

GLOBAL MARKET	1D	YTD	YTD
DJI	29,823.92	0.63%	4.50%
S&P500	3,662.45	1.13%	13.36%
NASDAQ	12,355.11	1.28%	37.70%
VIX	20.77	0.97%	
FTSE 100	6,384.73	1.89%	-15.35%
DAX	13,382.30	0.69%	1.01%
CAC40	5,581.64	1.14%	-6.63%
Nikkei	26,787.54	1.34%	13.23%
Shanghai	3,451.94	1.77%	11.94%
Kospi	2,634.25	1.66%	19.87%
Hang Seng	26,567.68	0.86%	-6.62%
STI (Singapore)	2,814.12	0.29%	-12.69%
SET (Thailand)	1,420.87	0.89%	-11.08%
Crude oil (\$/barrel)	44.27	-1.99%	-27.13%
Gold (\$/ounce)	1,816.55	1.86%	19.69%

- Excited by the new news about the stimulus package, the Dow Jones sometimes broke out more than 400 points, the S&P 500 set a new peak. The Dow Jones industrial average rose 185.28 points, or 0.6%, to 29,823.92 points. The 30-stock index rose more than 400 points at the intraday high. The S&P 500 rose 1.1 percent, or 40.82 points, to 3,662.45 points, marking a record high at the close. The Nasdaq Composite rose 1.3 percent, or 156.37 points, to 12,355.11, also closing at a record high.

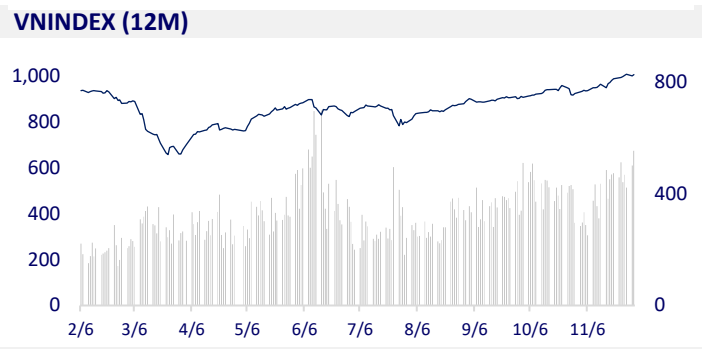
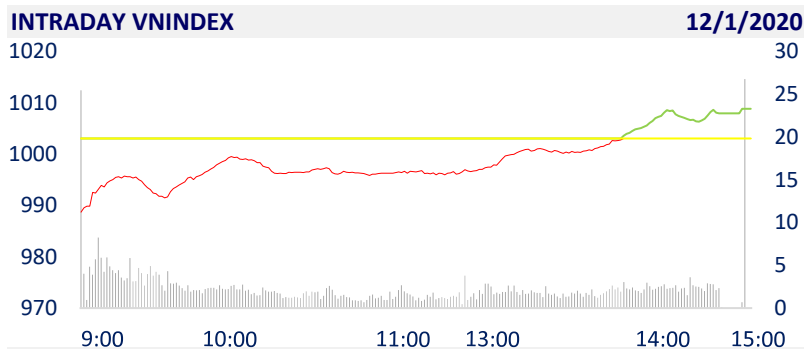
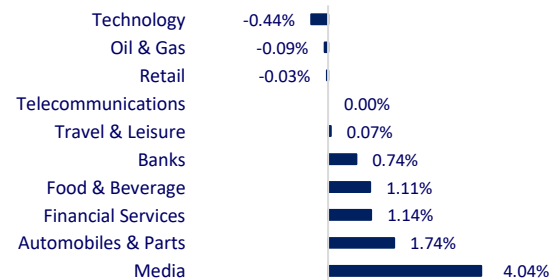
VIETNAM ECONOMY	1D (bps)	YTD (bps)
Vnibor	0.10%	0
Deposit interest 12M	5.80%	0
5 year-Gov. Bond	1.16%	-19
10 year-Gov. Bond	2.29%	-55
USD/VND	23,228	-0.02%
EUR/VND	28,618	0.97%
CNY/VND	3,555	0.08%

- The Ministry of Finance has just issued Circular 100/2020 / TT-BTC abolishing a number of legal documents issued and jointly issued by the Minister of Finance in the fields of customs; import tax and export tax; fees and charges...

