

GLOBAL MARKET		1D	YTD
DJI	28,032.38	0.13%	-1.77%
S&P500	3,385.49	-0.46%	4.79%
NASDAQ	11,050.47	-1.25%	23.16%
VIX	26.04	1.76%	
FTSE 100	6,078.48	-0.44%	-19.41%
DAX	13,255.37	0.29%	0.05%
CAC40	5,074.42	0.13%	-15.12%
Nikkei	23,475.53	0.09%	-0.77%
Shanghai	3,283.92	-0.36%	6.49%
Kospi	2,435.92	-0.31%	10.84%
Hang Seng	24,725.63	-0.03%	-13.10%
STI (Singapore)	2,505.15	0.78%	-22.27%
SET (Thailand)	1,293.48	0.57%	-19.05%
Crude oil (\$/barrel)	40.23	4.39%	-33.78%
Gold (\$/ounce)	1,969.10	0.38%	29.74%

Stocks erased gains amid a selloff in giant technology companies and Federal Reserve Chairman Jerome Powell's remarks over an uncertain economic rebound without further stimulus.

The S&P 500 initially jumped as the Fed signaled it would hold rates near zero through at least 2023. The rally quickly fizzled out after Powell said he's not sure if the faster-than-expected recovery will continue. A tumble in tech behemoths such as Apple and Facebook also dragged down the gauge. The Treasury yield curve steepened as the U.S. central bank stopped short of offering new specifics on its approach to the monthly bond purchases that have buttressed markets. Some traders might have been expecting signals regarding plans to target longer maturities.

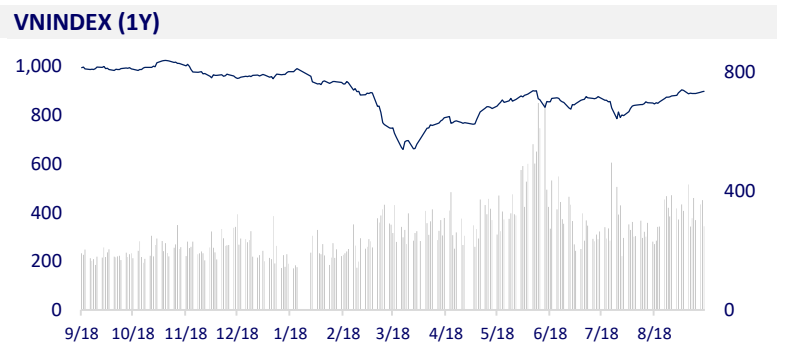
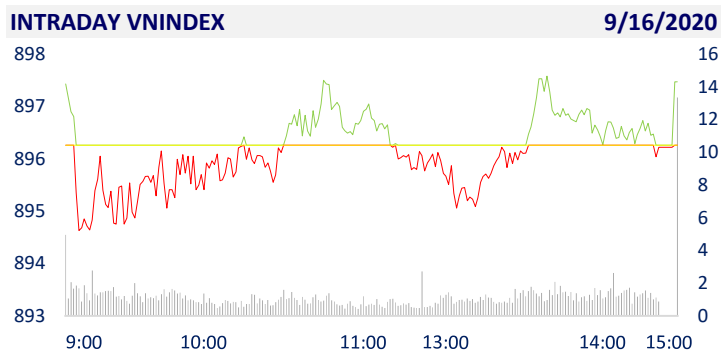
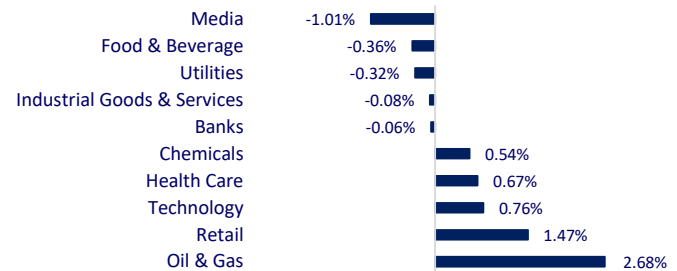
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.14%	0	-129
Deposit interest 12M	6.00%	0	-50
5 year-Gov. Bond	1.65%	-1	-234
10 year-Gov. Bond	2.73%	-3	-197
USD/VND	23,268	-0.01%	0.16%
EUR/VND	28,221	-0.12%	6.09%
CNY/VND	3,464	0.23%	2.00%

