

GLOBAL MARKET		1D	YTD
DJI	30,199.31	1.13%	5.82%
S&P500	3,694.62	1.29%	14.36%
NASDAQ	12,595.06	1.25%	40.37%
VIX	22.89		
FTSE 100	6,513.32	-0.28%	-13.64%
DAX	13,362.87	1.06%	0.86%
CAC40	5,530.31	0.04%	-7.49%
Nikkei	26,687.84	-0.17%	12.81%
Shanghai	3,367.23	-0.06%	9.19%
Kospi	2,756.82	-0.19%	25.44%
Hang Seng	26,207.29	-0.69%	-7.89%
STI (Singapore)	2,856.72	-0.05%	-11.36%
SET (Thailand)	1,477.21	0.07%	-7.55%
Crude oil (\$/barrel)	47.53	1.56%	-21.76%
Gold (\$/ounce)	1,855.15	1.36%	22.23%

The US Congress approved a new stimulus package, the S&P 500 ended a 4-day losing streak, Nasdaq hit a new peak. The Dow Jones industrial average rose 337.76 points, or 1.1%, to 30,199.31 points. The S&P 500 rose 1.3%, or 47.13 points, to close with 3,694.62 points, ending a 4-day losing streak. Nasdaq Composite rose 1.3 percent, or 155.02 points, to 12,595.06, hitting a new high.

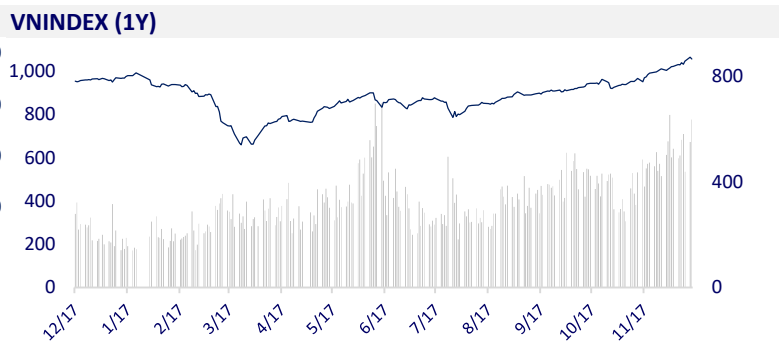
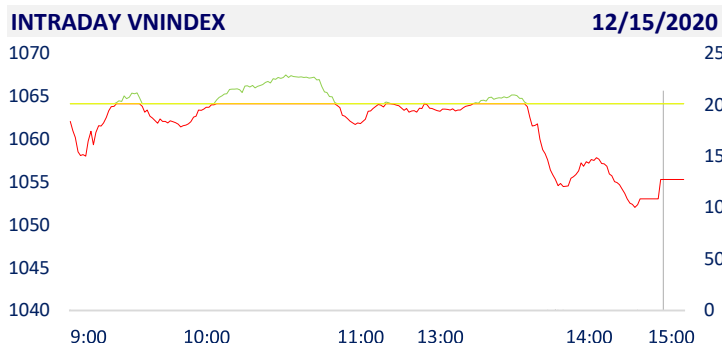
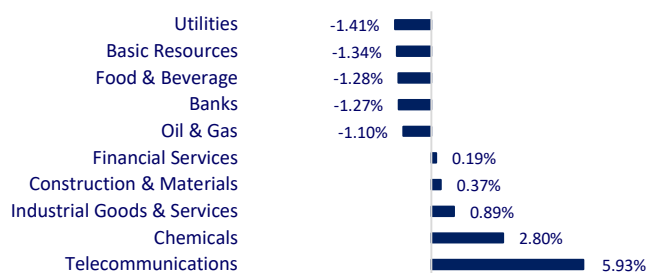
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.11%	0	-132
Deposit interest 12M	5.80%	0	-70
5 year-Gov. Bond	1.22%	-6	-277
10 year-Gov. Bond	2.07%	-3	-263
USD/VND	23,220	0.00%	-0.04%
EUR/VND	28,810	-0.05%	8.30%
CNY/VND	3,571	0.17%	5.15%

