

GLOBAL MARKET	1D	YTD	YTD
DJI	30,173.88	0.35%	5.73%
S&P500	3,702.25	0.28%	14.59%
NASDAQ	12,582.77	0.50%	40.24%
VIX	20.68	-2.91%	
FTSE 100	6,558.82	0.05%	-13.04%
DAX	13,278.49	0.06%	0.22%
CAC40	5,560.67	-0.23%	-6.98%
Nikkei	26,467.08	-0.30%	11.88%
Shanghai	3,410.18	-0.19%	10.58%
Kospi	2,700.93	-1.62%	22.90%
Hang Seng	26,304.56	-0.76%	-7.55%
STI (Singapore)	2,825.63	0.00%	-12.33%
SET (Thailand)	1,478.92	2.01%	-7.44%
Crude oil (\$/barrel)	45.53	-0.33%	-25.05%
Gold (\$/ounce)	1,872.70	0.20%	23.39%

- At the end of the 8/12 session, US stocks hit a historic peak when Pfizer started distributing vaccines in the UK, creating expectations for the economy to recover in the near future. The Dow Jones industrial average rose 104.09 points, or 0.4%, to close at 30,173.88 points. The 30-stock Dow index hit an intraday record of 30,246.22 points. The S&P 500 rose 0.3 percent to 3,702.25 points, the mark of which it closed above 3,700 points for the first time. Nasdaq Composite rose 0.5% to 12,582.77 points.

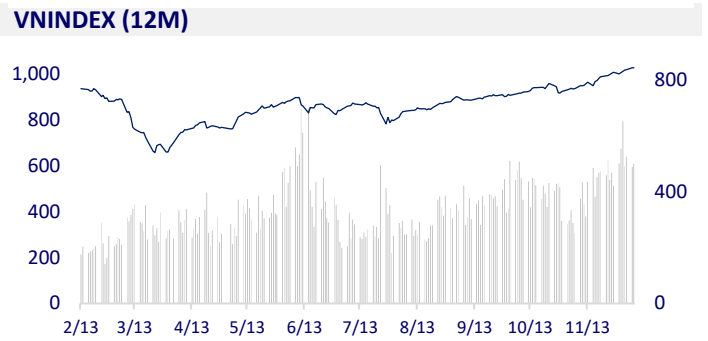
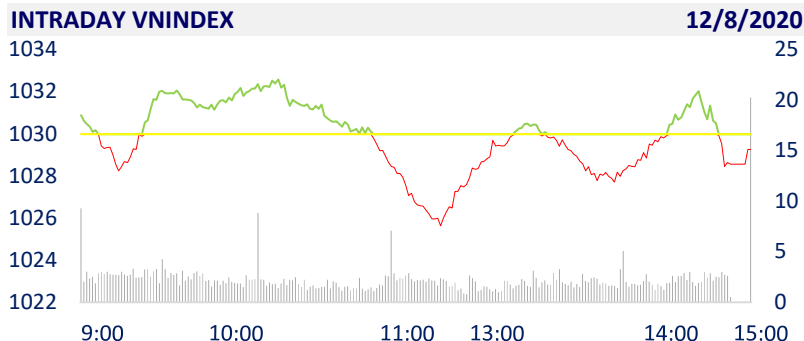
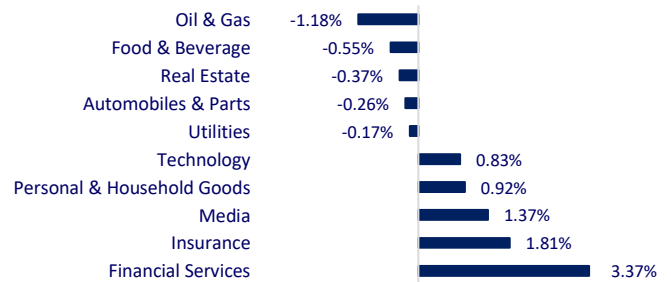
VIETNAM ECONOMY	1D (bps)	YTD (bps)
Vnibor	0.11%	0
Deposit interest 12M	5.80%	0
5 year-Gov. Bond	1.29%	5
10 year-Gov. Bond	2.07%	2
USD/VND	23,223	0.00%
EUR/VND	28,726	0.04%
CNY/VND	3,575	-0.06%

- The market is going to have a peak season for payment, but the system's liquidity balance is still favorable, interest rates in many markets are maintained at a record low. At December 7 session, the average VND interbank offered rate remained unchanged for most terms from 1 month and below, except for a decrease of 0.01 bp for 2-week terms compared to the session last weekend.

