

GLOBAL MARKET	1D	YTD	YTD
DJI	29,397.63	-0.08%	3.01%
S&P500	3,572.66	0.77%	10.58%
NASDAQ	11,786.43	2.01%	31.36%
VIX	23.45	-5.44%	
FTSE 100	6,382.10	1.35%	-15.38%
DAX	13,216.18	0.40%	-0.25%
CAC40	5,445.21	0.48%	-8.91%
Nikkei	25,349.60	1.78%	7.16%
Shanghai	3,342.20	-0.53%	8.38%
Kospi	2,485.87	1.35%	13.11%
Hang Seng	26,226.98	-0.28%	-7.82%
STI (Singapore)	2,713.28	0.31%	-15.82%
SET (Thailand)	1,345.34	0.31%	-15.80%
Crude oil (\$/barrel)	41.76	0.75%	-31.26%
Gold (\$/ounce)	1,864.85	-0.60%	22.87%

- At the end of 11/11 session, the S&P 500 and Nasdaq Composite rallied as technology stocks recovered from a sharp drop earlier this week, while the Dow Jones fell slightly. The S&P 500 closed 0.8% higher at 3,572.66 points and the Nasdaq was up 2% to 11,786.43. The Dow Jones industrial average - which recorded a strong increase earlier this week - fell 23.29 points, or 0.1%, to 29,397.63 points.

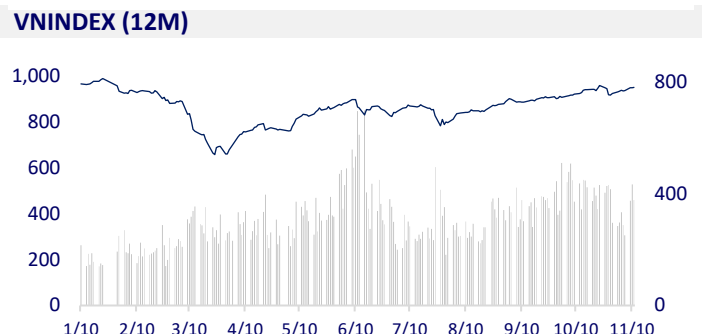
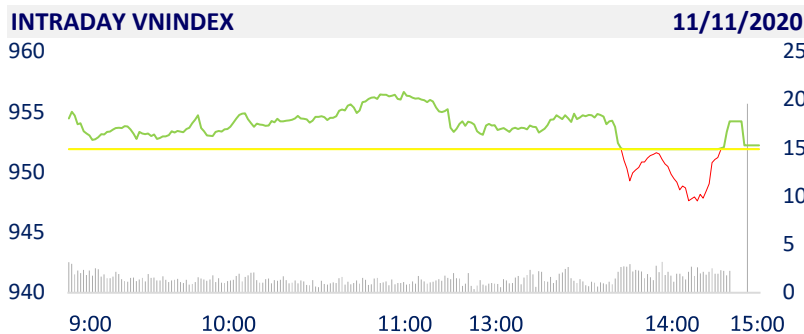
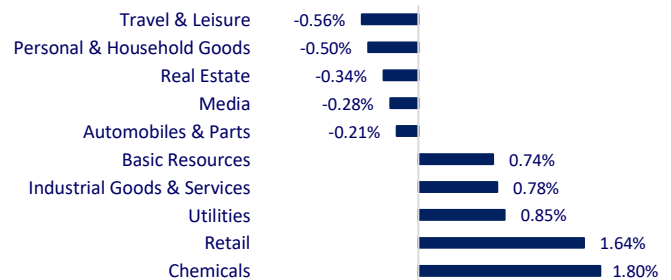
VIETNAM ECONOMY	1D (bps)	YTD (bps)
Vnibor	0.11%	0
Deposit interest 12M	5.80%	0
5 year-Gov. Bond	1.39%	-1
10 year-Gov. Bond	2.26%	-3
USD/VND	23,268	0.00%
EUR/VND	27,993	-0.42%
CNY/VND	3,530	-0.23%

- In the first two weeks of November 2020, the downward trend of deposit interest rates has shown quite clearly and is popular in all credit institutions. VCB is the first bank to further reduce deposit interest rates. 6-9 month term depositors receive an interest rate of 4% / year; 12-month term: 6% / year; 24-month period decreased to 5.7% / year and 36-month term fell to only 5.4% / year.

