

GLOBAL MARKET	1D	YTD	YTD
DJI	31,041.13	0.69%	2.08%
S&P500	3,803.79	1.48%	1.92%
NASDAQ	13,067.48	2.56%	1.53%
VIX	22.37	-10.77%	
FTSE 100	6,856.96	0.22%	4.59%
DAX	13,968.24	0.55%	1.82%
CAC40	5,669.85	0.70%	1.26%
Nikkei	27,490.13	1.60%	0.17%
Shanghai	3,576.20	0.71%	4.74%
Kospi	3,031.68	2.14%	5.51%
Hang Seng	27,548.52	-0.52%	1.48%
STI (Singapore)	2,906.97	1.54%	1.32%
SET (Thailand)	1,513.78	1.44%	4.45%
Crude oil (\$/barrel)	50.84	0.20%	5.26%
Gold (\$/ounce)	1,913.05	-0.47%	0.49%

- Ending 7/1 session, US stocks rose to an all-time high when the National Assembly confirmed Mr. Joe Biden as the new president and investor pondering about unrest in Washington. Nasdaq Composite rose 2.6 percent to 13,067.48, as shares of Microsoft and Alphabet both rose more than 2 percent and Apple rose 3.4 percent. The Dow Jones industrial average rose 211.73 points, or 0.7%, to 31,041.13 points. At one point, the Dow rose more than 300 points. The S&P 500 rose 1.5% to 3,803.79 points.

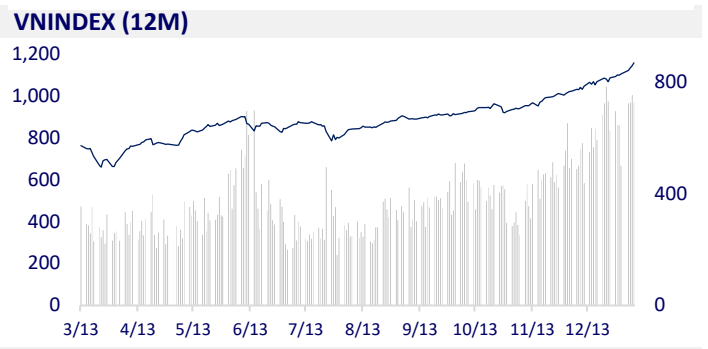
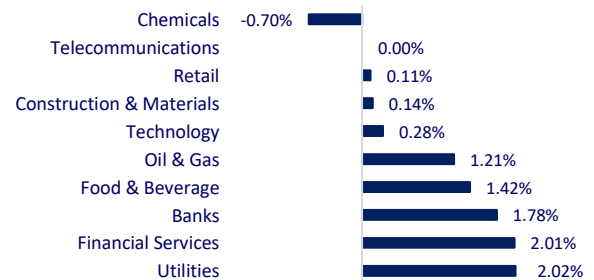
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.11%	-2	-2
Deposit interest 12M	5.80%	0	0
5 year-Gov. Bond	1.29%	4	7
10 year-Gov. Bond	2.12%	6	9
USD/VND	23,155	-0.08%	-0.10%
EUR/VND	28,958	-0.74%	-0.50%
CNY/VND	3,596	-0.30%	0.64%

- The Ministry of Finance estimates that the State budget revenue in 2021 will reach VND 1,343 million billion, equivalent to the rate of budget mobilization of about 15.5% of GDP. In which, the proportion of domestic revenue is expected to account for 84.4%; crude oil revenue accounted for 1.7%; and import and export balance revenue accounted for 13.3%.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,156.49	1.16%	5.18%
VN30	1,130.59	1.51%	6.82%
HNX	215.79	1.94%	9.48%
UPCOM	75.19	0.49%	1.84%
Net Foreign buy (B)	-323.36		
Total trading value (B)	19,744.29	-5.14%	15.11%

- Foreign investors' trade was negative point they were net sellers on all 3 exchanges with a total value of 323 billion, in which HPG was the most sold stock with the value of 253 billion.

ETF & DERIVATIVES		1D	YTD
FUESSV50	15,100	0.67%	19.37%
E1VFN30	17,300	1.76%	17.21%
FUESSV30	12,710.0	1.68%	
FUEVFN30	16,140.0	0.88%	
VN30F2106	1,033.4	1.68%	
VN30F2103	889.4	0.00%	
VN30F2101	1,032.9	1.76%	
VN30F2012	1,028.0	1.31%	

CHANGE IN PRICE BY SECTOR

EVENT CALENDAR

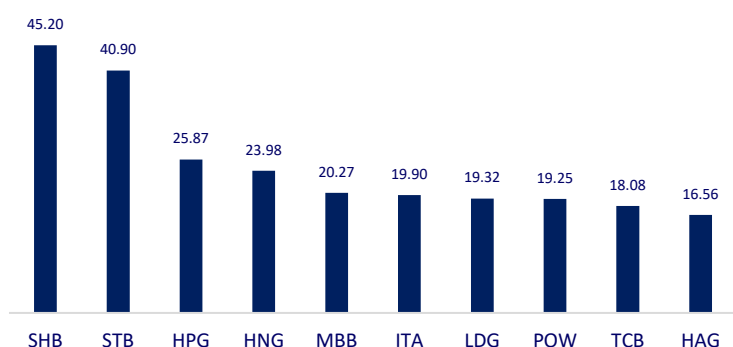
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DHP	1/8/2021	1/11/2021	1/28/2021	Cash		500
TCM	1/11/2021	1/12/2021	2/4/2021	Cash		500
NCS	1/11/2021	1/12/2021	1/29/2021	Cash		2,500
AMV	1/11/2021	1/12/2021	6/24/2021	Cash		1,000
A32	1/12/2021	1/13/2021	1/26/2021	Cash		1,500
TLG	1/12/2021	1/13/2021	1/27/2021	Cash		1,000
NTL	1/13/2021	1/14/2021	1/27/2021	Cash		1,500

