

GLOBAL MARKET		1D	YTD
DJI	27,173.96	1.34%	-4.78%
S&P500	3,298.46	1.60%	2.09%
NASDAQ	10,913.56	2.26%	21.63%
VIX	26.38	-7.47%	
FTSE 100	5,842.67	0.34%	-22.54%
DAX	12,469.20	-1.09%	-5.89%
CAC40	4,729.66	-0.69%	-20.88%
Nikkei	23,204.62	0.51%	-1.91%
Shanghai	3,219.42	-0.12%	4.40%
Kospi	2,278.79	0.27%	3.69%
Hang Seng	23,235.42	-0.32%	-18.33%
STI (Singapore)	2,472.28	0.88%	-23.29%
SET (Thailand)	1,244.94	-0.20%	-22.09%
Crude oil (\$/barrel)	39.98	-0.67%	-34.19%
Gold (\$/ounce)	1,862.60	-0.48%	22.73%

Stocks climbed as dip buyers appeared after the market slide and traders awaited developments on U.S. stimulus talks. After the close of regular trading, House Speaker Nancy Pelosi's spokesman said that she talked with Treasury Secretary Steven Mnuchin Friday regarding a relief package, and they agreed to continue their conversation. Tech companies led gains in the S&P 500, while real-estate, industrial and consumer-discretionary shares rose at least 1.4%. Boeing surged on a news report the top U.S. aviation regulator plans to test-fly the grounded 737 Max on Wednesday. Carnival and Royal Caribbean Cruises rallied after being upgraded at Barclays, which said the "worst is in the past" for cruise companies. The dollar advanced.

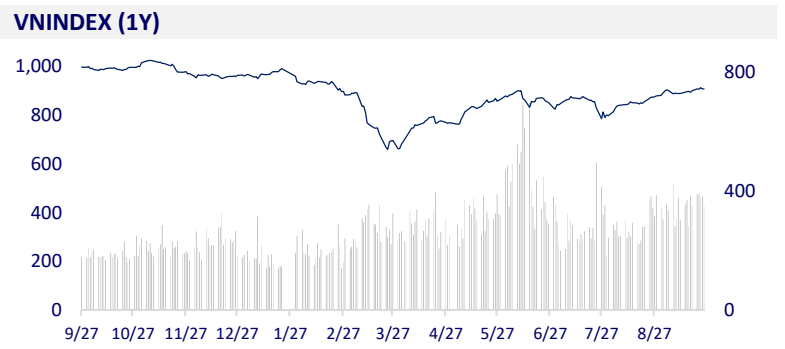
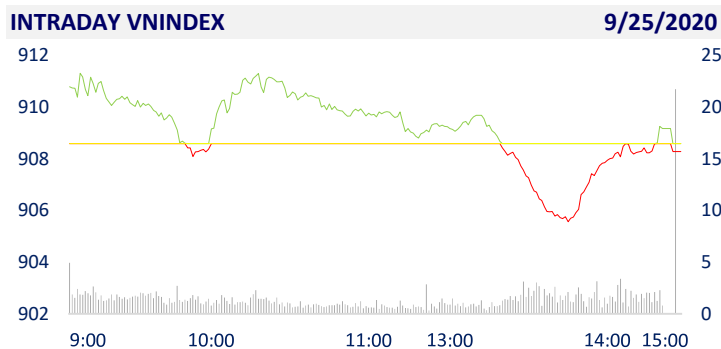
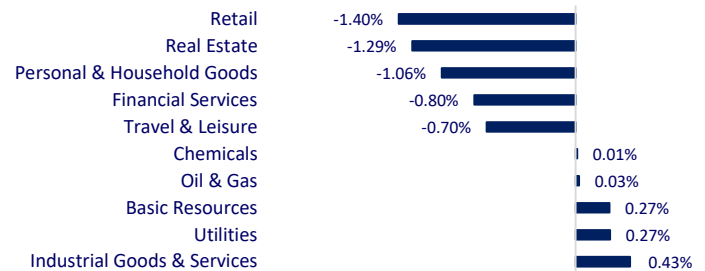
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.11%	0	-132
Deposit interest 12M	6.00%	0	-50
5 year-Gov. Bond	1.49%	0	-250
10 year-Gov. Bond	2.43%	0	-227
USD/VND	23,280	-0.03%	0.22%
EUR/VND	27,702	-0.05%	4.14%
CNY/VND	3,433	0.00%	1.09%

