

GLOBAL MARKET	1D	YTD	YTD
DJI	28,494.20	-0.07%	-0.16%
S&P500	3,483.34	-0.15%	7.82%
NASDAQ	11,713.87	-0.47%	30.55%
VIX	26.97	2.16%	
FTSE 100	5,832.52	-1.73%	-22.67%
DAX	12,703.75	-2.49%	-4.12%
CAC40	4,837.42	-2.11%	-19.08%
Nikkei	23,507.23	-0.51%	-0.63%
Shanghai	3,332.18	-0.26%	8.05%
Kospi	2,361.21	-0.81%	7.44%
Hang Seng	24,158.54	-2.06%	-15.09%
STI (Singapore)	2,523.62	-1.25%	-21.70%
SET (Thailand)	1,242.96	-1.66%	-22.21%
Crude oil (\$/barrel)	41.28	0.39%	-32.05%
Gold (\$/ounce)	1,914.45	0.78%	26.14%

- Closing October 15 session, US stocks continued to decline when the expectation of new stimulus became more pessimistic and the number of Covid-19 infections in Europe increased.

The Dow Jones industrial average closed 19.8 points lower, or 0.07%, at 28,494.20 points. However, earlier in the session, the index including 30 stocks fell by more than 300 points. The S&P 500 lost 0.2% to 3,483.34 and the Nasdaq Composite dropped 0.5% to 11,713.87.

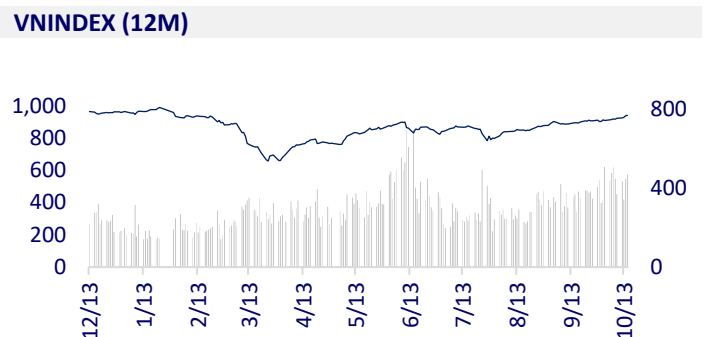
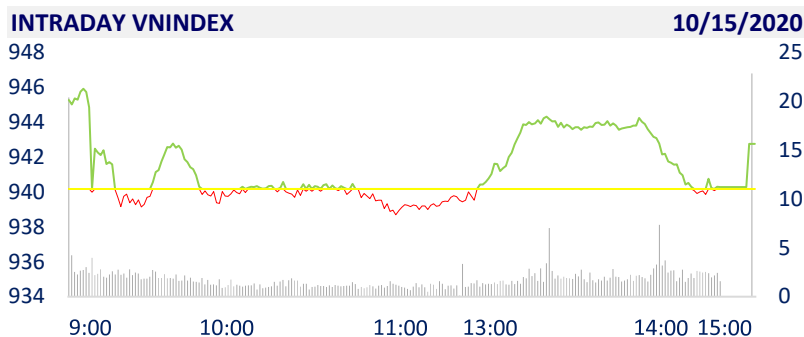
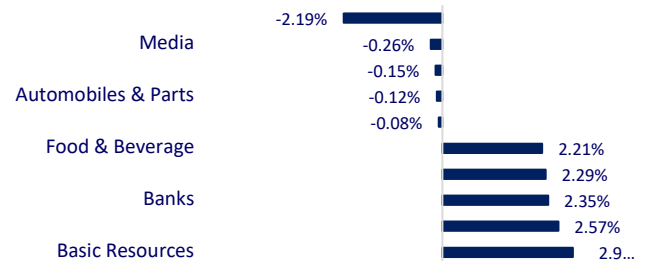
VIETNAM ECONOMY	1D (bps)	YTD (bps)
Vnibor	0.10%	0
Deposit interest 12M	5.80%	0
5 year-Gov. Bond	1.47%	1
10 year-Gov. Bond	2.32%	-20
USD/VND	23,268	0.00%
EUR/VND	27,919	-0.37%
CNY/VND	3,481	-0.14%

- Corporate bonds cooled down significantly before Decree 81: Issuing value in September 2020 decreased by 75% to VND 10,905 billion.

