

GLOBAL MARKET	1D	YTD	YTD
DJI	28,308.79	0.40%	-0.80%
S&P500	3,443.12	0.47%	6.57%
NASDAQ	11,516.49	0.33%	28.35%
VIX	29.35	0.58%	
FTSE 100	5,889.22	0.08%	-21.92%
DAX	12,736.95	-0.92%	-3.86%
CAC40	4,929.28	0.00%	-17.54%
Nikkei	23,567.04	-0.44%	-0.38%
Shanghai	3,328.10	0.47%	7.92%
Kospi	2,358.41	0.50%	7.31%
Hang Seng	24,569.54	0.11%	-13.64%
STI (Singapore)	2,528.64	-0.59%	-21.54%
SET (Thailand)	1,210.67	0.16%	-24.23%
Crude oil (\$/barrel)	41.42	1.15%	-31.82%
Gold (\$/ounce)	1,918.95	0.73%	26.44%

- Optimistic on the next economic support package, Wall Street increased: Dow Jones increased 113.37 points, or 0.4%, to 28,308.79 points. The S&P 500 increased 16.2 points, or 0.47%, to 3,443.12 points. The Nasdaq increased 37.51 points, or 0.33%, to 11,516.49 points.

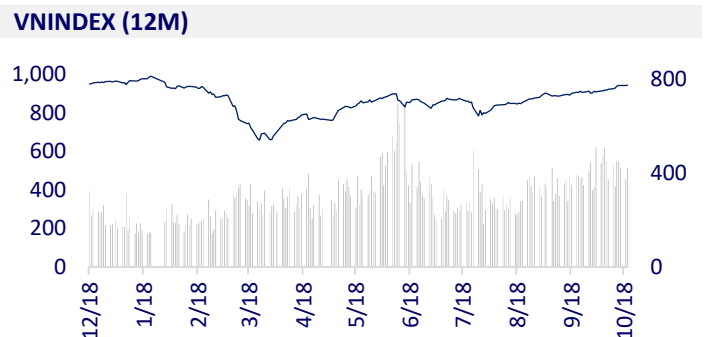
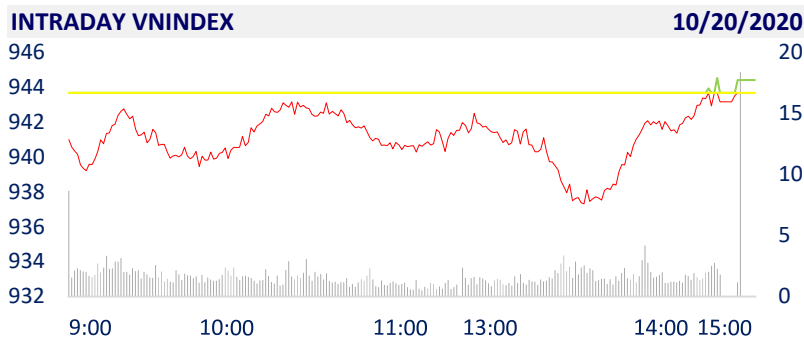
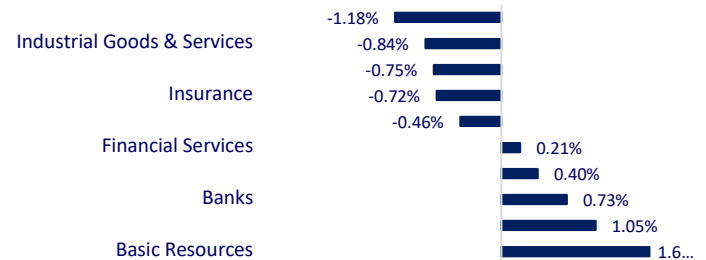
VIETNAM ECONOMY	1D (bps)	YTD (bps)
Vnibor	0.10%	0
Deposit interest 12M	5.80%	0
5 year-Gov. Bond	1.31%	-17
10 year-Gov. Bond	2.54%	22
USD/VND	23,273	0.02%
EUR/VND	28,136	0.53%
CNY/VND	3,506	0.09%

