

GLOBAL MARKET	1D	YTD	YTD
DJI	29,872.47	0.00%	4.67%
S&P500	3,629.65	0.00%	12.35%
NASDAQ	12,094.40	0.00%	34.79%
VIX	21.25	0.00%	
FTSE 100	6,362.93	-0.44%	-15.64%
DAX	13,286.57	-0.02%	0.28%
CAC40	5,566.79	-0.08%	-6.88%
Nikkei	26,537.31	0.91%	12.18%
Shanghai	3,369.73	0.22%	9.27%
Kospi	2,625.91	0.94%	19.49%
Hang Seng	26,819.45	0.56%	-5.74%
STI (Singapore)	2,857.48	-0.42%	-11.34%
SET (Thailand)	1,433.56	1.26%	-10.28%
Crude oil (\$/barrel)	45.05	-1.81%	-25.84%
Gold (\$/ounce)	1,809.60	0.10%	19.23%

- European stock markets slumped during the session on November 26 amid concerns of traders about restrictive measures to prevent the spread of COVID-19 acute respiratory infections. Meanwhile, the Wall Street (US) stock market closed for Thanksgiving holiday. London stocks fell 0.4 percent to 6,362.93 points as investors were informed about COVID-19 translation restrictions to be imposed after the current four-week partial blockade. UK's will end next week. Meanwhile, the DAX 30 on the Frankfurt bourse fell less than 0.1% to 13,286.57 points, while the CAC 40 index of the Paris market fell 0.1% to 5,566.79 points. The EURO STOXX 50 composite index edged up 0.1% to 3,516.70 points.

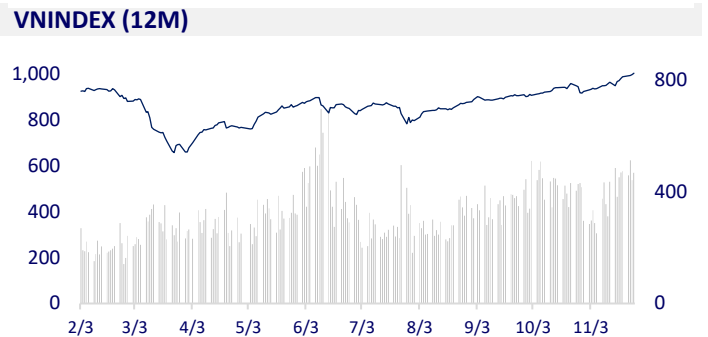
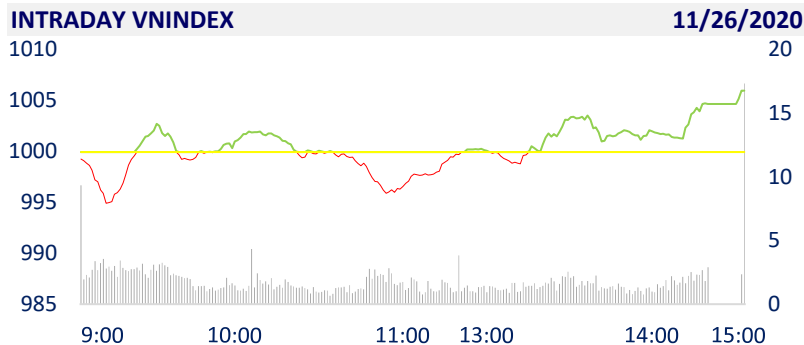
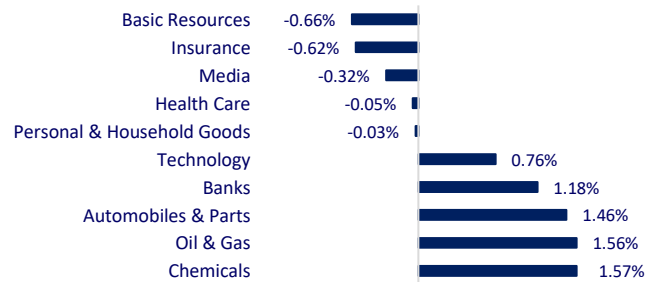
VIETNAM ECONOMY	1D (bps)	YTD (bps)
Vnibor	0.10%	0
Deposit interest 12M	5.80%	0
5 year-Gov. Bond	1.35%	-3
10 year-Gov. Bond	2.21%	-5
USD/VND	23,256	0.00%
EUR/VND	28,298	-0.09%
CNY/VND	3,557	0.06%

- New tax regulations do not drive growth. In 6M2020, Vietnam's GDP growth was only 1.82%, in Q3, Vietnam's economy gradually recovered and reached 2.62%. According to forecasts, GDP growth in Q.4 will be from 3.3-3.5% for the whole year to reach 2.8-3%. This also means that the income of the business in Q4 will increase strongly and according to Decree 126/2020, the enterprise may be fined for this.

