

GLOBAL MARKET		1D	YTD
DJI	27,901.98	-0.47%	-2.23%
S&P500	3,357.01	-0.84%	3.91%
NASDAQ	10,910.28	-1.27%	21.60%
VIX	26.46	1.61%	
FTSE 100	6,049.92	-0.47%	-19.79%
DAX	13,208.12	-0.36%	-0.31%
CAC40	5,039.50	-0.69%	-15.70%
Nikkei	23,319.37	-0.67%	-1.43%
Shanghai	3,270.44	-0.41%	6.05%
Kospi	2,406.17	-1.22%	9.49%
Hang Seng	24,340.85	-1.56%	-14.45%
STI (Singapore)	2,500.78	-0.17%	-22.41%
SET (Thailand)	1,284.40	-0.70%	-19.62%
Crude oil (\$/barrel)	40.92	1.72%	-32.64%
Gold (\$/ounce)	1,955.05	-0.71%	28.82%

U.S. stocks fell and Treasuries gained as investors mulled whether the levels of stimulus being provided is enough amid a gradual economic recovery.

The benchmark S&P 500 dropped for a second day, though it found some support after bouncing off its 50-day moving average. Technology shares were the biggest decliners, with Apple Inc., Facebook Inc. and Microsoft Corp. weighing on the Nasdaq Composite.

Investors snapped up long-term Treasuries, capturing a brief spike higher in yields following the Federal Reserve's policy decision Wednesday. Although Fed Chair Jerome Powell said the central bank will remain accommodative after relaxing its inflation policy, he didn't provide clarity as to just how high it can go and for how long. That, along with the lack of fresh details on the Fed's plans for its bond-buying program, sparked long-end demand.

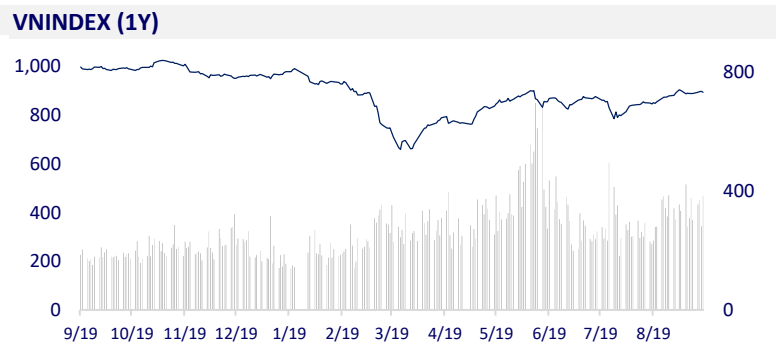
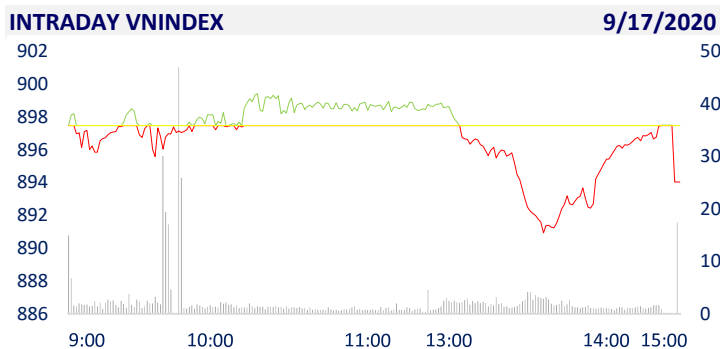
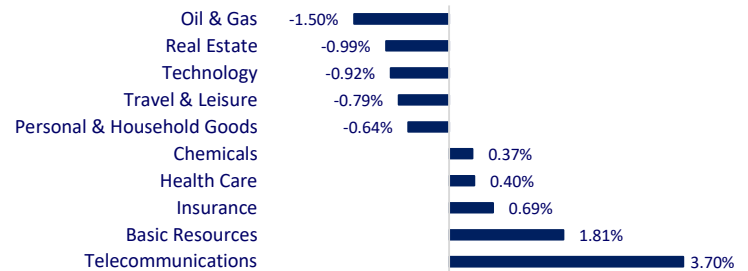
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.13%	-1	-130
Deposit interest 12M	6.00%	0	-50
5 year-Gov. Bond	1.59%	-6	-240
10 year-Gov. Bond	2.63%	-10	-207
USD/VND	23,273	0.02%	0.19%
EUR/VND	28,033	-0.67%	5.38%
CNY/VND	3,458	-0.17%	1.83%