- The overnight lending rate on the interbank market in Vietnam is roughly the same as that in the US (currently 0.8%). Even in October, there was a time when the overnight lending interest rate in Vietnam was lower than in the US market

VIETNAM STOCK MARKET	1D	YTD
VN-INDEX	944.42	0.08%
VN30	909.49	0.89%
HNX	140.33	-0.39%
UPCOM	63.71	-0.38%
Net Foreign buy (B)	-899.72	
Total trading value (B)	10,204.54	13.93%

- Foreign investors' trade was not positive when they net sold nearly 900 billion dong on the whole market. Foreign investors' selling focused on DIG (-538.8 billion VND), MSN (-282 billion VND), VPB, VHM (-67 billion VND) ...

ETF & DERIVATIVES	1D	YTD
FUESSV50	13,200	0.00%
E1VFN30	15,300	1.06%
VN30F2106	902	1.08%
VN30F2103	889	0.00%
VN30F2012	907	0.89%
VN30F2011	911	0.86%

**CHANGE IN PRICE BY SECTOR**

**EVENT CALENDER**

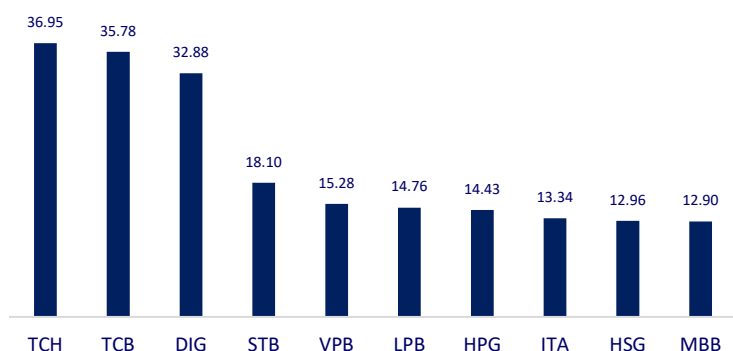
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DHA	10/21/2020	10/22/2020	11/12/2020	Cash		1,500
D11	10/22/2020	10/23/2020	11/4/2020	Cash		1,200
HD8	10/22/2020	10/23/2020	11/24/2020	Cash		1,000
CMP	10/23/2020	10/26/2020	11/6/2020	Cash		430
C21	10/23/2020	10/26/2020	11/10/2020	Cash		500
TNG	10/26/2020	10/27/2020	11/12/2020	Cash		400
ASP	10/26/2020	10/27/2020	11/13/2020	Cash		500

## SELECTED NEWS

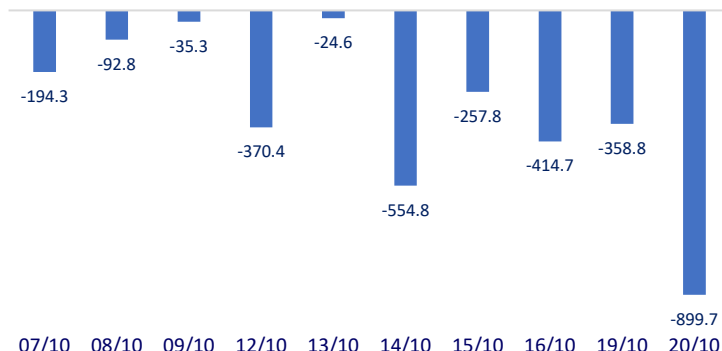
- Vietnam and Japan exchanged 12 cooperation documents worth nearly 4 billion USD
- Prime Minister: Strive for the highest level to reach the target of GDP growth of 6% by 2021.
- Contribution of the private sector to the economy in 2020 does not reach the target
- Many Americans will continue to be unemployed no matter who becomes president
- China kept interest rates unchanged, and Asian stocks decreased
- China's GDP in the third quarter did not meet expectations

