

THỊ TRƯỜNG THẾ GIỚI		1D	YTD
DJI	28,606.31	0.39%	0.24%
S&P500	3,483.81	0.01%	7.83%
NASDAQ	11,671.56	-0.36%	30.08%
VIX	27.41	1.63%	
FTSE 100	5,919.58	1.49%	-21.52%
DAX	12,908.99	1.62%	-2.57%
CAC40	4,935.86	2.03%	-17.43%
Nikkei	23,410.63	-0.41%	-1.04%
Shanghai	3,336.36	0.13%	8.19%
Kospi	2,341.53	-0.83%	6.55%
Hang Seng	24,386.79	0.94%	-14.29%
STI (Singapore)	2,533.02	0.37%	-21.41%
SET (Thái Lan)	1,233.68	-0.75%	-22.79%
Dầu thô (\$/thùng)	41.14	-0.34%	-32.28%
Vàng (\$/ounce)	1,900.95	-0.71%	25.25%

- Chỉ số Dow Jones khởi sắc vào ngày thứ Sáu (16/10), đánh dấu phiên tăng đầu tiên trong 4 phiên, sau khi dữ liệu tiêu dùng mạnh mẽ tại Mỹ khép lại một tuần đầy biến động. Kết thúc phiên giao dịch ngày thứ Sáu, chỉ số Dow Jones tiến 112.11 điểm (tương đương 0.4%) lên 28,606.31 điểm. Chỉ số S&P 500 nhích nhẹ lên 3,483.81 điểm, trong khi chỉ số Nasdaq Composite lùi 0.4% xuống 11,671.56 điểm

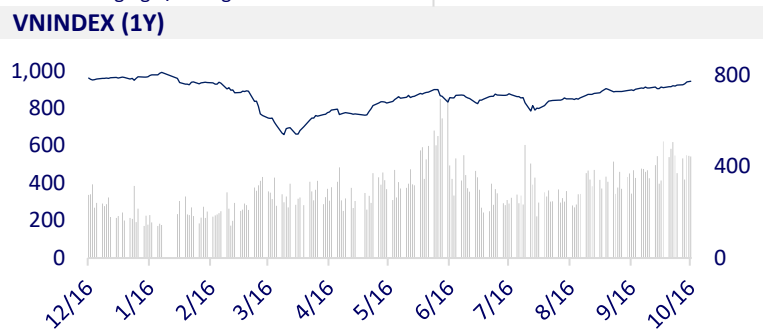
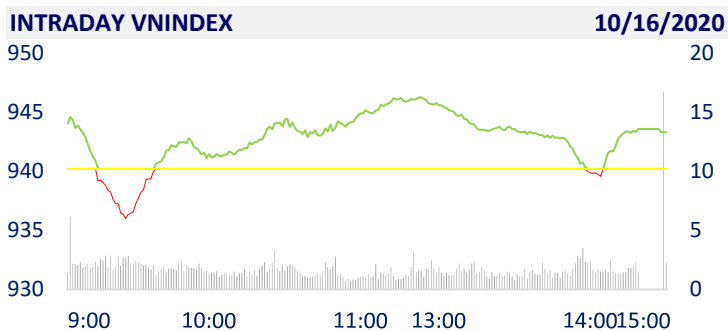
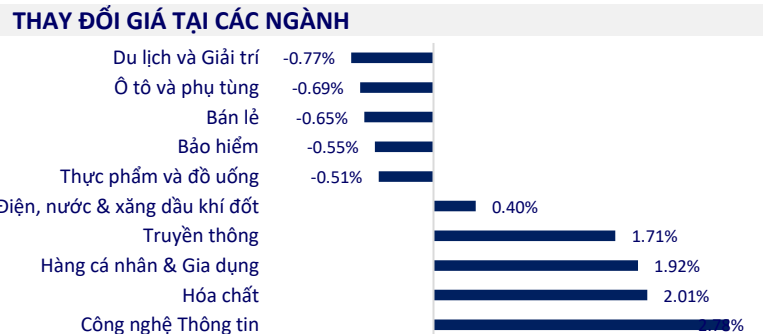
KINH TẾ VĨ MÔ		1D (bps)	YTD (bps)
Lãi suất liên NH	0.10%	0	-133
Lãi suất tiết kiệm 12T	5.80%	0	-70
TPCP - 5 năm	1.48%	1	-251
TPCP - 10 năm	2.34%	2	-236
USD/VND	23,268	0.00%	0.16%
EUR/VND	27,866	-0.19%	4.75%
CNY/VND	3,495	0.40%	2.92%

- Sáng ngày 16/10, tỷ giá trung tâm được điều chỉnh tăng 9 đồng. Tỷ giá tại một số ngân hàng thương mại cũng chứng kiến sự biến động rõ rệt.

