

GLOBAL MARKET	1D	YTD	YTD
DJI	26,925.05	1.60%	-5.65%
S&P500	3,310.24	1.23%	2.46%
NASDAQ	10,957.61	0.42%	22.12%
VIX	37.13	-2.34%	
FTSE 100	5,654.97	1.39%	-25.02%
DAX	11,784.10	1.97%	-11.06%
CAC40	4,691.14	2.11%	-21.53%
Nikkei	23,295.48	1.39%	-1.53%
Shanghai	3,225.12	0.02%	4.58%
Kospi	2,300.16	1.46%	4.66%
Hang Seng	24,460.01	1.46%	-14.03%
STI (Singapore)	2,443.13	0.80%	-24.20%
SET (Thailand)	1,202.16	0.60%	-24.76%
Crude oil (\$/barrel)	36.74	6.09%	-39.52%
Gold (\$/ounce)	1,893.55	0.79%	24.76%

- Closing 2/11 session, US stocks gained as the market recovered after a sharp decline last week and prepared for the presidential election. The Dow Jones Industrial Average closed 423.45 points higher, or 0.6%, at 26,925.05 points. The S&P 500 rose 1.2% at the close to 3,310.24 points. The Nasdaq Composite rose 0.4 percent and ended the session at 10,957.61 points

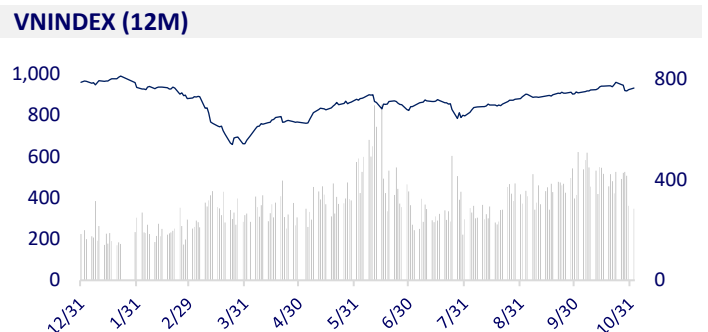
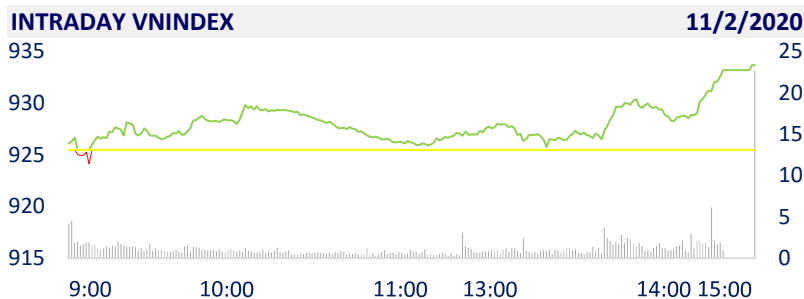
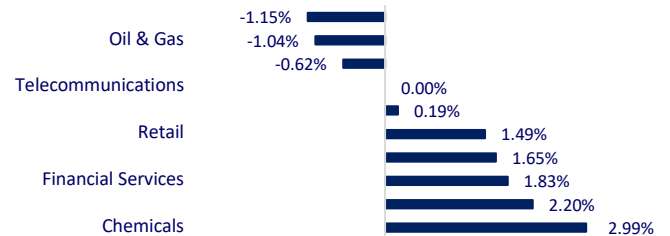
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.11%	1	-132
Deposit interest 12M	5.80%	0	-70
5 year-Gov. Bond	1.44%	4	-255
10 year-Gov. Bond	2.35%	9	-235
USD/VND	23,268	-0.01%	0.16%
EUR/VND	27,693	-0.04%	4.10%
CNY/VND	3,498	0.00%	3.00%

