

GLOBAL MARKET	1D	YTD	YTD
DJI	29,950.44	1.60%	4.95%
S&P500	3,626.91	1.16%	12.26%
NASDAQ	11,924.13	0.80%	32.89%
VIX	22.45	-2.81%	
FTSE 100	6,421.29	1.66%	-14.86%
DAX	13,138.61	0.47%	-0.83%
CAC40	5,471.48	1.70%	-8.47%
Nikkei	25,906.93	2.05%	9.51%
Shanghai	3,346.97	1.11%	8.53%
Kospi	2,543.03	1.97%	15.71%
Hang Seng	26,381.67	0.86%	-7.27%
STI (Singapore)	2,748.00	1.35%	-14.74%
SET (Thailand)	1,351.06	0.34%	-15.44%
Crude oil (\$/barrel)	41.45	2.40%	-31.77%
Gold (\$/ounce)	1,887.85	-0.23%	24.39%

- At the end of 11/16 session, US stocks simultaneously gained after receiving new information about Covid-19 vaccine of Moderna, raising expectation for the recovery of the economy. The Dow Jones industrial average rose 470.63 points, or 1.6%, to close at 29,950.44 points. The Dow closed at a record high. The S&P 500 rose 1.2 percent to 3,626.91 points, reaching an all-time high. Nasdaq Composite rose 0.8% to 11,924.13 points.

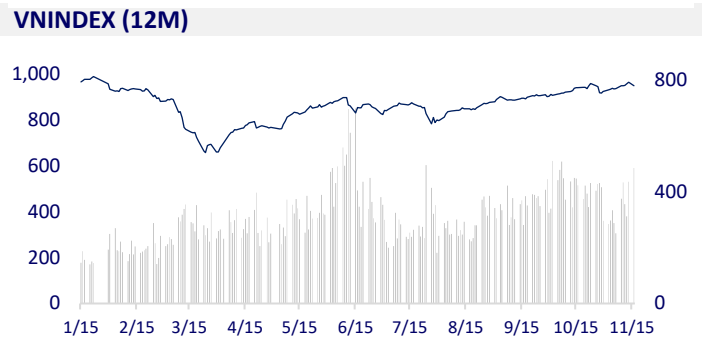
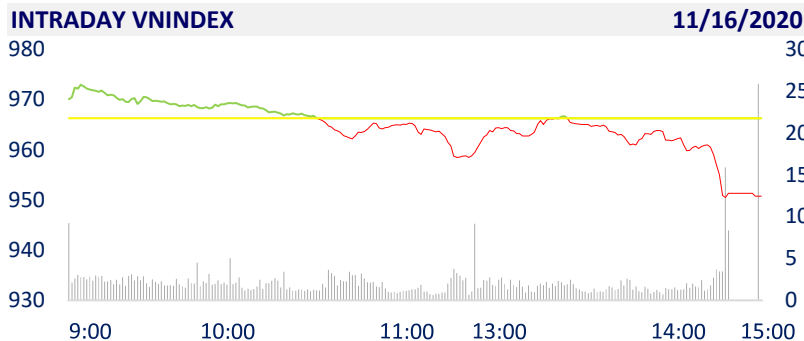
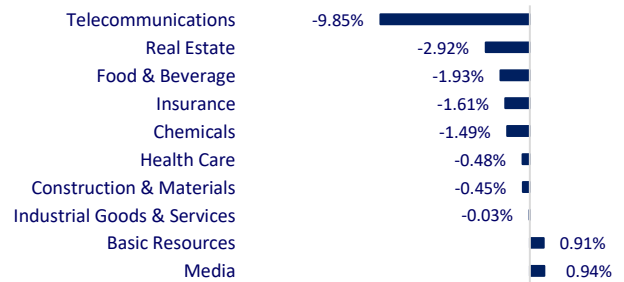
VIETNAM ECONOMY	1D (bps)	YTD (bps)
Vnibor	0.11%	0
Deposit interest 12M	5.80%	0
5 year-Gov. Bond	1.28%	-3
10 year-Gov. Bond	2.46%	-4
USD/VND	23,255	-0.06%
EUR/VND	28,181	0.10%
CNY/VND	3,552	0.25%

- On November 13, the Ministry of Finance announced that the balance of the Price Stabilization Fund (BOG) by the end of the third quarter of 2020 was VND10,049,261b. Total amount deducted from BOG Fund in the third quarter of 2020 is VND1,565,880b. Total use of BOG fund in the third quarter of 2020 is VND1,503,938b.

