

GLOBAL MARKET		1D	YTD
DJI	27,147.70	-1.84%	-4.87%
S&P500	3,281.06	-1.16%	1.56%
NASDAQ	10,778.80	-0.13%	20.13%
VIX	27.78	7.55%	
FTSE 100	5,804.29	-3.38%	-23.04%
DAX	12,542.44	-4.37%	-5.33%
CAC40	4,792.04	-3.74%	-19.84%
Nikkei	23,360.30	0.00%	-1.25%
Shanghai	3,316.94	-0.63%	7.56%
Kospi	2,389.39	-0.95%	8.72%
Hang Seng	23,950.69	-2.06%	-15.82%
STI (Singapore)	2,485.71	-0.48%	-22.88%
SET (Thailand)	1,275.16	-1.03%	-20.19%
Crude oil (\$/barrel)	39.97	-2.63%	-34.21%
Gold (\$/ounce)	1,924.60	-1.59%	26.81%

Stocks pared losses as a rebound in some tech giants tempered concern over cloudy prospects for economic stimulus and a report about suspicious transactions at global banks. Bonds and the dollar rose. After approaching the threshold that many investors consider to be a market correction, the S&P 500 came off session lows as the Nasdaq 100 climbed. Commodity and industrial shares still led the benchmark gauge to its lowest in almost two months. JPMorgan Chase & Co., Bank of America Corp. and Citigroup Inc. slumped more than 2%. Carnival Corp. and American Airlines Group Inc. paced losses in travel companies on worries that an increase in coronavirus cases could prompt further lockdown measures. Asian stocks are set to open weaker on Tuesday.

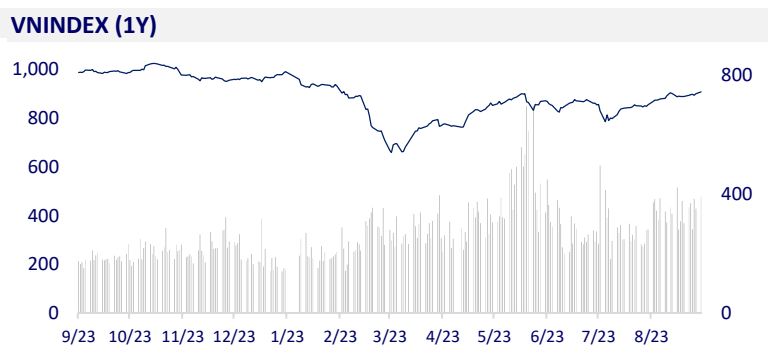
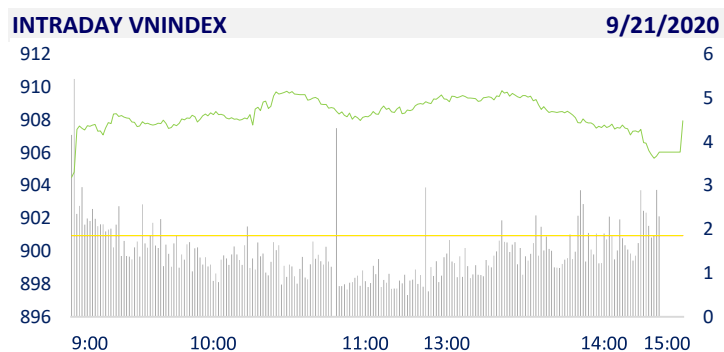
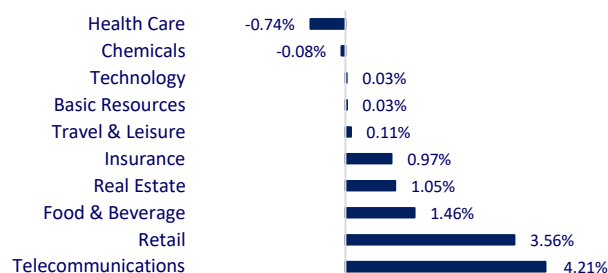
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.11%	0	-132
Deposit interest 12M	6.00%	0	-50
5 year-Gov. Bond	1.52%	-4	-247
10 year-Gov. Bond	2.48%	-9	-222
USD/VND	23,274	0.02%	0.19%
EUR/VND	27,933	-0.76%	5.01%
CNY/VND	3,455	-0.26%	1.74%

