

GLOBAL MARKET		1D	YTD
DJI	30,154.54	-0.15%	5.66%
S&P500	3,701.17	0.18%	14.56%
NASDAQ	12,658.19	0.50%	41.08%
VIX	22.50		
FTSE 100	6,570.91	0.88%	-12.88%
DAX	13,565.98	1.52%	2.39%
CAC40	5,547.68	0.31%	-7.20%
Nikkei	26,757.40	0.26%	13.11%
Shanghai	3,366.98	-0.01%	9.18%
Kospi	2,771.79	0.54%	26.12%
Hang Seng	26,460.29	0.97%	-7.00%
STI (Singapore)	2,872.80	0.56%	-10.87%
SET (Thailand)	1,482.09	0.33%	-7.24%
Crude oil (\$/barrel)	48.02	1.03%	-20.95%
Gold (\$/ounce)	1,870.25	0.81%	23.23%

The FED pledged to support the economy along with clear progress in the US fiscal stimulus negotiations, helping the S&P 500 index increase slightly. Closing Wednesday's session, the S&P 500 edged up 0.2 percent to 3,701.17, just below the record high closing. The Nasdaq Composite advanced 0.5 percent to 12,658.19, recording a record high of the session and an all-time high, as shares of Apple and Microsoft both rose more than 2 percent. Meanwhile, the Dow Jones lost 44.77 points (0.15%) to 30,154.54 points.

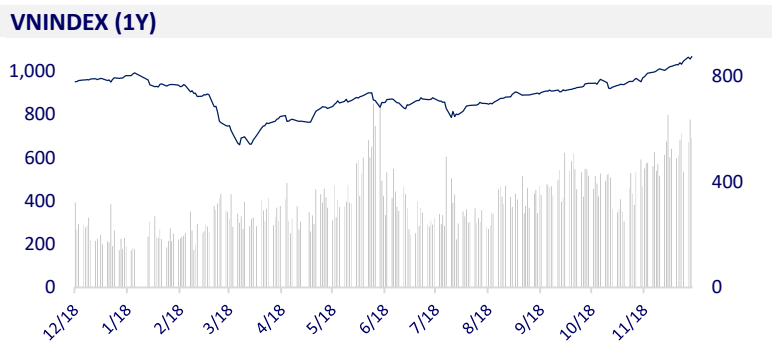
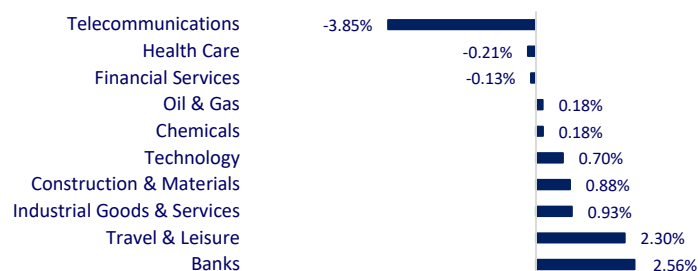
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.10%	-1	-133
Deposit interest 12M	5.80%	0	-70
5 year-Gov. Bond	1.21%	-1	-278
10 year-Gov. Bond	2.05%	-2	-265
USD/VND	23,220	0.00%	-0.04%
EUR/VND	28,912	0.35%	8.69%
CNY/VND	3,575	0.11%	5.27%

A quick and decisive response to the pandemic, skyrocketing exports and healthy public spending have helped Vietnam out of the global recession in 2020 and recover quickly. Analysts predict Vietnam may be among the highest growth groups in the world. While many other countries still record high rates of infection and mortality, Vietnam has only had more than 1,400 cases and 35 deaths.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,066.99	1.11%	11.03%
VN30	1,029.72	1.65%	17.14%
HNX	171.62	2.23%	67.42%
UPCOM	70.25	0.90%	24.23%
Net Foreign buy (B)	-222.77		
Total trading value (B)	13,652.66	-13.75%	290.08%

Foreign investors continued to net sell more than 222 billion VND in the market. VN-Index ended the session up 1.11%, reaching 1,066.99 points; The HNX-Index increased by 2.23%, reaching 171.62 points. Market breadth was completely inclined to buyers with 486 gainers and 243 losers.