VIETNAM STOCK MARKET	1D	YTD
VN-INDEX	952.22	0.03%
VN30	916.68	0.02%
HNX	141.82	0.32%
UPCOM	65.03	1.36%
Net Foreign buy (B)	-581.45	
Total trading value (B)	9,069.94	-17.84%

- Foreign investors' trading continued to be the minus point of the market when net sales amounted to VND 581 billion, equivalent to a volume of 18.6 million shares. In which, foreign capital inflow bought 25.3 million shares, worth VND 730 billion, while selling 44 million shares, worth VND 1,316.5 billion.

ETF & DERIVATIVES	1D	YTD
FUESSV50	13,600	5.43%
E1VFN30	15,360	3.09%
VN30F2106	917.2	-0.19%
VN30F2103	889.4	0.00%
VN30F2012	916.4	-0.60%
VN30F2011	921.4	0.04%

CHANGE IN PRICE BY SECTOR

EVENT CALENDER

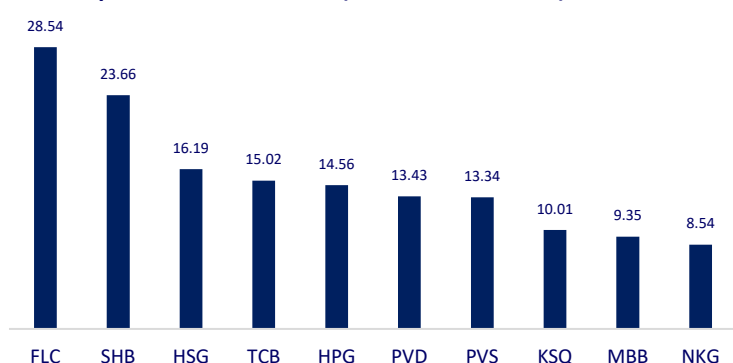
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BTD	11/12/2020	11/13/2020	11/23/2020	Cash		4,000
COM	11/12/2020	11/13/2020	11/27/2020	Cash		2,000
CDC	11/13/2020	11/16/2020	11/30/2020	Cash		3,000
HTN	11/13/2020	11/16/2020	11/30/2020	Cash		1,800
VNL	11/16/2020	11/17/2020	12/18/2020	Cash		700
ITD	11/16/2020	11/17/2020	11/27/2020	Cash		1,000
LBM	11/16/2020	11/17/2020	12/2/2020	Cash		1,500

SELECTED NEWS

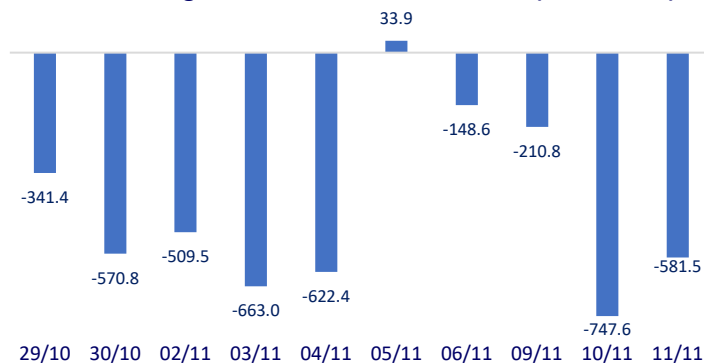
- Ninh Thuan will have a project of general seaport to welcome ships of 100,000 DWT
- Vietnam will not host F1 in 2021
- Vietnam adopts a new set of development indicators, sets GDP growth target of 6%
- Amazon faces a \$ 37 billion fine in the European antitrust lawsuit
- Being sold off for two consecutive days, Alibaba, Tencent lost \$ 260 billion in market capitalization
- EU reached agreement on budget, paving the way for economic recovery package

