

GLOBAL MARKET	1D	YTD	YTD
DJI	29,969.52	0.29%	5.01%
S&P500	3,666.72	-0.06%	13.49%
NASDAQ	12,377.18	0.23%	37.94%
VIX	21.28	0.52%	
FTSE 100	6,490.27	0.42%	-13.95%
DAX	13,252.86	-0.45%	0.03%
CAC40	5,574.36	-0.15%	-6.75%
Nikkei	26,809.37	0.03%	13.33%
Shanghai	3,442.14	-0.21%	11.62%
Kospi	2,696.22	0.76%	22.69%
Hang Seng	26,728.50	0.74%	-6.06%
STI (Singapore)	2,822.34	0.41%	-12.43%
SET (Thailand)	1,438.32	1.44%	-9.98%
Crude oil (\$/barrel)	45.89	1.71%	-24.46%
Gold (\$/ounce)	1,843.30	0.59%	21.45%

- At the end of the 3/12 session, US stocks were mixed when they saw a sell-off at the end of the day, after news outlets reported that Pfizer was delaying the implementation of Covid-19 vaccine this year due to supply chain problem. The S&P 500 fell 2.29 points, or 0.1%, to 3,666.72 points, after hitting an all-time high earlier in the session. The Dow Jones industrial average rose 85.73 points, or 0.3%, to 29,969.52 points. At the beginning of the session, the blue-chip index rose more than 200 points as Boeing shares soared. Nasdaq Composite rose 0.2 percent, or 27.82 points, to 12,377.18 points.

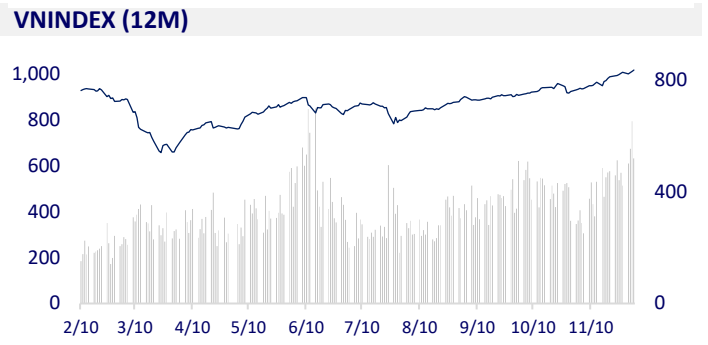
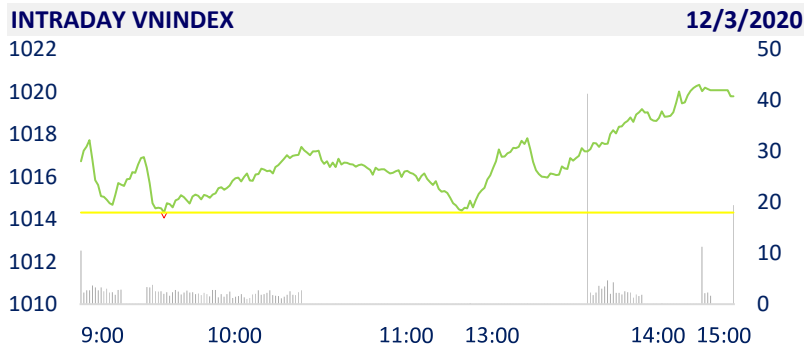
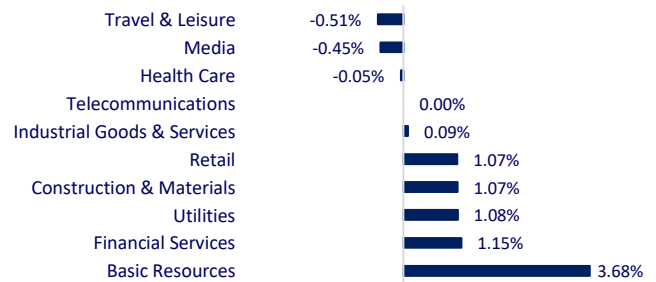
VIETNAM ECONOMY	1D (bps)	YTD (bps)
Vnibor	0.10%	0
Deposit interest 12M	5.80%	0
5 year-Gov. Bond	1.78%	48
10 year-Gov. Bond	2.25%	14
USD/VND	23,228	0.00%
EUR/VND	28,813	0.32%
CNY/VND	3,571	0.31%

- Macro economy is stable, inflation is controlled at a low level; Consumer price index (CPI) in November 2020 decreased by 0.01% over the previous month, increased by 0.08% compared to December 2019 and by 1.48% over the same period last year.