TTCK VIỆT NAM		1D	YTD
VN-INDEX	942.76	0.27%	-1.90%
VN30	899.20	0.79%	2.29%
HNX	139.66	1.58%	36.24%
UPCOM	63.48	0.55%	12.25%
GT mua ròng NĐTNN (tỷ)	-414.67		
Tổng GTGD (tỷ)	11,112.37	-27.23%	217.50%

- Tính chung trên toàn thị trường trong phiên 16/10, nhà đầu tư nước ngoài đã bán ròng 13,87 triệu đơn vị với tổng giá trị bán ròng tương ứng 414,67 tỷ đồng, tăng 62,22% về lượng và 52,75% về giá trị so với phiên hôm qua ngày 15/10 (bán ròng 278,68 tỷ đồng)

ETF & PHÁI SINH		1D	YTD
FUESSV50	13,200	0.00%	4.35%
E1VFN30	15,100	0.20%	2.30%
VN30F2106	883.6	-0.14%	
VN30F2103	889.4	0.27%	
VN30F2012	889.0	0.05%	
VN30F2011	895.1	-0.46%	



LỊCH SỰ KIỆN

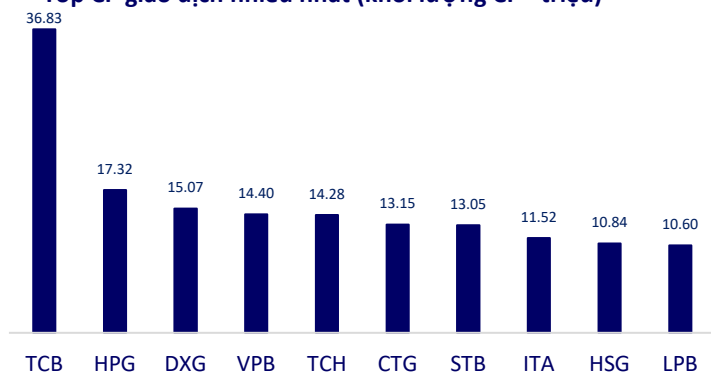
Mã	GDKHQ	Ngày ĐKCC	Ngày thực hiện	Loại	Tỉ lệ	Giá trị
SLS	10/19/2020	10/20/2020	11/10/2020	Tiền mặt		7,000
SMC	10/20/2020	10/21/2020	10/30/2020	Tiền mặt		500
DHA	10/21/2020	10/22/2020	11/12/2020	Tiền mặt		1,500
D11	10/22/2020	10/23/2020	11/4/2020	Tiền mặt		1,200
HD8	10/22/2020	10/23/2020	11/24/2020	Tiền mặt		1,000
CMP	10/23/2020	10/26/2020	11/6/2020	Tiền mặt		430
C21	10/23/2020	10/26/2020	11/10/2020	Tiền mặt		500

