

GLOBAL MARKET	1D	YTD	YTD
DJI	28,335.57	-0.10%	-0.71%
S&P500	3,465.39	0.34%	7.26%
NASDAQ	11,548.28	0.37%	28.71%
VIX	27.55	-1.99%	
FTSE 100	5,860.28	1.29%	-22.30%
DAX	12,645.75	0.82%	-4.55%
CAC40	4,909.64	1.20%	-17.87%
Nikkei	23,516.59	0.18%	-0.59%
Shanghai	3,278.00	-1.04%	6.30%
Kospi	2,360.81	0.24%	7.42%
Hang Seng	24,918.78	0.54%	-12.42%
STI (Singapore)	2,537.39	0.36%	-21.27%
SET (Thailand)	1,213.61	0.00%	-24.05%
Crude oil (\$/barrel)	39.30	-3.34%	-35.31%
Gold (\$/ounce)	1,902.60	-0.13%	25.36%

- Dow futures fall 100 points after U.S. coronavirus cases surge to record high. Dow Jones Industrial Average futures dipped about 100 points, indicating a loss of 140 points at Monday's open. The S&P 500 futures and the Nasdaq 100 futures both fell 0.4%

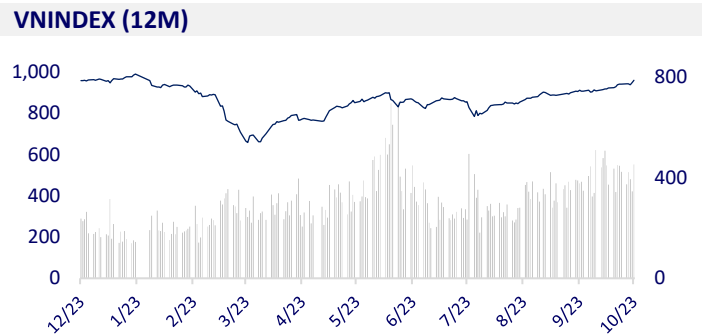
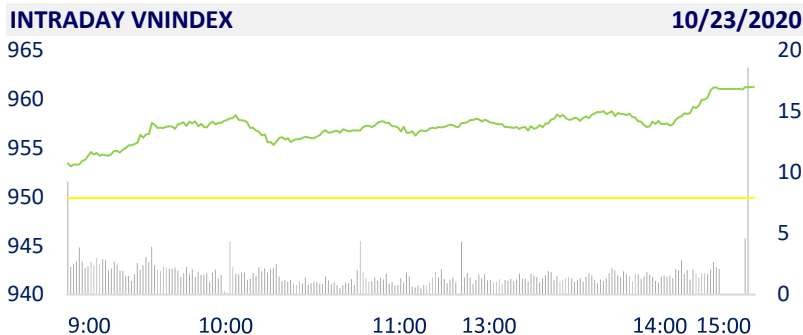
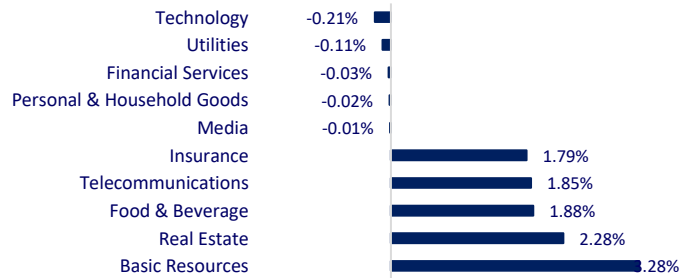
VIETNAM ECONOMY	1D (bps)	YTD (bps)
Vnibor	0.10%	0
Deposit interest 12M	5.80%	0
5 year-Gov. Bond	1.42%	3
10 year-Gov. Bond	2.31%	-21
USD/VND	23,268	0.00%
EUR/VND	28,162	0.41%
CNY/VND	3,500	-0.06%

- The State Bank (SBV) publishes the results of surveying business trends of credit institutions (credit institutions). Fund mobilization of the whole credit institution system is expected to increase 3.4% on average in the fourth quarter and 8.7% in 2020.