Second economic stimulus package: Prioritize pervasive enterprises. The second support package for businesses and employees with a cost of about 18,600 billion.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	907.94	0.78%	-5.52%
VN30	851.54	1.22%	-3.13%
HNX	130.58	1.07%	27.38%
UPCOM	60.74	0.25%	7.41%
Net Foreign buy (B)	96.86		
Total trading value (B)	9,368.97	23.61%	167.68%

Foreign investors net bought more than 99 billion dong on HOSE and net sold more than 3 billion dong on HNX. The net buying force concentrated on PLX, VNM and VRE stocks on HOSE. NTP and PVS were sold the most on HNX. VN-Index ended up 0.78%, reaching 907.94 points; The HNX-Index increased 1.07%, reaching 130.58 points.

ETF & DERIVATIVES		1D	YTD
FUESSV50	12,450	0.40%	-1.58%
E1VFN30	14,280	0.56%	-3.25%
VN30F2103	840.3	0.04%	
VN30F2012	843.0	-0.04%	
VN30F2011	845.0	0.09%	
VN30F2010	848.0	0.20%	

CHANGE IN PRICE BY SECTOR

EVENT CALENDER

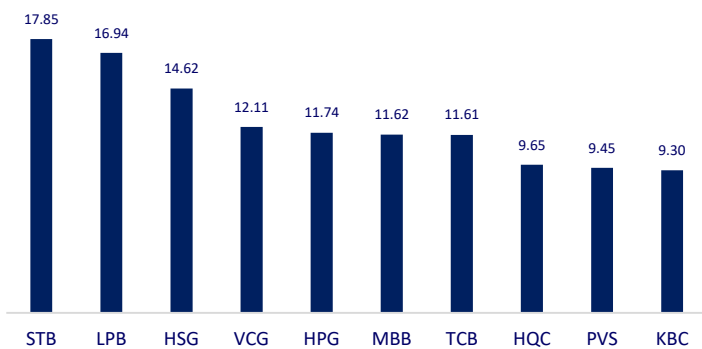
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GVR	9/22/2020	9/23/2020	10/9/2020	Cash		600
HOM	9/22/2020	9/23/2020		Stock	100:4	
THG	9/23/2020	9/24/2020	10/7/2020	Cash		1,000
HPX	9/24/2020	9/25/2020		Stock	100:15	
PVB	9/24/2020	9/25/2020	10/12/2020	Cash		1,000
BCC	9/24/2020	9/25/2020		Stock	100:12	
NLG	9/24/2020	9/25/2020		Stock	10000:957	

