

GLOBAL MARKET	1D	YTD	YTD
DJI	28,837.52	0.88%	1.05%
S&P500	3,534.22	1.64%	9.39%
NASDAQ	11,876.26	2.56%	32.36%
VIX	25.07	0.28%	
FTSE 100	6,001.38	-0.25%	-20.43%
DAX	13,138.41	0.67%	-0.83%
CAC40	4,979.29	0.66%	-16.71%
Nikkei	23,558.69	-0.26%	-0.41%
Shanghai	3,358.47	2.64%	8.91%
Kospi	2,403.73	0.49%	9.38%
Hang Seng	24,649.68	2.20%	-13.36%
STI (Singapore)	2,552.42	0.77%	-20.81%
SET (Thailand)	1,273.43	0.50%	-20.30%
Crude oil (\$/barrel)	39.39	-1.92%	-35.16%
Gold (\$/ounce)	1,922.95	-0.40%	26.70%

- Despite negative information about the stimulus package, Dow Jones still gained more than 200 points, Nasdaq recorded the best session in 1 month. The Dow Jones industrial average rose 250.62 points, or 0.9%, to close at 28,837.52 points. The S&P 500 rose 1.6 percent at the end of the day at 3,534.22 points. The Nasdaq Composite rose 2.6% to 11,876.26 points to record its best day since 9/9.

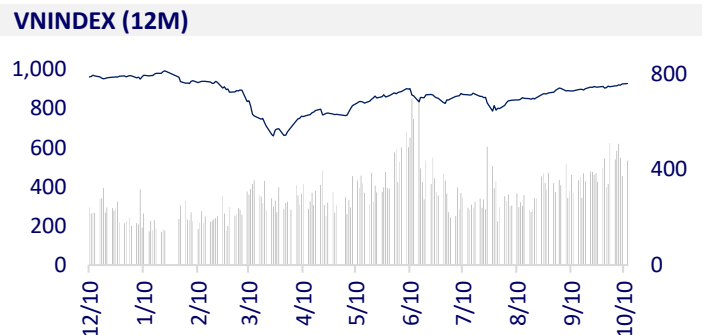
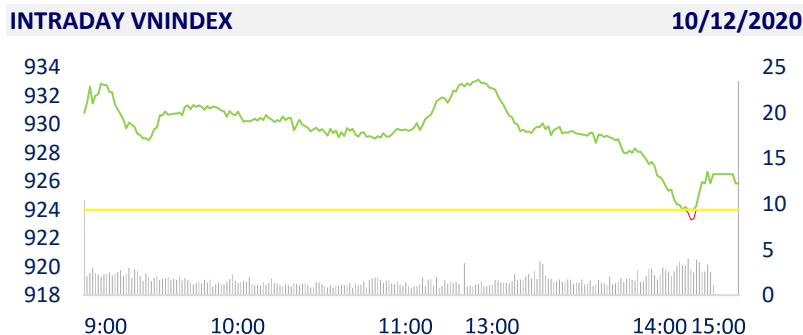
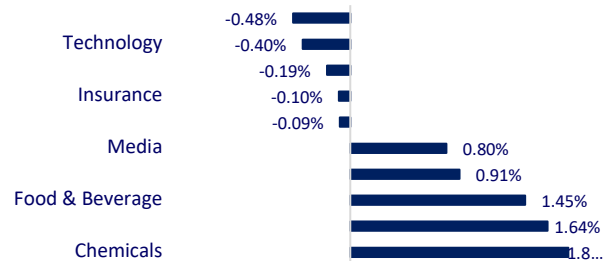
VIETNAM ECONOMY	1D (bps)	YTD (bps)
Vnibor	0.10%	0
Deposit interest 12M	6.00%	0
5 year-Gov. Bond	1.31%	-2
10 year-Gov. Bond	2.17%	-3
USD/VND	23,270	0.00%
EUR/VND	28,149	-0.13%
CNY/VND	3,471	-0.74%

- The three banks buying compulsory to buy accumulated losses of nearly 66,000 billion dong. Specifically, OceanBank's cumulative loss in 2018 was VND 15,412 billion, CB was VND 29,755 billion, GP.Bank was VND 13,380 billion; In 2019, the accumulated losses of these banks were VND 17,971 billion, VND 31,681 billion and 16,280 billion respectively.