VIETNAM STOCK MARKET	1D	YTD
VN-INDEX	1,019.80	0.54%
VN30	985.44	0.56%
HNX	151.99	0.79%
UPCOM	69.02	0.61%
Net Foreign buy (B)	435.15	
Total trading value (B)	11,351.49	-27.76%

- Foreign investors became active again when they bought 45.8 million shares, worth 1,245 billion VND, while selling 30.6 million shares, worth 800.6 billion VND. Total net buying volume reached 15.3 million shares, equivalent to 435 billion VND

ETF & DERIVATIVES	1D	YTD
FUESSV50	14,400	11.63%
E1VFN30	16,650	11.74%
VN30F2106	978.3	0.18%
VN30F2103	889.4	0.00%
VN30F2101	985.1	0.73%
VN30F2012	988.0	0.92%

CHANGE IN PRICE BY SECTOR

EVENT CALENDER

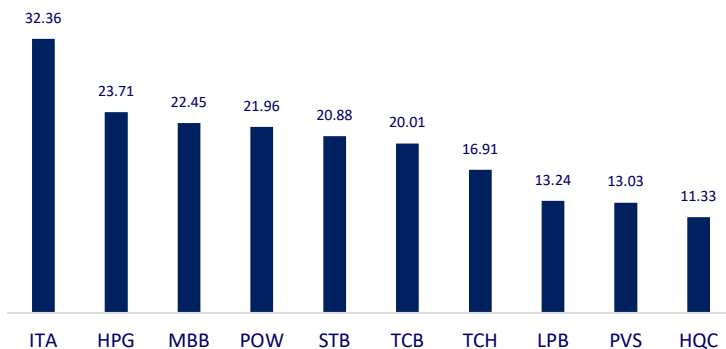
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
RCL	12/4/2020	12/7/2020	12/22/2020	Cash		400
FCN	12/4/2020	12/7/2020	12/18/2020	Cash		500
NTC	12/4/2020	12/7/2020	1/29/2021	Cash		6,000
CVN	12/7/2020	12/8/2020	12/18/2020	Cash		2,000
TVB	12/8/2020	12/9/2020	12/21/2020	Cash		1,000
PNJ	12/8/2020	12/9/2020	12/22/2020	Cash		600
PHR	12/8/2020	12/9/2020	2/4/2021	Cash		2,500

SELECTED NEWS

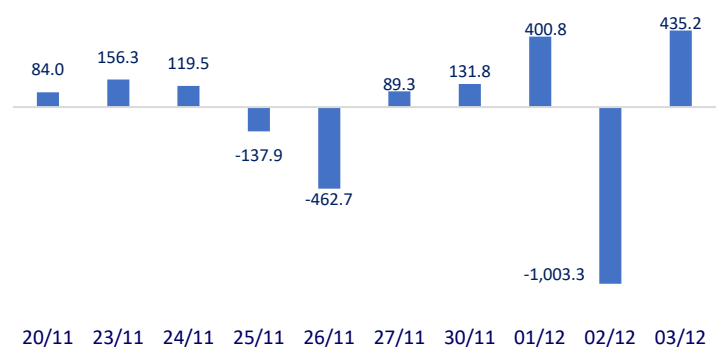
- Deposits in the banking system are still strong
- By the end of November, HNX's market capitalization reached nearly 260 trillion dong
- 13,038 enterprises in the HCM city suspended operations in November
- China overtook the US to become the EU's top trading partner
- The US House of Representatives passed laws blocking Chinese companies on the US stock exchange
- Record of more than 100,000 hospitalizations due to Covid-19 in one day in the US