VIETNAM STOCK MARKET	1D	YTD
VN-INDEX	1,029.26	-0.07%
VN30	993.61	0.16%
HNX	156.61	1.56%
UPCOM	68.94	0.35%
Net Foreign buy (B)	-74.68	
Total trading value (B)	12,078.66	7.57%

- Session 8/12: Foreign investors turned to be net sellers, VN-Index ended a series of 5 consecutive gaining sessions. They net sold on all 3 exchanges with a total value of 75 billion dong. Selling force focused on a few stocks such as GEX, GMD, VIC ...

ETF & DERIVATIVES	1D	YTD
FUESSV50	14,500	12.40%
E1VFN30	16,630	11.61%
VN30F2106	990.0	0.26%
VN30F2103	889.4	0.00%
VN30F2101	991.5	-0.08%
VN30F2012	993.0	-0.15%

CHANGE IN PRICE BY SECTOR

EVENT CALENDER

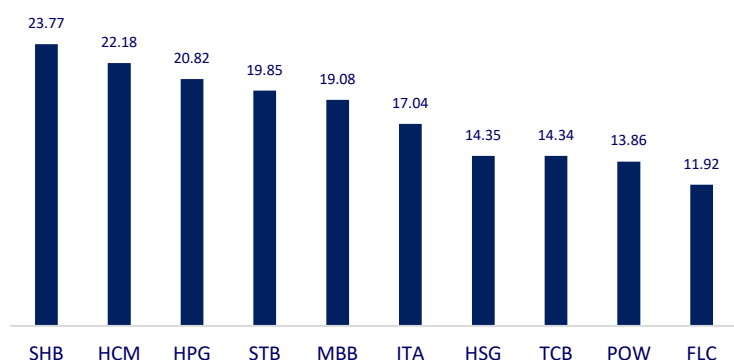
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
IN4	12/9/2020	12/10/2020	12/28/2020	Cash		1,000
PGI	12/10/2020	12/11/2020	12/28/2020	Cash		1,000
IN4	12/9/2020	12/10/2020	12/28/2020	Cash		1,000
CEG	12/10/2020	12/11/2020	12/25/2020	Cash		500
BNA	12/10/2020	12/11/2020	1/11/2021	Cash		500
TVB	12/10/2020	12/11/2020	12/23/2020	Cash		1,000
SEB	12/14/2020	12/15/2020	12/25/2020	Cash		900

SELECTED NEWS

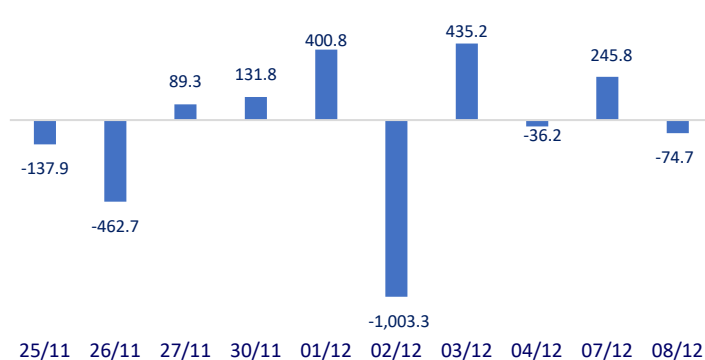
- The Ministry of Transport proposes to build Ho Chi Minh City - Binh Phuoc expressway
- Before the high season, interest rates remained in record low areas
- Disbursement of ODA capital 2020: Mission impossible
- Japan announced a stimulus package of 708 billion USD
- Fed: Economic activity in many US regions stagnated in November
- Chinese exports hit a record

