

GLOBAL MARKET		1D	YTD
DJI	27.682,81	-0,48%	-3,00%
S&P500	3.348,44	-0,96%	3,64%
NASDAQ	11.075,02	-2,22%	23,43%
VIX	27,63		
FTSE 100	5.902,12	0,39%	-21,75%
DAX	12.689,04	-0,33%	-4,23%
CAC40	4.824,88	0,02%	-19,29%
Nikkei	23.029,90	-0,67%	-2,65%
Shanghai	3.218,05	0,00%	4,35%
Kospi	2.327,89	0,00%	5,93%
Hang Seng	23.459,05	0,00%	-17,55%
STI (Singapore)	2.496,11	-0,19%	-22,55%
SET (Thailand)	1.238,83	-0,39%	-22,47%
Crude oil (\$/barrel)	37,64	-2,18%	-38,04%
Gold (\$/ounce)	1.905,85	-0,22%	25,57%

Stocks finished Friday's session modestly lower after hopes for further stimulus offset some of the declines following President Donald Trump and First Lady Melania Trump's positive Covid-19 results.

The S&P 500 fell 0.96% for its first negative day in three and worst day since Sept. 23. The S&P 500 gained 1.52% this week, snapping a four-week losing streak.

Asian stocks climbed with U.S. futures Monday as traders reacted to the possibility President Donald Trump may be able to leave hospital as soon as Monday. The yen retreated with Treasuries.

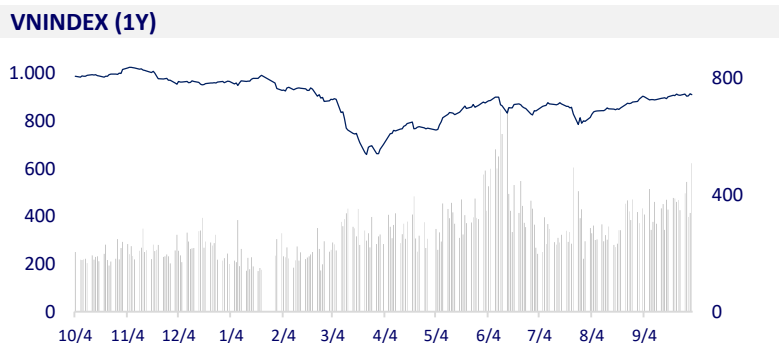
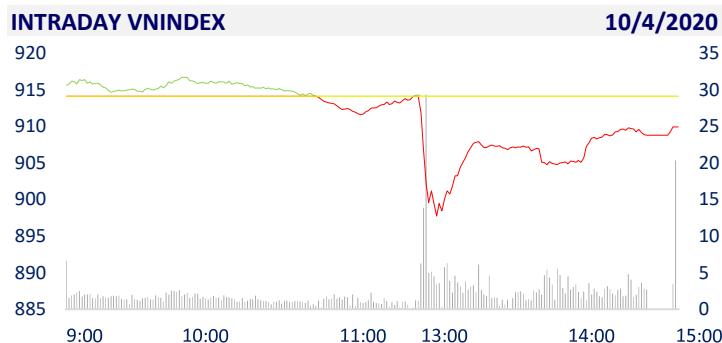
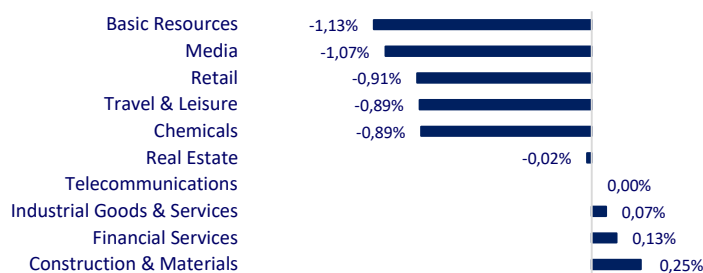
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0,13%	0	-130
Deposit interest 12M	6,00%	0	-50
5 year-Gov. Bond	1,47%	-16	-252
10 year-Gov. Bond	2,36%	-25	-234
USD/VND	23,282	0,00%	-99,90%
EUR/VND	27,987	0,16%	-99,89%
CNY/VND	3,450	0,00%	-99,90%

