

GLOBAL MARKET		1D	YTD
DJI	27,288.18	0.52%	-4.38%
S&P500	3,315.57	1.05%	2.62%
NASDAQ	10,963.64	1.71%	22.19%
VIX	26.86	-3.31%	
FTSE 100	5,829.46	0.43%	-22.71%
DAX	12,594.39	0.41%	-4.94%
CAC40	4,772.84	-0.40%	-20.16%
Nikkei	23,360.30	0.00%	-1.25%
Shanghai	3,274.30	-1.29%	6.18%
Kospi	2,332.59	-2.38%	6.14%
Hang Seng	23,716.85	-0.98%	-16.64%
STI (Singapore)	2,485.71	0.00%	-22.88%
SET (Thailand)	1,267.63	-0.59%	-20.67%
Crude oil (\$/barrel)	39.70	-0.68%	-34.65%
Gold (\$/ounce)	1,907.75	-0.88%	25.70%

Stocks climbed as dip buyers emerged after the market selloff, tempering concern over remarks from Federal Reserve officials that pointed to a slow economic recovery. The dollar rose.

Most groups in the S&P 500 advanced, with retailers and tech companies among the biggest gainers. The Nasdaq 100 notched a back-to-back rally, while the Dow Jones Industrial Average underperformed amid a drop in banks. Equities fell earlier Tuesday as Fed Chairman Jerome Powell said the economy has a long way to go before fully recovering and will need further support. Meanwhile, Chicago Fed President Charles Evans noted that rates could rise before the inflation target is reached. After the close of regular trading, Nike Inc. surged as the sportswear maker returned to profit and posted far better revenue than predicted.

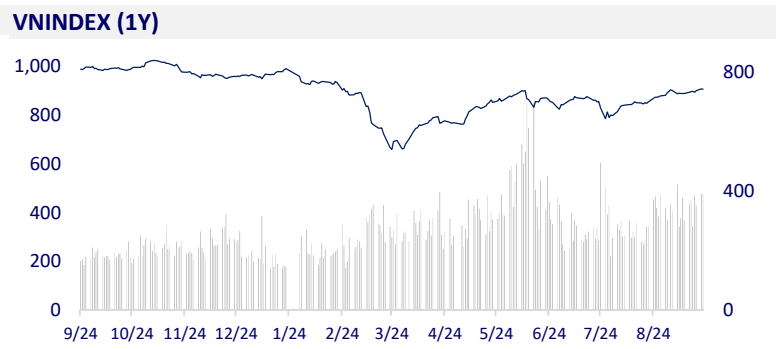
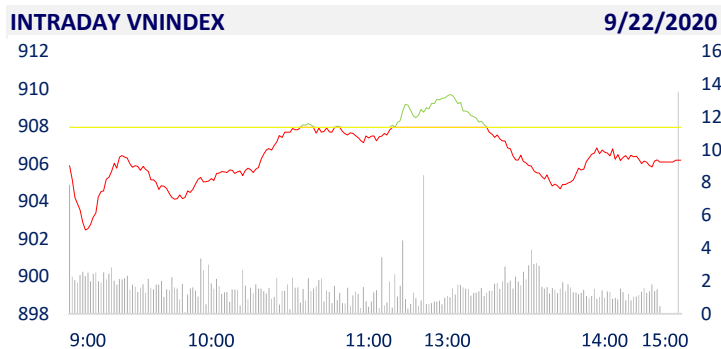
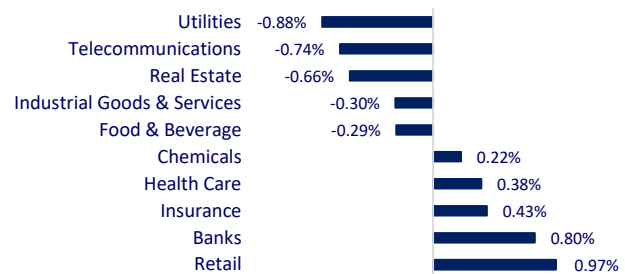
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.11%	0	-132
Deposit interest 12M	6.00%	0	-50
5 year-Gov. Bond	1.50%	-2	-249
10 year-Gov. Bond	2.42%	-6	-228
USD/VND	23,273	0.00%	0.19%
EUR/VND	27,942	0.03%	5.04%
CNY/VND	3,455	0.00%	1.74%