VIETNAM STOCK MARKET	1D	YTD
VN-INDEX	942.76	0.27%
VN30	899.20	0.79%
HNX	139.66	1.58%
UPCOM	63.48	0.55%
Net Foreign buy (B)	-257.84	
Total trading value (B)	11,348.04	-25.68%

- Foreign investors continued to net sell nearly 258 billion dong on the whole market, the selling focused on MSN, SAB, and PVT.

ETF & DERIVATIVES	1D	YTD
FUESSV50	13,200	0.76%
E1VFN30	15,070	0.80%
VN30F2103	885	0.23%
VN30F2012	887	-0.08%
VN30F2011	889	0.01%
VN30F2010	899	0.49%

**CHANGE IN PRICE BY SECTOR**

**EVENT CALENDER**

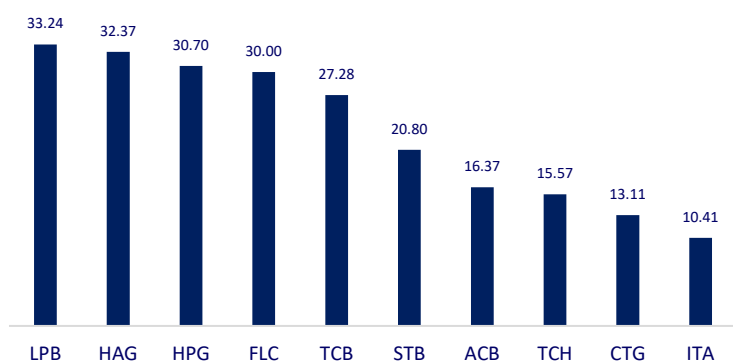
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SLS	10/19/2020	10/20/2020	11/10/2020	Cash		7,000
SMC	10/20/2020	10/21/2020	10/30/2020	Cash		500
DHA	10/21/2020	10/22/2020	11/12/2020	Cash		1,500
D11	10/22/2020	10/23/2020	11/4/2020	Cash		1,200
HD8	10/22/2020	10/23/2020	11/24/2020	Cash		1,000
CMP	10/23/2020	10/26/2020	11/6/2020	Cash		430
C21	10/23/2020	10/26/2020	11/10/2020	Cash		500

## SELECTED NEWS

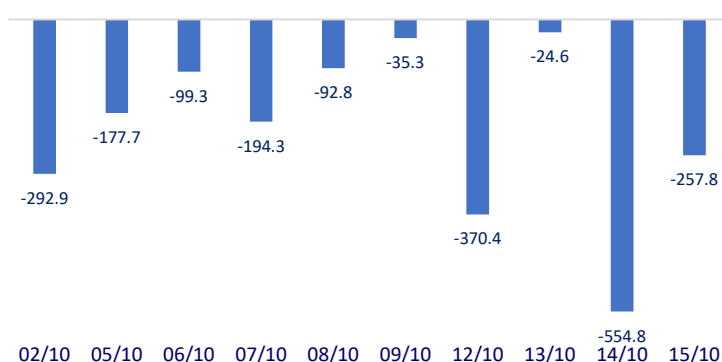
- Vietnamese exporters can increase their export turnover to India by 633 million USD
- EVFTA: Raising the level of Vietnamese rice
- Vietravel Airlines will officially operate the first commercial flight on December 18, 2020
- Bloomberg: Millions of middle-class people in Southeast Asia will fall into poverty this year
- Covid-19: Europe on the brink of disaster, record 100,000 new cases/day
- Ant Group's world's largest IPO delayed by an investigation from the Chinese regulator

