

GLOBAL MARKET		1D	YTD
DJI	27,781.70	1.20%	-2.65%
S&P500	3,363.00	0.83%	4.09%
NASDAQ	11,167.51	0.74%	24.46%
VIX	26.37	0.38%	
FTSE 100	5,866.10	-0.53%	-22.23%
DAX	12,760.73	-0.51%	-3.69%
CAC40	4,803.44	-0.59%	-19.65%
Nikkei	23,185.12	-1.50%	-1.99%
Shanghai	3,218.05	-0.20%	4.35%
Kospi	2,327.89	0.00%	5.93%
Hang Seng	23,459.05	0.79%	-17.55%
STI (Singapore)	2,466.62	-0.20%	-23.47%
SET (Thailand)	1,237.04	-1.61%	-22.58%
Crude oil (\$/barrel)	40.00	2.43%	-34.16%
Gold (\$/ounce)	1,893.15	-0.43%	24.74%

U.S. stocks finished higher after a volatile session that saw traders whipsawed by reports on the outlook for a new round of government stimulus.

The S&P 500 Index climbed 0.8%, paring gains of as much as 1.7% after Treasury Secretary Steven Mnuchin said there had been no agreement on pandemic relief. Speculation a deal was in the works kept the benchmark at a two-week high. An exchange-traded fund tracking the S&P 500 fell 0.2% in after-hours trading as Democrats postponed a vote on their proposal with negotiations continuing.

Asian stocks were set for modest gains at the start of the year's final quarter though volumes may be subdued Thursday with many markets closed for holidays.

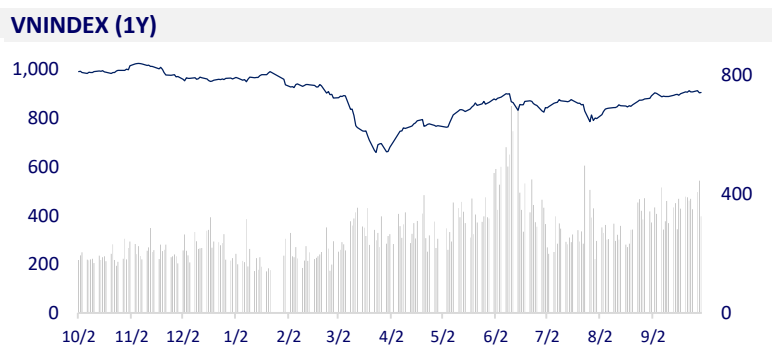
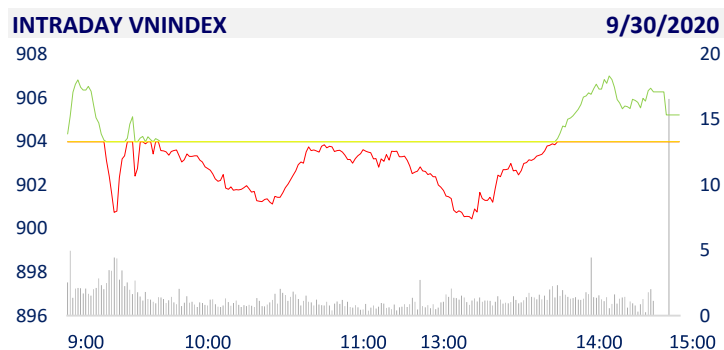
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.11%	0	-132
Deposit interest 12M	6.00%	0	-50
5 year-Gov. Bond	1.40%	-10	-259
10 year-Gov. Bond	2.69%	24	-201
USD/VND	23,272	0.00%	0.18%
EUR/VND	27,836	0.11%	4.64%
CNY/VND	3,440	0.15%	1.30%

The SBV continued to sharply reduce a series of executive interest rates, effective from October 1. Pursuant to Decision No. 1728/QĐ-NHNN dated September 30, 2020, refinancing interest rate, rediscounting interest rate, OMO interest rate decreased by 0.5%/ year, ceiling interest rate for term deposit 1 month to less than 6 months about 4%/year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	905.21	0.14%	-5.80%
VN30	858.54	0.27%	-2.33%
HNX	132.93	0.90%	29.68%
UPCOM	61.73	0.34%	9.16%
Net Foreign buy (B)	-257.88		
Total trading value (B)	7,462.14	-24.89%	113.20%

Foreign investors net sold nearly 258 billion dong. The net buying power concentrated on HPG, VNM and VHM shares on HOSE. NTP and SLS were the top net selling stocks on HNX. VN-Index ended up 0.14%, reaching 905.21 points; The HNX-Index rose 0.90% to 132.93 points.