SELECTED NEWS

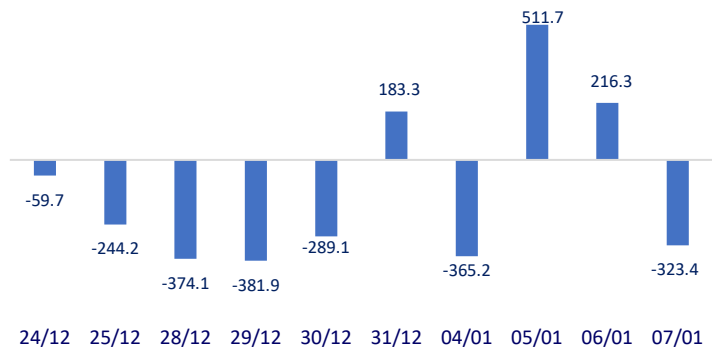
- Credit growth at the end of 2020 reaches 12.13%, higher than the figure announced by the State Bank as of 21/12/2020 (11.62%)
- Prime Minister: Industry owned by the enterprise itself is insufficient and weak
- Vietnam's rice export in 2020 will exceed 6.1 million tons
- Trouble in world rice market when shipping from India is delayed in time for strong demand
- The US Congress confirmed Biden as the 46th president, Trump lost
- Investors sell off shares of Alibaba and Tencent China when the Washington administration considers to ban investment

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	107,000	1.90%	9.30%	1,502,200	1,627,800	- VCB: Despite the highest credit growth in the industry with 110 trillion being pumped into the market in the past year, Vietcombank's profit has not increased.
BID	48,900	0.20%	2.09%	2,697,500	4,286,400	
CTG	38,850	2.64%	12.45%	19,468,700	21,851,300	
TCB	34,600	4.22%	9.84%	30,798,000	24,337,700	- CTG: VietinBank posted a profit of 16,450 billion dong, credit balance increased by 7.7%, while deposit increased 11%. Separate profit before tax is 16,450 billion dong, up by 43% in 2020.
VPB	34,900	1.45%	7.38%	8,278,600	8,308,700	
MBB	25,900	2.37%	12.61%	32,563,500	37,771,900	- NVL: Mr. Bui Thanh Nhon - Chairman of NVL will sell 12m shares through order matching or agreement transaction with expected trading time from January 12 to February 02, 2021
HDB	26,800	4.48%	12.84%	16,245,300	15,145,600	
EIB	20,100	-1.95%	4.42%	807,900	1,436,700	- Oil prices continue to rise as Saudi Arabia cuts production in the next 2 months
STB	18,450	2.50%	9.17%	92,640,500	66,361,900	
NVL	71,300	6.90%	8.03%	18,146,200	12,827,400	- VIC: in 2020, the revenue from VinFast car factory is nearly VND5,000b, accounting for 15% of total domestic revenue of Hai Phong.
TCH	21,100	1.44%	5.76%	16,289,900	20,240,400	
KDH	30,300	1.00%	3.41%	2,450,300	2,677,200	-
ROS	2,510	2.87%	-0.79%	23,798,100	25,217,000	
GAS	92,700	2.54%	7.04%	2,401,400	2,338,000	- VJC: Sovico Aviation JSC bought 10 million shares (ratio 1.85%). Before the transaction Sovico Aviation did not own any shares. The transaction will be carried out from December 4 to December 31, 2020
POW	14,000	0.72%	2.94%	38,298,800	31,911,900	
PLX	55,600	0.54%	1.83%	1,571,400	1,433,500	- Ms. Tran Phuong Ngoc Ha - PNJ Chairman's daughter registered to buy 9.2 million shares (4%), in the form of put-through transaction, from January 8 to February 4.
VIC	110,100	-0.09%	1.76%	1,456,100	1,619,200	
VHM	94,800	0.00%	5.92%	4,754,300	4,262,800	-
VRE	33,900	2.11%	7.96%	14,258,700	14,803,600	
VNM	110,400	0.55%	2.40%	3,649,600	4,524,600	-
SAB	197,800	-0.35%	1.44%	329,400	252,400	
MSN	92,000	4.19%	3.49%	4,128,100	4,159,000	-
SBT	21,250	0.00%	1.43%	4,336,700	4,846,100	
VJC	124,600	0.73%	-0.32%	852,700	825,800	-
FPT	62,500	0.16%	5.75%	3,351,700	3,534,200	
MWG	120,800	-0.41%	1.60%	1,853,100	1,811,500	-
PNJ	81,600	0.49%	0.74%	1,191,900	907,200	
REE	51,000	2.00%	4.19%	1,177,000	999,700	-
SSI	34,400	1.18%	3.93%	27,891,800	27,047,900	
HPG	42,800	0.00%	3.26%	33,820,300	31,884,100	

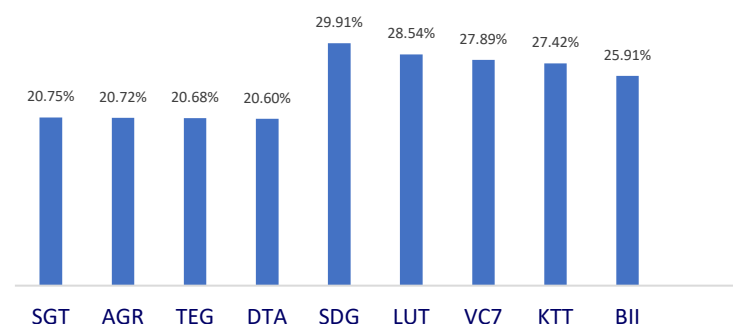
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

