

GLOBAL MARKET	1D	YTD	YTD
DJI	30,303.37	0.49%	6.18%
S&P500	3,722.48	0.58%	15.22%
NASDAQ	12,764.75	0.84%	42.26%
VIX	21.93	-2.53%	
FTSE 100	6,551.06	-0.30%	-13.14%
DAX	13,667.25	0.75%	3.16%
CAC40	5,549.46	0.03%	-7.17%
Nikkei	26,806.67	0.18%	13.32%
Shanghai	3,404.87	1.13%	10.41%
Kospi	2,770.43	-0.05%	26.06%
Hang Seng	26,678.38	0.82%	-6.23%
STI (Singapore)	2,858.02	-0.51%	-11.32%
SET (Thailand)	1,483.89	0.12%	-7.13%
Crude oil (\$/barrel)	48.27	0.52%	-20.54%
Gold (\$/ounce)	1,886.35	0.86%	24.29%

- Investors were more optimistic about the economic support package, Wall Street set a historic peak. Dow Jones increased 148.83 points, equivalent to 0.49%, to 30,303.37 points, surpassed the historic peak of 30,218.26 points on December 4th. The S&P 500 rose 21.31 points, or 0.58%, to 3,722.48 points, surpassing the historic peak of 3,702.25 points on December 8. Nasdaq increased 106.56 points, or 0.84%, to 12,764.75 points, surpassing the historic peak of 12,658.19 points on December 16. This is the third consecutive peak session of this index.

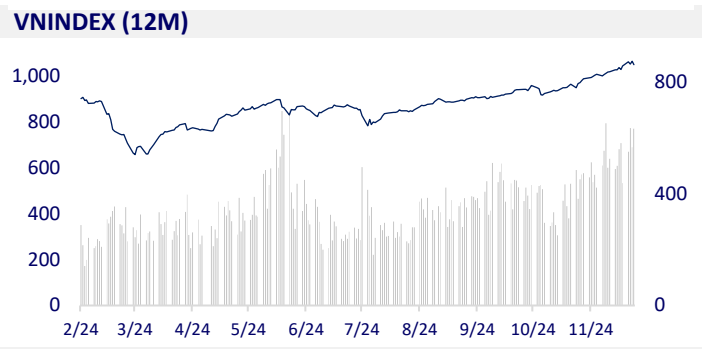
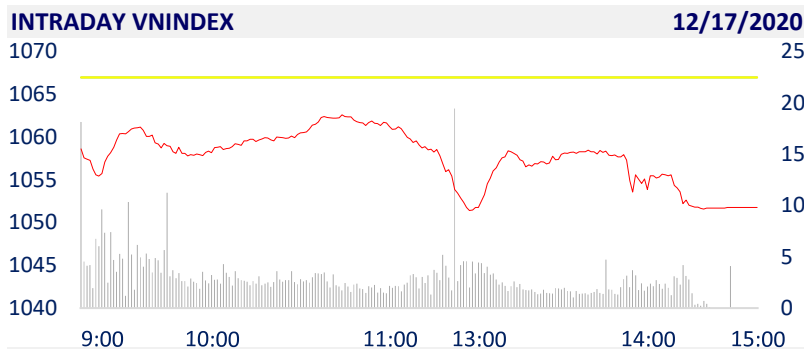
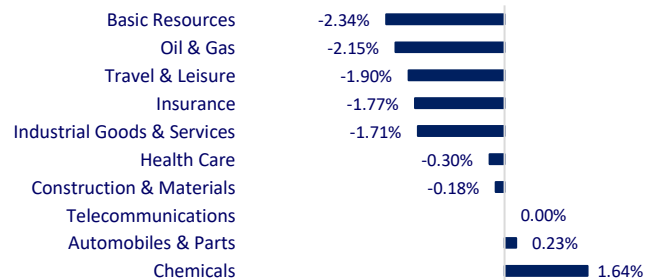
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.10%	0	-133
Deposit interest 12M	5.80%	0	-70
5 year-Gov. Bond	1.24%	3	-275
10 year-Gov. Bond	2.01%	-4	-269
USD/VND	23,218	-0.01%	-0.05%
EUR/VND	29,057	0.50%	9.23%
CNY/VND	3,574	-0.03%	5.24%

- According to preliminary statistics of the GDC, the total value of goods import and export nationwide in the month reached \$49.93b, down 3.2% from the previous month. In which, export value reached \$25.24b, down 7.4% from the previous month (corresponding to a decrease of \$2.02b); import reached \$24.69b, up 1.5% (corresponding to an increase of \$373m).

