

GLOBAL MARKET	1D	YTD	YTD
DJI	29,157.97	2.95%	2.17%
S&P500	3,550.50	1.17%	9.90%
NASDAQ	11,713.78	-1.53%	30.55%
VIX	25.75	3.58%	
FTSE 100	6,186.29	4.67%	-17.98%
DAX	13,095.97	4.94%	-1.16%
CAC40	5,336.32	7.57%	-10.74%
Nikkei	24,839.84	2.12%	5.00%
Shanghai	3,373.73	1.86%	9.40%
Kospi	2,447.20	1.27%	11.35%
Hang Seng	26,016.17	1.18%	-8.56%
STI (Singapore)	2,609.36	1.19%	-19.04%
SET (Thailand)	1,285.88	2.05%	-19.52%
Crude oil (\$/barrel)	39.73	4.03%	-34.60%
Gold (\$/ounce)	1,867.70	-4.63%	23.06%

- Thanks to series of positive information, Wall Street recorded the strongest increase in 5 months, Dow Jones hit 30,000 points for the first time. Dow Jones increased 834.57 points, or 2.95%, to close at 29,157.97, recording the strongest increase in a session since June 5. The S&P 500 rose 1.2 percent to 3,550.50 and also hit an all-time high in the session. Nasdaq Composite closed 1.5 percent lower at 11,713.78 points, as investors sold off technology stocks to look for lower priced stocks.

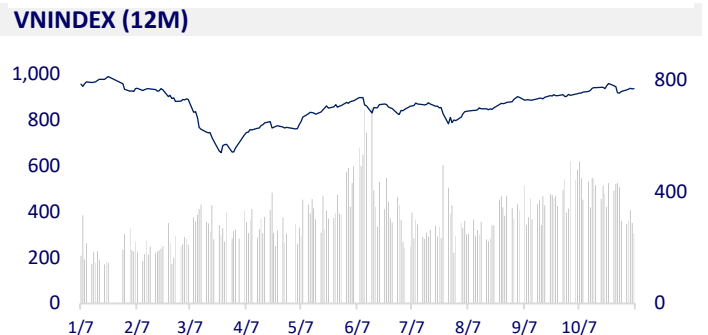
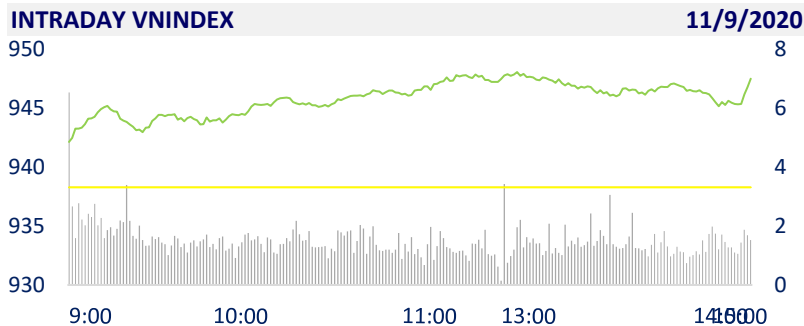
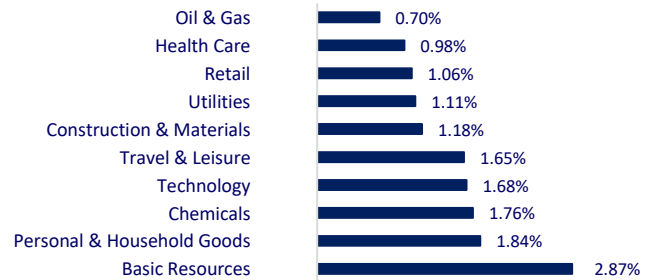
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.12%	0	-131
Deposit interest 12M	5.80%	0	-70
5 year-Gov. Bond	1.43%	-1	-256
10 year-Gov. Bond	2.35%	-1	-235
USD/VND	23,265	-0.01%	0.15%
EUR/VND	28,070	-0.66%	5.52%
CNY/VND	3,530	-0.28%	3.95%