ETF & DERIVATIVES		1D	YTD
FUESSV50	12,700	0.79%	0.40%
E1VFN30	14,520	-0.07%	-1.63%
VN30F2103	851.6	0.42%	
VN30F2012	854.0	0.48%	
VN30F2011	856.1	0.30%	
VN30F2010	859.8	0.67%	

**CHANGE IN PRICE BY SECTOR**

**EVENT CALENDER**

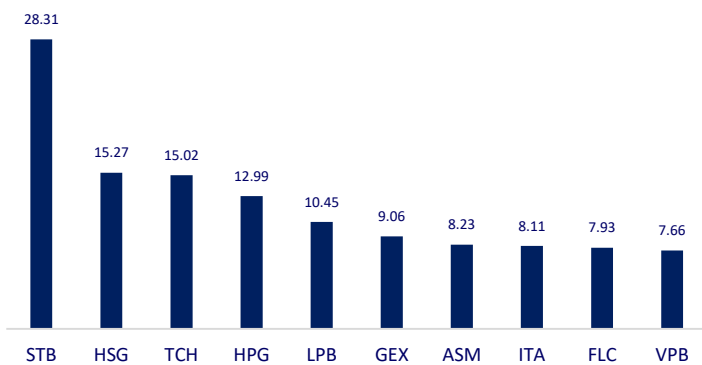
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HDB	10/1/2020	10/2/2020		Stock	100:15	
NST	10/1/2020	10/2/2020	10/29/2020	Cash		900
NSC	10/1/2020	10/2/2020	10/27/2020	Cash		1,500
PMC	10/5/2020	10/6/2020	10/20/2020	Cash		1,000
CCL	10/14/2020	10/15/2020	12/25/2020	Cash		800
TXM	10/14/2020	10/15/2020	11/11/2020	Cash		150
HCC	10/15/2020	10/16/2020	10/30/2020	Cash		1,900