VIETNAM STOCK MARKET	1D	YTD
VN-INDEX	925.83	0.20%
VN30	874.90	0.04%
HNX	135.90	-0.74%
UPCOM	63.47	-0.84%
Net Foreign buy (B)	-375.14	
Total trading value (B)	10,121.51	16.03%

- In the session on October 12, foreign investors net sold 13.68 million units with a total net selling value of VND 375.14 billion, nearly 4.5 times higher in volume and more than 8.5 times in value compared to the last session of the week before October 9 (net sold 41.54 billion)

ETF & DERIVATIVES	1D	YTD
FUESSV50	12,900	0.78%
E1VFN30	14,700	0.48%
VN30F2103	864	0.00%
VN30F2012	867	0.00%
VN30F2011	869	0.00%
VN30F2010	872	0.00%

CHANGE IN PRICE BY SECTOR

EVENT CALENDER

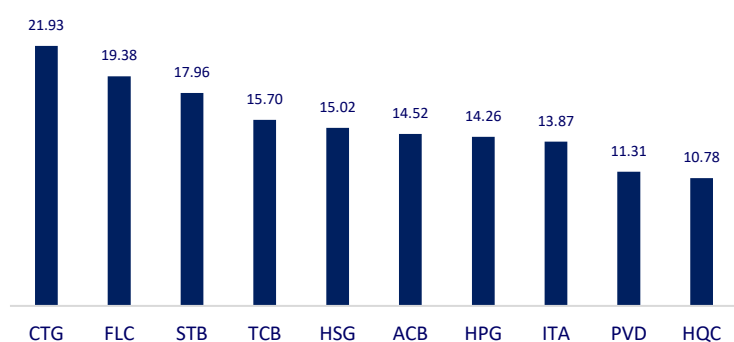
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CCL	10/14/2020	10/15/2020	12/25/2020	Cash		800
TXM	10/14/2020	10/15/2020	11/11/2020	Cash		150
HCC	10/15/2020	10/16/2020	10/30/2020	Cash		1,900
SLS	10/19/2020	10/20/2020	11/10/2020	Cash		7,000
SMC	10/20/2020	10/21/2020	10/30/2020	Cash		500
DHA	10/21/2020	10/22/2020	11/12/2020	Cash		1,500
CII	10/22/2020	10/23/2020	11/30/2020	Cash		1,000

SELECTED NEWS

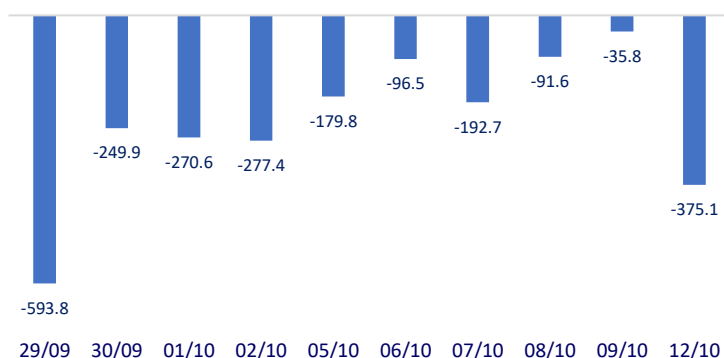
- Vietnam has a high growth rate of labor productivity in ASEAN
- Actual investment by US corporations in Vietnam may be much larger than statistics
- Vietnam increasingly has to import coal and gas
- Covid-19 re-infection in China after golden week, India exceeded 7 million cases
- The White House and the Democratic Party are stuck on the bailout package again
- The world is increasingly dependent on fiscal policy