With a great driver of export, Vietnam's economy is forecasted by Goldman Sachs to recover from the third quarter and GDP in 2021 may reach 8.1%. Despite assessing that Vietnam successfully controlled Covid-19, Goldman Sachs said that measures of social gap had caused jobs to decline, and the economy was affected. According to Goldman Sachs, GDP in 2020 is expected to reach 2.7%. This increase is lower than the forecast of the World Bank (2.8%) but higher than ADB (1.8%).

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	894.04	-0.38%	-6.97%
VN30	831.84	-0.32%	-5.37%
HNX	128.47	0.47%	25.32%
UPCOM	59.87	0.18%	5.87%
Net Foreign buy (B)	-133.16		
Total trading value (B)	7,570.44	24.21%	116.30%

Foreign investors net sold more than 133 billion dong. The net selling focused on VHM, BID and VNM stocks on HOSE. SHB continued to be the ticker that was sold the most on the HNX. VN-Index movements in the second half of this afternoon session mostly have a relationship with the derivative as today is the last trading day of a futures contract - VN30F3009.

ETF & DERIVATIVES		1D	YTD
FUESSV50	12,300	0.00%	-2.77%
E1VFN30	14,000	0.00%	-5.15%
VN30F2103	824.8	-0.39%	
VN30F2012	829.0	0.04%	
VN30F2010	832.1	-0.28%	
VN30F2009	831.0	-0.43%	

CHANGE IN PRICE BY SECTOR

EVENT CALENDER

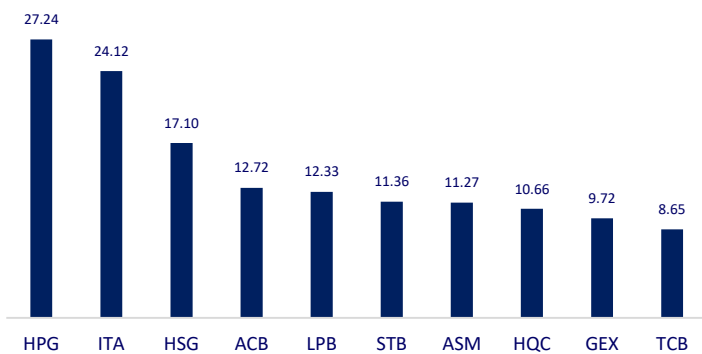
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
D2D	9/17/2020	9/18/2020	9/30/2020	Cash		1,500
GLT	9/17/2020	9/18/2020	9/28/2020	Cash		600
C69	9/17/2020	9/18/2020	9/29/2020	Cash		300
CTT	9/17/2020	9/18/2020	9/30/2020	Cash		1,000
MCC	9/17/2020	9/18/2020	9/30/2020	Cash		600
VC7	9/18/2020	9/19/2020		Stock	100:5	
HJS	9/18/2020	9/21/2020	9/30/2020	Cash		600