FDI in August decreased from 3.1 billion USD to 720 million USD, World Bank recommended that Vietnam need to pay more attention to domestic and foreign investors as they may delay the invest plan in a volatile environment.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	906.19	-0.19%	-5.70%
VN30	853.68	0.25%	-2.89%
HNX	132.19	1.23%	28.95%
UPCOM	60.66	-0.13%	7.27%
Net Foreign buy (B)	80.60		
Total trading value (B)	8,162.37	-12.88%	133.21%

Foreign investors focused on net buying of ETF certificates such as FUEVFN30, FUESSVFL and strongly buying SSI. This group has turned to be net buyers again in the last 2 sessions. VN-Index decreased by nearly 2 points to 906.19 points.

ETF & DERIVATIVES		1D	YTD
FUESSV50	12,400	-0.40%	-1.98%
E1VFN30	14,300	0.14%	-3.12%
VN30F2103	843.0	0.32%	
VN30F2012	845.7	0.32%	
VN30F2011	846.5	0.18%	
VN30F2010	850.0	0.24%	

**CHANGE IN PRICE BY SECTOR**

**EVENT CALENDER**

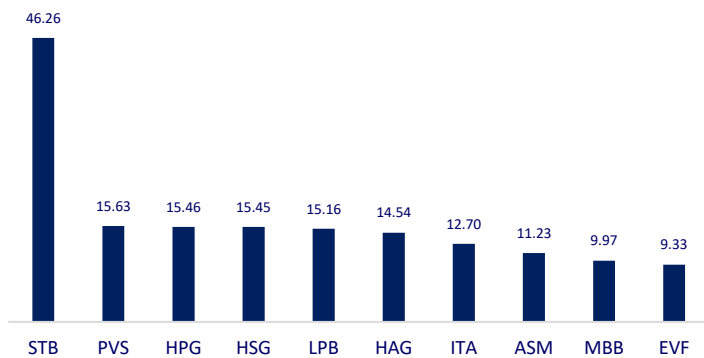
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
THG	9/23/2020	9/24/2020	10/7/2020	Cash		1,000
HPX	9/24/2020	9/25/2020		Stock	100:15	
PVB	9/24/2020	9/25/2020	10/12/2020	Cash		1,000
BCC	9/24/2020	9/25/2020		Stock	100:12	
NLG	9/24/2020	9/25/2020		Stock	10000:957	
SD5	9/24/2020	9/25/2020	10/9/2020	Cash		700
PVB	9/24/2020	9/25/2020	10/12/2020	Cash		1,000

**SELECTED NEWS**

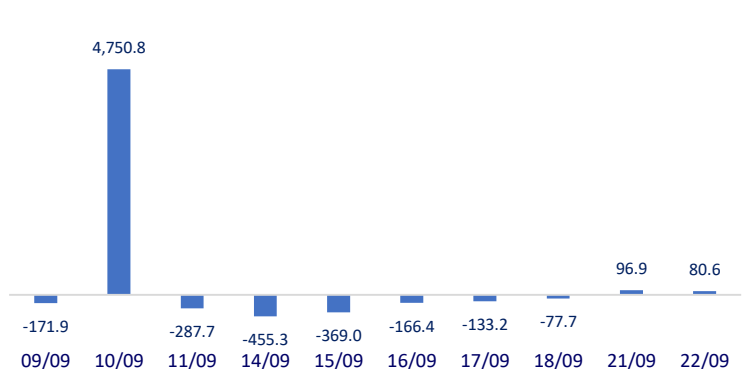
- Approximately \$ 200 million from Frontier funds can be poured into Vietnam's stock market in the late 2020 period.
- Exemption and reduction of interest rates with outstanding debt of 1.18 million billion VND
- Package of VND 16,000 billion with 0% interest rate has not been disbursed
- China's Battered Banks Are Dodging Bailouts With Stealth Mergers. The experimenting with greater market discipline has been crushed by the coronavirus.
- Indonesia Tips Toward Recession as Consumer Spending Dwindles. Government cut 2020 GDP forecast to 0.6% - -1.7% contraction
- UK stopped the economic reopening process when the number of Covid-19 infections increased sharply

