

GLOBAL MARKET	1D	YTD	YTD
DJI	29,783.35	-0.56%	4.36%
S&P500	3,609.53	-0.48%	11.72%
NASDAQ	11,899.34	-0.21%	32.62%
VIX	22.71	1.16%	
FTSE 100	6,365.33	-0.87%	-15.61%
DAX	13,133.47	-0.04%	-0.87%
CAC40	5,483.00	0.21%	-8.28%
Nikkei	26,014.62	0.42%	9.97%
Shanghai	3,339.90	-0.21%	8.31%
Kospi	2,539.15	-0.15%	15.54%
Hang Seng	26,415.09	0.13%	-7.16%
STI (Singapore)	2,778.55	1.11%	-13.79%
SET (Thailand)	1,349.81	-0.09%	-15.52%
Crude oil (\$/barrel)	41.11	-0.82%	-32.33%
Gold (\$/ounce)	1,878.85	-0.48%	23.80%

- At the end of 17/11 session, US stocks all dropped when the recent recovery phase cooled down, in the context of pharmaceutical stocks falling along with disappointing economic data. The Dow Jones industrial average fell 167.09 points, or 0.6%, to close at 29,783.35 points. The S&P 500 fell 0.5 percent to 3,609.53 points, while the Nasdaq Composite lost 0.2 percent and closed at 11,899.34 points.

VIETNAM ECONOMY	1D (bps)	YTD (bps)
Vnibor	0.11%	0
Deposit interest 12M	5.80%	0
5 year-Gov. Bond	1.36%	8
10 year-Gov. Bond	2.22%	-24
USD/VND	23,263	0.03%
EUR/VND	28,189	0.03%
CNY/VND	3,568	0.45%

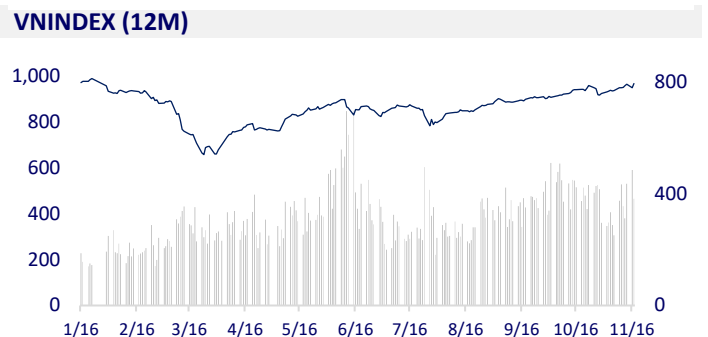
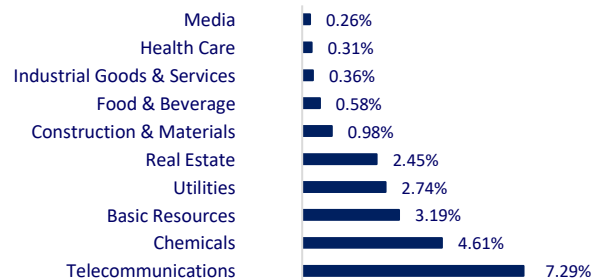
- In general, lending interest rates are at an unprecedented low level and have decreased by 2.5% compared to 2016. But experts said that to support credit growth at the end of the year (reaching an increase of 10%), credit institutions will continue to reduce lending rates; at the same time trying to ensure a stable deposit interest rate to retain depositors.

VIETNAM STOCK MARKET	1D	YTD
VN-INDEX	968.90	1.90%
VN30	934.65	2.04%
HNX	146.58	2.25%
UPCOM	66.15	2.00%
Net Foreign buy (B)	-123.92	
Total trading value (B)	10,376.35	-9.42%

- Foreign investors remained net sellers yesterday but the pressure decreased significantly to only 124 billion dong. In which, the selling force focused mainly on HDB with the value of 144.2 billion dong.

ETF & DERIVATIVES	1D	YTD
FUESSV50	13,900	7.75%
E1VFN30	15,520	4.16%
VN30F2106	938.8	2.27%
VN30F2103	889.4	0.00%
VN30F2012	939.3	2.10%
VN30F2011	938.0	2.30%

CHANGE IN PRICE BY SECTOR



EVENT CALENDAR

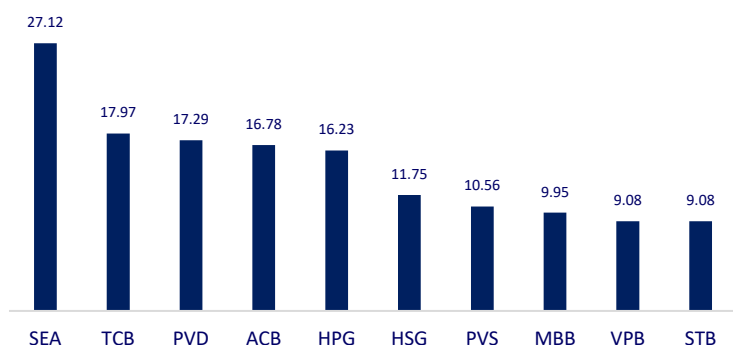
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MPY	11/18/2020	11/19/2020	12/25/2020	Cash		600
THW	11/18/2020	11/19/2020	12/8/2020	Cash		520
POW	11/18/2020	11/19/2020	12/10/2020	Cash		300
CLC	11/19/2020	11/20/2020	12/14/2020	Cash		1,000
PAC	11/19/2020	11/20/2020	12/14/2020	Cash		1,000
TV4	11/19/2020	11/20/2020	12/3/2020	Cash		500
TDC	11/19/2020	11/20/2020	12/17/2020	Cash		1,000