Credit growth has positively contributed to support GDP growth in the first 9 months of the year at 2.12%. With the current disease control situation, the State Bank said, the credit in the last months of the year is expected to continue to have a good growth, it is expected that the whole year 2020 is likely to reach 8-10%, contributing to capital supply for the economy, to restore production and business.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	909,91	-0,46%	-5,32%
VN30	861,51	-0,70%	-2,00%
HNX	134,91	1,06%	31,61%
UPCOM	62,35	-0,11%	10,26%
Net Foreign buy (B)	-292,94		
Total trading value (B)	10.590,51	31,96%	202,59%

Foreign investors net sold over 270 billion dong on HOSE and net sold nearly 23 billion dong on HNX. Net selling focused on VNM, CTG and HPG on HOSE. PVS and TIG were the stocks that were sold the most on the HNX. VN-Index ended with a drop of 0.46%, reaching 909.91 points; The HNX-Index rose 1.06%, reaching 134.91 points.

ETF & DERIVATIVES		1D	YTD
FUESSV50	12.700	-1,55%	0,40%
E1VFN30	14.500	-0,34%	-1,76%
VN30F2103	854,6	-0,37%	
VN30F2012	856,8	-0,37%	
VN30F2011	859,0	-0,56%	
VN30F2010	861,5	-0,63%	

**CHANGE IN PRICE BY SECTOR**

**EVENT CALENDER**

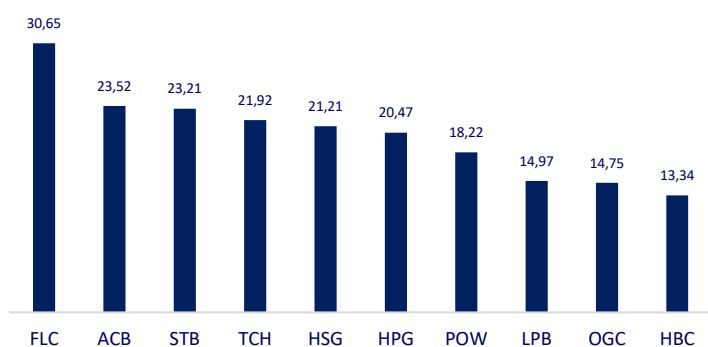
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PMC	10/5/2020	10/6/2020	10/20/2020	Cash		1.000
CCL	10/14/2020	10/15/2020	12/25/2020	Cash		800
TXM	10/14/2020	10/15/2020	11/11/2020	Cash		150
HCC	10/15/2020	10/16/2020	10/30/2020	Cash		1.900
SLS	10/19/2020	10/20/2020	11/10/2020	Cash		7.000
SMC	10/20/2020	10/21/2020	10/30/2020	Cash		500
DHA	10/21/2020	10/22/2020	11/12/2020	Cash		1.500