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,051.77	-1.43%	9.45%
VN30	1,016.95	-1.24%	15.69%
HNX	172.00	0.22%	67.79%
UPCOM	70.29	0.06%	24.30%
Net Foreign buy (B)	-769.61		
Total trading value (B)	16,375.46	19.94%	367.87%

- Foreign investors' trade took place quite negatively when they net sold nearly 780 billion dong on the whole market. The selling focused on Bluechips like HPG (-184.3 billion dong), CTG (-68.5 billion dong), VCB (-60 billion dong) ...

ETF & DERIVATIVES		1D	YTD
FUESSV50	15,100	0.67%	19.37%
E1VFN30	17,300	1.76%	17.21%
FUESSV30	12,710.0	1.68%	
FUEVFN30	16,140.0	0.88%	
VN30F2106	1,033.4	1.68%	
VN30F2103	889.4	0.00%	
VN30F2101	1,032.9	1.76%	
VN30F2012	1,028.0	1.31%	

CHANGE IN PRICE BY SECTOR

EVENT CALENDER

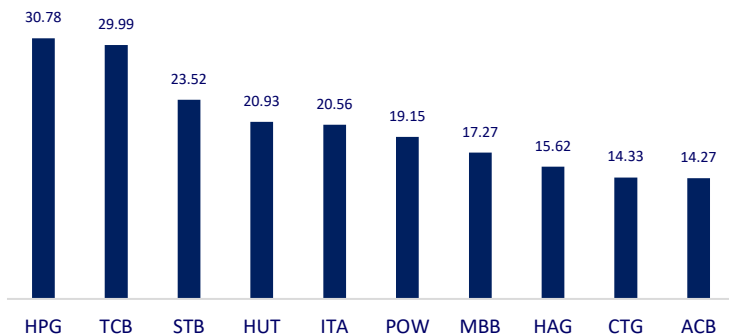
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
KTL	12/21/2020	12/22/2020	1/6/2021	Cash		978
NKG	12/21/2020	12/22/2020	1/5/2021	Cash		300
VCB	12/21/2020	12/22/2020	1/8/2021	Cash		800
VCI	12/22/2020	12/23/2020	1/5/2021	Cash		1,000
SMB	12/22/2020	12/23/2020	1/4/2021	Cash		1,000
FOX	12/23/2020	12/24/2020	1/22/2021	Cash		2,000
VCC	12/24/2020	12/25/2020	1/15/2021	Cash		1,000

SELECTED NEWS

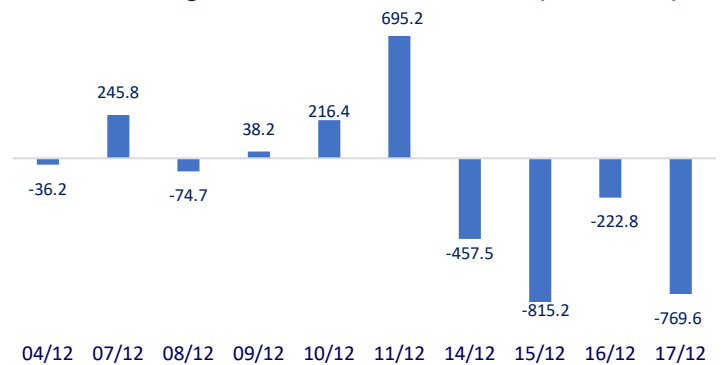
- Exports to the US set a new record with 69 billion USD, up nearly 25% over the same period.
- Second electricity price reduction for people affected by COVID-19
- The Prime Minister has just decided to change the land use purpose of rice cultivation in Thai Nguyen, Hai Duong and Long An provinces.
- Covid-19 patients globally exceeds 75 million, the US is about to approve a second vaccine
- UK and US signed an agreement to support customs post-Brexit era
- Samsung has no intention of stopping production of the Galaxy Note