SELECTED NEWS

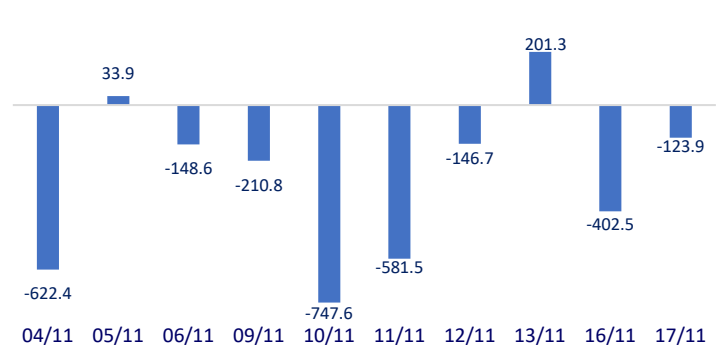
- 10 months of record trade surplus is nearly 20 billion USD
- Lending interest rates continue to decrease
- FDI decreased in real estate
- The specter of the blockade haunted the United States when the number of Covid-19 cases rose to a record
- The yuan is the strongest for more than two years
- Citigroup: The dollar may fall by 20% in 2021 because of the Covid-19 vaccine

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	87,600	2.10%	2.94%	1,256,830	887,700	- HDB: HDBank just announced on November 30, 2020 that it will close the list of shareholders entitled to receive dividends in shares in 2019 (phase 2) and increase capital to more than VND 16,088 billion, right after completing the first capital increase. in 2020 to 12,707 billion dong
BID	40,300	1.00%	2.28%	2,611,460	2,763,500	
CTG	32,500	1.88%	6.21%	15,929,250	16,961,640	
TCB	23,350	1.97%	5.66%	37,453,360	31,353,750	
VPB	25,000	3.52%	5.26%	14,275,890	11,448,190	
MBB	19,550	2.62%	8.01%	22,649,500	16,131,610	- NVL: Thanks to the re-evaluation of the previous investment (VND2,230b) the consolidated NI in Q32020 reached over VND2,120b - a sudden increase of more than 630% compared to the same period last year.
HDB	25,700	1.98%	0.78%	12,657,850	11,827,050	
EIB	17,300	0.87%	0.00%	1,121,230	885,290	
STB	13,850	1.47%	1.84%	18,619,170	19,241,340	
NVL	61,800	0.82%	-0.32%	1,765,670	1,941,440	
TCH	18,750	3.59%	-0.27%	27,987,480	12,971,740	- GAS: Starts receiving gas from Sao Vang, which is part of the Sao Vang - Dai Nguyet gas field development project, to the pipeline to Nam Con Son 2.
KDH	24,400	0.41%	-0.20%	3,477,250	2,664,300	
ROS	2,220	0.00%	-1.33%	8,631,720	13,416,060	
GAS	75,500	4.14%	4.57%	4,683,150	3,226,910	
POW	9,950	1.53%	-0.50%	9,126,930	11,400,560	
PLX	48,400	0.52%	-0.92%	956,380	705,400	- VHM and VRE were net bought by foreign investors yesterday with trading value of VND 48.6 billion and VND 15.4 billion, respectively.
VIC	106,000	3.92%	0.38%	2,013,390	1,356,430	
VHM	78,300	2.22%	1.16%	3,774,260	3,840,670	
VRE	27,200	1.30%	1.87%	8,441,580	6,995,140	
VNM	107,600	0.47%	0.09%	2,904,820	3,056,680	
SAB	182,200	0.22%	0.11%	303,120	317,050	- REE: Platinum Victory Pte. Ltd fund registered to buy 660,239 shares. Before trading, this fund owned 92,355,038 shares (29.79%). The transaction will be carried out from November 19 to December 18, 2020.
MSN	85,000	1.31%	-10.90%	1,986,090	1,074,870	
SBT	15,850	0.32%	0.32%	4,711,560	5,448,560	
VJC	113,000	1.62%	-0.35%	1,037,020	810,970	
FPT	54,000	1.31%	1.89%	4,795,920	4,010,750	
MWG	112,000	2.10%	5.66%	1,897,320	1,507,560	- PNJ: VOF Investment Limited sold 115,000 shares, reducing its post-trading ownership to 1,762,250 shares (0.78%). Transaction will be on 11/10/2020.
PNJ	74,000	2.64%	1.37%	1,870,500	1,591,500	
REE	44,150	1.03%	4.37%	1,136,850	1,005,300	
SSI	18,250	3.11%	3.11%	22,384,360	13,974,030	
HPG	33,350	3.41%	6.55%	33,330,600	25,370,330	

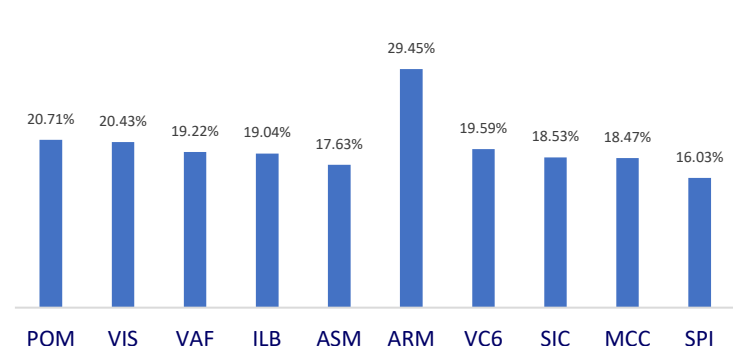
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