VIETNAM STOCK MARKET	1D	YTD
VN-INDEX	950.79	-1.60%
VN30	915.97	-1.64%
HNX	143.36	-0.95%
UPCOM	64.85	0.23%
Net Foreign buy (B)	-402.49	
Total trading value (B)	11,455.60	27.38%

- Foreign investors' trade was quite negative as they net sold 402 billion dong on the whole market. The selling focused on Bluechips like HDB (-95.8 billion dong), CTG (-92.4 billion dong), MSN (-87.8 billion dong), VHM (-60 billion dong) ...

ETF & DERIVATIVES	1D	YTD
FUESSV50	13,800	6.98%
E1VFN30	15,350	3.02%
VN30F2106	918.0	-1.21%
VN30F2103	889.4	0.00%
VN30F2012	920.0	-1.52%
VN30F2011	916.9	-2.03%

CHANGE IN PRICE BY SECTOR

EVENT CALENDAR

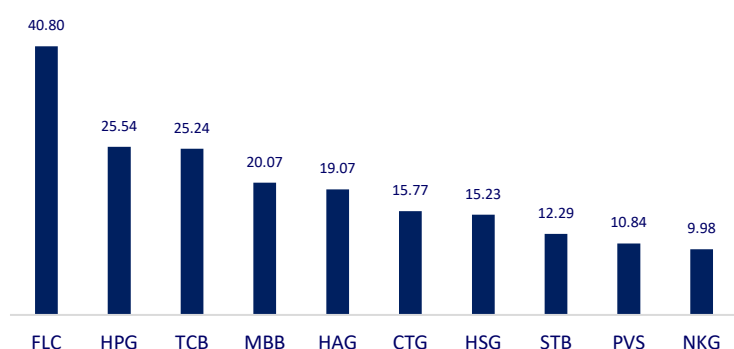
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
C32	11/17/2020	11/18/2020	12/10/2020	Cash		1,200
NHC	11/17/2020	11/18/2020	11/30/2020	Cash		1,000
SBA	11/17/2020	11/18/2020	11/30/2020	Cash		1,200
LHC	11/17/2020	11/18/2020	12/4/2020	Cash		1,500
MPY	11/18/2020	11/19/2020	12/25/2020	Cash		600
THW	11/18/2020	11/19/2020	12/8/2020	Cash		520
POW	11/18/2020	11/19/2020	12/10/2020	Cash		300

SELECTED NEWS

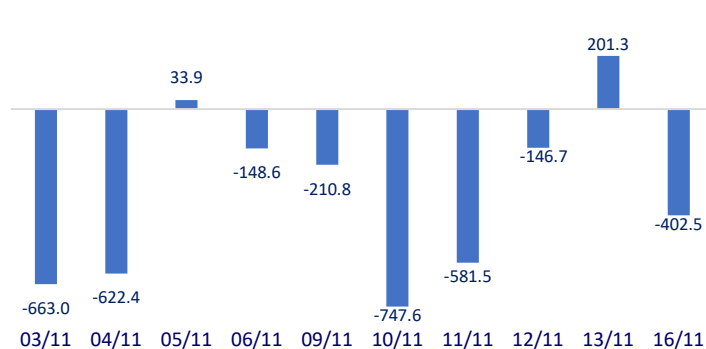
- Long Thanh airport will start construction in December
- Vietnam earned 4.14 billion USD from the UK market in the first 10 months of the year
- Ministry of Construction: There is no trend to reduce real estate prices
- Japan's GDP grew by 21.4% in the third quarter
- Southeast Asia-Pacific countries signed the world's largest trade agreement with a GDP scale of 26.2 trillion dollars.
- The Australian Stock Exchange stopped working due to market problems