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	87,700	0.23%	1.39%	1,504,630	1,525,130	- VPB: VPBank's pre-tax profit was nearly 9,400 billion dong in 9 months, reaching 92% of the year target
BID	42,000	0.24%	1.82%	4,046,060	3,319,040	
CTG	32,100	-0.16%	5.07%	18,107,900	16,754,100	
TCB	23,900	3.91%	11.68%	57,967,330	52,779,430	
VPB	24,800	1.43%	5.98%	20,461,500	22,051,720	
MBB	18,700	2.47%	6.86%	17,662,800	16,845,160	- TCH: Q2 2020 EBT increased 145% to 546 billion, 6 months exceeded the year plan
HDB	25,300	2.22%	5.42%	4,482,550	3,869,910	
EIB	17,500	1.74%	0.57%	1,207,640	915,540	
STB	14,200	0.71%	5.58%	44,687,870	40,231,430	
NVL	62,000	-0.96%	0.00%	2,162,400	2,705,790	
TCH	20,900	1.46%	-0.24%	59,415,970	62,279,870	- POW: 10/19/2020, a consortium of investors including PV Power, Colavi, Tokyo Gas and Marubeni signed a MU on the development of Quang Ninh LNG Project.
KDH	23,900	0.84%	0.21%	1,538,220	1,387,770	
ROS	2,300	3.14%	-0.43%	16,438,230	14,204,250	
GAS	72,600	-1.89%	-3.20%	2,258,170	1,734,310	
POW	10,200	0.49%	-0.49%	10,817,270	8,995,150	
PLX	49,100	-0.51%	-0.51%	843,180	861,310	- VIC: Vingroup officially tested the VinFast electric bus
VIC	97,800	0.10%	3.93%	894,180	732,810	
VHM	76,200	0.13%	-2.43%	3,916,240	3,425,370	
VRE	27,450	0.37%	0.92%	3,661,810	4,032,870	
VNM	106,200	-1.39%	-0.84%	3,388,460	3,120,880	
SAB	185,600	-1.12%	0.87%	299,460	248,220	- MSN: Mrs. Dao Minh Thu, wife of Mr. Nguyen Thieu Nam - Deputy General Director - registered to sell all 150,000 (0.01%). The transaction is expected to be carried out from October 22 to November 20, 2020.
MSN	83,700	2.07%	11.90%	6,098,910	8,119,590	
SBT	16,300	-0.91%	-0.31%	4,198,710	5,422,280	
VJC	104,500	0.00%	-0.48%	527,610	554,960	
FPT	53,200	-0.19%	4.93%	3,088,950	3,113,050	
MWG	106,800	0.00%	1.97%	1,422,470	1,366,590	-
PNJ	67,000	-0.74%	7.20%	1,605,750	1,579,640	
REE	41,600	0.00%	-0.12%	732,790	485,640	
SSI	18,200	-0.82%	3.70%	7,117,920	8,380,530	
HPG	29,350	1.56%	4.82%	24,502,120	20,220,610	

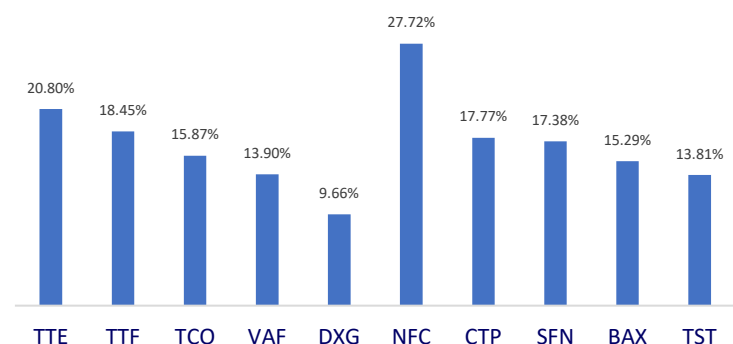
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