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	93,100	0.00%	1.20%	1,128,380	1,170,080	- HDB: HDBank joined the Trade Finance Program of ADB since 2016 as the Bank to issue L/C and after 4 years, the credit limit for HDBank increased by 3 times compared to the beginning. Up to now, HDBank has become one of the few L/C confirmation banks issued by foreign banks, through the program of ADB.
BID	42,700	-0.70%	2.40%	3,403,780	4,964,910	
CTG	34,500	-0.58%	1.77%	13,348,110	14,979,060	
TCB	25,000	-0.20%	2.04%	24,869,180	27,955,220	
VPB	28,350	0.89%	1.61%	8,260,550	11,286,330	
MBB	21,350	2.15%	2.40%	35,450,410	29,304,100	
HDB	22,200	1.60%	-0.45%	6,805,890	6,440,920	
EIB	17,050	-0.87%	-0.58%	709,830	607,320	
STB	15,850	1.93%	2.59%	52,517,000	39,083,530	
NVL	60,600	0.17%	0.00%	2,409,430	2,711,480	
TCH	19,450	-1.52%	-5.35%	16,506,700	23,429,160	
KDH	27,250	0.18%	2.64%	2,783,750	2,478,420	
ROS	2,200	-0.90%	1.85%	10,590,270	16,032,430	- The WTI price is estimated to have decreased by more than 0.5% to \$45.45/barrel, Brent crude is estimated to have decreased by nearly 0.5% to \$48.30/barrel.
GAS	86,100	-0.23%	3.11%	1,840,230	2,108,930	
POW	11,350	-0.87%	12.38%	24,665,420	30,517,590	- VIC: was one of the three stocks that were sold the most by foreign investors yesterday with a value of 28 billion dong.
PLX	50,700	-1.17%	0.20%	1,189,800	1,547,000	
VIC	105,000	-0.76%	0.00%	1,260,830	1,516,590	
VHM	84,400	-0.35%	1.32%	2,454,730	3,747,530	- VNM: Vinamilk will spend VND2,000b to pay the second dividend of 2020. VNM pays 10% cash dividend in term 2/2020. Final registration date 5/1/2021 and payment date 26/2/2021
VRE	28,200	-0.35%	-0.18%	5,852,240	9,894,560	
VNM	109,200	-0.73%	-0.46%	2,386,100	3,266,910	
SAB	206,000	-0.48%	6.46%	216,450	307,510	- HPG: Mr. Nguyen Ngoc Quang, a member of the Board of Directors of Hoa Phat Group (HoSE: HPG) has just registered to sell 1 million HPG shares to serve personal financial needs. Trading method is order matching and agreement. The implementation period is from December 10 to January 8, 2021.
MSN	85,500	-0.58%	3.01%	2,708,320	1,512,140	
SBT	19,050	-0.26%	2.97%	4,254,350	4,570,120	
VJC	118,500	0.42%	0.42%	706,440	766,060	
FPT	56,200	0.90%	1.81%	4,033,220	4,083,550	
MWG	114,500	0.17%	-1.29%	1,673,060	1,892,040	
PNJ	78,500	0.77%	1.41%	1,303,750	1,215,060	
REE	46,500	-0.85%	-4.02%	673,920	837,350	
SSI	21,900	6.57%	12.89%	27,400,600	18,127,540	
HPG	38,400	0.52%	7.87%	34,664,530	38,925,530	

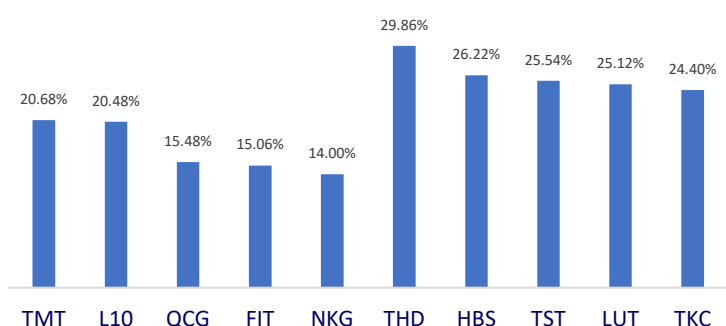
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