The General Department of Customs informs that the import and export of goods are showing many positive signs. Specifically, November export value reached more than 25 billion USD, down 7.4% compared to October. Meanwhile, import value reached 24.7 billion USD, up 1.5%. In general, import-export turnover, in the past 11 months, the total import-export turnover of the country reached approximately US \$ 490 billion.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,055.27	-0.83%	9.81%
VN30	1,013.02	-1.10%	15.24%
HNX	167.87	1.29%	63.76%
UPCOM	69.62	0.37%	23.11%
Net Foreign buy (B)	-815.21		
Total trading value (B)	15,828.31	-2.48%	352.24%

Foreign investors suddenly turned to a net selling of nearly 824 billion dong on HOSE and a slight net buying of nearly 9 billion dong on HNX. In which, the net selling was focused on VNM, VRE and HPG on HOSE. VCS was the ticker that was bought the most on HNX.

ETF & DERIVATIVES		1D	YTD
FUESSV50	15,000	0.67%	18.58%
E1VFN30	17,000	-0.64%	15.18%
FUESSV30	12,500	-1.42%	
FUEVFN30	16,000	0.44%	
VN30F2106	1,016.3	-0.76%	
VN30F2103	889.4	0.00%	
VN30F2101	1,015.0	-0.98%	
VN30F2012	1,014.7	-1.10%	

**CHANGE IN PRICE BY SECTOR**

**EVENT CALENDER**

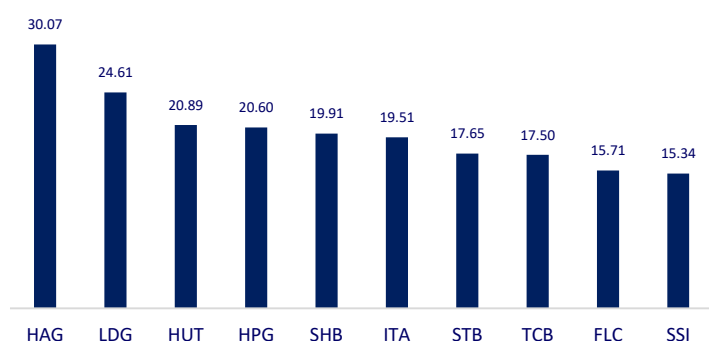
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PLC	12/16/2020	12/17/2020	12/30/2020	Cash		1,000
TMS	12/16/2020	12/17/2020	12/31/2020	Cash & Stock	100:15	500
TFC	12/16/2020	12/17/2020	12/30/2020	Cash		250
MSN	12/17/2020	12/18/2020	12/30/2020	Cash		1,000
CTG	12/17/2020	12/18/2020	1/21/2021	Cash		500
TRC	12/17/2020	12/18/2020	1/15/2021	Cash		1,000
KDC	12/17/2020	12/18/2020	1/18/2021	Cash		1,000

