

GLOBAL MARKET		1D	YTD
DJI	26,763.13	-1.92%	-6.22%
S&P500	3,236.92	-2.37%	0.19%
NASDAQ	10,632.99	-3.02%	18.51%
VIX	28.58	6.40%	
FTSE 100	5,899.26	1.20%	-21.79%
DAX	12,642.97	0.39%	-4.57%
CAC40	4,802.26	0.62%	-19.67%
Nikkei	23,346.49	-0.06%	-1.31%
Shanghai	3,279.71	0.17%	6.35%
Kospi	2,333.24	0.03%	6.17%
Hang Seng	23,742.51	0.11%	-16.55%
STI (Singapore)	2,481.14	-0.18%	-23.02%
SET (Thailand)	1,264.01	-0.29%	-20.89%
Crude oil (\$/barrel)	39.58	-0.30%	-34.85%
Gold (\$/ounce)	1,866.90	-2.14%	23.01%

Stocks slumped to an eight-week low amid warnings from Federal Reserve officials on the need for more stimulus to lift the world's largest economy from a coronavirus-induced recession. The dollar rallied. The S&P 500 fell 2.4%, the biggest drop since Sept. 8 and the fifth decrease in six days, a sign that investors are becoming more downbeat on prospects for stimulus once seen as a near-certainty. Rates markets showed traders were easing up on inflation bets, a sign of pessimism that the Fed alone won't be able to bring price gains to its 2% goal in coming years. The Nasdaq 100 tumbled more than 3%, led by giants Apple Inc. and Amazon.com Inc.

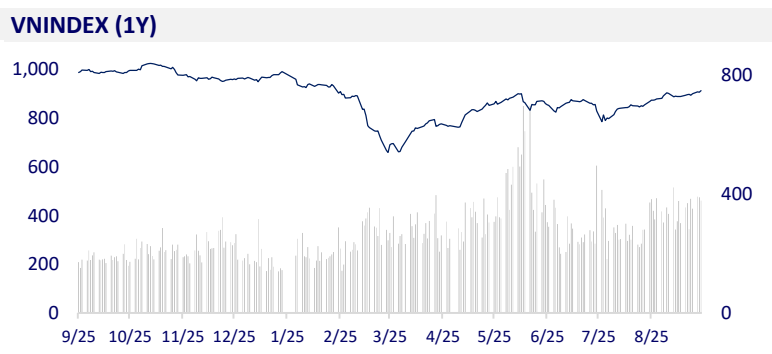
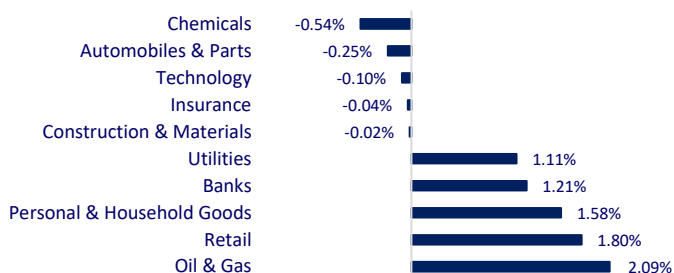
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.11%	0	-132
Deposit interest 12M	6.00%	0	-50
5 year-Gov. Bond	1.41%	-9	-258
10 year-Gov. Bond	2.69%	27	-201
USD/VND	23,278	0.02%	0.21%
EUR/VND	27,756	-0.67%	4.34%
CNY/VND	3,439	-0.46%	1.27%

The resilience of most businesses is currently very weak, the next time the number of dissolved enterprises is forecasted to increase even higher. According to the GSO, in the 8M2020, the number of enterprises temporarily suspending their business for a period of time nationwide is nearly 34,300, up 70.8% over the same period last year; The number of enterprises that ceased operations waiting for dissolution procedures was 24,200; Completion of dissolution procedures is 10,400.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	912.50	0.70%	-5.05%
VN30	858.30	0.54%	-2.36%
HNX	132.64	0.34%	29.39%
UPCOM	60.96	0.49%	7.80%
Net Foreign buy (B)	116.32		
Total trading value (B)	7,653.65	-6.23%	118.68%

Foreign investors net bought more than 116 billion dong. In which, VRE and KDC were the most net bought codes on HOSE. TNG and VCS were the most net sold by foreign investors on the HNX.

