

GLOBAL MARKET	1D	YTD	YTD
DJI	31,008.69	-0.29%	1.97%
S&P500	3,799.61	-0.66%	1.81%
NASDAQ	13,036.43	-1.25%	1.29%
VIX	24.08	11.69%	
FTSE 100	6,798.48	-1.09%	3.70%
DAX	13,936.66	-0.80%	1.59%
CAC40	5,662.43	-0.78%	1.13%
Nikkei	28,139.03	0.00%	2.53%
Shanghai	3,531.50	-1.08%	3.43%
Kospi	3,148.45	-0.12%	9.57%
Hang Seng	27,908.22	0.11%	2.80%
STI (Singapore)	2,983.90	-0.31%	4.00%
SET (Thailand)	1,536.49	0.00%	6.01%
Crude oil (\$/barrel)	52.30	0.15%	8.28%
Gold (\$/ounce)	1,843.20	1.15%	-3.18%

- At the end of 11/1 session, US stocks simultaneously declined when investors reconsidered the valuation level and prospect of additional stimulus package, along with the ongoing political instability. The Dow Jones industrial average fell 89.28 points, or 0.3%, to end the day at 31,008.69 points. The S&P 500 lost 0.7% to 3,799.61 points. Nasdaq Composite fell 1.3 percent, closing at 13,036.43 points. At one point, the Dow fell 265 points.

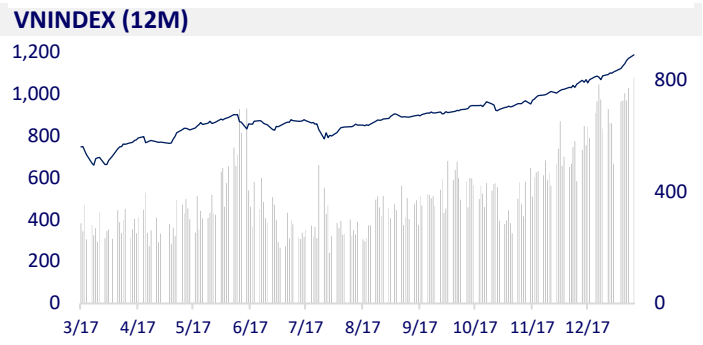
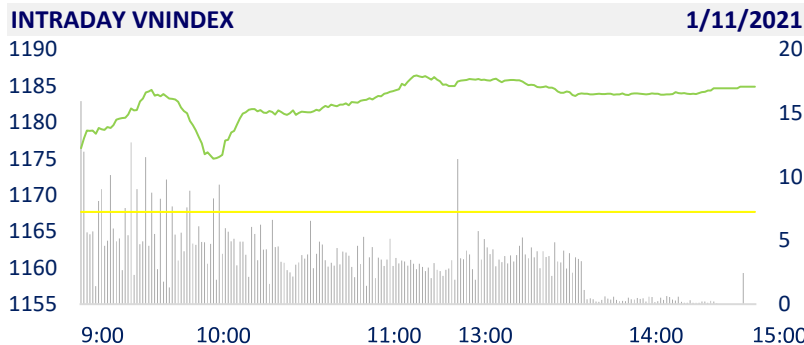
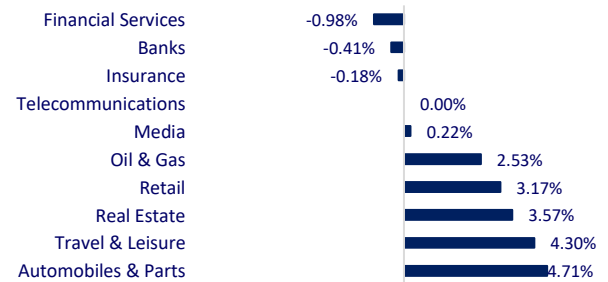
VIETNAM ECONOMY	1D (bps)	YTD (bps)
Vnibor	0.11%	0
Deposit interest 12M	5.80%	0
5 year-Gov. Bond	1.29%	9
10 year-Gov. Bond	2.12%	-17
USD/VND	23,158	0.00%
EUR/VND	28,753	-0.20%
CNY/VND	3,594	-0.08%