ETF & DERIVATIVES		1D	YTD
FUESSV50	15,100	0.67%	19.37%
E1VFN30	17,300	1.76%	17.21%
FUESSV30	12,710	1.68%	
FUEVFN30	16,140	0.88%	
VN30F2106	1,033.4	1.68%	
VN30F2103	889.4	0.00%	
VN30F2101	1,032.9	1.76%	
VN30F2012	1,028.0	1.31%	

CHANGE IN PRICE BY SECTOR

EVENT CALENDER

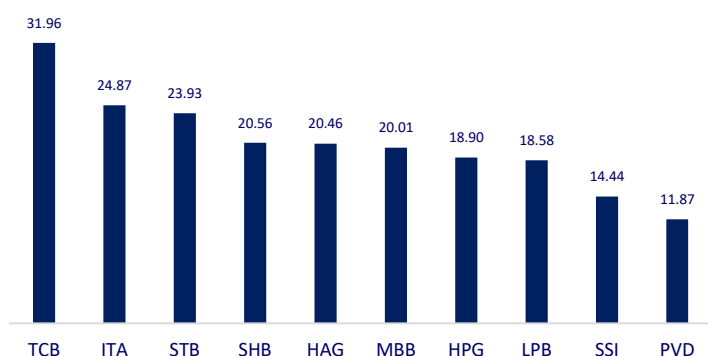
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MSN	12/17/2020	12/18/2020	12/30/2020	Cash		1,000
CTG	12/17/2020	12/18/2020	1/21/2021	Cash		500
TRC	12/17/2020	12/18/2020	1/15/2021	Cash		1,000
KDC	12/17/2020	12/18/2020	1/18/2021	Cash		1,000
DPR	12/17/2020	12/18/2020	3/31/2021	Cash		2,500
UIC	12/18/2020	12/21/2020	12/31/2020	Cash		2,000
PPC	12/18/2020	12/21/2020	1/12/2021	Cash		1,000

SELECTED NEWS

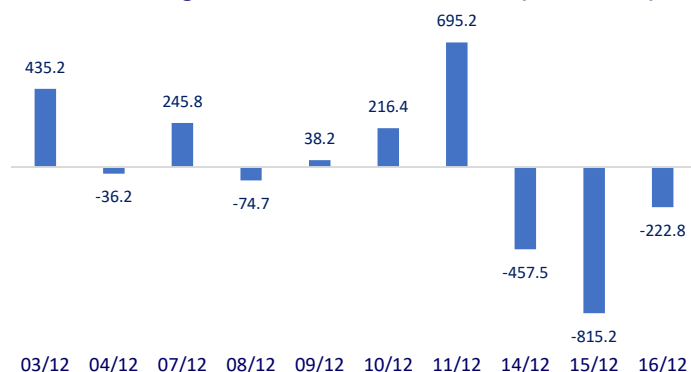
- The State Bank of Vietnam has increased the credit growth limit for a number of commercial banks that have good credit growth plans in 2020.
- Today, Vietnam injected the first three people to test COVID-19 vaccine.
- The Government passed a resolution to reduce tax on environmental protection by 30% on flying fuel by the end of 2021.
- A positive review of the Moderna vaccine most likely guarantees that the US FDA will urgently issue a second Covid-19 vaccine this week.
- Saudi Arabia has to 'tighten up' as its budget deficit increases to about \$ 79 billion.
- The ILO report estimates that in 2020, 81 million jobs in Asia and the Pacific will be lost to Covid-19.