ETF & DERIVATIVES		1D	YTD
FUESSV50	12,600	1.61%	-0.40%
E1VFN30	14,380	0.56%	-2.57%
VN30F2103	846.0	0.36%	
VN30F2012	850.0	0.51%	
VN30F2011	851.7	0.61%	
VN30F2010	854.1	0.48%	

**CHANGE IN PRICE BY SECTOR**

**EVENT CALENDER**

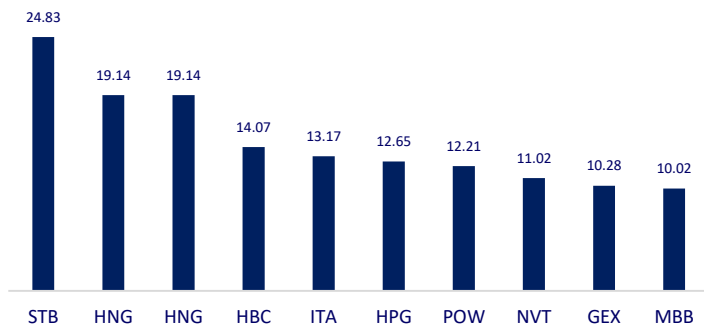
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BCC	9/24/2020	9/25/2020		Stock	100:12	
HPX	9/24/2020	9/25/2020		Stock	100:15	
PVB	9/24/2020	9/25/2020	10/12/2020	Cash		1,000
BCC	9/24/2020	9/25/2020		Stock	100:12	
NLG	9/24/2020	9/25/2020		Stock	10000:957	
SD5	9/24/2020	9/25/2020	10/9/2020	Cash		700
PVB	9/24/2020	9/25/2020	10/12/2020	Cash		1,000