- The total revenue of the State budget balance is estimated at more than 1.5 million VND, an increase of nearly 184,000 billion VND compared to the report to the National Assembly. State budget expenditure was estimated at over 1.78 million billion VND last year. Overspending is less than 4% of GDP, government debt is within permitted limits

VIETNAM STOCK MARKET	1D	YTD
VN-INDEX	1,184.89	1.47%
VN30	1,163.40	1.35%
HNX	219.12	0.79%
UPCOM	76.95	1.16%
Net Foreign buy (B)	-287.96	
Total trading value (B)	21,809.46	3.12%

- Foreign investors' trade was negative point when they were net sellers on all 3 exchanges with a total value of 288 billion dong, the selling focused on LPB (-210.45 billion dong), HPG (-182.75 billion dong), and VND (-122.17 billion VND), VIC (-63.5 billion VND) ...

ETF & DERIVATIVES	1D	YTD
FUESSV50	15,100	0.67%
E1VFN30	17,300	1.76%
FUESSV30	12,710.0	1.68%
FUEVFN30	16,140.0	0.88%
VN30F2106	1,033.4	1.68%
VN30F2103	889.4	0.00%
VN30F2101	1,032.9	1.76%
VN30F2012	1,028.0	1.31%

CHANGE IN PRICE BY SECTOR

EVENT CALENDER

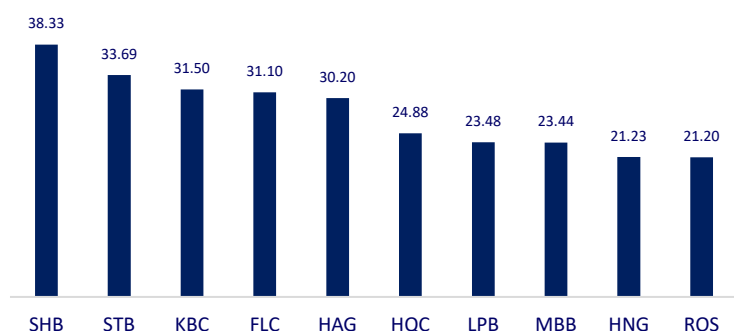
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
A32	1/12/2021	1/13/2021	1/26/2021	Cash		1,500
TLG	1/12/2021	1/13/2021	1/27/2021	Cash		1,000
NTL	1/13/2021	1/14/2021	1/27/2021	Cash		1,500
TIP	1/14/2021	1/15/2021	1/28/2021	Cash		1,500
NBT	1/15/2021	1/18/2021	1/29/2021	Cash		500
SDN	1/15/2021	1/18/2021	1/29/2021	Cash		900
STC	1/15/2021	1/18/2021	1/28/2021	Cash		1,300

SELECTED NEWS

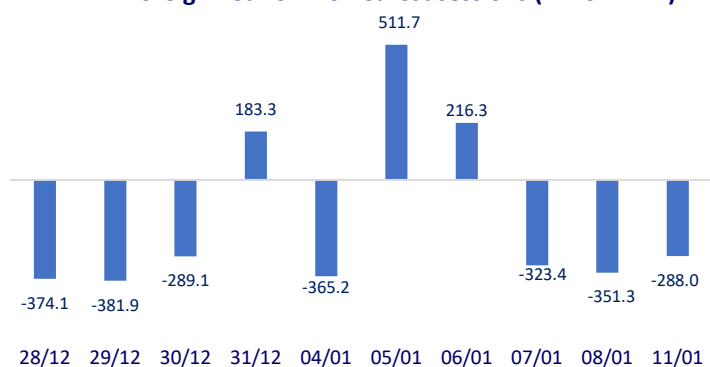
- Operating the competitive electricity market by 2026
- The Ministry of Transport shall consider resuming international commercial flights after Tet holiday
- Banks plan to loosen credit standards for customers in 2021
- China recorded the highest new Covid-19 case in 5 months
- IMF: China needs to urgently control financial risks
- Director-General of WHO: Poor countries still do not have a source of COVID-19 vaccine