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	85,800	-1.27%	0.35%	1,746,370	2,385,850	- CTG: CTG wants to issue more than 1 billion shares and pay 29% dividend. Accordingly, CTG will consult shareholders and the deadline to receive opinion forms is 5:00 pm November 23. It is expected that if the plan is approved, CTG chartered capital will reach VND 47,953 billion
BID	39,900	-0.99%	1.66%	2,917,130	4,218,440	
CTG	31,900	-0.16%	3.07%	24,300,190	33,751,050	
TCB	22,900	-0.43%	3.85%	42,094,510	50,647,010	
VPB	24,150	-1.43%	1.26%	15,345,050	15,481,380	
MBB	19,050	-1.30%	4.38%	33,665,410	32,658,930	- KDH: Hanoi Investments Holdings Limited Fund sold 100,000 shares of KDH on November 5. After the transaction, Dragon Capital group also owns more than 89.4 million shares, the rate is less than 16%.
HDB	25,200	-2.51%	-0.98%	9,199,410	10,061,980	
EIB	17,150	-0.29%	-0.87%	779,390	1,297,070	
STB	13,650	-1.80%	-0.36%	21,425,820	29,095,430	
NVL	61,300	-1.13%	-0.33%	1,895,220	2,540,400	
TCH	18,100	-2.95%	-3.72%	5,770,370	8,111,470	- Oil prices rose following Moderna's vaccine news. WTI oil futures price increased 1.21 USD, or 3%, to 41.34 USD/barrel
KDH	24,300	-1.82%	-2.21%	3,401,710	3,745,200	
ROS	2,220	-0.89%	-1.33%	8,755,630	17,574,220	
GAS	72,500	-1.36%	1.54%	2,166,530	2,204,730	
POW	9,800	-2.00%	-2.49%	10,027,980	14,320,490	
PLX	48,150	-1.33%	-0.72%	1,279,370	1,400,460	- VIC and VHM continued to be the focus of net selling of foreign investors yesterday with value of VND 60 billion and VND 52.1 billion, respectively.
VIC	102,000	-5.03%	-3.86%	2,956,780	3,341,700	
VHM	76,600	-2.17%	-1.79%	5,865,780	7,549,310	
VRE	26,850	-1.29%	2.87%	12,416,090	15,948,570	
VNM	107,100	-0.28%	-1.56%	3,610,320	4,648,460	
SAB	181,800	-1.73%	-1.03%	298,890	443,120	- SAB: Sabeco spends 1,282 billion in advance of the first dividend of 2020 at the rate of 20%. The closing date of the list of shareholders is December 1, 2020, the implementation period is December 18, 2020
MSN	83,900	-6.88%	-12.24%	3,572,350	3,702,920	
SBT	15,800	-2.17%	-0.63%	4,301,990	5,256,230	
VJC	111,200	-1.33%	4.91%	937,250	1,038,480	
FPT	53,300	-0.93%	-0.19%	5,189,790	6,341,270	
MWG	109,700	-1.26%	3.78%	3,091,460	2,924,860	- MWG: MWG's iPhone sales are expected to increase 30% in the fourth quarter and make a big contribution to total revenue. The business has recorded 15,000 orders, of which 13,000 iPhone orders were deposited.
PNJ	72,100	-2.30%	-2.57%	2,350,260	2,724,650	
REE	43,700	-1.80%	3.92%	527,730	606,590	
SSI	17,700	-0.56%	1.14%	9,672,880	13,740,090	
HPG	32,250	0.94%	2.38%	44,596,680	42,668,610	

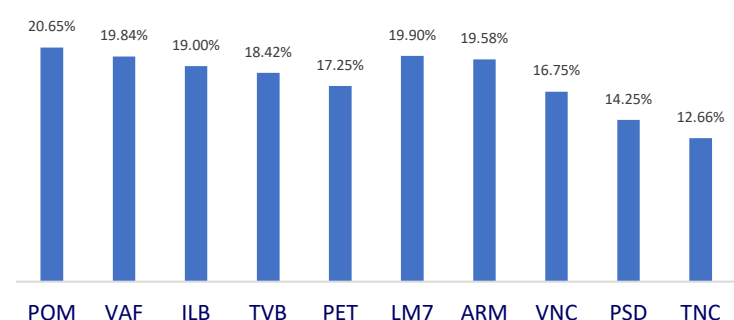
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

