

GLOBAL MARKET	1D	YTD	YTD
DJI	28,303.46	1.91%	-0.82%
S&P500	3,419.45	1.74%	5.84%
NASDAQ	11,364.60	1.88%	26.66%
VIX	28.06	-4.82%	
FTSE 100	5,946.25	-0.06%	-21.16%
DAX	12,928.57	0.17%	-2.42%
CAC40	4,882.00	-0.27%	-18.34%
Nikkei	23,422.82	-0.05%	-0.99%
Shanghai	3,218.05	0.00%	4.35%
Kospi	2,386.94	0.89%	8.61%
Hang Seng	24,242.86	1.09%	-14.79%
STI (Singapore)	2,538.36	0.36%	-21.24%
SET (Thailand)	1,263.71	1.08%	-20.91%
Crude oil (\$/barrel)	39.89	0.13%	-34.34%
Gold (\$/ounce)	1,889.65	0.35%	24.51%

- At the end of October 7 session, US stocks simultaneously increased strongly when President Trump posted a tweet supporting the aid for airlines and a new stimulus package. This raises expectations that lawmakers will approve the aid package soon. The Dow Jones Industrial Average closed 530.70 points higher, or 1.9%, at 28,303.46 points. This is the biggest one-day gain for the Dow Jones since mid-July. The S&P 500 rose 1.7 percent to 3,419.45 points, while the Nasdaq Composite rose 1.9 percent and closed at 11,364.60 points.

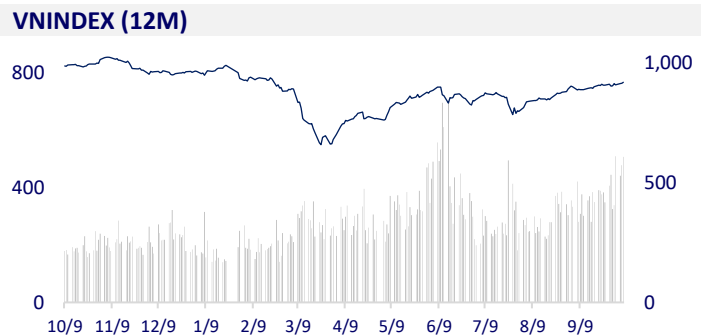
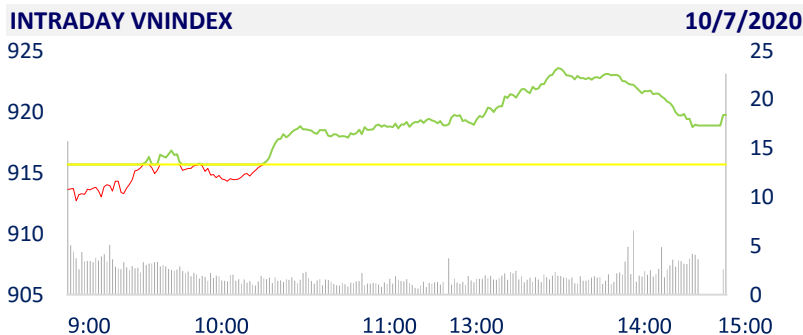
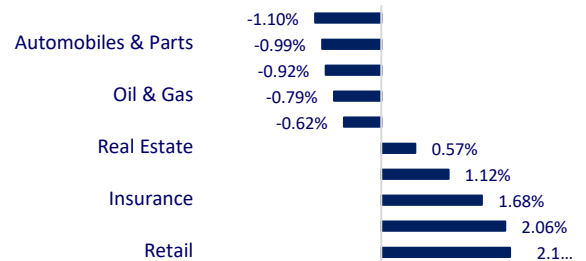
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.10%	-1	-133
Deposit interest 12M	6.00%	0	-50
5 year-Gov. Bond	1.31%	10	-268
10 year-Gov. Bond	2.15%	-20	-255
USD/VND	23,288	-0.03%	0.25%
EUR/VND	28,095	0.20%	5.62%
CNY/VND	3,451	-0.03%	1.62%