As of September 20, the total newly registered, adjusted FDI and contributed capital to buy shares of foreign investors reached 21.2 billion USD, down nearly 19% over the same period last year. The disbursed capital reached more than 13.7 billion USD, down 3.2% compared to 2019.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	908.27	-0.03%	-5.49%
VN30	854.71	0.18%	-2.77%
HNX	131.52	-0.14%	28.30%
UPCOM	61.29	0.48%	8.38%
Net Foreign buy (B)	-129.70		
Total trading value (B)	7,642.02	1.42%	118.34%

The VN-Index ended the week with an increase of 0.81%, reaching 908.27 points; The HNX-Index closed the week with an increase of 1.80%, stopping at 131.52 points. Liquidity continued to grow. Average matched volume on HOSE reached over 345 million shares / session, up 7.88% from the previous trading week.

ETF & DERIVATIVES		1D	YTD
FUESSV50	12,550	0.40%	-0.79%
E1VFN30	14,300	0.00%	-3.12%
VN30F2103	849.0	0.62%	
VN30F2012	849.9	0.22%	
VN30F2011	852.5	0.32%	
VN30F2010	854.9	0.21%	

CHANGE IN PRICE BY SECTOR

EVENT CALENDER

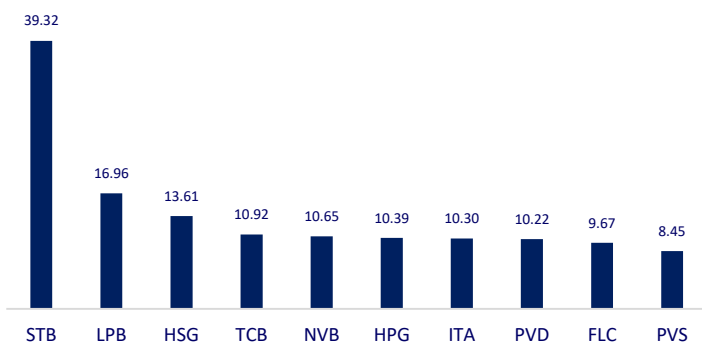
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CNG	9/29/2020	9/30/2020	10/23/2020	Cash		1,500
DNP	9/29/2020	9/30/2020		Stock	10:1	
VNM	9/29/2020	9/30/2020	10/15/2020	Cash & Stock	5:1	2,000
HDB	10/1/2020	10/2/2020		Stock	100:15	
NST	10/1/2020	10/2/2020	10/29/2020	Cash		900
NSC	10/1/2020	10/2/2020	10/27/2020	Cash		1,500
PMC	10/5/2020	10/6/2020	10/20/2020	Cash		1,000

