

GLOBAL MARKET	1D	YTD	YTD
DJI	28,148.64	1.68%	-1.37%
S&P500	3,408.62	1.80%	5.50%
NASDAQ	11,332.49	2.32%	26.30%
VIX	27.96	1.19%	
FTSE 100	5,942.94	0.69%	-21.21%
DAX	12,828.31	1.10%	-3.18%
CAC40	4,871.87	0.97%	-18.50%
Nikkei	23,312.14	1.23%	-1.46%
Shanghai	3,218.05	0.00%	4.35%
Kospi	2,358.00	1.29%	7.30%
Hang Seng	23,767.78	1.32%	-16.46%
STI (Singapore)	2,517.23	0.85%	-21.90%
SET (Thailand)	1,242.99	0.34%	-22.21%
Crude oil (\$/barrel)	39.28	4.36%	-35.34%
Gold (\$/ounce)	1,917.50	0.61%	26.34%

U.S. stocks closed at the highest levels of the day amid optimism that President Donald Trump will leave the hospital and lawmakers will move closer to providing more stimulus. Treasury yields jumped and the dollar weakened.

The S&P 500, Nasdaq Composite and Dow Jones Industrial Average all rebounded from Friday's swoon in the wake of Trump's coronavirus disclosure. Regeneron Pharmaceuticals Inc. rallied after Trump was given an experimental antibody treatment made by the drugmaker. Energy, health care and technology shares were the biggest gainers in the S&P, pushing the benchmark index up by the most in almost four weeks.

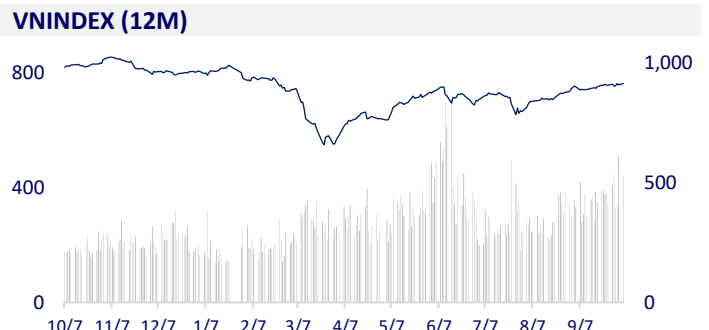
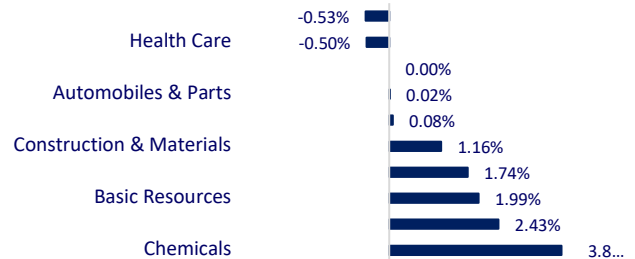
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.11%	-2	-132
Deposit interest 12M	6.00%	0	-50
5 year-Gov. Bond	1.41%	-6	-258
10 year-Gov. Bond	2.28%	-8	-242
USD/VND	23,295	0.05%	0.28%
EUR/VND	28,153	0.76%	5.83%
CNY/VND	3,452	0.06%	1.65%

- In 8M2020, according to production and business establishments, more than 1 million workers lost their jobs. The COVID-19 epidemic had a negative impact on 30.8 million people aged 15 and over, causing a decline in income of 17.6 million. In addition, there are 1.3 million poor households nationwide, 1.23 million near poor households are also affected badly by the epidemic.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	914.68	0.52%	-4.82%
VN30	867.70	0.72%	-1.29%
HNX	137.19	1.69%	33.83%
UPCOM	62.81	0.74%	11.07%
Net Foreign buy (B)	-177.74		
Total trading value (B)	8,645.53	-18.37%	147.02%

'- Foreign investors net sold over 177 billion dong on HOSE and net bought over 2 billion dong on HNX. Net selling focused on VNM, DIG and SBT on HOSE. NTP and TIG were the stocks to be bought the most on the HNX

ETF & DERIVATIVES		1D	YTD
FUESSV50	12,900	1.57%	1.98%
E1VFN30	14,540	0.28%	-1.49%
VN30F2103	860	0.57%	0.00%
VN30F2012	861	0.51%	0.00%
VN30F2011	866	0.78%	0.00%
VN30F2010	869	0.85%	0.00%

**CHANGE IN PRICE BY SECTOR**

**EVENT CALENDER**

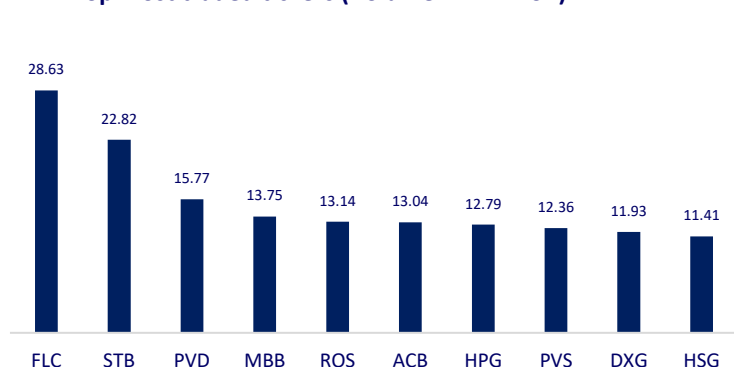
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CCL	10/14/2020	10/15/2020	12/25/2020	Cash		800
TXM	10/14/2020	10/15/2020	11/11/2020	Cash		150
HCC	10/15/2020	10/16/2020	10/30/2020	Cash		1,900
SLS	10/19/2020	10/20/2020	11/10/2020	Cash		7,000
SMC	10/20/2020	10/21/2020	10/30/2020	Cash		500
DHA	10/21/2020	10/22/2020	11/12/2020	Cash		1,500
CII	10/22/2020	10/23/2020	11/30/2020	Cash		1,000