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	93,500	0.00%	-0.53%	1,236,080	1,255,000	- By the end of 2020, the deposit interest rates in the market will continue to drop as 3 major banks recently reduced their deposit interest rates by 0.2 bps for many terms. VCB reduced the deposit interest rate by 0.2 bps for some long-term periods. BIDV's interest rates for 12 - 36 month terms dropped by 0.2 bps to 5.6%/year. CTG, the term interest rate for 12 months or more is currently only 5.6%/year, down 0.2%/year compared to November.
BID	41,600	0.24%	-2.35%	3,119,800	3,578,890	
CTG	33,800	0.15%	-0.73%	10,299,760	12,910,170	
TCB	25,000	-0.40%	5.93%	24,881,300	34,936,650	
VPB	28,300	2.17%	4.04%	14,261,640	12,400,860	
MBB	21,000	-1.64%	7.69%	60,112,740	40,761,640	- The supply of Binh Duong apartment market is similar to that of Ho Chi Minh City in the first 9 months of the year, the selling price also increases by 21%, equivalent to about 30-35 million VND/m2.
HDB	21,800	-1.13%	8.50%	8,876,190	8,901,500	
EIB	17,200	0.00%	-0.29%	594,430	676,520	
STB	15,650	1.62%	7.93%	41,928,220	48,870,430	
NVL	60,400	-0.17%	-0.98%	1,425,520	1,859,580	
TCH	20,050	0.00%	-2.91%	34,056,140	28,026,420	- Oil prices have risen more than 1% as the market waits for an agreement from the producers on output
KDH	27,050	0.74%	3.05%	4,333,820	3,595,750	
ROS	2,220	2.78%	1.83%	20,712,180	19,469,640	
GAS	84,500	0.60%	1.44%	1,646,990	2,174,130	
POW	11,400	5.56%	15.38%	42,001,950	39,333,540	
PLX	50,600	-0.59%	-1.56%	1,338,710	1,230,420	-
VIC	105,800	0.76%	-0.28%	1,116,380	1,471,980	
VHM	84,900	-0.35%	2.66%	2,568,540	3,425,490	
VRE	28,400	-0.35%	1.79%	6,667,690	10,886,830	
VNM	109,500	0.46%	-0.36%	2,255,790	3,216,350	
SAB	195,000	-0.91%	1.04%	158,700	189,540	- SBT: Mr. Le Duc Ton, Director of branch registered to sell 100,000 shares from December 4 to December 29 by agreement and matching method. If the transaction is successful, he will only hold more than 63,000 shares.
MSN	83,400	0.24%	-0.36%	975,900	1,193,830	
SBT	18,950	-0.26%	6.16%	5,505,770	5,515,600	
VJC	118,800	-0.59%	-1.08%	618,710	750,440	
FPT	55,600	0.00%	-0.18%	3,041,260	2,844,330	
MWG	114,700	0.61%	1.68%	2,681,860	1,788,780	- PNJ: announced the implementation of the plan to issue shares under the Employee Selection Program (ESOP) in 2020. The volume is expected to be nearly 2.32 million shares, equivalent to 1.03%.
PNJ	77,500	0.65%	1.71%	1,890,980	1,266,340	
REE	47,200	-2.28%	1.72%	1,170,370	777,740	
SSI	20,200	2.54%	5.48%	16,574,250	14,891,990	
HPG	36,850	4.39%	4.99%	47,351,750	34,884,940	

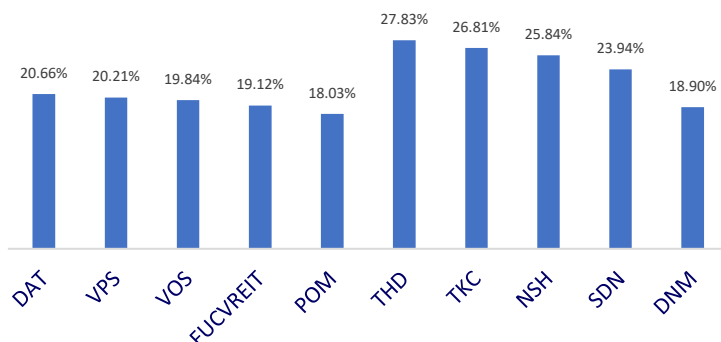
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