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	85,900	1.30%	2.87%	2,318,800	3,043,930	- The Government has just issued Decree 121/2020 amending and supplementing the investment, management and use of State capital in enterprises. The group of banks is added to the list of fields that allow additional investment in State capital, applicable to joint stock commercial banks with over 50% of charter capital held by the State.
BID	40,950	1.49%	1.36%	5,691,890	8,539,540	
CTG	29,100	5.24%	5.82%	28,188,190	26,778,380	
TCB	21,200	-0.70%	-5.99%	19,629,060	18,250,870	
VPB	23,400	0.00%	-3.31%	5,640,180	7,587,560	
MBB	17,550	0.00%	-0.85%	7,482,190	13,232,440	
HDB	24,350	-0.61%	-1.81%	2,502,800	3,495,720	
EIB	17,200	0.29%	-0.86%	702,840	907,560	
STB	13,300	-1.85%	-2.92%	26,570,200	37,056,040	
NVL	62,500	-0.16%	-1.26%	2,055,750	2,324,500	
TCH	20,900	-1.88%	-0.95%	6,777,340	11,405,750	
KDH	24,100	-0.62%	-2.43%	1,018,890	1,186,720	
ROS	2,320	1.31%	5.45%	22,917,940	21,414,870	- Oil prices fell nearly 3% as Libya's largest oil field reopened, a strike in Norway and US producers began to restore production after the Delta storm
GAS	75,000	0.94%	3.45%	2,877,170	3,203,630	
POW	10,350	-1.90%	-5.05%	13,545,640	14,243,310	
PLX	49,350	-0.80%	-1.69%	442,920	594,120	- VIC: VinFast sold a record number of vehicles in September, topping the A and D segments
VIC	93,900	0.32%	0.64%	789,460	556,200	
VHM	77,500	0.65%	1.97%	6,054,070	7,561,090	
VRE	27,100	-1.99%	-1.09%	5,106,650	8,041,900	-
VNM	107,000	0.28%	-0.28%	1,976,130	2,478,150	
SAB	188,100	-2.54%	1.95%	291,670	459,250	
MSN	70,200	3.08%	25.36%	7,379,770	8,461,440	- REE: Platium Victory Pte. Ltd registered to buy 660,239 shares. Before the transaction, Platium Victory owned 92,355,038 shares (29.79%). The transaction is expected to be conducted from October 15 to November 13, 2020
SBT	16,200	-2.11%	0.00%	6,901,060	8,426,100	
VJC	105,000	0.57%	0.19%	562,880	693,760	
FPT	50,900	0.20%	0.79%	2,620,970	3,590,350	
MWG	107,500	-1.38%	3.37%	1,457,030	1,971,750	
PNJ	62,000	-1.90%	1.31%	911,770	1,340,100	
REE	41,700	-0.71%	-0.60%	783,470	1,014,530	
SSI	17,850	-0.83%	-2.19%	6,532,950	10,428,530	
HPG	28,250	-0.88%	3.29%	20,163,520	26,837,400	

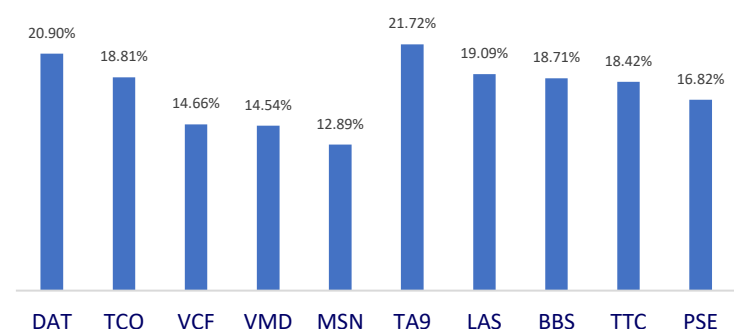
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

