

GLOBAL MARKET	1D	YTD	YTD
DJI	26,519.95	-3.43%	-7.07%
S&P500	3,271.03	-3.53%	1.25%
NASDAQ	11,004.87	-3.73%	22.65%
VIX	40.42	21.20%	
FTSE 100	5,582.80	-2.55%	-25.98%
DAX	11,560.51	-4.17%	-12.74%
CAC40	4,571.12	-3.37%	-23.54%
Nikkei	23,418.51	-0.29%	-1.01%
Shanghai	3,269.24	0.46%	6.01%
Kospi	2,345.26	0.62%	6.72%
Hang Seng	24,708.80	-0.32%	-13.15%
STI (Singapore)	2,483.48	-1.17%	-22.95%
SET (Thailand)	1,207.94	-0.08%	-24.40%
Crude oil (\$/barrel)	37.69	-2.81%	-37.96%
Gold (\$/ounce)	1,877.90	-1.54%	23.73%

- The number of Covid-19 infections hit a record, the Dow Jones lost more than 900 points and recorded its worst session since September. The Dow Jones industrial average closed below 650.19 points, or so. 2.3%, at 27,685.38 points. At times, this index lost 965.41 points. The S&P 500 lost 1.9% to 3,400.97 points and the Nasdaq Composite lost 1.6% to 11,358.94 points. The decline in this session wiped out the Dow Jones' monthly gain and this was the largest single-day drop of the index since September 3, closing below 28,000 for the first time since October 6.

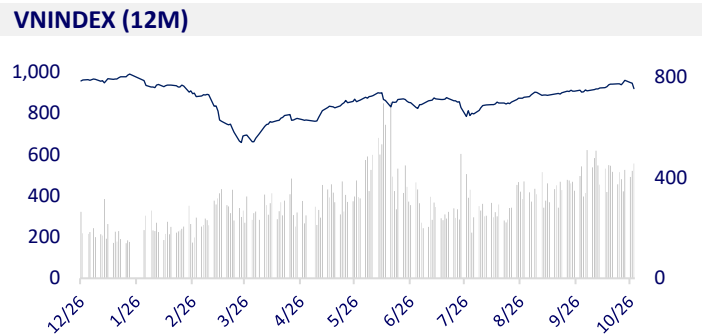
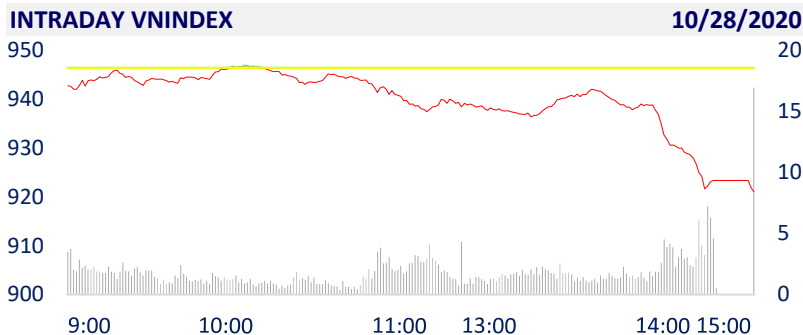
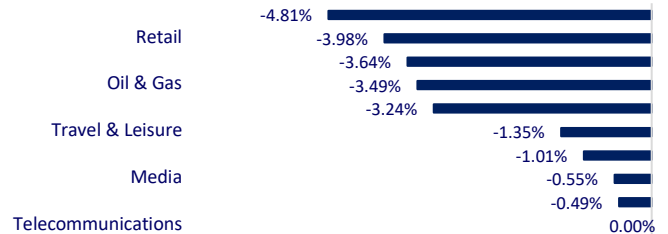
VIETNAM ECONOMY	1D (bps)	YTD (bps)
Vnibor	0.11%	0
Deposit interest 12M	5.80%	0
5 year-Gov. Bond	1.36%	-8
10 year-Gov. Bond	2.32%	0
USD/VND	23,271	0.01%
EUR/VND	27,952	-0.21%
CNY/VND	3,479	-0.34%

- Banks simultaneously reduced lending rates. Many banks announced to reduce lending interest rates to individual customers and SMEs for production and business purposes, to buy houses, cars ... at the end of the year. Banks' VND lending interest rates tended to decrease compared to the end of 2019.