- Despite being strictly controlled, real estate credit still maintains its momentum, especially outstanding loans for self-use purposes. Compared to the end of 2019, the first year fixed-home loan interest rate was about 1-2 percentage points lower and currently falls to the lowest 10-year range.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	933.68	0.89%	-2.84%
VN30	899.27	0.75%	2.30%
HNX	136.87	1.13%	33.52%
UPCOM	63.08	0.37%	11.55%
Net Foreign buy (B)	-509.51		
Total trading value (B)	5,984.85	-19.50%	71.00%

- Foreign investors' trade was quite negative as they continued to be net sellers on all 3 exchanges with a total value of more than 510 billion VND. The selling focused on Bluechips such as MSN (-280.3 billion dong), HPG (-73.8 billion dong), and VRE (-35 billion dong)...

ETF & DERIVATIVES		1D	YTD
FUESSV50	13,140	1.86%	3.87%
E1VFN30	14,960	0.40%	1.36%
VN30F2106	892.0	0.45%	
VN30F2103	889.4	0.00%	
VN30F2012	903.3	1.32%	
VN30F2011	904.0	0.83%	

CHANGE IN PRICE BY SECTOR

EVENT CALENDER

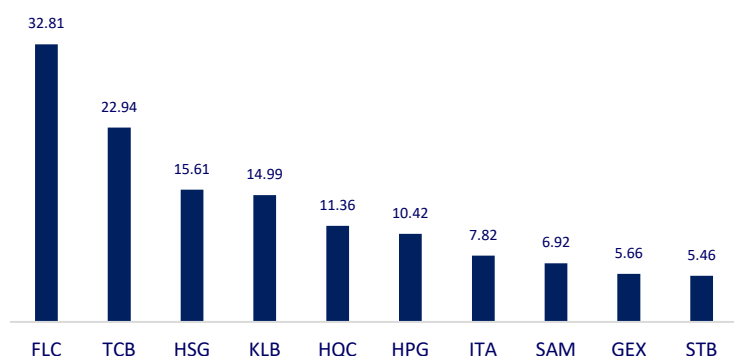
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NTP	11/3/2020	11/4/2020	11/27/2020	Cash		1,500
ISH	11/3/2020	11/4/2020	12/4/2020	Cash		800
TVH	11/3/2020	11/4/2020	12/4/2020	Cash		3,082
HU6	11/4/2020	11/5/2020	11/25/2020	Cash		800
BPC	11/4/2020	11/5/2020	11/25/2020	Cash		1,000
SRA	11/5/2020	11/6/2020	12/28/2020	Cash		2,000
CSV	11/6/2020	11/9/2020	11/23/2020	Cash		1,000

SELECTED NEWS

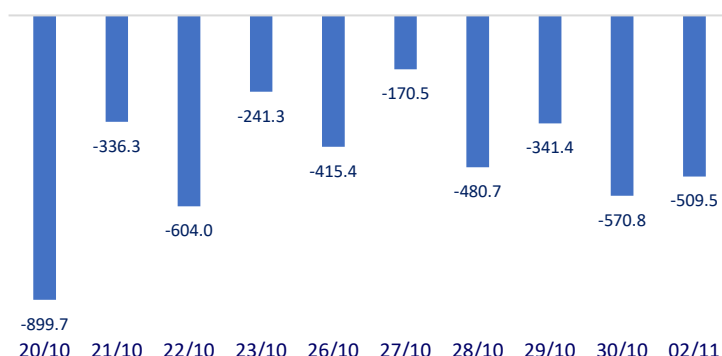
- PMI in October reached 51.8 points, the number of jobs increased again after Covid-19
- Industrial production index for the whole industry in October was estimated to increase by 3.6%.
- Enterprises need more labor
- Positive Chinese economic data, Asian stocks rose
- 'Dark day' in America: Detected more than 100,000 new cases of COVID-19 in 24 hours
- A series of European countries re-blockade the country

