

GLOBAL MARKET		1D	YTD
DJI	29,861.55	-0.62%	4.64%
S&P500	3,647.49	-0.44%	12.90%
NASDAQ	12,440.04	0.50%	38.64%
VIX	24.72		
FTSE 100	6,531.83	-0.23%	-13.40%
DAX	13,223.16	0.83%	-0.20%
CAC40	5,527.84	0.37%	-7.53%
Nikkei	26,732.44	0.30%	13.00%
Shanghai	3,369.12	0.66%	9.25%
Kospi	2,762.20	-0.28%	25.69%
Hang Seng	26,389.52	-0.44%	-7.25%
STI (Singapore)	2,858.14	1.29%	-11.32%
SET (Thailand)	1,476.13	-0.44%	-7.62%
Crude oil (\$/barrel)	46.80	0.39%	-22.96%
Gold (\$/ounce)	1,830.30	-0.51%	20.60%

Governor of New York warned earlier in the day that the city may soon "shut down completely." His comments put pressure on the Dow Jones and S&P 500. Other regions of the US, as well as other countries - have already taken stricter social distancing measures. In the UK, the country's health minister said London would impose strict restrictions. Best. The Dow Jones closed down 184.82 points, or 0.6%, at 29,861.55 points. At the intraday high, the Dow rallied more than 200 points and hit an all-time high. The S&P 500 index lost 0.4% to 3,647.49 points. The Nasdaq Composite was positive, up 0.5 percent to 12,440.04 points.

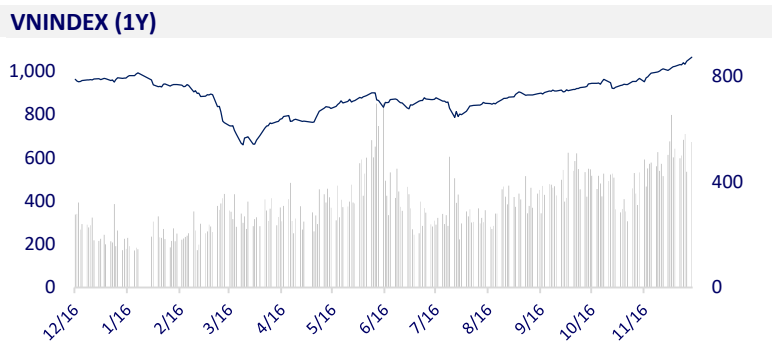
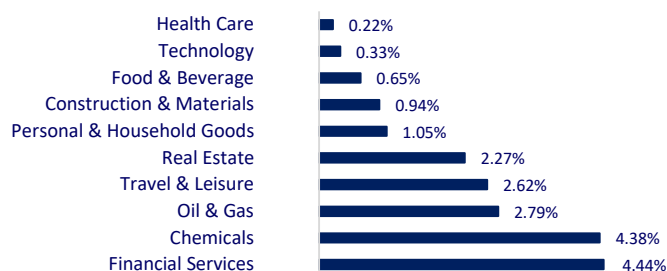
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.11%	0	-132
Deposit interest 12M	5.80%	0	-70
5 year-Gov. Bond	1.28%	0	-271
10 year-Gov. Bond	2.10%	3	-260
USD/VND	23,220	-0.02%	-0.04%
EUR/VND	28,824	0.27%	8.36%
CNY/VND	3,565	-0.08%	4.98%

Estimated total state budget revenue in 2021 is 1,343 million VND and total expenditure is 1,687 million VND, corresponding to a deficit of nearly 344,000 billion VND. Equal to about 4% of GDP. In which, the central budget deficit is 318,870 billion dong (3.7% GDP) and the local budget deficit is 24,800 billion dong (0.3% GDP).