Vietnam becomes China's largest trading partner in ASEAN. Two-way trade turnover between Vietnam and China in the first eight months of the year reached 111.2 billion USD, up 13.4% over the same period last year. According to statistics from the General Department of Customs of China, trade turnover between China and ASEAN during this period reached 416.6 billion USD, 16 billion USD more than China's second largest trading partner is EU.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	897.47	0.14%	-6.61%
VN30	834.50	0.14%	-5.07%
HNX	127.87	-0.05%	24.74%
UPCOM	59.76	0.34%	5.68%
Net Foreign buy (B)	-166.37		
Total trading value (B)	6,094.66	-20.92%	74.13%

Foreign investors net sold more than 166 billion dong. Net selling focused on VHM, VNM and NBB shares on HOSE. SHB was the most net sold stock on HNX. VN-Index ended up 0.14%, reaching 897.47 points; The HNX-Index decreased by 0.05%, reaching 127.87 points.

ETF & DERIVATIVES		1D	YTD
FUESSV50	12,300	0.00%	-2.77%
E1VFN30	14,000	0.21%	-5.15%
VN30F2103	828.0	0.73%	
VN30F2012	828.7	0.19%	
VN30F2010	834.4	0.30%	
VN30F2009	834.6	0.19%	

CHANGE IN PRICE BY SECTOR

EVENT CALENDER

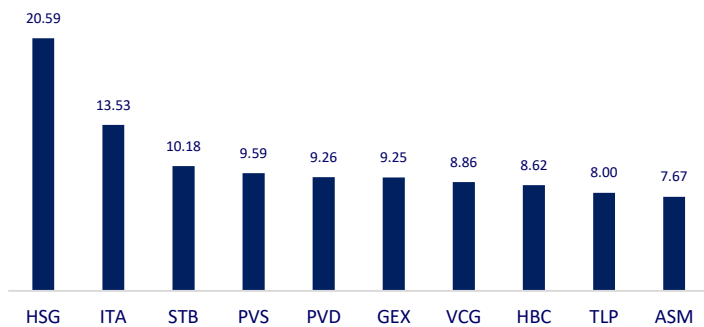
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
D2D	9/17/2020	9/18/2020	9/30/2020	Cash		1,500
GLT	9/17/2020	9/18/2020	9/28/2020	Cash		600
C69	9/17/2020	9/18/2020	9/29/2020	Cash		300
CTT	9/17/2020	9/18/2020	9/30/2020	Cash		1,000
MCC	9/17/2020	9/18/2020	9/30/2020	Cash		600
VC7	9/18/2020	9/19/2020		Stock	100:5	
HJS	9/18/2020	9/21/2020	9/30/2020	Cash		600