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	84,000	1.20%	1.82%	2,753,760	2,898,220	- HDBank successfully implemented the Treasury project - FIS Front Arena. The Treasury Front Arena solution of FIS is being used by more than 550 international financial institutions around the world.
BID	40,700	-0.25%	-0.12%	2,416,840	2,545,420	
CTG	25,800	0.19%	1.57%	7,713,220	8,863,340	
TCB	22,350	0.22%	4.68%	8,019,260	6,744,290	
VPB	23,400	0.21%	1.52%	9,794,680	9,619,400	
MBB	19,200	0.79%	6.08%	19,064,600	19,125,080	- Deputy Governor of the State Bank- Nguyen Thi Hong affirmed, this agency will regulate policies to support banks to lower lending interest rates for people and businesses.
HDB	30,900	0.65%	3.34%	4,933,830	3,073,550	
EIB	17,050	0.00%	0.89%	597,990	773,550	
STB	12,550	6.81%	8.19%	87,773,660	59,153,820	
NVL	63,800	-0.62%	0.00%	1,254,000	1,395,530	- NVL: Celebrating 28 years of establishment and giving gratitude to customers, the total value of gifts is about VND 2,800 billion.
TCH	21,050	0.96%	1.94%	17,116,190	12,612,180	
KDH	24,750	1.64%	1.02%	1,728,280	1,820,040	
ROS	2,110	-1.86%	-4.09%	12,503,980	15,972,310	
GAS	71,900	-1.24%	-0.55%	1,400,990	1,442,660	- POW: HOSE reminded about delaying disclose the Board of Directors' decision on the retirement of a member of the Board of Directors.
POW	10,000	-0.99%	-1.48%	7,861,760	12,351,770	
PLX	50,400	-0.59%	1.82%	399,560	326,390	
VIC	94,600	-1.46%	-0.42%	677,680	1,016,850	
VHM	76,800	-0.39%	0.00%	2,798,030	3,214,850	
VRE	28,700	-0.86%	-0.69%	3,207,000	3,425,500	
VNM	129,600	-0.38%	3.85%	2,293,310	2,469,370	- POW: HOSE delayed reminding of the Board of Directors' decision on the retirement of a member of the Board of Directors.
SAB	189,000	-0.53%	0.43%	200,680	310,780	
MSN	54,300	-0.37%	-1.99%	1,348,930	1,821,760	
SBT	14,350	-1.03%	2.14%	5,356,290	5,161,850	
VJC	106,700	0.19%	-0.19%	782,650	985,570	- PNJ: Wholesale revenue dropped by 40% in August. In the first 8 months of the year, PNJ's net sales reached 10,291 billion dong, equivalent to the same period, while profit after tax decreased by 23%, only reached 548 billion dong. . With this result, PNJ achieved 71% of the revenue target and 65.7% of the profit plan for the year 2020.
FPT	51,300	0.20%	2.60%	3,006,660	2,911,410	
MWG	99,600	1.22%	7.21%	2,569,610	2,642,590	
PNJ	60,900	-0.16%	1.67%	1,031,990	1,194,790	
REE	40,400	0.00%	3.72%	764,570	805,930	
SSI	16,550	0.30%	4.75%	12,389,280	11,571,650	
HPG	25,550	-0.58%	3.44%	28,390,400	28,218,680	

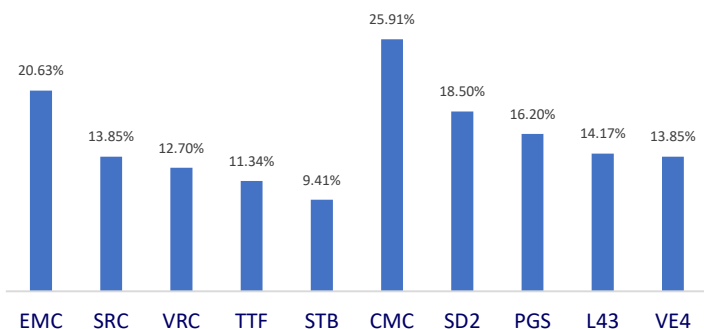
**Top most traded tickers (Volume - in million)**



**Foreign net flow 10 nearest sessions (Billion VND)**



**Top increases in 3 consecutive sessions**



**Top decreases in 3 consecutive sessions**

