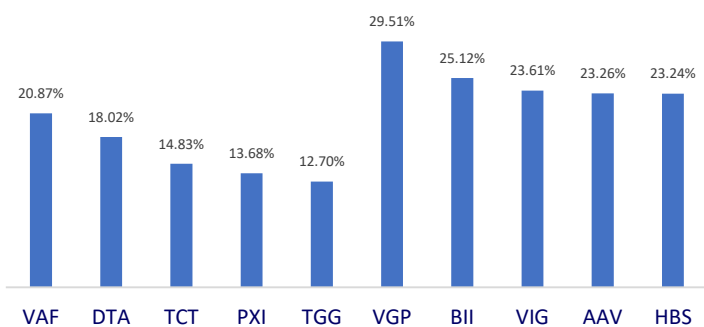
**Top most traded tickers (Volume - in million)**



**Foreign net flow 10 nearest sessions (Billion VND)**



**Top increases in 3 consecutive sessions**



**Top decreases in 3 consecutive sessions**