VIETNAM STOCK MARKET	1D	YTD
VN-INDEX	1,008.87	0.58%
VN30	976.35	1.08%
HNX	148.93	0.83%
UPCOM	67.81	1.36%
Net Foreign buy (B)	400.77	
Total trading value (B)	13,663.92	5.60%

- Foreign investors' trade also took place relatively positively when they net bought on all 3 exchanges with a total value of over 400 billion dong. Foreign investors' buying power focused on FUEVFVND (194.3 billion VND), VNM (97.9 billion VND), VPB (83.2 billion VND) ...

ETF & DERIVATIVES	1D	YTD
FUESSV50	14,300	10.85%
E1VFN30	16,320	9.53%
VN30F2106	974.0	1.23%
VN30F2103	889.4	0.00%
VN30F2101	977.0	1.30%
VN30F2012	980.3	1.48%

CHANGE IN PRICE BY SECTOR

EVENT CALENDAR

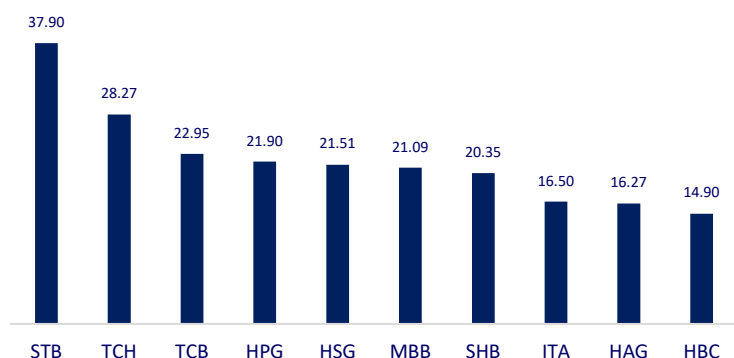
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ADP	12/2/2020	12/3/2020	12/18/2020	Cash		500
DBM	12/2/2020	12/3/2020	12/25/2020	Cash		1,200
OPC	12/2/2020	12/3/2020	12/11/2020	Cash		1,000
SEP	12/3/2020	12/4/2020	12/15/2020	Cash		1,800
DHT	12/3/2020	12/4/2020	1/29/2021	Cash		1,000
ANV	12/3/2020	12/4/2020	12/30/2020	Cash		1,000
IDV	12/3/2020	12/4/2020	12/14/2020	Cash		1,000

SELECTED NEWS

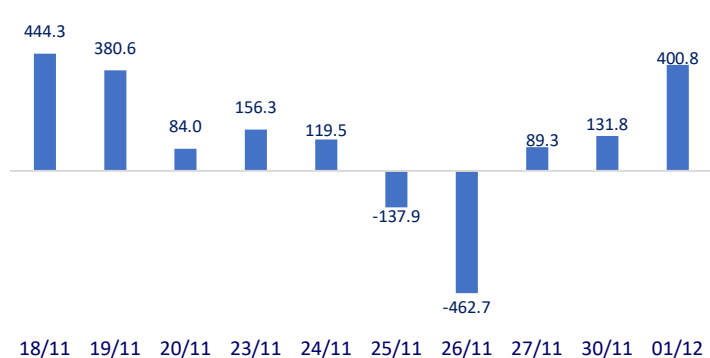
- November PMI fell below 50 points for the first time in three months, reaching 49.9 points
- China tightens to import pangasius, Vietnamese enterprises avoid offering low prices
- More than 13,600 billion highway connecting the city. HCM - Moc Bai will be invested in the BOT form
- Surpassing Apple, Xiaomi becomes the third largest smartphone company in the world
- OPEC + postpones the negotiation until December 3 because there is still a disagreement, the oil price plummeted
- There is a state-owned enterprise defaulting billions of dollars, the Chinese banking industry is at risk of being 'swept away'