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	104,500	-0.29%	5.56%	1,402,900	1,580,500	- MBB: Consolidated bank profit reached VND 10,688 billion, a slight increase of 6.5% compared to 2019, of which the parent bank alone reached VND 9,698 billion, up 4.4% year on year, higher than with the original target (plan to reduce about 10%). MB's ROE and ROA are in the top 5, in which the return on total capital is 18.66%.
BID	48,250	-0.52%	0.00%	4,965,800	5,157,700	
CTG	38,700	0.00%	9.01%	17,027,800	19,906,800	
TCB	35,250	-1.26%	6.82%	21,599,200	26,008,900	
VPB	35,200	-0.98%	2.92%	6,406,400	9,126,800	
MBB	26,350	-0.94%	10.02%	31,623,600	47,134,800	
HDB	26,850	-0.92%	11.41%	10,250,900	13,631,600	- NVL: Issuancing nearly 77.7 million shares to the public at the price of 59,200 VND/share at the rate of 89: 7 for the purpose of raising capital for the expansion of investment activities, real estate projects.
EIB	20,200	-0.98%	3.59%	815,900	1,090,400	
STB	20,100	3.61%	14.53%	78,003,700	62,367,300	
NVL	75,500	-0.26%	15.98%	8,375,400	9,469,300	
TCH	24,100	6.87%	20.20%	26,674,700	17,539,800	
KDH	32,550	6.72%	10.90%	3,494,100	3,116,700	
ROS	2,690	6.75%	5.91%	47,041,400	24,253,600	- POW: Under the restructuring plan, PV Power will hold at least 51% of the charter capital of PV Power HHC, PV Power NT2, PV Power Services and PV Power REC.
GAS	93,300	0.65%	5.07%	1,157,800	1,623,300	
POW	14,600	4.66%	3.55%	28,376,500	22,974,500	
PLX	57,300	1.96%	4.37%	2,248,700	2,075,600	- VRE: VRE was among foreign investors' most net bought shares yesterday with a value of VND98.3 billion.
VIC	113,800	1.79%	5.37%	2,329,200	2,452,200	
VHM	103,100	6.95%	12.07%	7,062,700	5,316,200	
VRE	37,150	4.65%	17.38%	13,837,000	15,673,300	-
VNM	115,900	3.48%	7.01%	8,449,000	7,479,300	-
SAB	202,300	2.07%	1.45%	271,600	294,200	- PNJ: Ms. Dang Thi Lai, Member of the Board of Directors registered to sell 150,000 shares via order matching or agreement method. Expected trading time is from January 14, 2021 to February 9, 2021
MSN	94,100	1.07%	5.85%	3,826,400	3,894,300	
SBT	22,850	4.82%	9.07%	13,767,100	12,873,600	
VJC	131,300	3.79%	4.37%	1,404,900	1,025,700	
FPT	64,700	2.21%	7.48%	3,419,800	2,913,000	
MWG	126,200	3.61%	4.64%	2,742,300	2,013,900	
PNJ	82,700	0.36%	1.22%	1,245,500	1,074,900	- PNJ: Ms. Dang Thi Lai, Member of the Board of Directors registered to sell 150,000 shares via order matching or agreement method. Expected trading time is from January 14, 2021 to February 9, 2021
REE	51,200	-0.19%	1.79%	803,200	1,258,200	
SSI	33,550	-1.76%	-0.74%	25,469,800	23,454,400	
HPG	43,050	0.70%	1.77%	28,112,300	25,099,000	

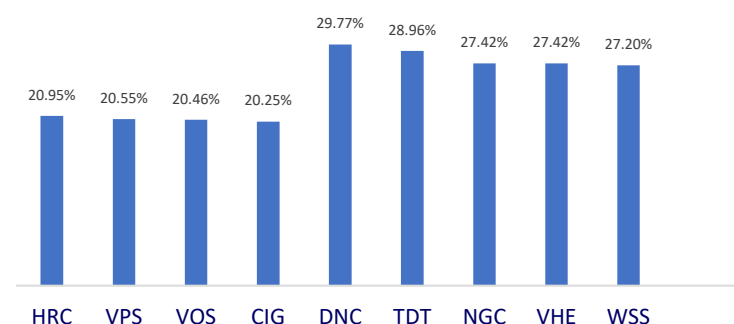
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