## SELECTED NEWS

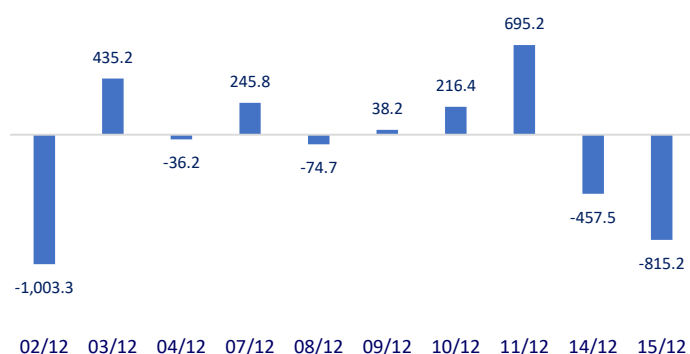
- NPLs will increase from 0.5 to 1 percentage point after Circular 01 allows credit institutions to restructure their debts, which expire in 2021.
- The US plans to impose a tax of up to 10% on Vietnamese tires because it thinks that the business is entitled to 6 levels of subsidy.
- The State will hold more than 50% shares of rice wholesalers and petroleum importers
- Sweden and France recorded a record high increase in the number of patients hospitalized by Covid19.
- The US implements Covid 19 vaccin of Pfizer-BioNTech for population.
- After the pandemic, inflation will engulf the world economy when the debt volume is too large and the balance sheets of banks are expanding.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	97,800	-2.10%	5.05%	2,170,620	2,326,190	- VCB: Vietcombank reduced another 1% interest rate for corporate loans; Notice of stock trading by a related person of an insider Nguyen Thi Minh Tam.
BID	46,100	-0.86%	7.96%	5,469,460	6,166,340	
CTG	35,000	-1.13%	1.45%	17,393,440	20,192,630	- VPB: Report on the results of an insider's purchase of ESOP shares.
TCB	26,150	-0.19%	4.60%	25,362,430	24,357,940	
VPB	28,100	-2.09%	-0.88%	8,672,580	11,135,280	
MBB	21,500	-1.60%	0.70%	22,847,180	23,880,880	
HDB	22,250	-0.45%	0.23%	7,367,860	11,467,210	
EIB	17,150	-0.29%	0.59%	596,830	682,660	
STB	15,950	0.00%	0.63%	37,008,430	39,869,620	
NVL	65,500	1.71%	8.09%	4,879,090	4,477,280	
TCH	19,100	-0.78%	-1.80%	9,453,420	15,273,380	
KDH	27,700	-2.12%	1.65%	4,046,590	4,495,390	
ROS	2,180	0.00%	-0.91%	13,514,940	16,570,970	
GAS	85,400	-1.84%	-0.81%	-	-	- PLX: Petrolimex Insurance Corporation (PJICO) wishes Petrolimex Group, which owns 40.95% capital, will continue to hold capital.
POW	11,650	-2.10%	2.64%	20,474,030	30,230,480	
PLX	53,900	-1.10%	6.31%	1,720,030	2,292,320	
VIC	107,000	-1.74%	1.90%	1,693,020	2,298,840	
VHM	86,000	-1.15%	1.90%	5,762,470	7,720,140	
VRE	30,100	0.33%	6.74%	20,213,560	23,551,720	
VNM	111,200	-1.94%	1.83%	6,798,250	7,161,990	- MSN: Report on the results of the second public offering of bonds in 2020 - VND 1,000 billion.
SAB	199,000	-2.45%	-3.40%	210,100	291,030	
MSN	84,500	0.00%	-1.17%	1,880,880	1,598,870	
SBT	19,600	-1.01%	2.89%	4,395,390	4,900,000	
VJC	125,000	-1.57%	5.49%	1,237,610	1,393,000	- VJC: Vietjet, IPP, Vietstar Airlines want to finance the adjustment plan of Tuy Hoa airport.
FPT	56,700	-0.87%	0.89%	-	-	
MWG	115,300	-0.35%	0.70%	2,380,190	2,650,280	- SSI: Announcing the SSC's decision on the revocation of the decision to approve the establishment of Nha Trang and Vung Tau branches
PNJ	77,100	-0.64%	-1.78%	1,752,510	1,736,110	
REE	47,500	-0.11%	2.15%	547,620	819,390	
SSI	25,500	1.39%	16.44%	29,404,100	26,504,540	
HPG	38,600	-1.66%	0.52%	31,456,530	34,519,030	

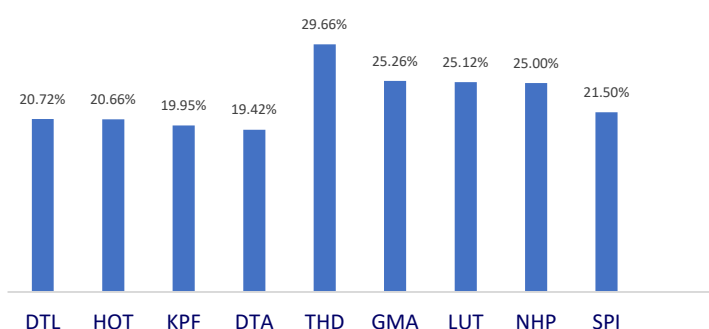
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