TIN TỨC CHỌN LỌC

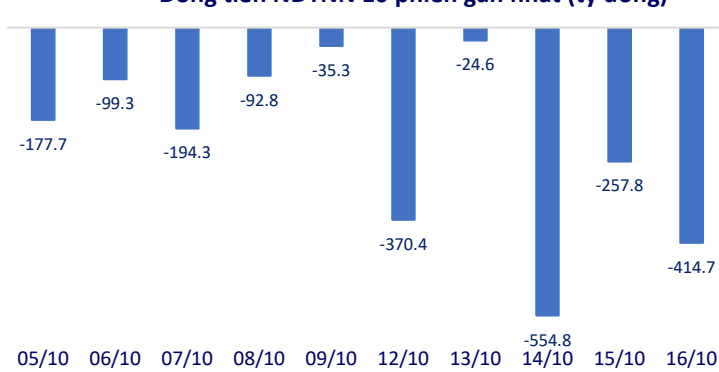
- Năm 2019 tổng tài sản của 491 doanh nghiệp nhà nước (DNNN) là 2.992.834 tỷ đồng, tăng 3% so với thực hiện năm 2018
- Cao tốc Mỹ Thuận - Cần Thơ sẽ khởi công trong tháng 12/2020
- Hủy chặng đua xe công thức 1 Việt Nam 2020
- Cuộc bầu cử tổng thống Mỹ năm 2020 có thể tiêu tốn kỷ lục 11 tỷ USD
- Trung Quốc sắp thông qua luật hạn chế xuất khẩu công nghệ
- Indonesia vượt Philippines trở thành ổ dịch Covid-19 lớn nhất Đông Nam Á

	Đóng cửa	1D	5D	KL mua	KL bán	Nội dung
VCB	88,200	-0.45%	4.01%	1,084,510	1,437,560	- HDB: Bán hết 16 triệu cổ phiếu OGC, HDBank không còn là cổ đông lớn của Ocean Group
BID	42,200	-0.12%	4.58%	4,301,880	4,913,010	
CTG	31,150	3.66%	12.66%	21,558,160	22,216,620	
TCB	22,650	-0.88%	6.09%	45,664,540	39,983,100	
VPB	24,600	2.29%	5.13%	19,044,110	21,974,860	
MBB	17,850	1.42%	1.71%	16,732,250	17,667,790	
HDB	24,800	0.81%	1.22%	3,435,230	2,735,580	
EIB	17,350	-1.42%	1.17%	953,880	761,720	
STB	13,750	-0.72%	1.48%	22,145,630	32,444,800	
NVL	62,300	-0.16%	-0.48%	1,855,590	2,351,020	
TCH	21,100	0.48%	-0.94%	23,559,050	22,683,310	
KDH	23,750	-0.84%	-2.06%	1,095,670	1,026,790	
ROS	2,210	-2.21%	-3.49%	17,613,600	15,111,980	
GAS	75,400	0.53%	1.48%	2,168,390	2,168,400	- Vào sáng nay, giá dầu thô ngọt nhẹ WTI của Mỹ ước tính đã giảm hơn 0,5% xuống 40,88 USD/thùng, giá dầu thô Brent ước tính giảm hơn 1% xuống 42,93 USD/thùng
POW	10,300	1.48%	-2.37%	13,377,240	11,065,840	
PLX	49,950	0.30%	0.40%	718,820	564,480	
VIC	97,600	0.10%	4.27%	970,840	1,124,090	- VIC: Bộ GTVT đồng thuận đề xuất của Vingroup về khai thác bus điện tại Hà Nội và TP.HCM
VHM	77,000	-0.65%	0.00%	2,942,820	3,729,070	
VRE	27,500	-0.36%	-0.54%	5,271,770	7,512,610	
VNM	107,400	-0.09%	0.66%	3,097,680	3,032,120	- MSN: Masan group lần thứ 8 liên tiếp có mặt trong danh sách 50 công ty niêm yết tốt nhất Việt Nam
SAB	188,500	-0.79%	-2.33%	203,770	324,380	
MSN	80,000	-1.36%	17.47%	8,175,030	10,996,470	
SBT	16,000	0.63%	-3.32%	5,390,190	6,297,910	
VJC	105,000	-0.94%	0.57%	569,220	736,670	-
FPT	53,200	3.91%	4.72%	10,664,250	9,433,750	
MWG	108,400	-0.91%	-0.55%	954,820	1,315,390	
PNJ	68,100	4.77%	7.75%	3,233,220	2,902,900	
REE	41,600	-0.48%	-0.95%	1,005,920	999,760	
SSI	18,150	0.00%	0.83%	7,912,000	9,243,760	
HPG	29,100	0.17%	2.11%	28,846,770	33,270,360	