VIETNAM STOCK MARKET	1D	YTD
VN-INDEX	1,005.97	0.60%
VN30	964.16	0.37%
HNX	148.40	0.21%
UPCOM	66.50	-0.15%
Net Foreign buy (B)	-462.70	
Total trading value (B)	11,978.21	-3.16%

- Foreign investors' trade was not very positive as they had the 2nd net selling session in a row with the value of 463 billion dong. The selling focused on Bluechips such as HDB (-299 billion dong), HPG (-157.3 billion dong) ...

ETF & DERIVATIVES	1D	YTD
FUESSV50	14,200	10.08%
E1VFN30	16,200	8.72%
VN30F2106	967.9	1.22%
VN30F2103	889.4	0.00%
VN30F2101	969.0	1.24%
VN30F2012	970.2	1.37%

CHANGE IN PRICE BY SECTOR

EVENT CALENDAR

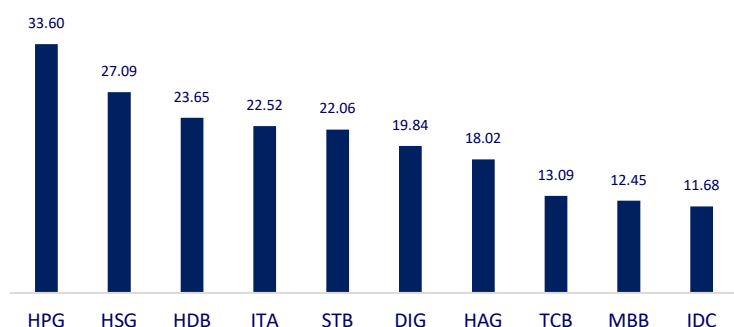
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SBV	11/27/2020	11/30/2020	12/11/2020	Cash		1,200
MLS	11/27/2020	11/30/2020	12/25/2020	Cash		4,300
HAN	11/27/2020	11/30/2020	12/25/2020	Cash		400
MCT	11/27/2020	11/30/2020	12/15/2020	Cash		700
HT1	11/27/2020	11/30/2020	12/11/2020	Cash		1,200
NNC	11/27/2020	11/30/2020	12/15/2020	Cash		5,000
NAS	11/27/2020	11/30/2020	12/24/2020	Cash		2,200

SELECTED NEWS

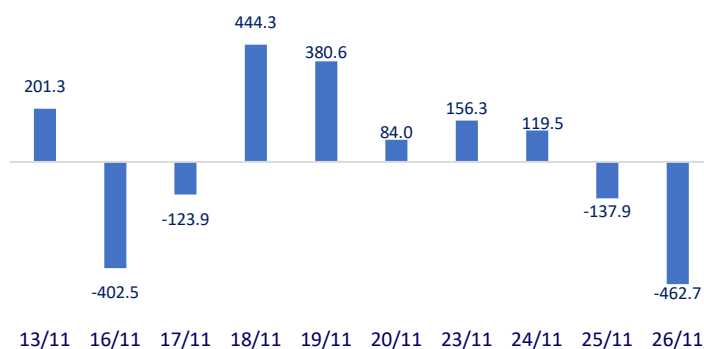
- The Prime Minister decided to grant VND 670 billion to the locality to overcome the consequences of storms and floods
- European companies in Vietnam are most optimistic since the epidemic
- VASEP: Pangasius export is on the rise again
- France is about to collect service tax on the number of technology giants
- China issued strict regulations, the ambition of a series of "big men" fintech was stopped
- Bad debt crisis in India creates opportunities for foreign banks