SELECTED NEWS

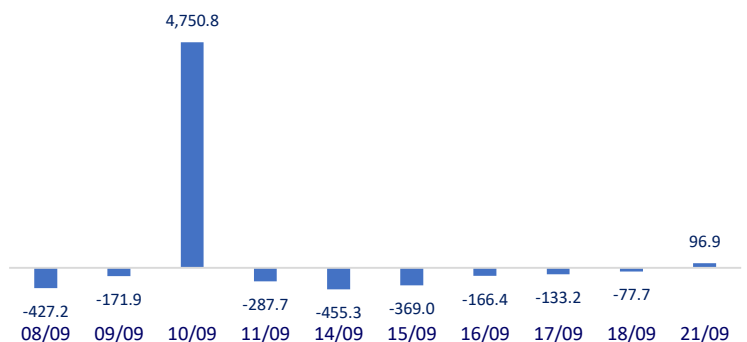
- Negative interest rate difference on interbank rate. USD interest rate remained higher than VND interbank interest rate of the same period on 2 weeks.
- Vietnam surpassed Brazil to become the top supplier of coffee to Japan.
- By the end of September 15, Vietnam's trade balance had a surplus of 14.46 billion USD.
- Federal Reserve Chair Jerome Powell said the U.S. economy is improving but has a long way to go before fully recovering from the coronavirus pandemic.
- Remittance Boom Is Turning Into a Bust for Asia Emerging Markets, defying pandemic expectations and propping up home economies at a critical time.
- Christine Lagarde said the ECB has room to add stimulus and can adapt its already expansive toolkit if the economy needs more help.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	83,000	0.12%	0.00%	2,087,970	2,844,110	- BID: Decision of the Board of Directors on the approval of a draft credit syndication contract with Keb Hanabank for medium-term funding for Vietnam Coal and Mineral Industry Group. - TCB: BOD resolution on approving transactions with related persons of Board members - One Mount Group JSC. - MBB is about to pay a 15% share dividend, increase its charter capital by 15% to nearly 28,000 billion.
BID	40,800	-0.49%	0.74%	2,065,560	2,971,010	
CTG	25,750	-0.19%	0.59%	6,506,720	11,920,320	
TCB	22,300	2.29%	3.72%	9,584,640	9,115,710	
VPB	23,350	0.43%	0.65%	6,708,820	9,736,620	
MBB	19,050	1.60%	4.96%	20,053,490	19,314,690	
HDB	30,700	3.19%	1.49%	3,436,710	3,596,000	
EIB	17,050	0.29%	-0.29%	1,258,770	1,315,600	
STB	11,750	0.86%	3.98%	33,042,540	43,715,100	
NVL	64,200	0.47%	0.78%	2,048,030	2,167,030	
TCH	20,850	0.48%	0.24%	5,680,930	6,957,060	Negative economic outlook, oil prices fell 4%.
KDH	24,350	0.21%	-0.20%	1,042,130	1,108,950	
ROS	2,150	-0.46%	-1.83%	10,249,910	14,061,810	
GAS	72,800	0.41%	1.96%	1,457,060	1,751,230	- VIC: Resolution of the Board of Directors on canceling written opinions of shareholders. Vingroup proposes to deploy electric bus: 10 routes in Hanoi, 5 routes in Ho Chi Minh City. - VNM: Vilico did not buy any shares out of the total 2 million registered because of the price. - MWG: More than 180 mobile phone and electronics stores were affected in the second Covid-19, 8-month accumulated EAT decreased slightly to 2,697 billion dong.
POW	10,100	1.00%	1.00%	8,412,930	11,957,850	
PLX	50,700	0.60%	1.81%	699,200	817,730	
VIC	96,000	2.13%	3.11%	799,100	961,450	
VHM	77,100	0.26%	-0.52%	2,928,640	3,555,010	
VRE	28,950	1.58%	1.22%	6,271,680	6,221,900	
VNM	130,100	2.93%	4.75%	4,062,590	3,854,260	
SAB	190,000	0.64%	0.96%	163,320	260,210	
MSN	54,500	0.55%	-1.98%	1,543,920	2,261,950	
SBT	14,500	1.75%	3.20%	6,861,750	7,436,530	
VJC	106,500	0.47%	-0.84%	550,260	778,650	
FPT	51,200	0.00%	3.85%	2,456,420	3,175,600	
MWG	98,400	4.13%	5.81%	3,471,480	2,961,490	
PNJ	61,000	0.99%	1.67%	1,233,740	1,877,330	
REE	40,400	0.25%	2.80%	886,730	963,550	
SSI	16,500	1.23%	4.76%	14,027,390	14,773,810	
HPG	25,700	0.00%	4.47%	16,923,260	28,002,840	

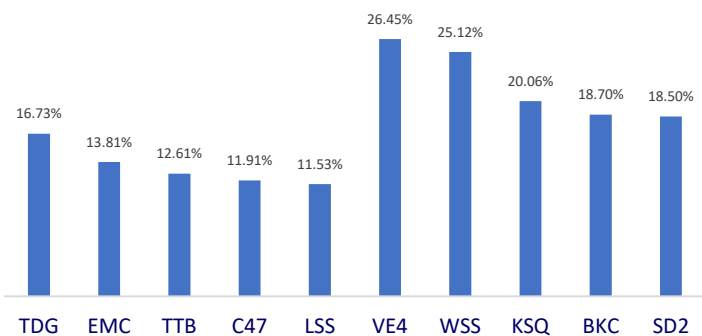
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