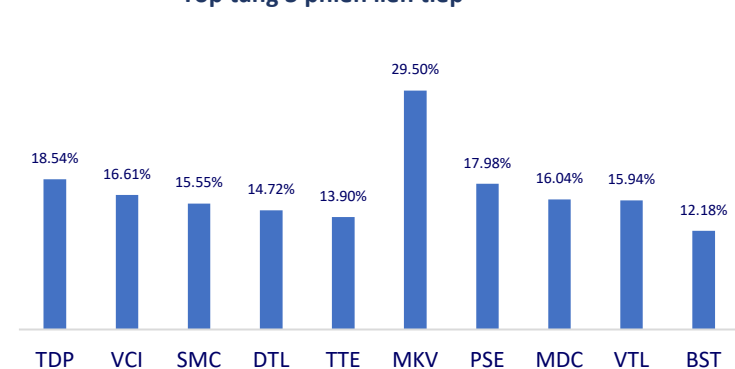
Top CP giao dịch nhiều nhất (khối lượng CP - triệu)



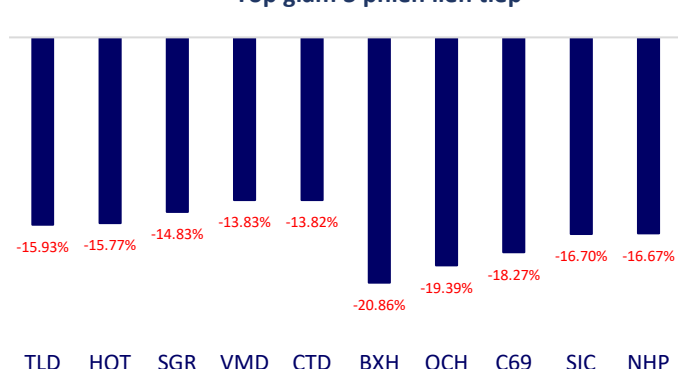
Dòng tiền NĐTNN 10 phiên gần nhất (tỷ đồng)



Top tăng 3 phiên liên tiếp



Top giảm 3 phiên liên tiếp



GLOBAL MARKET	1D	YTD	YTD
DJI	28,606.31	0.39%	0.24%
S&P500	3,483.81	0.01%	7.83%
NASDAQ	11,671.56	-0.36%	30.08%
VIX	27.41	1.63%	
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Hang Seng	24,386.79	0.94%	-14.29%
STI (Singapore)	2,533.02	0.37%	-21.41%
SET (Thailand)	1,233.68	-0.75%	-22.79%
Crude oil (\$/barrel)	41.14	-0.34%	-32.28%
Gold (\$/ounce)	1,900.95	-0.71%	25.25%

- Dow Jones rose on Friday (October 16), marking the first gain in four sessions, after strong US consumer data closed a volatile week. At the end of Friday's session, Dow Jones advanced by 112.11 points (or 0.4%) to 28,606.31 points. The S&P 500 edged up slightly to 3,483.81 points, while the Nasdaq Composite dropped 0.4% to 11,671.56 points.

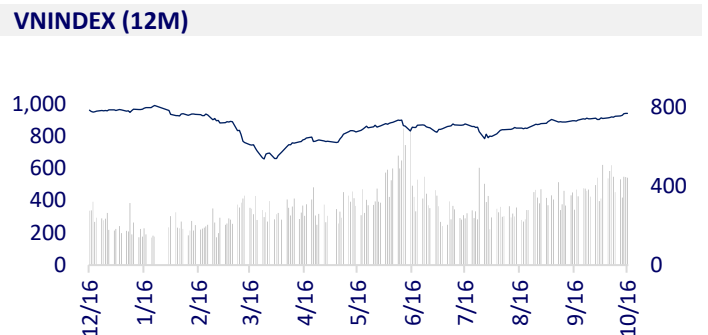
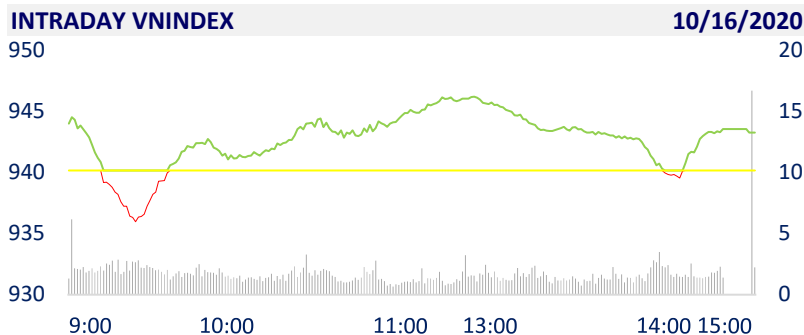
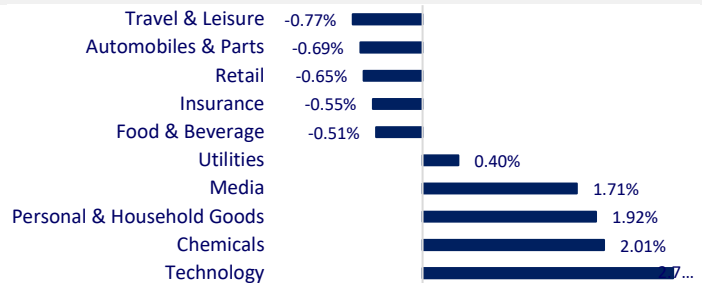
VIETNAM ECONOMY	1D (bps)	YTD (bps)
Vnibor	0.10%	0
Deposit interest 12M	5.80%	0
5 year-Gov. Bond	1.48%	1
10 year-Gov. Bond	2.34%	2
USD/VND	23,268	0.00%
EUR/VND	27,866	-0.19%
CNY/VND	3,495	0.40%