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	94,000	0.53%	4.21%	954,740	1,101,140	- CTG: VietinBank sets a target of 10-12% profit increase per year.
BID	42,600	3.15%	5.45%	6,602,180	7,069,630	The bank expects CASA to grow by 30% per year over the next
CTG	34,050	3.18%	2.25%	21,250,290	21,493,810	three years, bringing its CASA ratio from 17-18% to 20%.
TCB	23,600	0.00%	0.85%	27,680,850	27,318,790	- HDB: On the morning of November 26, foreign investors put
VPB	27,200	1.87%	6.67%	12,820,620	13,322,280	through an agreement sale of more than 17 million HDB shares of
MBB	19,500	0.26%	0.00%	31,355,830	20,690,490	HDBank (HoSE: HDB) at the price of 25,000 dong / share. The
HDB	25,500	0.39%	0.20%	7,521,740	8,596,250	trading value is equivalent to nearly 426 billion dong.
EIB	17,250	0.00%	0.58%	1,933,850	1,375,350	
STB	14,500	1.05%	2.11%	41,474,610	46,254,150	
NVL	61,000	-0.65%	-0.81%	1,718,390	2,193,740	- TCH: ShinhanBank and ValueSystem proposed to convert 350,302
TCH	20,650	2.48%	8.68%	31,623,150	25,958,910	out of 598,808 bonds into more than 21 million TCH shares. This
KDH	26,250	1.16%	6.06%	3,112,060	3,531,730	batch of bonds was issued by TCH in March 2019 with a value of
ROS	2,180	0.00%	-0.91%	9,114,810	10,730,960	VND 598.8 billion.
GAS	83,300	0.73%	1.46%	2,295,450	2,050,680	- Gas and oil price increased from 15:00 yesterday, according to
POW	9,880	0.20%	0.30%	8,358,870	8,880,460	which E5 RON92, RON95 gas increased 609 and 650 VND/liter
PLX	51,400	1.98%	1.38%	2,863,100	2,776,020	respectively.
VIC	106,100	0.47%	2.02%	1,058,380	1,045,870	-
VHM	82,700	-0.96%	6.71%	4,071,450	4,465,840	
VRE	27,900	-1.24%	0.00%	6,186,470	8,100,740	
VNM	109,900	-0.54%	0.18%	2,382,060	3,683,920	- SBT: On November 24, 2020, SBT announced the signing of a
SAB	195,000	1.46%	0.67%	306,860	505,260	cooperation agreement (Techcombank) to issue bonds worth
MSN	83,700	1.70%	2.07%	1,144,030	1,028,520	VND700 billion to the public.
SBT	17,850	-2.99%	3.48%	4,725,240	5,767,940	
VJC	120,100	0.92%	5.63%	762,280	776,870	- MWG: PYN Elite Fund has just transferred the ownership of more
FPT	55,700	0.91%	1.09%	2,912,980	3,668,640	than 6.45 million shares of Mobile World Investment (HoSE:
MWG	112,800	0.71%	0.71%	1,236,240	1,670,940	MWG), the buyer is J.P Morgan Securities PLC. Trading will be
PNJ	76,200	0.00%	2.97%	1,396,620	1,540,480	done via the Vietnam Securities Depository (VSD) on November
REE	46,400	1.09%	5.69%	521,830	765,160	25.
SSI	19,150	-0.26%	3.79%	11,314,440	12,923,930	
HPG	35,100	-1.40%	-0.28%	73,907,340	56,148,230	

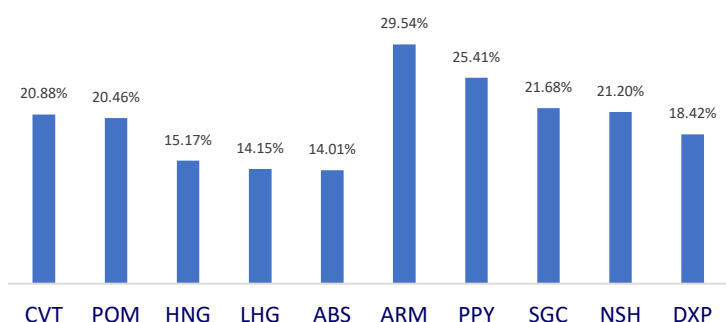
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