VIETNAM STOCK MARKET	1D	YTD
VN-INDEX	961.26	1.20%
VN30	930.30	1.31%
HNX	141.70	0.60%
UPCOM	63.91	0.42%
Net Foreign buy (B)	-241.31	
Total trading value (B)	10,663.91	30.95%

- Foreign investors' trade was still quite negative as they net sold on all 3 exchanges with a total value of 241 billion dong. The selling focused on Bluechips such as MSN (-96.16 billion dong), VHM (-82.98 billion dong), VRE (-45 billion dong)...

ETF & DERIVATIVES	1D	YTD
FUESSV50	13,700	1.48%
E1VFN30	15,620	1.10%
VN30F2106	913	0.00%
VN30F2103	889	0.00%
VN30F2012	932	1.40%
VN30F2011	935	1.19%

CHANGE IN PRICE BY SECTOR

EVENT CALENDER

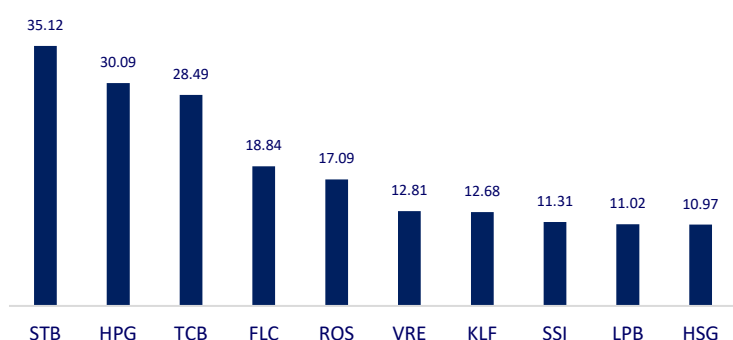
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TNG	10/26/2020	10/27/2020	11/12/2020	Cash		400
ASP	10/26/2020	10/27/2020	11/13/2020	Cash		500
CNC	10/27/2020	10/28/2020	11/9/2020	Cash		2,000
HTL	10/27/2020	10/28/2020	11/5/2020	Cash		2,000
VSC	10/27/2020	10/28/2020	11/18/2020	Cash		1,500
TCL	10/27/2020	10/28/2020	11/12/2020	Cash		3,000
TCT	10/28/2020	10/29/2020	11/16/2020	Cash		1,500

SELECTED NEWS

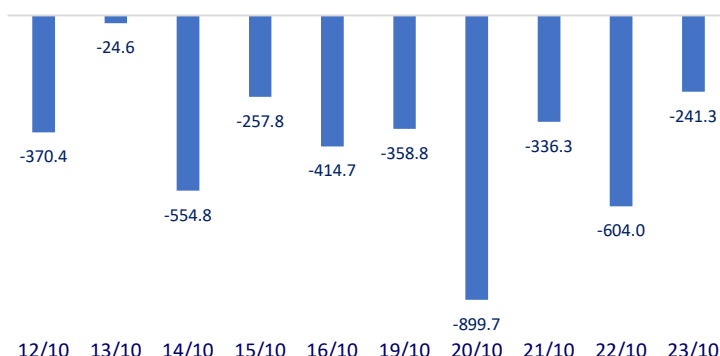
- The SBV requires banks to consider exemption or reduction of loan interest for customers suffering from floods
- MSCI proposes to extend the roadmap to increase the proportion of Vietnamese stocks in the marginal basket to 1 year
- World Bank: Floods risk 'sweeping away' more than \$ 850 million of Vietnam's economic growth each year.
- China-Korea extended the currency swap agreement to nearly 60 billion USD
- Goldman Sachs may pay nearly \$ 3 billion to the US in the 1MDB scandal
- Asian textile workers lose their jobs massively