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	96,000	-3.90%	-1.23%	3,413,100	3,083,710	- CTG, VCB, MBB were among the top stocks that were net sold by foreign investors yesterday with a total value of over 186 billion dong. On the other side, foreign investors net bought BID and HDB with 48 billion and 12 billion dong respectively.
BID	46,400	-2.11%	5.57%	6,052,770	7,129,050	
CTG	34,100	-2.29%	1.73%	20,334,210	21,985,220	
TCB	28,350	1.43%	12.06%	52,414,780	49,650,850	
VPB	29,600	1.02%	5.71%	15,171,810	15,305,640	
MBB	22,100	-0.67%	4.99%	31,264,850	26,301,650	
HDB	22,750	1.56%	2.25%	13,443,310	11,680,460	
EIB	17,050	-0.58%	-0.87%	1,068,060	676,660	
STB	16,600	0.00%	6.75%	54,302,900	42,437,570	
NVL	66,000	-1.64%	3.29%	4,530,530	3,806,850	
TCH	19,150	0.26%	0.26%	17,229,140	18,289,760	
KDH	27,500	-2.48%	-1.79%	4,365,120	4,543,380	
ROS	2,200	-0.45%	0.92%	12,185,930	17,148,990	- Oil prices rose to a 9-month high thank to optimism about the progress of a financial stimulus agreement in US and a record high demand in China and India.
GAS	84,100	-1.98%	-0.36%	2,652,090	3,234,930	
POW	11,850	1.28%	4.87%	39,997,040	35,133,070	
PLX	52,300	-2.61%	1.36%	2,254,270	1,904,770	
VIC	104,700	-2.15%	-0.19%	2,340,920	2,063,160	
VHM	84,700	-1.74%	1.32%	6,980,450	6,979,220	
VRE	29,750	-2.46%	5.50%	16,903,670	17,151,800	
VNM	110,400	-1.08%	-1.43%	5,069,530	4,139,850	
SAB	198,000	-0.55%	-0.05%	623,650	353,360	
MSN	84,000	0.60%	1.31%	2,047,130	1,927,050	
SBT	19,800	0.00%	6.74%	7,490,090	6,491,520	- MSN: Masan Group (MSN) continues to absorb 1,000 billion bonds. This is the second bond issue in 2020 of Masan. After the issuance, Masan's total debt increased to 26,183 billion dong.
VJC	124,600	-2.73%	4.01%	950,440	839,440	
FPT	56,500	-1.05%	0.00%	4,956,820	5,120,890	
MWG	113,500	-1.73%	-0.26%	2,181,930	2,205,820	
PNJ	75,800	-2.32%	3.84%	2,351,040	2,002,540	
REE	46,300	-2.11%	-2.11%	1,343,840	1,311,310	
SSI	25,050	0.00%	9.87%	27,505,560	21,214,060	
HPG	37,650	-2.96%	0.13%	47,250,480	51,401,490	

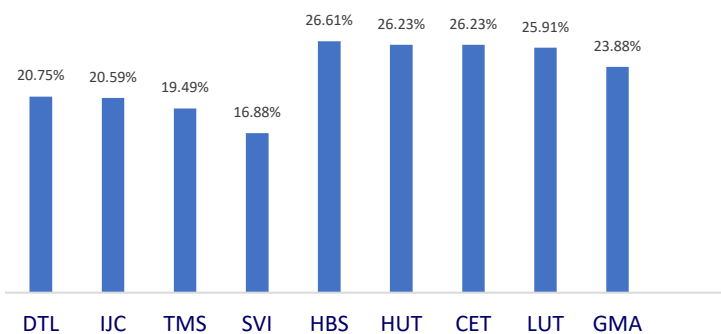
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