## SELECTED NEWS

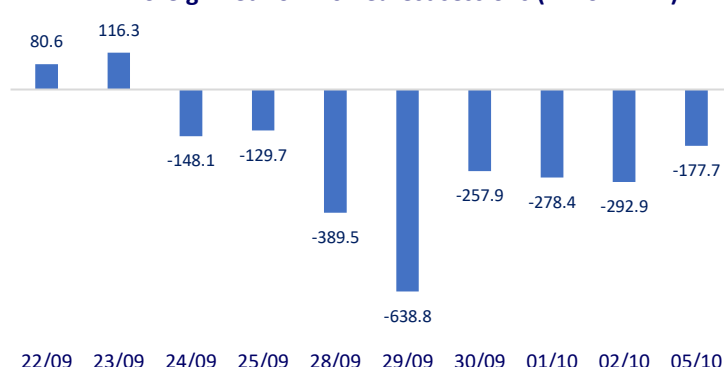
- Vietnam exported 700 million USD to the EU after two months of EVFTA took effect
- In expected 2025, Aeon Mall will open 20 shopping malls, invest more than 2 billion USD in Vietnam.
- Forecast average passenger traffic of Vietnam will be 55% of the base rate in 2020 and 90% in 2021
- 8.5 billion USD poured into industrial zones and economic zones in 9 months
- The unemployment rate has decreased but the recruitment rate has decreased
- The ECB has just taken one more step towards the release of a digitized version of the euro currency
- China's economic recovery will have a positive impact on the surrounding economies

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	83,500	-0.60%	-2.91%	1,259,170	1,505,660	- The market capitalization of banking increased by VND 38,416 billion to VND 995,452 billion (September 30th), equivalent to an increase of 4% from VND 957.035 billion at the end of the month before August 31st. Marketcap.: CTG only increased by 2%, VCB only inched slightly by 1% compared to the end of last month. The capitalization of private joint stock banks has significant growth such as HDB (+ 10%), STB (+ 23%), VPB (+ 2%), MBB (+ 10%), TCB (+ 6%). , ACB (+ 6%).
BID	40,400	-0.62%	-2.18%	2,705,050	2,949,660	
CTG	27,500	2.04%	1.29%	11,441,320	10,089,730	
TCB	22,550	0.00%	-1.31%	8,153,160	8,023,270	
VPB	24,200	2.33%	1.68%	10,860,110	16,006,880	
MBB	17,700	2.54%	1.77%	23,948,310	17,493,580	
HDB	24,800	0.40%	2.52%	2,460,060	2,399,760	
EIB	17,350	2.06%	0.87%	1,669,100	1,106,530	
STB	13,700	1.86%	-0.72%	44,355,780	42,557,300	
NVL	63,300	-0.31%	-0.16%	1,410,160	1,729,990	
TCH	21,100	-2.31%	0.72%	6,040,400	9,836,360	
KDH	24,700	1.86%	2.07%	1,389,030	1,100,960	
ROS	2,200	1.85%	-1.79%	26,293,010	29,995,720	Oil prices spiked more than 5% on Monday amid optimism about US President Donald Trump's health
GAS	72,500	0.83%	0.42%	1,319,610	1,199,970	
POW	10,900	2.83%	7.39%	14,314,460	14,774,380	
PLX	50,200	-0.79%	-2.14%	588,820	483,240	
VIC	93,300	-0.74%	0.54%	486,570	302,270	VIC: Vingroup launched the first retail B2B2C model in Vietnam.
VHM	76,000	0.13%	-0.78%	1,900,050	2,698,770	- VNM: has successfully issued more than 348 million shares to increase equity.
VRE	27,400	0.37%	-1.44%	3,185,040	4,790,550	
VNM	107,300	-0.65%	1.95%	2,634,880	2,554,620	
SAB	184,500	0.00%	-1.86%	124,200	191,210	
MSN	56,000	3.51%	2.38%	4,624,630	5,085,570	
SBT	16,200	0.00%	6.58%	5,162,830	6,161,370	
VJC	104,800	-0.10%	-0.66%	358,450	515,060	
FPT	50,500	0.40%	-1.17%	2,971,110	2,724,530	
MWG	104,000	0.00%	0.97%	1,204,870	1,046,180	
PNJ	61,200	0.33%	-1.29%	864,740	973,430	
REE	41,950	4.48%	4.09%	1,523,180	732,030	
SSI	18,250	2.82%	7.99%	12,143,940	10,768,250	
HPG	27,350	2.43%	3.60%	28,218,940	22,539,070	

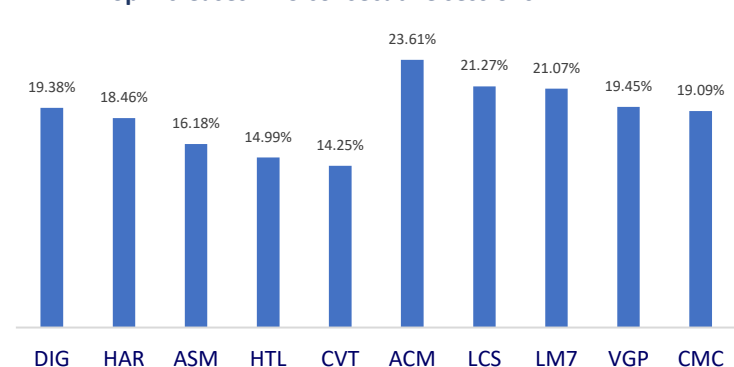
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