VIETNAM STOCK MARKET	1D	YTD
VN-INDEX	921.05	-2.69%
VN30	888.88	-2.90%
HNX	134.04	-2.25%
UPCOM	62.73	-1.06%
Net Foreign buy (B)	-480.70	
Total trading value (B)	10,315.36	7.32%

- Foreign investors continued to be net sellers on all 3 exchanges with a total value of 480 billion dong, in the strongest drop of VN-Index in the past 3 months. Accordingly, MSN was the most sold stock with VND 303 billion.

ETF & DERIVATIVES	1D	YTD
FUESSV50	13,300	-1.48%
E1VFN30	14,800	-3.96%
VN30F2106	890	-2.36%
VN30F2103	889	0.00%
VN30F2012	894	-2.48%
VN30F2011	896	-2.62%

CHANGE IN PRICE BY SECTOR

EVENT CALENDER

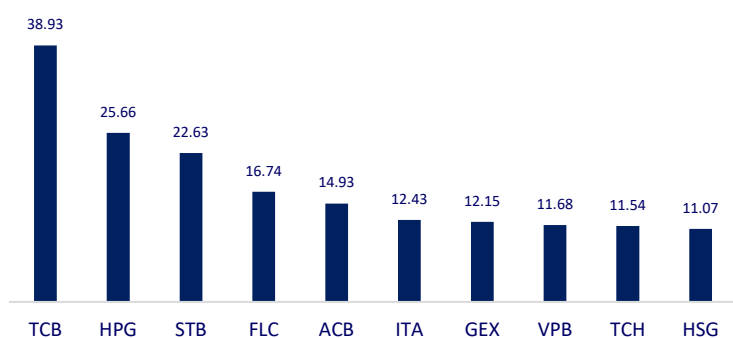
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PSN	10/29/2020	10/30/2020	11/20/2020	Cash		700
LLM	10/29/2020	10/30/2020	11/27/2020	Cash		400
BAX	10/29/2020	10/30/2020	12/23/2020	Cash		3,000
PHN	10/29/2020	10/30/2020	11/12/2020	Cash		1,500
HU3	10/29/2020	10/30/2020	11/6/2020	Cash		900
SHI	10/29/2020	10/30/2020	11/11/2020	Cash		500
TMX	10/29/2020	10/30/2020	11/13/2020	Cash		1,000

SELECTED NEWS

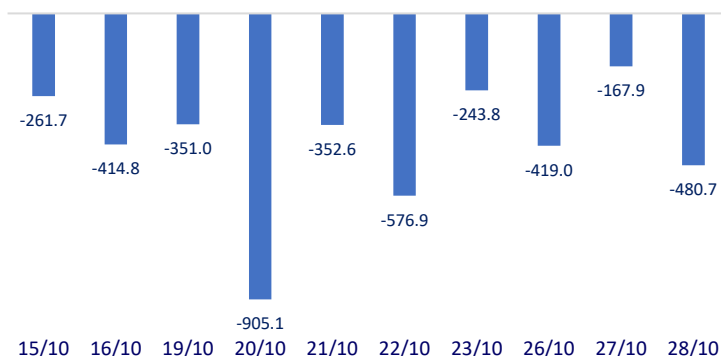
- Import and export of agricultural products between Vietnam and China reached more than 9.8 billion USD
- Thanks to EVFTA but exports to the EU have not made a breakthrough
- VinaCapital cooperates with GE to develop the LNG Long An gas power project with a total investment more than 3b. USD
- The US removes tariffs on Canadian aluminum products
- \$33 billion leaving the world's largest ETF
- The US manufacturing industry has yet to benefit from Trump's trade war