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	99,900	2.15%	3.52%	1,090,470	1,264,820	- BID: BIDV was honored as a sustainable development enterprise in 2020 organized by VCCI in cooperation with the Ministry of Labor, Invalids and Social Affairs, the Ministry of Natural Resources and Environment and the General Confederation of Labor. - TCB: Report the result of the issue of shares under the employee's selection program and notice the change of the number of outstanding voting shares - nearly 4.77 million ESOP shares have been distributed.
BID	47,400	2.82%	8.22%	5,658,190	5,418,610	
CTG	35,400	2.59%	4.08%	11,805,550	15,250,880	
TCB	27,950	6.88%	8.54%	57,007,460	38,246,950	
VPB	29,300	4.27%	2.99%	11,801,080	12,070,100	
MBB	22,250	3.49%	3.97%	61,994,050	30,380,320	
HDB	22,400	0.67%	-1.10%	10,923,020	8,724,060	
EIB	17,150	0.00%	0.29%	479,360	713,350	
STB	16,600	4.08%	4.40%	62,629,750	54,153,350	
NVL	67,100	2.44%	6.85%	4,650,190	5,155,700	
TCH	19,100	0.00%	-2.80%	8,010,890	14,812,670	
KDH	28,200	1.81%	2.17%	3,022,770	2,824,310	- POW: Announced business results for Nov with total power output estimated at more than 1,407M kWh and revenue of nearly VND 2,220B.
ROS	2,210	1.38%	0.45%	15,762,270	17,109,270	
GAS	85,800	0.47%	-0.35%	1,488,110	1,521,640	
POW	11,700	0.43%	2.63%	19,799,510	22,973,750	
PLX	53,700	-0.37%	2.68%	1,060,130	1,220,050	-VHM: December 2020, Vinhomes officially opened for sale Grand Sapphire 3 - a high-class apartment building with the most green living space in Vinhomes Smart City (Nam Tu Liem - Hanoi).
VIC	107,000	0.00%	0.94%	1,368,460	1,363,170	
VHM	86,200	0.23%	1.41%	3,022,340	3,452,830	
VRE	30,500	1.33%	7.39%	12,320,990	13,086,280	- MSN: Business lines including packaged foods and beverages, fresh food and meat, personal and home care products, and financial services; these sectors account for 13%, respectively, 14%, 2% and 22% of consumer spending.
VNM	111,600	0.36%	1.73%	3,857,290	3,813,960	
SAB	199,100	0.05%	-0.70%	97,760	150,630	
MSN	84,500	1.19%	0.13%	1,228,460	1,317,470	- PNJ: Report on the result of transaction of ESOP share right of an insider Le Anh Duc
SBT	19,800	1.02%	3.66%	6,145,120	6,115,450	
VJC	128,100	2.48%	6.75%	803,320	724,140	
FPT	57,100	0.71%	-0.70%	3,085,590	3,747,860	
MWG	115,500	0.17%	0.43%	1,440,600	1,581,740	
PNJ	77,600	0.65%	-1.02%	1,183,120	1,197,430	
REE	47,300	-0.42%	1.18%	835,510	1,079,060	
SSI	25,050	-1.76%	10.35%	21,184,920	24,089,070	
HPG	38,800	0.52%	0.78%	27,844,070	34,933,190	

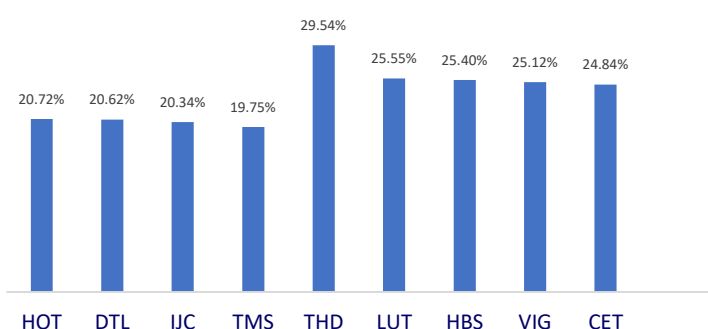
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