SELECTED NEWS

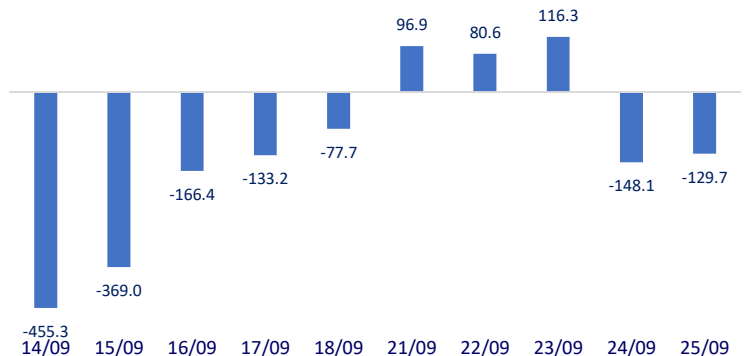
- Singapore's \$ 440 billion National Investment Fund - GIC Private Limited (GIC) - pouring billions of USD into Vietnamese blue-chips.
- All domestic routes have been re-connected, even increased frequency to serve the increasing travel demand after the 2nd outbreak of COVID-19.
- Proprietary trading of securities companies bought more than 423 billion dong, gathered HPG and bank shares in trading week from 21-25 September.
- China rebound showed plateauing signs in Sep, weighed down by lackluster home and car sales, a weaker stock market and worsening business confidence.
- Australia's budget deficit is set to widen from estimates two months ago due to Melbourne's renewed lockdown - to \$140.2 Billion.
- Oil slipped to near \$40 amid signals that coronavirus restrictions will slow the economic recovery and on signs of increased supply.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	86,000	-0.12%	3.74%	1,492,740	2,061,920	- BID: BIDV review and find auction agency to sell a debt of 17 million USD secured by the East Victory Seagoing vessel. - HDB: Announcing the signing of a convertible bond issuance contract and strategic cooperation with DEG - DEUTSCHE INVESTITIONS- UND ENTWICKLUNGSGESELLSCHAFT MBH (DEG).
BID	40,800	-0.24%	-0.49%	2,274,450	2,804,810	
CTG	26,200	0.77%	1.55%	9,106,230	8,935,560	
TCB	22,400	-0.22%	2.75%	5,104,390	6,847,830	
VPB	23,300	-0.64%	0.22%	5,708,930	7,067,660	
MBB	19,600	0.00%	4.53%	26,335,030	16,727,130	- NVL: Report the results of the stock issue under the program for the employees in the company - distributing more than 14 million shares.
HDB	31,150	0.32%	4.71%	4,007,650	2,732,700	
EIB	17,100	-0.29%	0.59%	422,230	625,860	
STB	13,300	6.83%	14.16%	72,614,190	55,390,840	
NVL	63,500	0.00%	-0.63%	1,609,550	1,989,830	
TCH	20,700	0.24%	-0.24%	4,818,500	6,882,160	- PLX: Petrolimex will sell all treasury shares in 2020-2021, and is developing a plan to divest state capital.
KDH	24,200	-0.82%	-0.41%	898,180	823,590	
ROS	2,140	0.94%	-0.93%	10,278,060	12,254,920	
GAS	73,100	-0.54%	0.83%	825,410	1,274,920	
POW	10,150	-0.98%	1.50%	8,575,670	8,415,130	
PLX	51,600	-0.19%	2.38%	286,090	524,640	- VNM: Advance dividend in cash at the rate of 20% (1 share will receive 2,000 VND) and bonus shares with the rate of 20% (a shareholder owning 5 shares will receive 1 new share). The company closed the list of shareholders on September 30.
VIC	92,800	-0.22%	-1.28%	734,700	753,140	
VHM	77,100	0.00%	0.26%	2,592,270	2,641,930	
VRE	28,400	-0.70%	-0.35%	2,937,720	3,171,520	
VNM	127,700	0.31%	1.03%	1,663,530	1,731,700	
SAB	187,000	0.00%	-0.95%	194,270	360,910	- MWG: Bluetronics will hold the 20th supermarket event at the end of September 2020 in Cambodia, the first milestone in the journey to green the entire market in order to quickly win the first place at the end of the year.
MSN	54,700	-0.55%	0.92%	1,263,020	2,110,140	
SBT	15,200	5.19%	6.67%	10,107,910	9,329,490	
VJC	105,600	-0.19%	-0.38%	399,150	578,660	
FPT	50,800	0.59%	-0.78%	2,453,630	2,389,050	
MWG	100,500	-0.69%	6.35%	2,337,260	1,559,160	
PNJ	62,000	-0.48%	2.65%	964,210	1,189,390	
REE	40,400	0.00%	0.25%	513,640	602,570	
SSI	16,450	-0.60%	0.92%	11,859,730	14,494,250	
HPG	25,750	0.39%	0.19%	18,576,160	19,534,220	

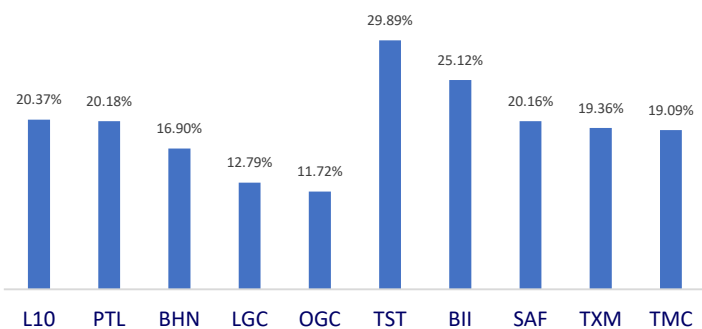
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