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	88,600	0.45%	4.48%	2,094,800	2,181,150	- MBB: MB reported a profit of VND 8,134 billion in the first 9 months of the year, NPL ratio decreased to 1.5%.
BID	42,250	-1.52%	4.58%	4,398,050	5,704,150	
CTG	30,050	0.17%	10.68%	18,228,160	18,252,130	
TCB	22,850	0.00%	7.03%	36,446,800	43,613,590	
VPB	24,050	0.21%	2.56%	12,543,490	15,733,100	
MBB	17,600	-0.28%	-0.28%	6,843,570	9,835,720	- The real estate market was affected by the COVID-19 epidemic but house prices remained unchanged.
HDB	24,600	1.44%	0.41%	2,662,740	2,430,340	
EIB	17,600	1.15%	2.62%	1,025,010	1,134,220	
STB	13,850	2.59%	2.21%	37,692,760	47,577,090	
NVL	62,400	0.65%	-0.95%	2,028,360	2,591,510	
TCH	21,000	-0.47%	0.48%	30,214,550	29,358,590	- In this early morning on October 15, WTI crude oil delivered in December 2020 stood at 41.37 USD / barrel, up 0.03 USD / barrel during the session.
KDH	23,950	-0.21%	-1.24%	943,470	979,010	
ROS	2,260	-0.44%	-5.83%	12,967,220	16,671,180	
GAS	75,000	-0.27%	0.54%	1,837,500	2,932,120	
POW	10,150	-0.49%	-3.33%	13,981,660	10,431,100	
PLX	49,800	0.61%	0.00%	771,520	843,720	-
VIC	97,500	2.63%	5.63%	2,259,930	2,124,910	
VHM	77,500	-1.27%	1.17%	3,642,860	5,958,740	
VRE	27,600	0.91%	-0.18%	6,212,020	7,269,810	
VNM	107,500	0.09%	0.56%	2,747,420	3,662,700	
SAB	190,000	0.00%	1.06%	318,490	295,500	- MSN: CEO Masan MEATLife: With the new factory in Long An, MEATDeli meat coverage in the South will increase to 1,500 stores by the end of 2021.
MSN	81,100	1.38%	26.92%	7,543,910	8,331,910	
SBT	15,900	0.00%	-2.75%	4,646,450	5,851,110	
VJC	106,000	1.34%	1.92%	688,270	722,210	
FPT	51,200	0.39%	0.20%	3,685,930	3,784,370	
MWG	109,400	0.37%	-0.09%	1,433,230	1,492,680	- HPG: Hoa Phat set a historical record: Profit after tax 3,785 billion Q3, 2 times higher than same period last year, 9 months completing 98% of year plan
PNJ	65,000	3.34%	3.50%	3,311,100	3,468,940	
REE	41,800	1.70%	0.84%	804,980	570,930	
SSI	18,150	0.28%	1.68%	7,994,570	10,450,390	
HPG	29,050	2.47%	3.38%	43,582,470	64,200,040	

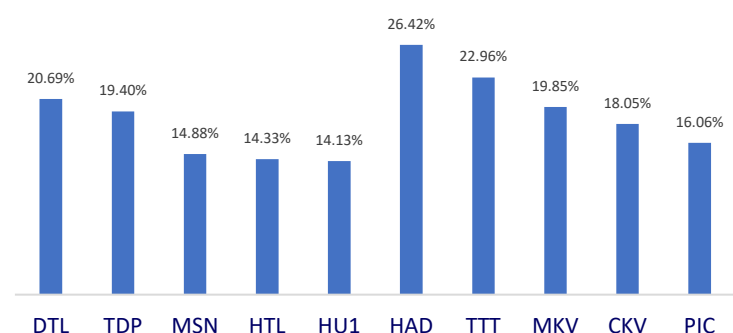
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