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,064.09	1.73%	10.73%
VN30	1,024.28	1.55%	16.52%
HNX	165.74	2.11%	61.68%
UPCOM	69.36	0.93%	22.65%
Net Foreign buy (B)	-457.54		
Total trading value (B)	16,230.08	33.82%	363.72%

Foreign investors net sold over 480 billion dong on HOSE and net bought slightly on HNX, in total, both exchanges net sold nearly 460 billion dong. Net selling focused on TMS, GMD and VRE shares on HOSE. VCS and PVS were the most net bought stocks on the HNX.

ETF & DERIVATIVES		1D	YTD
FUESSV50	14,900	1.02%	17.79%
E1VFN30	17,110	1.12%	15.92%
FUESSV30	12,680	1.28%	
FUEVFN30	15,930	0.82%	
VN30F2106	1,024.1	2.33%	
VN30F2103	889.4	0.00%	
VN30F2101	1,025.0	1.73%	
VN30F2012	1,026.0	1.78%	

CHANGE IN PRICE BY SECTOR

EVENT CALENDER

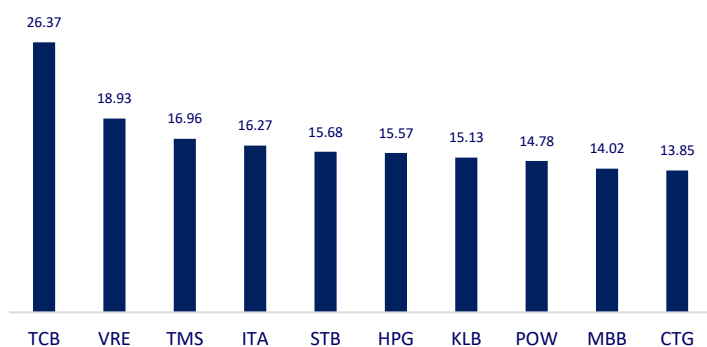
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CAV	12/15/2020	12/16/2020	12/31/2020	Cash		1,000
PGC	12/15/2020	12/16/2020	12/30/2020	Cash		1,200
PLC	12/16/2020	12/17/2020	12/30/2020	Cash		1,000
TMS	12/16/2020	12/17/2020	12/31/2020	Cash & Stock	100:15	500
TFC	12/16/2020	12/17/2020	12/30/2020	Cash		250
MSN	12/17/2020	12/18/2020	12/30/2020	Cash		1,000
CTG	12/17/2020	12/18/2020	1/21/2021	Cash		500