- In October 16 morning, the central rate was adjusted to increase by 9 dong. Exchange rates at some commercial banks have also witnessed significant fluctuations.

VIETNAM STOCK MARKET	1D	YTD
VN-INDEX	942.76	0.27%
VN30	899.20	0.79%
HNX	139.66	1.58%
UPCOM	63.48	0.55%
Net Foreign buy (B)	-414.67	
Total trading value (B)	11,112.37	-27.23%

- For the whole market in the session of October 16, foreign investors net sold 13.87 million units with a total net selling value of VND 414.67 billion, up 62.22% in volume and 52, 75% in value compared to yesterday's October 15 (net sold VND278.68 billion)

ETF & DERIVATIVES	1D	YTD
FUESSV50	13,200	0.00%
E1VFN30	15,100	0.20%
VN30F2106	884	-0.14%
VN30F2103	889	0.27%
VN30F2012	889	0.05%
VN30F2011	895	-0.46%

CHANGE IN PRICE BY SECTOR

EVENT CALENDER

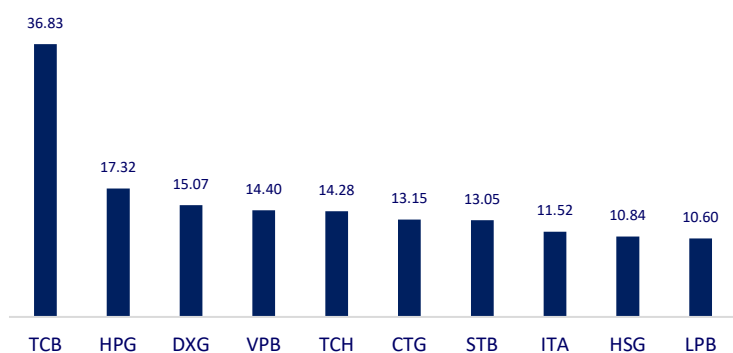
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SLS	10/19/2020	10/20/2020	11/10/2020	Cash		7,000
SMC	10/20/2020	10/21/2020	10/30/2020	Cash		500
DHA	10/21/2020	10/22/2020	11/12/2020	Cash		1,500
D11	10/22/2020	10/23/2020	11/4/2020	Cash		1,200
HD8	10/22/2020	10/23/2020	11/24/2020	Cash		1,000
CMP	10/23/2020	10/26/2020	11/6/2020	Cash		430
C21	10/23/2020	10/26/2020	11/10/2020	Cash		500

