

GLOBAL MARKET	1D	YTD	YTD
DJI	28,679.81	-0.55%	0.50%
S&P500	3,511.93	-0.63%	8.70%
NASDAQ	11,863.90	-0.10%	32.22%
VIX	26.07	3.99%	
FTSE 100	5,969.71	-0.53%	-20.85%
DAX	13,018.99	-0.91%	-1.74%
CAC40	4,947.61	-0.64%	-17.24%
Nikkei	23,601.78	0.18%	-0.23%
Shanghai	3,359.75	0.04%	8.95%
Kospi	2,403.15	-0.02%	9.35%
Hang Seng	24,597.50	-0.21%	-13.55%
STI (Singapore)	2,567.65	0.60%	-20.33%
SET (Thailand)	1,273.43	0.00%	-20.30%
Crude oil (\$/barrel)	40.23	2.13%	-33.78%
Gold (\$/ounce)	1,893.20	-1.55%	24.74%

- US stocks had the first decline in five sessions on Tuesday (October 13), when investors were faced with the latest news related to the stimulus package in the US and treatment measures. Covid-19 as well as the first quarter of earnings reports. At the end of Tuesday's session, the Dow Jones dropped 157.71 points (0.6%) to 28,679.81 as Apple shares plunged. The S&P 500 dropped 0.6% to 3,511.93 and the Nasdaq Composite dropped 0.1% to 11,863.90.

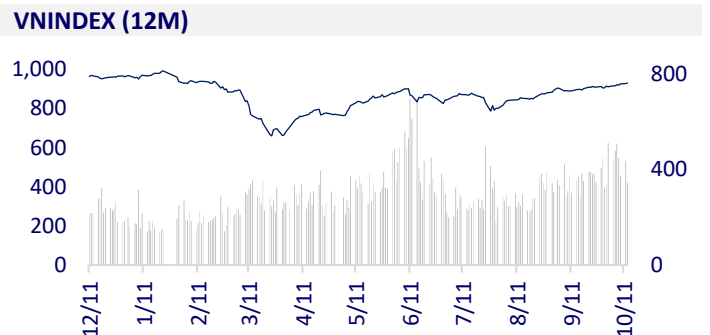
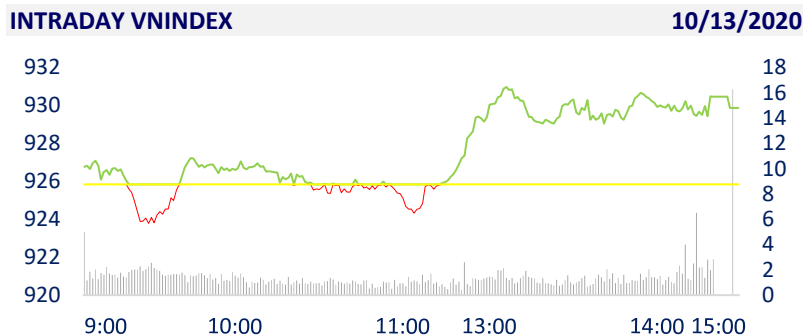
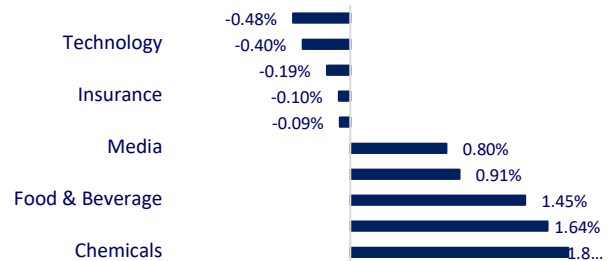
VIETNAM ECONOMY	1D (bps)	YTD (bps)
Vnibor	0.10%	0
Deposit interest 12M	5.80%	-20
5 year-Gov. Bond	1.46%	15
10 year-Gov. Bond	2.52%	35
USD/VND	23,268	-0.01%
EUR/VND	28,017	-0.47%
CNY/VND	3,470	-0.03%

- The move to sharply reduce the savings interest rates of banks made the idle cash flow "flickering" to find a new channel with more profit. However, according to experts, there is room to reduce interest rates.

VIETNAM STOCK MARKET	1D	YTD
VN-INDEX	929.86	0.44%
VN30	878.35	0.39%
HNX	136.15	0.18%
UPCOM	63.43	-0.06%
Net Foreign buy (B)	-24.61	
Total trading value (B)	7,292.29	-27.95%

- Foreign investors remained net sellers today, but the pressure has decreased significantly to nearly 25 billion dong.

ETF & DERIVATIVES	1D	YTD
FUESSV50	12,900	0.00%
E1VFN30	14,700	0.00%
VN30F2103	869	0.59%
VN30F2012	873	0.68%
VN30F2011	875	0.71%
VN30F2010	876	0.55%

**CHANGE IN PRICE BY SECTOR**

**EVENT CALENDER**

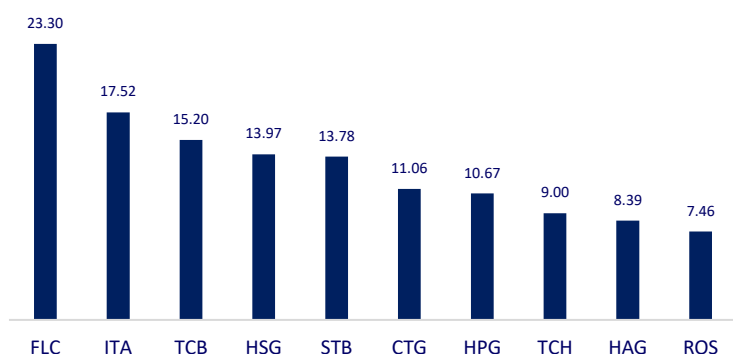
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CCL	10/14/2020	10/15/2020	12/25/2020	Cash		800
TXM	10/14/2020	10/15/2020	11/11/2020	Cash		150
HCC	10/15/2020	10/16/2020	10/30/2020	Cash		1,900
SLS	10/19/2020	10/20/2020	11/10/2020	Cash		7,000
SMC	10/20/2020	10/21/2020	10/30/2020	Cash		500
DHA	10/21/2020	10/22/2020	11/12/2020	Cash		1,500
CII	10/22/2020	10/23/2020	11/30/2020	Cash		1,000