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	92,000	-1.08%	-0.43%	2,093,740	1,609,880	- HDB: HDB was sold strongly by foreign investors with the value of 993 billion dong in the last 11 months.
BID	41,700	0.00%	2.46%	5,784,630	4,868,820	
CTG	33,900	1.19%	3.51%	20,031,610	16,062,250	- Despite the impact of the epidemic, not only in big cities like Hanoi and Ho Chi Minh City, house prices are also "anchored", but in neighboring provinces, real estate prices also do not tend to decrease heat
TCB	24,500	1.66%	3.59%	41,219,860	35,493,510	
VPB	27,900	4.10%	8.77%	20,388,480	14,691,390	- WTI crude oil price delivered in January 2021 stood at 44.03 USD / barrel, down 0.52 USD / barrel during the session.
MBB	20,850	2.46%	7.75%	66,152,790	31,249,100	
HDB	22,300	1.36%	10.78%	12,861,020	9,249,210	-
EIB	17,150	-0.29%	0.00%	685,320	758,840	
STB	15,450	5.46%	6.55%	80,420,620	68,054,220	- SBT: SBT will issue VND 700 billion of unsecured bonds. The maximum bond term is 3 years.
NVL	60,600	0.00%	-1.46%	1,785,670	2,391,460	
TCH	20,550	5.38%	2.24%	49,025,230	32,812,460	- HPG: Mr. Tran Dinh Long has bought 24 million HPG shares as registered, increasing his ownership to 26.08% of capital (864m shares). This is an agreement purchase transaction from Mr. Doan Gia Cuong - Vice Chairman of the Board of Directors, implemented on November 30. Accordingly, Mr. Cuong lowered his ownership to 41.5 million shares (1.25% of capital).
KDH	26,550	-0.75%	1.53%	3,127,450	2,635,150	
ROS	2,160	-0.92%	-1.82%	10,778,240	11,730,860	-
GAS	83,500	0.00%	1.21%	3,344,600	2,297,390	
POW	10,100	0.00%	2.02%	21,539,380	16,183,460	-
PLX	50,600	-0.39%	0.80%	1,654,890	1,415,000	
VIC	105,000	1.06%	0.96%	2,145,290	1,577,970	-
VHM	83,300	0.85%	-0.60%	5,085,050	4,881,020	
VRE	28,250	0.18%	1.07%	9,314,730	10,006,070	-
VNM	109,700	1.39%	0.09%	4,555,720	4,219,880	
SAB	193,500	1.04%	3.34%	186,960	186,140	-
MSN	83,000	1.22%	1.22%	1,669,760	1,650,350	
SBT	18,500	2.49%	0.27%	10,481,090	6,435,790	-
VJC	118,000	0.43%	0.00%	898,750	835,440	
FPT	55,200	-0.36%	-0.72%	5,355,890	4,728,160	-
MWG	116,000	0.00%	3.57%	2,535,650	2,357,470	
PNJ	78,000	0.13%	2.77%	1,735,300	1,682,600	-
REE	48,450	-0.31%	5.33%	571,300	788,740	
SSI	19,400	0.78%	2.37%	20,292,370	15,601,920	-
HPG	35,600	0.28%	-5.07%	56,082,830	33,655,640	

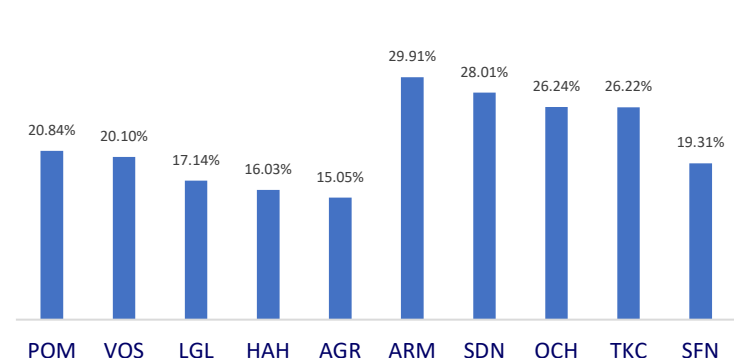
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