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	84,200	-2.09%	-2.32%	1,274,220	1,678,110	- MBB: Mr. Vu Thanh Trung, who was just appointed to the Board of Directors, in charge of MB's digital banking division, registered to buy 1 million shares, expected transaction time from October 25 - 11/26. With the current price range, Mr. Trung will spend about 18 billion VND.
BID	39,300	-3.44%	-7.20%	4,558,220	4,867,410	
CTG	29,900	-2.76%	-3.70%	14,121,440	15,723,960	
TCB	22,400	-3.86%	-5.68%	46,982,730	53,100,250	
VPB	23,200	-4.72%	-7.57%	15,438,960	17,246,660	
MBB	17,550	-1.96%	-5.39%	10,350,380	13,838,140	
HDB	23,000	-6.31%	-9.09%	4,543,880	4,952,640	
EIB	17,300	0.00%	0.29%	842,430	870,270	
STB	13,100	-1.50%	-9.03%	38,730,950	44,216,030	
NVL	62,000	-0.16%	-0.48%	1,592,610	1,984,880	
TCH	19,000	-3.06%	-9.09%	23,102,960	21,602,090	- Oil prices lost more than 5%, to the bottom of 4 months. WTI oil futures price fell 2.18 USD, or 5.5%, to 37.39 USD / barrel, the lowest since October 2.
KDH	24,000	-1.23%	0.21%	1,220,850	1,320,010	
ROS	2,180	-2.24%	-3.54%	18,258,060	17,382,690	
GAS	71,900	-0.14%	-0.55%	1,295,870	1,368,930	
POW	9,680	-2.32%	-4.63%	9,362,450	13,983,430	
PLX	47,500	-3.85%	-2.86%	400,340	541,260	
VIC	100,200	-5.20%	2.98%	1,878,690	1,980,750	
VHM	75,600	-2.58%	-1.05%	4,208,440	4,878,640	
VRE	25,500	-5.56%	-8.60%	15,749,760	19,565,320	
VNM	107,400	-2.01%	0.94%	4,405,060	4,423,660	
SAB	184,500	-0.32%	-0.65%	246,940	173,340	- MSN: continued to be net sold by foreign investors yesterday with a value of more than 303 billion.
MSN	86,000	-2.16%	2.75%	5,466,290	6,392,800	
SBT	14,450	0.00%	-6.47%	4,961,420	6,153,080	
VJC	104,000	-0.48%	0.10%	862,850	1,097,430	
FPT	50,700	-2.69%	-3.98%	5,286,210	5,856,100	
MWG	105,000	-4.55%	-0.76%	1,749,580	2,281,860	
PNJ	66,000	-4.90%	-1.49%	2,127,070	2,522,400	
REE	41,750	-0.36%	-0.12%	644,950	964,090	
SSI	16,700	-2.91%	-5.65%	9,377,720	10,055,110	
HPG	30,400	-3.18%	4.47%	40,908,940	49,327,780	

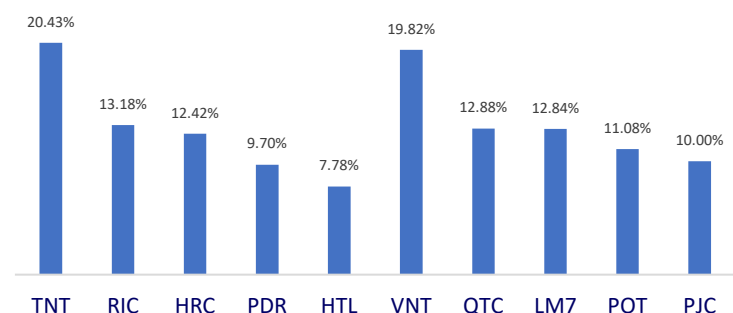
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