- Government bond interest rate hit the bottom of 10 years, the market was active. The abundant market liquidity and the large amount of mature Government bonds have created a source of reinvestment, making the market more exciting than ever.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	951.99	1.46%	-0.94%
VN30	917.42	1.61%	4.36%
HNX	141.61	1.65%	38.14%
UPCOM	64.02	0.71%	13.21%
Net Foreign buy (B)	-210.83		
Total trading value (B)	9,012.94	47.85%	157.51%

- Foreign investors continue to net sell more than 210 billion on the whole market. Their selling focused on Bluechips such as MSN (-183 billion dong), HPG (-40.8 billion dong), NVL (-27 billion dong), and MBB (-27 billion dong)....

ETF & DERIVATIVES		1D	YTD
FUESSV50	13,400	3.88%	5.93%
E1VFN30	15,330	2.89%	3.86%
VN30F2106	917.3	1.30%	
VN30F2103	889.4	0.00%	
VN30F2012	921.0	1.53%	
VN30F2011	923.0	1.62%	

CHANGE IN PRICE BY SECTOR

EVENT CALENDER

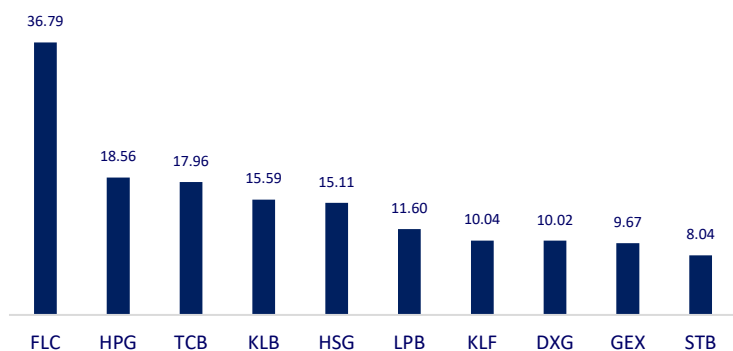
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TTT	11/11/2020	11/12/2020	11/30/2020	Cash		3,000
PSW	11/11/2020	11/12/2020	11/25/2020	Cash		500
SHA	11/11/2020	11/12/2020	11/25/2020	Cash		300
BTD	11/12/2020	11/13/2020	11/23/2020	Cash		4,000
COM	11/12/2020	11/13/2020	11/27/2020	Cash		2,000
CDC	11/13/2020	11/16/2020	11/30/2020	Cash		3,000
HTN	11/13/2020	11/16/2020	11/30/2020	Cash		1,800