SELECTED NEWS

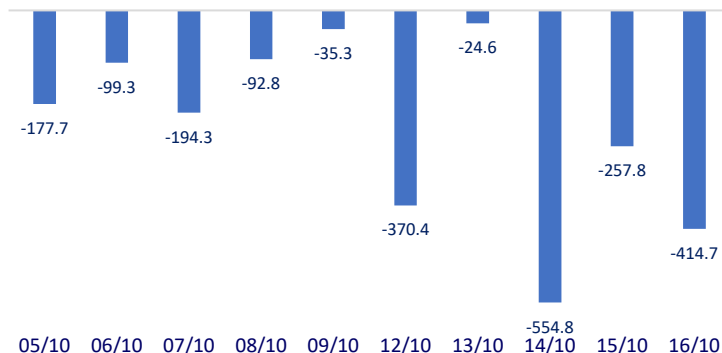
- In 2019, the total assets of 491 state-owned enterprises (SOEs) is 2,992,834 billion VND, an increase of 3% compared to 2018
- The My Thuan - Can Tho Expressway will start in December 2020
- Cancellation of Formula 1 Vietnam 2020
- The US presidential election in 2020 could cost a record 11 billion USD
- China is about to pass a law restricting the export of technology
- Indonesia surpassed the Philippines to become the largest outbreak of Covid-19 in Southeast Asia

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	88,200	-0.45%	4.01%	1,084,510	1,437,560	- HDB: sold out 16 million shares of OGC, HDBank is no longer a major shareholder of Ocean Group
BID	42,200	-0.12%	4.58%	4,301,880	4,913,010	
CTG	31,150	3.66%	12.66%	21,558,160	22,216,620	
TCB	22,650	-0.88%	6.09%	45,664,540	39,983,100	
VPB	24,600	2.29%	5.13%	19,044,110	21,974,860	
MBB	17,850	1.42%	1.71%	16,732,250	17,667,790	
HDB	24,800	0.81%	1.22%	3,435,230	2,735,580	
EIB	17,350	-1.42%	1.17%	953,880	761,720	
STB	13,750	-0.72%	1.48%	22,145,630	32,444,800	
NVL	62,300	-0.16%	-0.48%	1,855,590	2,351,020	- According to the report of 3/2020 market research units: affected by Covid-19 epidemic, but the segment of villas, adjacent, shophouse still increased due to scarcity of supply.
TCH	21,100	0.48%	-0.94%	23,559,050	22,683,310	
KDH	23,750	-0.84%	-2.06%	1,095,670	1,026,790	
ROS	2,210	-2.21%	-3.49%	17,613,600	15,111,980	
GAS	75,400	0.53%	1.48%	2,168,390	2,168,400	- This morning, US WTI crude oil is estimated to have fallen by more than 0.5% to \$ 40.88 / barrel, the price of Brent crude is estimated to fall to \$ 42.93 /barrel.
POW	10,300	1.48%	-2.37%	13,377,240	11,065,840	
PLX	49,950	0.30%	0.40%	718,820	564,480	
VIC	97,600	0.10%	4.27%	970,840	1,124,090	- VIC: The Ministry of Transport has agreed to Vingroup's proposal to operate electric buses in Hanoi and Ho Chi Minh City
VHM	77,000	-0.65%	0.00%	2,942,820	3,729,070	
VRE	27,500	-0.36%	-0.54%	5,271,770	7,512,610	
VNM	107,400	-0.09%	0.66%	3,097,680	3,032,120	- MSN: Masan group is present in the list of 50 best listed companies in Vietnam for the 8th time in a row
SAB	188,500	-0.79%	-2.33%	203,770	324,380	
MSN	80,000	-1.36%	17.47%	8,175,030	10,996,470	
SBT	16,000	0.63%	-3.32%	5,390,190	6,297,910	
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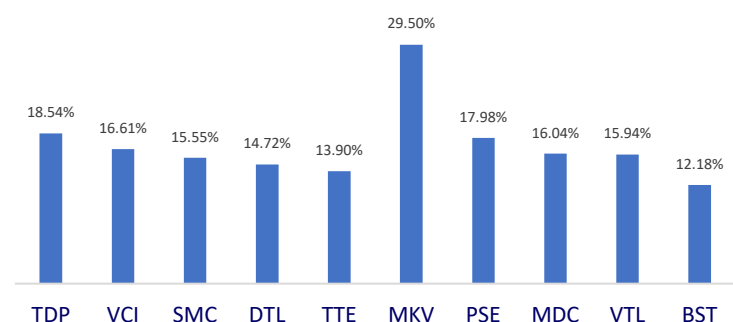
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