- Interest rates for 12-month deposits are currently below 7%/ year, much lower than 1 month ago. While the lowest savings interest rate on the market today is still at 2.65%/ year

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	919.72	0.44%	-4.29%
VN30	870.85	-0.06%	-0.93%
HNX	136.13	-1.19%	32.80%
UPCOM	63.95	0.06%	13.09%
Net Foreign buy (B)	-194.34		
Total trading value (B)	10,345.88	11.33%	195.60%

- Foreign investors net sold over 190 billion dong on HOSE and sold more than 1 billion dong on HNX. Net selling focused on VNM, HSG and CII on HOSE. SHS and HCC were stocks that were sold the most on the HNX.

ETF & DERIVATIVES		1D	YTD
FUESSV50	12,850	0.39%	1.58%
E1VFN30	14,660	0.34%	-0.68%
VN30F2103	863	0.10%	0.00%
VN30F2012	864	0.24%	0.00%
VN30F2011	867	0.07%	0.00%
VN30F2010	867	-0.08%	0.00%

CHANGE IN PRICE BY SECTOR

EVENT CALENDER

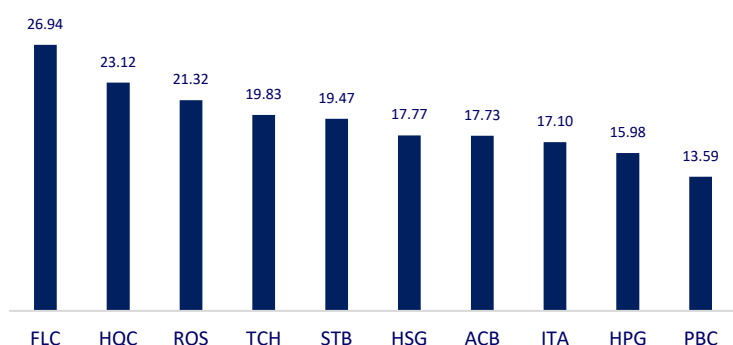
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CCL	10/14/2020	10/15/2020	12/25/2020	Cash		800
TXM	10/14/2020	10/15/2020	11/11/2020	Cash		150
HCC	10/15/2020	10/16/2020	10/30/2020	Cash		1,900
SLS	10/19/2020	10/20/2020	11/10/2020	Cash		7,000
SMC	10/20/2020	10/21/2020	10/30/2020	Cash		500
DHA	10/21/2020	10/22/2020	11/12/2020	Cash		1,500
CII	10/22/2020	10/23/2020	11/30/2020	Cash		1,000

SELECTED NEWS

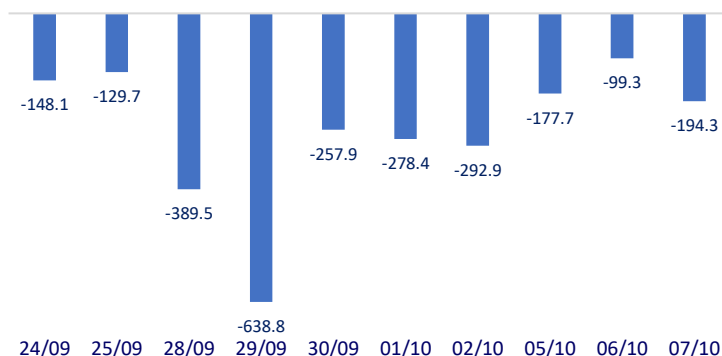
- As of September 30, 2020, credit growth is 6.1%, much higher than the 5.12% increase on September 22 that GSO announced earlier
- Savings interest rates fell deeply
- Indefinitely retreat proposed to 5,000 billion VND of vocational training for workers who lost their jobs because of COVID-19
- India's rice exports are forecast to rise to a record in 2020
- Fed: US economy will recover stronger if there is more bailout package
- Invesco: China's economy is the recovery lever for neighboring countries in Asia