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	87,500	1.04%	-0.79%	1,055,940	1,260,470	- Credit balance of the banking system is expected by credit institutions to increase by 4.7% in the fourth quarter of 2020 and to increase by 11.4% in 2020. Compared to the June survey, joint stock commercial banks (Small joint stock commercial banks, large group of commercial banks and group of foreign banks all increased their expectations for credit growth in 2020.
BID	42,800	-0.35%	1.42%	2,917,020	4,823,090	
CTG	31,800	-0.63%	2.09%	12,298,890	14,709,370	
TCB	24,000	0.21%	5.96%	44,076,190	42,922,600	
VPB	25,700	0.39%	4.47%	11,729,570	13,117,240	
MBB	18,850	0.27%	5.60%	10,612,200	16,139,300	
HDB	25,450	0.79%	2.62%	3,253,960	3,491,850	
EIB	17,500	0.00%	0.86%	662,100	891,990	
STB	14,550	-0.34%	5.82%	42,235,740	32,613,700	
NVL	62,300	-0.32%	0.00%	1,888,360	2,755,400	
TCH	20,500	0.24%	-2.84%	9,595,960	17,567,620	
KDH	24,400	1.88%	2.74%	1,796,720	1,722,670	- Closed on Friday, WTI crude oil contract for December delivery on Nymex dropped 1.9% to 39.85 USD / barrel - the lowest level since October 12, 2020.
ROS	2,310	2.67%	4.52%	28,665,910	35,826,840	
GAS	73,500	-0.27%	-2.52%	1,028,880	1,260,430	
POW	10,300	-0.48%	0.00%	6,153,310	9,797,540	- VIC and VHM increased strongly, contributing nearly 9 points to the VNIndex last week
PLX	49,500	0.20%	-0.90%	578,360	511,860	
VIC	104,000	3.90%	6.56%	2,759,230	2,484,860	- VNM: Q3/2020 results are estimated to grow 9% in revenue and 16% in profit. In 9M2020, VNM is estimated to bring in total revenue of VND 45,277 billion and after-tax profit of VND 8,967 billion.
VHM	79,500	2.58%	3.25%	9,061,890	9,824,830	
VRE	28,350	0.89%	3.09%	16,555,790	16,450,990	
VNM	110,000	3.09%	2.42%	4,929,370	5,186,720	- FPT: In the first 9 months of the year, FPT's revenue and pre-tax profit (EBT) reached VND 21,164 billion and VND 3,814 billion, up 8% and 9% yoy, respectively. Profit after tax (NPAT) and NPAT attributable to parent company's shareholders grew by 8% and 7%, respectively. Basic earnings per share reached 3,264 dong, up 7% over the same period.
SAB	185,800	0.43%	-1.43%	248,230	512,920	
MSN	86,000	1.18%	7.50%	4,932,010	4,338,080	
SBT	15,300	-0.65%	-1.28%	4,423,840	4,888,490	
VJC	105,300	0.29%	0.29%	800,360	943,060	
FPT	53,900	-0.19%	1.32%	4,312,010	5,291,830	
MWG	110,000	1.38%	2.90%	2,086,710	2,488,530	
PNJ	68,000	-0.29%	-0.15%	1,601,550	2,045,770	
REE	42,000	0.36%	0.96%	547,530	709,080	
SSI	17,900	-0.56%	-1.38%	10,546,810	10,269,810	
HPG	30,900	4.39%	6.19%	52,122,680	49,387,940	

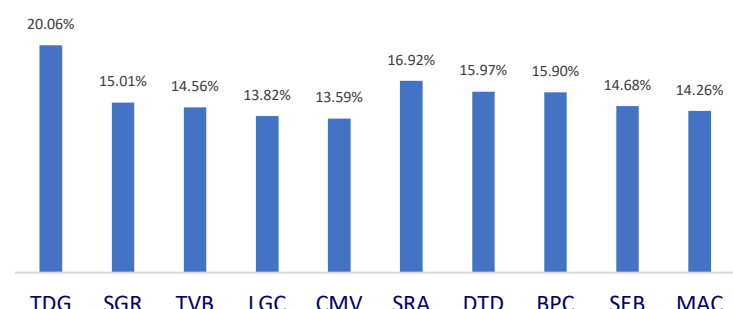
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