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	85,800	3.37%	-0.23%	1,107,450	612,220	- BID: BIDV continued to buy back nearly 14,000 billion dong of bonds before maturity. This is the amount of bonds issued by the bank in 2019, 2018 and 2015
BID	38,900	1.04%	-5.12%	2,213,820	1,637,590	
CTG	30,400	4.83%	-0.33%	14,019,860	8,963,260	
TCB	21,400	0.23%	-8.35%	42,550,090	34,972,340	
VPB	23,800	0.85%	-2.06%	4,425,260	4,310,780	
MBB	18,000	1.12%	-2.17%	6,215,920	8,270,180	- NVL: 9-month profit increased thanks to finance revenue, loan debt is approximately 44,400 billion dong
HDB	24,400	0.83%	-2.40%	2,296,370	2,147,690	
EIB	17,200	0.00%	-0.58%	212,350	371,200	
STB	13,450	1.13%	-4.61%	10,475,890	12,611,090	
NVL	62,300	0.48%	0.48%	1,232,850	1,761,910	
TCH	18,000	-2.70%	-10.22%	6,150,540	8,565,250	- POW: reported a profit of VND 1,487 billion in the first 9 months of the year, with VND 8,000 billion deposited at the bank
KDH	24,400	-2.40%	-0.81%	561,120	1,306,860	
ROS	2,250	2.27%	-0.44%	8,990,560	10,501,170	
GAS	69,700	-0.99%	-3.19%	1,499,090	1,750,540	
POW	9,500	1.06%	-5.94%	5,064,970	4,690,650	
PLX	48,350	-1.33%	-3.30%	267,430	354,230	- VHM: Vinhomes plans to hand over 11,000 products in the fourth quarter, leasing more than 370 hectares of industrial land from 2021.
VIC	106,500	0.00%	1.33%	996,570	1,081,090	
VHM	75,900	-0.13%	-3.31%	1,945,320	1,972,740	
VRE	25,500	0.79%	-8.11%	5,961,440	5,366,920	
VNM	107,600	-0.37%	-2.62%	1,655,360	2,052,210	
SAB	185,500	0.65%	0.27%	150,360	156,220	- MSN: closed 276 VinMart + stores in the third quarter. 9 months, this mini supermarket chain stopped operating at 421 selling locations. In addition, the group also decided to close 12 VinMart supermarkets.
MSN	84,500	0.60%	-3.87%	5,083,860	5,554,140	
SBT	14,700	0.00%	-2.00%	3,306,630	3,234,580	
VJC	104,900	3.66%	0.38%	659,650	630,750	
FPT	51,700	0.39%	-2.08%	1,703,580	1,900,050	
MWG	106,400	1.62%	-3.27%	805,290	755,010	- REE: Q3's profit dropped by 14% due to a loss in revenue from hydroelectricity. Accordingly, REE has just realized 65% of the profit plan after 9 months.
PNJ	71,500	2.88%	3.62%	3,071,070	3,091,970	
REE	41,550	-0.84%	-0.84%	515,860	833,710	
SSI	17,150	0.29%	-2.56%	4,289,300	3,919,310	
HPG	30,600	0.16%	-0.65%	23,819,940	18,338,930	

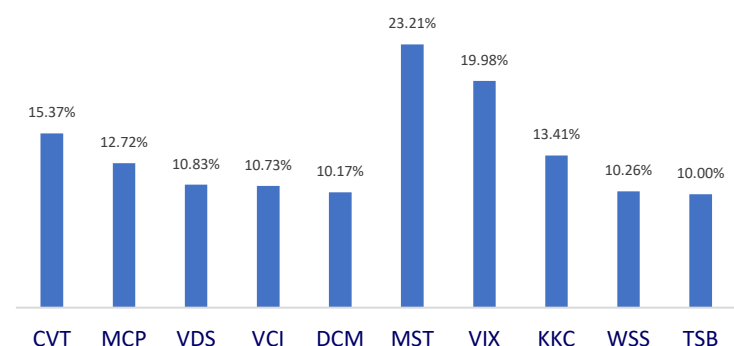
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