**SELECTED NEWS**

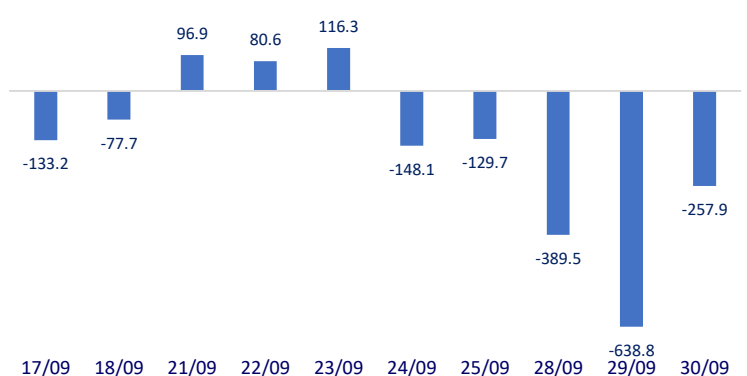
- Hanoi sets the fourth quarter GRDP growth target of 5% or more
- In 09/2020, the number of newly established enterprises down by 23.1%, registered capital by 29.6%, the number of newly registered employees by 13.8%.
- Enterprize Energy Group of England wants to invest in wind power in Binh Thuan, which will pour 6 billion USD into the economy.
- Australia Lays Out Rescue Plan for Economy Stung by Covid-19: focus on boosting jobs, tax cuts, infrastructure spending.
- Financial firms operating in the U.K. have shifted about 7,500 employees and more than \$1.6 trillion of assets to the European Union ahead of Brexit.
- Trump Administration Plans to Announce Probe on Vietnam Currency as soon as this week.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	84,100	-0.59%	-1.52%	1,134,640	1,189,120	- NPLs will increase, the ratio of bad debts on the balance sheet may reach 3% by the end of 2020 and 4% in 2021; while dealing with bad debt is more difficult, bank profits will also decline, estimated to fall by 20-25% in 2020.
BID	40,800	0.37%	-1.45%	2,174,250	2,111,480	
CTG	26,550	-0.19%	1.14%	9,142,080	8,616,180	
TCB	22,600	0.22%	1.35%	10,101,360	3,812,440	
VPB	23,750	0.00%	-0.21%	9,803,180	9,318,870	
MBB	19,750	0.51%	2.86%	9,057,230	9,847,510	
HDB	31,300	0.16%	0.81%	3,846,830	4,014,240	
EIB	17,000	0.00%	-0.58%	859,170	552,930	
STB	13,800	3.76%	9.09%	63,203,240	54,568,110	
NVL	63,900	0.79%	0.47%	1,553,990	2,202,320	
TCH	21,550	0.23%	3.11%	25,129,920	23,813,380	
KDH	24,250	-0.61%	-1.22%	921,580	1,190,510	
ROS	2,170	-0.91%	1.88%	7,871,090	10,145,850	Domestic gas prices depend on world developments because domestic supply can only take initiative of about 60% of consumption.
GAS	71,300	-0.28%	-1.93%	966,610	976,660	
POW	10,250	0.99%	-1.44%	12,162,220	9,921,460	
PLX	50,300	-0.59%	-2.52%	461,020	380,340	
VIC	91,500	0.00%	-3.17%	789,890	743,870	
VHM	75,500	0.27%	-2.58%	3,339,860	2,743,550	- SBT: Announce the audited consolidated and separate FS for the financial year 2019-2020. Revenue increased 19% and profit increased 40% compared to the same period in 2018-2019.
VRE	27,600	0.55%	-5.15%	3,494,980	3,012,880	
VNM	108,900	-0.27%	2.75%	2,509,290	2,752,230	
SAB	183,300	-0.92%	-3.53%	202,560	230,410	- VJC: Decision of the Board of Directors on the dismissal of Deputy General Director - Mr. Nguyen Duc Tam.
MSN	54,600	1.87%	-1.44%	1,707,010	1,599,400	
SBT	14,800	0.68%	2.78%	5,497,180	5,043,390	- REE: BOD resolution on restructuring, 26 businesses will be divided into 3 blocks of energy, real estate and water holdings.
VJC	104,600	0.58%	-1.78%	591,930	604,190	
FPT	50,000	-0.40%	-2.15%	3,966,160	4,287,570	
MWG	104,300	0.77%	2.36%	1,702,110	1,767,800	
PNJ	60,900	0.16%	-3.94%	781,520	835,770	- REE: BOD resolution on restructuring, 26 businesses will be divided into 3 blocks of energy, real estate and water holdings.
REE	40,200	0.63%	0.37%	733,120	754,770	
SSI	16,950	1.19%	1.50%	8,301,930	8,581,300	
HPG	26,400	0.19%	2.33%	25,639,300	22,705,020	

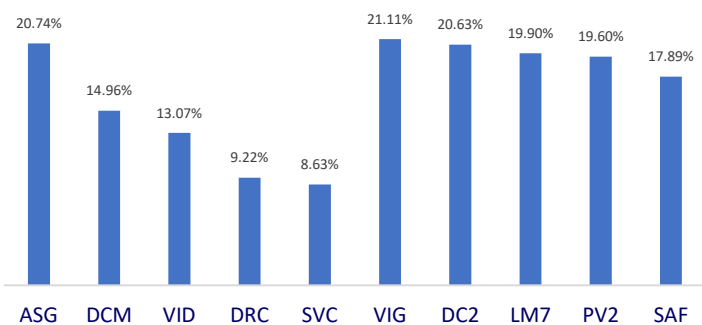
**Top most traded tickers (Volume - in million)**



**Foreign net flow 10 nearest sessions (Billion VND)**



**Top increases in 3 consecutive sessions**



**Top decreases in 3 consecutive sessions**