## SELECTED NEWS

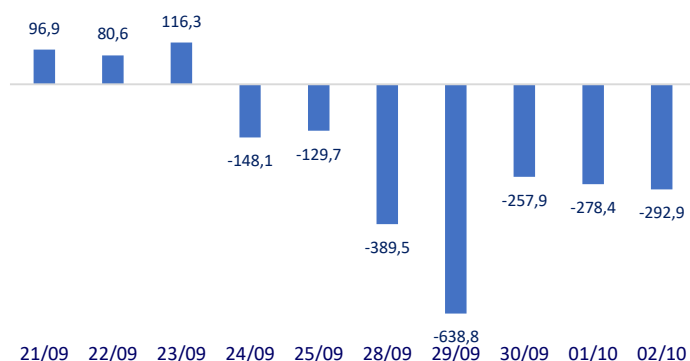
- Businesses only absorb about 20% of support packages
- By the end of 08/2020, credit for the securities sector decreased by 10.35% compared to the end of 2019 and only accounted for 0.32%.
- Forecast average passenger traffic of VN airport will be 55% of the base rate in 2020 and 90% in 2021, higher than other markets in Southeast Asia.
- The US House of Representatives passed a stimulus package of \$ 2.200 billion.
- Australia is bringing forward an extra \$ 5.4 billion of spending on roads, railways and bridges as it seeks to bolster the nation's economic recovery.
- Airbus needs to cut at least 15,000 positions, or more than 16% of the manufacturer's total employees.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	84.000	-0,94%	-2,33%	1.610.630	1.882.600	- BID: Decision of the Board of Directors on the approval of a draft credit syndication contract with Keb Hanabank for medium-term funding for Vietnam Coal and Mineral Industry Group. - CTG: VietinBank raised over 9,450 billion dong of bonds in the first 10 months of the year.
BID	40.650	-0,73%	-0,37%	3.755.250	4.791.750	
CTG	26.950	1,32%	2,86%	22.277.580	24.034.930	
TCB	22.550	-1,10%	0,67%	7.091.580	8.280.990	
VPB	23.650	-1,87%	1,50%	12.056.150	16.443.480	
MBB	19.850	15,00%	16,46%	19.400.060	21.650.070	
HDB	24.700	-0,40%	3,09%	4.273.820	3.562.800	
EIB	17.000	0,00%	-0,58%	875.780	705.440	
STB	13.450	-2,18%	1,13%	44.195.730	48.748.100	
NVL	63.500	-0,31%	0,00%	1.361.430	2.084.160	
TCH	21.600	0,70%	4,35%	27.421.300	28.737.560	
KDH	24.250	-0,41%	0,21%	1.412.650	1.625.840	
ROS	2.160	0,00%	0,93%	14.041.900	13.566.580	GAS currently holds over 35% capital in PGS. Previously, PV Gas wanted to increase its ownership in PGS to 51% of the capital. The governing plan failed, GAS wanted to divest all capital at PGS.
GAS	71.900	-0,69%	-1,64%	1.156.330	1.374.720	
POW	10.600	2,91%	4,43%	34.957.040	31.537.070	
PLX	50.600	-0,39%	-1,94%	513.940	487.720	
VIC	94.000	1,62%	1,29%	747.950	628.260	VIC: Vingroup returns to the retail market with the VinShop application, giving grocery owners the opportunity to increase income up to 10 million per month.
VHM	75.900	-1,56%	-1,56%	3.893.950	4.371.570	
VRE	27.300	-1,44%	-3,87%	5.210.230	6.897.440	
VNM	108.000	-1,19%	3,10%	4.540.310	4.795.110	
SAB	184.500	0,00%	-1,34%	124.800	138.720	- MWG: Announces the date of registration to pay dividends for 2019 in cash -30/10/2020, with the rate of 15%.
MSN	54.100	-1,46%	-1,10%	1.922.600	3.121.370	
SBT	16.200	2,53%	6,58%	10.187.830	9.199.380	
VJC	104.900	-0,57%	-0,66%	492.500	612.070	
FPT	50.300	-0,98%	-0,98%	3.389.170	4.380.150	- MWG: Announces the date of registration to pay dividends for 2019 in cash -30/10/2020, with the rate of 15%.
MWG	104.000	-0,95%	3,48%	2.805.010	2.520.850	
PNJ	61.000	-1,13%	-1,61%	2.421.540	2.027.250	
REE	40.150	-3,95%	-0,62%	1.308.790	1.214.930	
SSI	17.750	-0,28%	7,90%	19.046.330	21.399.380	
HPG	26.700	-1,11%	3,69%	34.861.750	39.896.390	

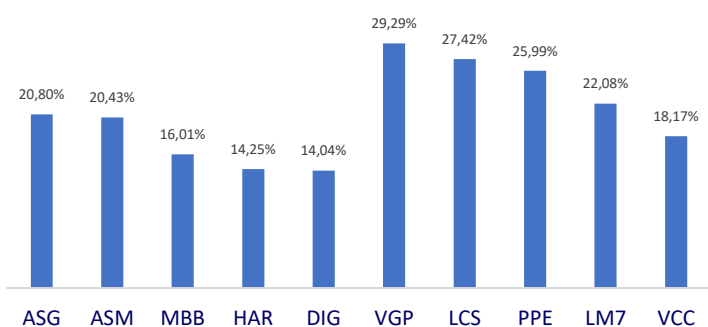
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