SELECTED NEWS

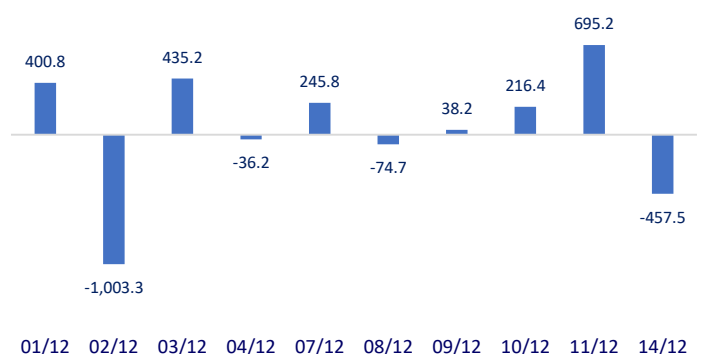
- Vietnam and South Korea agreed to allow a number of priority cases to enter without quarantine.
- Vietnam - UK completed the negotiation of a bilateral trade agreement
- Up to now, there are 97 countries investing in Hanoi with a total valid capital of 47.7 billion USD, disbursement of about 28.5 billion USD.
- Singapore approves Pfizer's Covid-19 vaccine
- Mr. Joe Biden is officially confirmed to win the election, Mr. Joe Biden currently has 302 electoral votes, exceeding 270 votes needed.
- China fined Alibaba, a Tencent subsidiary, under antitrust law for M & A deals from many years ago.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	99,900	2.78%	7.30%	1,503,680	1,331,550	- VCB: Notice of stock trading by an insider Le Hoang Tung - selling 10,000 shares.
BID	46,500	1.53%	8.14%	5,179,930	4,762,100	
CTG	35,400	1.87%	2.02%	18,839,620	21,123,200	- CTG: BOD's resolution on approving the plan to deduct funds in 2018. VietinBank signed a 16-year exclusive insurance distribution agreement with Manulife.
TCB	26,200	2.14%	4.59%	30,444,190	25,287,980	
VPB	28,700	1.41%	2.14%	8,320,260	9,667,890	- VPB: Announcing an insider trading in shares of Duong Thi Thu Thuy - selling 150,000 shares.
MBB	21,850	1.63%	4.55%	30,406,390	23,227,460	
HDB	22,350	0.45%	2.29%	8,084,630	7,507,280	
EIB	17,200	0.58%	0.00%	729,640	608,900	
STB	15,950	0.95%	2.57%	37,738,840	35,590,730	
NVL	64,400	0.78%	6.45%	3,231,320	3,333,440	- TCH: BOD resolution on the payment of dividends in 2020 in cash at the rate of 5%.
TCH	19,250	0.52%	-2.53%	8,366,600	18,019,110	
KDH	28,300	1.25%	4.04%	3,106,050	3,017,870	- KDH: Report on changes in the ownership of a group of foreign investors related to being a major shareholder
ROS	2,180	0.46%	-1.80%	13,021,570	14,281,000	
GAS	87,000	1.05%	0.81%	1,708,450	1,793,460	
POW	11,900	2.15%	3.93%	23,905,070	28,934,250	
PLX	54,500	2.83%	6.24%	2,001,950	1,892,300	
VIC	108,900	1.97%	2.93%	1,679,050	1,825,860	
VHM	87,000	2.35%	2.72%	4,445,480	4,742,470	
VRE	30,000	4.90%	6.01%	27,757,130	23,532,770	
VNM	113,400	0.71%	3.09%	4,626,900	4,405,620	- VNM: BOD's resolution on approving the content of establishing joint venture project in ASEAN
SAB	204,000	-0.34%	-1.45%	96,840	152,450	
MSN	84,500	0.00%	-1.74%	1,578,110	2,253,100	
SBT	19,800	5.32%	3.66%	6,812,140	6,135,320	
VJC	127,000	3.93%	7.63%	1,146,110	1,005,630	- PNJ: BOD's resolution on the plan to handle unsold ESOP shares.
FPT	57,200	0.35%	2.69%	2,206,240	3,096,520	- SSI: Announce a transaction to repurchase ESOP shares in 2020 with a volume of more than 1.9 million shares.
MWG	115,700	1.22%	1.22%	1,503,380	2,123,170	
PNJ	77,600	0.26%	-0.39%	818,220	1,245,370	
REE	47,550	0.11%	1.39%	816,000	1,130,990	
SSI	25,150	6.79%	22.38%	20,822,080	16,861,130	
HPG	39,250	1.16%	2.75%	23,679,310	30,203,330	

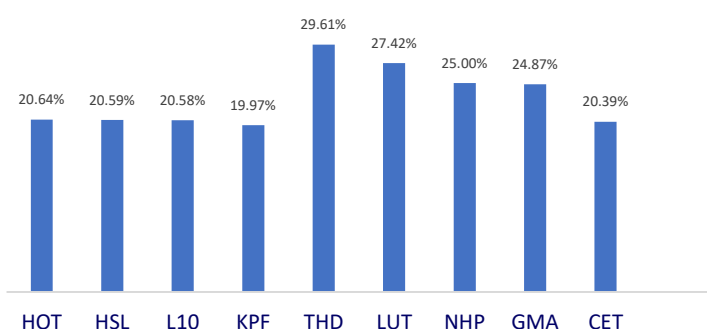
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