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	85,000	1.31%	1.07%	1,717,470	1,828,740	- VCB: Vietcombank is the only bank in the group of state-owned banks to reduce deposit interest rates by 0.2 percentage points compared to September
BID	40,450	0.00%	-0.86%	2,319,790	2,718,020	
CTG	27,000	-0.74%	1.69%	16,652,870	14,160,370	
TCB	21,800	-2.68%	-3.54%	15,676,200	14,343,560	
VPB	23,750	-1.66%	0.00%	9,678,320	12,311,360	
MBB	17,600	-1.40%	2.48%	11,586,870	13,716,670	- Compared to the same period in 2018, 2019, the transaction volume and absorption rate from newly launched apartment products in 3Q2020 in Hanoi decreased sharply.
HDB	24,700	0.00%	2.59%	3,378,080	2,996,780	
EIB	17,450	-0.57%	2.65%	854,730	824,140	
STB	13,700	-3.52%	-0.72%	31,322,710	42,844,130	
NVL	63,100	-0.32%	-1.25%	1,559,630	1,884,830	
TCH	21,200	-1.62%	-1.62%	30,243,870	29,432,210	- GAS: PV Gas is expected to gain more than 6,000 billion dong after 9 months, down about 34% over the same period in 2019
KDH	24,600	-1.20%	1.44%	655,120	984,180	
ROS	2,420	3.86%	11.52%	40,680,140	39,708,210	
GAS	74,100	2.21%	3.93%	3,251,960	3,850,470	
POW	10,550	-1.86%	2.93%	14,891,870	17,078,300	
PLX	49,900	-0.60%	-0.80%	856,560	751,700	- MSN: MSN increased strongly with a gain of more than 6% in yesterday's session and the trading volume reached a historic high with more than 6 million shares.
VIC	92,500	0.76%	1.09%	965,210	825,070	
VHM	76,800	0.92%	1.72%	4,403,570	5,535,880	
VRE	27,800	1.09%	0.72%	4,801,600	6,667,340	
VNM	108,000	0.93%	-0.83%	6,139,770	3,070,620	
SAB	190,000	1.99%	3.66%	126,170	111,480	- HPG: Stock price increased continuously, Mr. Ta Tuan Quang - Member of Board of Directors of Hoa Phat Group JSC has just registered to sell 900,000 shares. The transaction is expected to be done according to the method of agreement and order matching from October 12th to November 11th 2020
MSN	61,900	6.72%	13.37%	8,680,110	8,986,450	
SBT	16,550	3.44%	11.82%	11,804,230	10,355,720	
VJC	104,000	-0.48%	-0.57%	602,890	548,880	
FPT	50,400	-0.20%	0.80%	2,725,720	3,287,130	
MWG	107,600	2.28%	3.16%	1,870,870	1,516,640	
PNJ	61,100	0.00%	0.33%	1,114,340	1,324,140	
REE	41,350	-0.84%	2.86%	965,640	856,680	
SSI	17,850	-1.65%	5.31%	9,049,070	9,936,390	
HPG	27,800	-1.59%	5.30%	23,089,470	30,901,260	

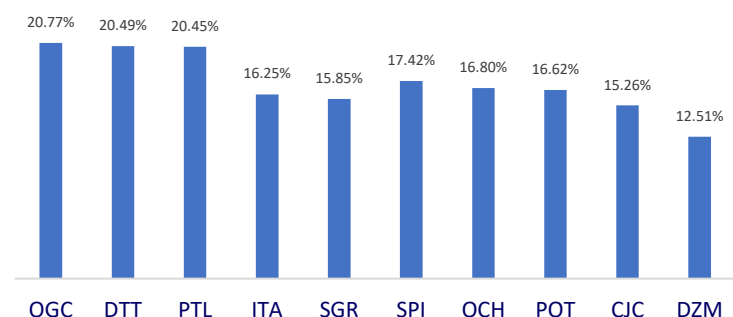
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