**SELECTED NEWS**

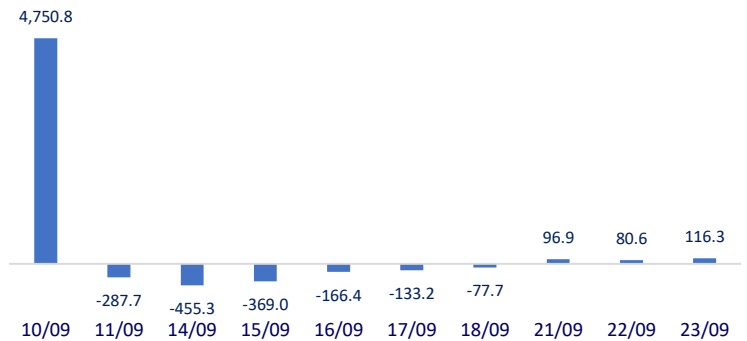
- Three more banks to prepare eKYC application for operation, are Nam A Bank, SeABank and MSB.
- It is expected that USD 1.4 billion to USD 1.9 billion will be poured into Vietnam thanks to upgrading in the next 2-3 years.
- Enforcement of FTAs can boost Vietnam's GDP by more than 300%.
- Federal Reserve officials Wednesday stressed that more fiscal stimulus is critical to sustaining the economic recovery, , and Markets Start to Give Up Hope.
- After all the trauma the U.S. oil industry has been through this year -- a string of bankruptcies... -- they're still prioritizing output over reducing debt.
- China's economy slowed down from online shopping data. Online sales increased by 13.3%, but slower than 18.8% in July and 19% in June.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	85,400	1.67%	3.02%	2,000,550	2,672,540	- TCB: Report on stock trading results of an insider Phan Thanh Son selling 300k shares.
BID	41,400	1.72%	2.10%	3,729,530	5,034,370	
CTG	26,250	1.74%	4.17%	9,322,240	12,408,650	- VPB: Notice of stock trading by an insider Pham Phu Khoi
TCB	22,300	-0.22%	4.21%	4,500,740	5,871,760	
VPB	23,800	1.71%	3.48%	18,115,050	17,143,850	
MBB	19,200	0.00%	6.08%	12,835,610	13,840,550	
HDB	31,050	0.49%	4.02%	4,735,140	2,180,910	
EIB	17,100	0.29%	0.88%	1,742,830	1,150,700	
STB	12,650	0.80%	9.52%	59,093,510	54,887,730	
NVL	63,600	-0.31%	-0.31%	1,529,530	2,000,450	- NVL: Resolution of the Board of Directors on the increase of charter capital to convert bonds and amend the company's charter
TCH	20,900	-0.71%	1.70%	4,926,260	7,633,340	
KDH	24,550	-0.81%	0.61%	835,990	1,203,110	
ROS	2,130	0.95%	-2.74%	16,770,270	13,157,690	
GAS	72,700	1.11%	0.97%	1,349,370	1,378,290	- POW: Vaneck Vectors Vietnam ETF (VNM ETF) has taken a drastic move in the days near the deadline for portfolio reversal, in which more than 2 million POW shares were sold.
POW	10,400	4.00%	2.46%	23,096,590	21,027,460	
PLX	51,600	2.38%	1.57%	994,110	1,137,170	
VIC	94,500	-0.11%	-1.05%	239,170	466,660	- VIC: The electric bus market has grown rapidly over the past few years and is expected to reach more than 900,000 units by 2027. Vingroup wants to target this market.
VHM	77,500	0.91%	0.39%	2,653,980	3,250,240	
VRE	29,100	1.39%	0.69%	4,379,740	4,604,500	
VNM	129,200	-0.31%	4.03%	1,784,470	2,367,110	
SAB	190,000	0.53%	0.96%	81,390	185,980	
MSN	55,400	2.03%	0.91%	2,279,160	2,498,560	
SBT	14,400	0.35%	2.49%	4,379,880	4,003,830	
VJC	106,500	-0.19%	-0.37%	508,010	692,610	- VJC: Mr. Dinh Viet Phuong will be the Legal Representative of Vietjet from October 1, 2020, replacing Mr. Luu Duc Khanh.
FPT	51,100	-0.39%	1.19%	2,692,180	3,534,680	- SSI: Selling a part of capital at Saigon Ground Services Joint Stock Company (SGN)
MWG	101,900	2.31%	7.72%	2,052,180	1,962,490	
PNJ	63,400	4.11%	4.45%	3,293,060	3,110,000	
REE	40,050	-0.87%	2.69%	663,180	881,640	
SSI	16,700	0.91%	5.03%	12,272,460	9,887,830	
HPG	25,800	0.98%	4.45%	26,923,010	23,151,860	

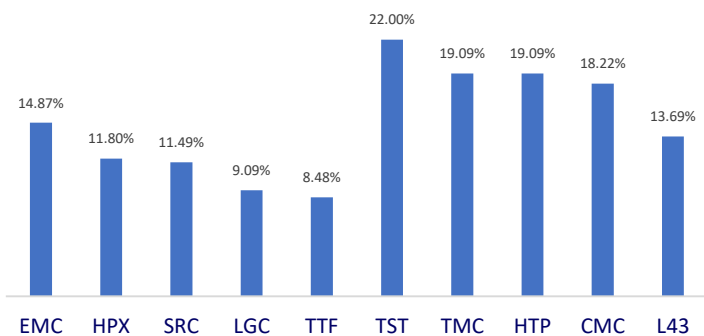
**Top most traded tickers (Volume - in million)**



**Foreign net flow 10 nearest sessions (Billion VND)**



**Top increases in 3 consecutive sessions**



**Top decreases in 3 consecutive sessions**