SELECTED NEWS

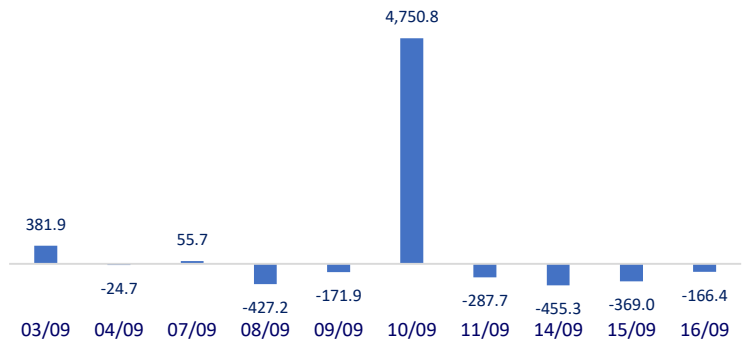
- Interbank interest rates will not have much volatility in September due to the abundant liquidity in the system.
- Real estate is still an attractive investment channel, with the proportion of over 38%. Next is saving (27%), then stocks (12%).
- Fitch Ratings rated the credit of EVN - Vietnam Electricity at 'BB' with a positive outlook.
- FED officials held interest rates near zero and signaled they would stay there for at least three years until back to maximum employment and 2% inflation.
- New Zealand suffered its worst economic slump since the Great Depression in the second quarter as a strict nationwide lockdown.
- Australia's food exporters are facing a challenging year, with the value of shipments set to drop by 10%.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	82,900	0.48%	0.85%	1,216,480	1,187,980	- The draft Circular guiding foreign currency transactions replaces Circular 15/2015/TT-NHNN, will allow foreign investors who have invested in Government bonds issued in VND to purchase forward transactions from credit institutions is allowed for the purpose of hedging exchange rate risks. - Many banks urgently recover bad debts by selling mortgage assets: BID, STB, CTG, VCB, ... However, it is not easy to find buyers. - The Bank continued to sharply reduce interest rates on deposits, for 1 month term down to 2.65% / year.
BID	40,550	-0.49%	-0.61%	1,433,670	1,747,750	
CTG	25,200	-0.79%	-0.40%	7,433,150	7,000,340	
TCB	21,400	0.23%	0.94%	2,570,740	3,139,290	
VPB	23,000	-0.22%	0.66%	4,906,310	4,624,880	
MBB	18,100	0.00%	1.97%	5,842,100	7,085,100	
HDB	29,850	-0.17%	2.58%	2,024,670	2,195,660	
EIB	16,950	0.30%	0.89%	462,120	719,260	
STB	11,550	-0.43%	2.21%	18,967,170	28,749,030	
NVL	63,800	0.00%	1.59%	2,213,810	2,729,960	
TCH	20,550	-0.48%	-0.72%	3,122,760	3,468,080	
KDH	24,400	-0.41%	0.83%	515,130	814,000	
ROS	2,190	-0.45%	0.92%	8,326,030	13,007,330	PLX: Changes in the number of outstanding shares that the company sells treasury shares to Japanese investors.
GAS	72,000	-0.41%	0.42%	581,140	672,780	
POW	10,150	0.00%	1.50%	3,741,710	6,535,010	
PLX	50,800	2.63%	-0.20%	519,010	470,180	
VIC	95,500	0.53%	5.52%	904,120	1,040,410	SBT: Unattractive industry growth and increasing competitive pressure in the domestic market will increase pressure on the company. The growth rate of the sugar industry has been 1.4% in the past 10 years and will only reach about 1.4% -2% in the next 10 years.
VHM	77,200	0.52%	-1.78%	2,792,280	2,759,160	
VRE	28,900	0.00%	1.76%	3,162,030	4,285,070	
VNM	124,200	-0.48%	0.32%	1,310,000	1,415,280	
SAB	188,200	0.00%	-0.95%	159,350	96,020	
MSN	54,900	-0.90%	-0.18%	1,574,460	2,019,550	- HPG: Market share of construction steel increases to 32%. Accumulated in the first 8 months of 2020, output of steel is 3.2 million tons, up 20% over the same period. In which. construction steel products is over 2.1 million tons, the rest is steel billet.
SBT	14,050	0.00%	-0.35%	3,713,590	3,269,240	
VJC	106,900	0.00%	0.85%	589,150	663,790	
FPT	50,500	1.00%	2.64%	3,283,200	4,928,010	
MWG	94,600	1.83%	1.28%	2,171,310	2,151,680	
PNJ	60,700	1.34%	2.02%	1,129,290	1,814,400	
REE	39,000	0.13%	4.98%	674,520	738,870	
SSI	15,900	0.63%	0.32%	8,377,520	10,460,950	
HPG	24,700	0.00%	0.82%	13,685,830	16,617,630	

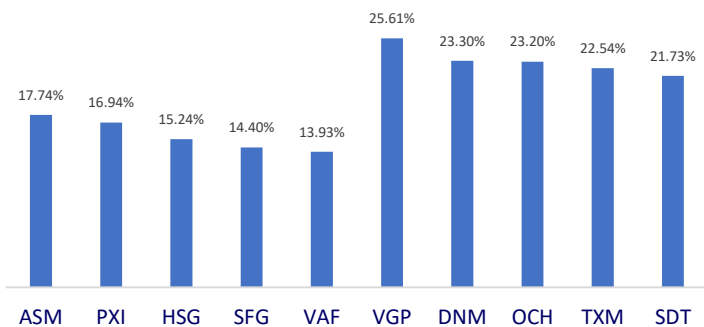
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