SELECTED NEWS

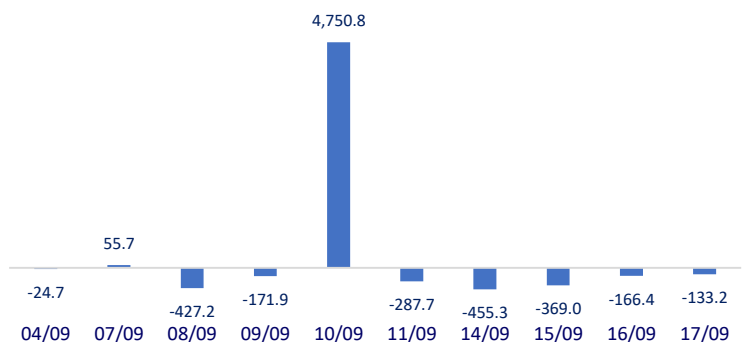
- In 8M2020, the number of enterprises temporarily suspending their business was nearly 34,300, soaring by 70.8% over the same period last year.
- Da Nang tourism damage in 2020 may reach 26,000 billion VND
- EU investor wants to do a port logistics project with nearly 1 billion USD in Vietnam
- India's economic recovery prospects have gone from bad to worse after the nation emerged as a new global hotspot for the coronavirus pandemic.
- FED started a second round of stress tests, is considering extending the unprecedented constraints on dividend payments and share buybacks of U.S. banks.
- The Central Bank of Japan maintains a super-easy monetary policy to support the economy, keeping the short-term interest rate target at -0.1%.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	82,500	-0.48%	0.49%	1,788,930	2,171,030	- The State Bank of Vietnam requires commercial banks to control and not buy corporate bonds when the purpose of using capital is to contribute capital or buy shares in other enterprises.
BID	40,500	-0.12%	0.00%	3,293,230	3,187,180	
CTG	25,300	0.40%	0.00%	8,306,850	7,899,870	
TCB	21,300	-0.47%	-0.70%	5,554,830	6,623,860	
VPB	22,850	-0.65%	0.22%	6,588,480	7,573,530	
MBB	18,100	0.00%	1.69%	15,263,480	15,152,600	
HDB	29,600	-0.84%	1.02%	1,847,690	1,775,370	
EIB	17,000	0.29%	1.19%	1,339,210	1,338,200	
STB	11,450	-0.87%	2.23%	20,288,950	25,634,450	
NVL	63,400	-0.63%	0.96%	1,589,360	1,830,460	NVL: Announces that Ms. Nguyen Thi My Hanh is elected to be an independent member of the Board of Directors.
TCH	20,500	-0.24%	-2.61%	2,921,300	3,735,520	
KDH	24,100	-1.23%	0.63%	1,193,990	1,682,180	
ROS	2,170	-0.91%	0.00%	11,479,330	15,750,300	
GAS	71,700	-0.42%	-0.42%	830,990	901,500	PLX: Report on stock trading results of an organization related to an insider ENEOS Corporation - bought 13 million shares.
POW	10,000	-1.48%	-0.50%	5,476,100	9,113,620	
PLX	50,000	-1.57%	-0.20%	501,300	531,550	
VIC	94,000	-1.57%	3.87%	1,320,320	1,462,430	VIC: VinSmart launches hidden camera phone. After nearly 2 years of market launch, VinSmart has 14 phone models to consumers.
VHM	76,700	-0.65%	-1.79%	3,060,450	3,569,200	
VRE	28,300	-2.08%	-0.35%	4,342,980	5,483,660	
VNM	124,500	0.24%	-0.16%	3,815,040	2,596,950	VNM: Mr. Nguyen Ba Duong resigned as a member of the Board of Directors. F&N Dairy Investments PTE.LTD did not buy any shares in the initial purchase registration - 17 million.
SAB	188,200	0.00%	-0.42%	331,270	190,310	
MSN	54,000	-1.64%	-1.46%	1,815,550	2,122,310	
SBT	14,250	1.42%	1.06%	6,840,320	6,078,410	
VJC	105,900	-0.94%	-0.09%	735,850	863,780	- VJC: Vietjet is proposed by the authorities to operate 3 routes from Vietnam to Japan, South Korea and Taiwan from September.
FPT	50,000	-0.99%	1.63%	2,595,900	3,073,260	
MWG	94,200	-0.42%	0.32%	1,109,940	1,152,840	
PNJ	59,800	-1.48%	0.00%	649,500	1,406,770	
REE	39,900	2.31%	2.31%	1,506,420	1,334,400	
SSI	16,000	0.63%	0.95%	10,015,730	11,098,040	
HPG	25,400	2.83%	3.46%	51,941,070	48,814,950	

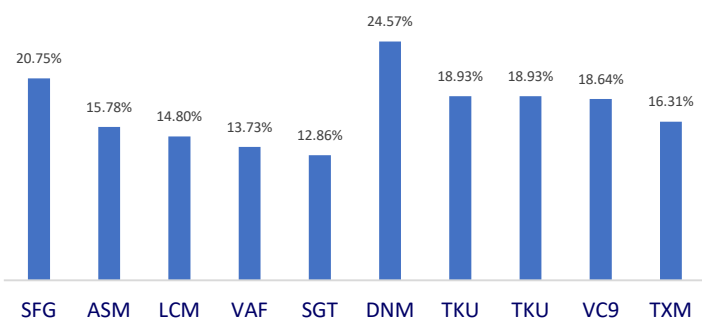
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