## SELECTED NEWS

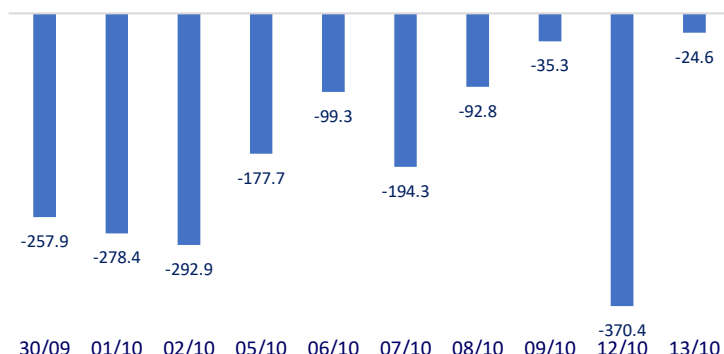
- Profits of 55 state-owned corporations and corporations are expected to plummet
- Need a special economic stimulus package to restore growth
- Da Nang invested more than 700 billion in Software Park No. 2
- Australia prepares a funding package for Southeast Asian countries
- Chinese stocks surpassed the \$ 10,000 billion market cap, approaching a record mark
- Americans are massively opening companies during the pandemic

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	86,500	0.70%	3.10%	1,431,320	1,694,880	- The major banks last week simultaneously reduced the dong deposit interest rates by 0.1 - 0.3% / year compared to the old level. Specifically, BIDV, VietinBank mobilized interest rates for 1 and 2 month terms to 3.3% / year; 3 and 5 months: 3.6% / year; 6 months to 4.2% / year; 12 months or more to 5.8% / year. Vietcombank also reduced the 1 and 2 month dong deposit rates to 3.1% / year; 3 months to 3.4% / year; 6 months to 4% / year; 12 months to 5.8% / year
BID	41,250	0.73%	1.98%	3,303,940	5,321,970	
CTG	30,550	4.98%	12.32%	21,871,910	19,092,790	
TCB	21,400	0.94%	-4.46%	24,456,090	19,019,680	
VPB	23,400	0.00%	-3.11%	4,976,590	5,985,360	
MBB	17,500	-0.28%	-1.96%	7,823,180	8,966,530	
HDB	24,000	-1.44%	-2.83%	2,700,870	3,019,200	
EIB	17,400	1.16%	-0.85%	894,610	869,600	
STB	13,450	1.13%	-5.28%	23,199,580	29,092,220	
NVL	62,000	-0.80%	-2.05%	1,471,920	1,848,940	
TCH	20,950	0.24%	-2.78%	13,862,230	14,715,840	
KDH	23,850	-1.04%	-4.22%	1,344,010	1,375,650	- Oil prices rose nearly 2%, supported by strong economic data from China
ROS	2,310	-0.43%	-0.86%	14,123,520	20,247,800	
GAS	75,000	0.00%	3.45%	1,106,610	1,510,830	
POW	10,250	-0.97%	-4.65%	9,193,380	8,103,990	
PLX	49,350	0.00%	-1.69%	373,890	465,330	-
VIC	94,100	0.21%	2.51%	472,710	572,450	
VHM	78,100	0.77%	2.63%	2,376,690	3,697,680	
VRE	27,200	0.37%	-1.09%	4,628,700	6,013,470	VIC: VinSmart has exported phones to the US
VNM	107,100	0.09%	0.09%	1,716,620	2,125,290	- SAB: Heineken wants to sell 25.2 million SAB shares of Sabeco at the price of 184,000 dong / share, equivalent to \$ 200 million.
SAB	184,000	-2.18%	-1.23%	369,150	448,130	
MSN	74,800	6.55%	28.97%	6,187,120	6,240,730	- MWG: J.P Morgan Securities has bought about 134 billion dong of Mobile World shares
SBT	16,350	0.93%	2.19%	6,330,940	5,514,610	
VJC	105,000	0.00%	0.48%	398,660	566,860	
FPT	50,700	-0.39%	0.40%	2,192,430	2,851,940	
MWG	106,200	-1.21%	0.95%	1,246,800	1,286,220	
PNJ	62,500	0.81%	2.29%	1,076,080	1,051,160	
REE	41,650	-0.12%	-0.12%	499,850	438,050	
SSI	17,550	-1.68%	-3.31%	6,214,020	10,249,680	
HPG	28,000	-0.88%	-0.88%	19,855,220	20,787,740	

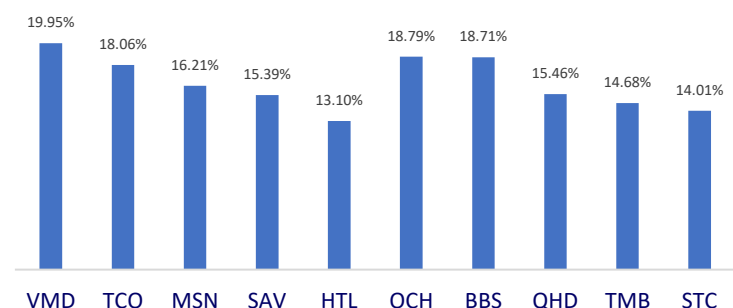
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