SELECTED NEWS

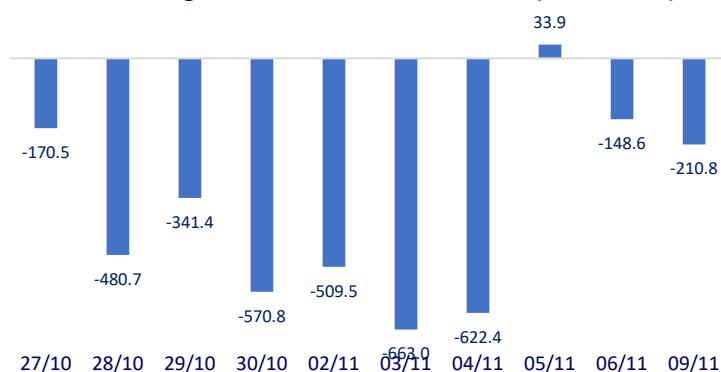
- The Prime Minister agreed to increase investment by \$ 2 billion for the Mekong Delta
- ADB approved a \$ 2.5 million grant to support Vietnam in responding to natural disasters
- The tourism industry will lose \$ 23 billion in revenue in 2020
- Weakening outlook for the dollar
- SCMP: China will seek to renegotiate a trade agreement with Biden
- China's move to suspend Ant Group's record IPO could cost the company up to \$ 140 billion in market capitalization.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	85,500	0.59%	-0.35%	1,676,920	1,545,470	- The debt structure showed signs of shifting from sub-standard debt group (group 3) to doubtful debt group (group 4) and potentially losing debt (group 5). In the case of the EIB, group 3 debt decreased by 67%, but debt group 4 and group 5 increased by 279% and 99%. Or like MBB, group 3 debt decreased by 25%, while group 4 and group 5 debt increased by 13% and 221% 4.3 times), ACB's 3.5 times ...
BID	39,250	0.51%	0.90%	2,065,880	2,049,530	
CTG	30,950	2.31%	1.81%	13,009,980	12,411,830	
TCB	22,050	2.08%	3.04%	33,631,190	29,087,120	
VPB	23,850	1.49%	0.21%	6,544,590	6,917,510	
MBB	18,250	1.39%	1.39%	7,842,800	7,793,340	
HDB	25,450	1.39%	4.30%	3,180,140	3,257,960	
EIB	17,300	0.00%	0.58%	619,450	654,450	
STB	13,700	2.62%	1.86%	16,881,470	17,028,200	
NVL	61,500	-0.97%	-1.28%	2,014,320	2,751,160	
TCH	18,800	0.00%	4.44%	3,679,010	5,830,890	
KDH	24,850	1.02%	1.84%	2,727,810	2,884,800	
ROS	2,250	0.00%	0.00%	11,809,850	22,177,490	
GAS	71,400	0.85%	2.44%	1,167,030	1,248,330	- Closing the session of 9/11, Brent crude oil increased 2.95 USD or 7.48% to 42.40 USD / barrel, while WTI oil increased 3.15 USD or 8.48% to 40.29 USD / barrel.
POW	10,050	2.76%	5.79%	8,891,330	8,337,600	
PLX	48,500	0.41%	0.31%	376,630	452,190	
VIC	106,100	0.95%	-0.38%	1,162,330	1,137,670	- VRE: continued to be the focus of net selling of foreign investors last week with a total value of 231 billion
VHM	78,000	3.04%	2.77%	5,092,440	5,339,260	
VRE	26,100	1.95%	2.35%	7,894,800	7,488,250	
VNM	108,800	0.00%	1.12%	1,634,080	2,534,790	- MSN: Masan sells 10% of its capital from a mineral company to Mitsubishi: Total revenue is 2,094 billion VND, transaction fee is 50 billion
SAB	183,700	-0.22%	-0.97%	172,590	210,560	
MSN	95,600	6.34%	13.14%	3,159,430	2,676,980	
SBT	15,900	4.95%	8.16%	8,637,410	7,379,100	
VJC	106,000	0.28%	1.05%	526,170	670,000	- MWG: Mr. Tran Huy Thanh Tung, Head of Internal Audit Department registered to sell over 3 million shares under agreement from 11/11 to 10/12. If the transaction is successful, Mr. Tung will reduce his holding to 3.5 million units, equivalent to 0.8% of capital.
FPT	53,400	1.91%	3.29%	2,992,560	3,273,550	
MWG	105,700	0.67%	-0.66%	1,983,920	1,618,820	
PNJ	74,000	0.95%	3.50%	2,321,410	3,505,820	
REE	42,050	0.36%	1.20%	860,860	803,180	
SSI	17,500	2.04%	2.04%	6,684,320	7,579,880	
HPG	31,500	3.62%	2.94%	35,509,960	28,146,870	

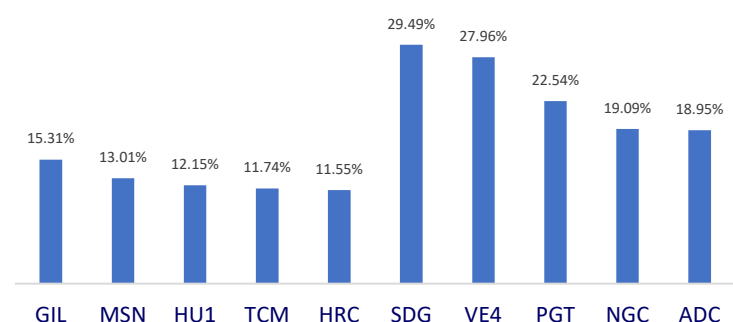
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