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	84,900	-0.24%	-0.12%	1,848,360	1,618,670	- HDB: HDBank was approved by the State Bank to increase its capital to 16,088 billion dong, through the issuance of shares to pay 35% dividend.
BID	39,400	0.00%	-0.88%	1,297,600	1,948,390	
CTG	30,500	-0.33%	-0.33%	10,462,100	10,866,600	
TCB	22,000	-0.45%	-0.68%	29,166,080	29,469,300	
VPB	23,750	0.00%	-1.86%	8,643,720	8,523,840	
MBB	18,250	0.83%	-1.08%	13,403,250	16,401,910	- MBB: Announced the completion of a private placement of 3,223 billion dong of deposit certificates in October. The product has a term of 1-24 months with interest rate of 2.4-4.45%/year. On the market, the deposit rate for the same term is 3.3-6.9% / year.
HDB	25,800	1.18%	2.38%	5,730,150	5,469,360	
EIB	17,250	-0.29%	0.00%	440,500	1,144,690	- KDH: is one of four stocks that reached the MSCI Frontier Markets Small Cap Index basket
STB	13,600	0.00%	-0.37%	15,422,670	21,100,800	
NVL	62,000	0.00%	-0.32%	1,678,700	2,148,180	
TCH	18,550	-1.33%	-1.33%	12,739,670	12,944,700	
KDH	24,400	-0.20%	0.41%	3,517,130	3,408,870	
ROS	2,240	-0.44%	0.45%	9,228,480	14,506,180	- PLX: The leading petroleum retailer with 51% market share (2019) reported Q3 revenue of VND 27,461.9 billion, down 43.5% year on year.
GAS	73,200	1.39%	1.81%	3,647,350	2,976,560	
POW	9,900	-1.00%	0.61%	8,336,900	12,530,430	- VRE: is a rare stock that foreign investors net bought in yesterday session with value of 29.3 billion dong
PLX	48,850	0.00%	0.10%	1,406,470	1,011,960	
VIC	105,800	0.19%	2.22%	1,487,590	1,643,830	- SBT: plans to issue more than 30.41 million ESOP shares, 5% issue rate. Issuing price is 10,000 VND/share. The issuance time will be in quarter 4/2020.
VHM	76,600	-1.03%	0.92%	4,465,950	5,070,640	
VRE	26,500	-0.75%	2.12%	8,737,720	10,304,100	- HPG: continued to be the focus of net selling of foreign investors in the session on 11/11 when net sold 105.6 billion.
VNM	107,500	0.00%	-0.46%	4,468,240	3,992,290	
SAB	181,800	-0.11%	-1.99%	148,320	208,930	
MSN	95,400	0.00%	13.30%	3,282,030	2,506,660	
SBT	15,800	0.00%	2.93%	4,866,990	5,021,200	
VJC	113,800	0.35%	7.87%	998,920	1,284,630	
FPT	53,000	0.00%	0.00%	2,825,490	3,006,090	
MWG	108,000	1.89%	1.12%	3,232,940	2,500,130	
PNJ	71,900	-1.51%	0.28%	2,753,280	2,966,630	
REE	42,350	0.12%	1.07%	481,720	422,890	
SSI	17,500	-1.13%	0.00%	7,591,900	10,391,040	
HPG	31,300	0.00%	2.12%	23,625,570	27,137,170	

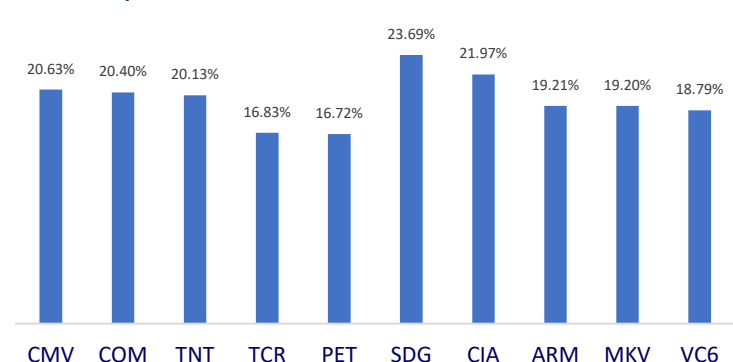
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

