

GLOBAL MARKET	1D	YTD	YTD
DJI	30,814.26	0.00%	1.33%
S&P500	3,768.25	0.00%	0.97%
NASDAQ	12,998.50	0.00%	1.00%
VIX	24.34	0.00%	
FTSE 100	6,720.65	-0.22%	2.51%
DAX	13,848.35	0.44%	0.94%
CAC40	5,617.27	0.10%	0.32%
Nikkei	28,627.00	1.32%	4.31%
Shanghai	3,596.22	0.84%	5.32%
Kospi	3,013.93	-2.33%	4.89%
Hang Seng	28,862.77	1.62%	6.32%
STI (Singapore)	2,990.40	-0.48%	4.22%
SET (Thailand)	1,510.13	-0.59%	4.19%
Crude oil (\$/barrel)	52.34	0.93%	8.36%
Gold (\$/ounce)	1,843.20	1.16%	-3.18%

- In the morning session of January 18, Asian stock markets went down, after the fall of Wall Street stocks at the end of last week. In Japan, at the beginning of the session, the Nikkei 225 decreased by 1.06% (302.08 points) to 28,217.10 points. Mizuho Securities said that investors are showing disappointment due to the decline in US stocks. Along with the decline, in China, Shanghai Composite Index of Shanghai market fell 11.58 points (0.32%) to 3,554.80 points. In Hong Kong, the Hang Seng index fell 119.27 points (0.42%) to 28,454.59 points. Currently, investors are directing their attention to data on the growth of the Chinese economy.

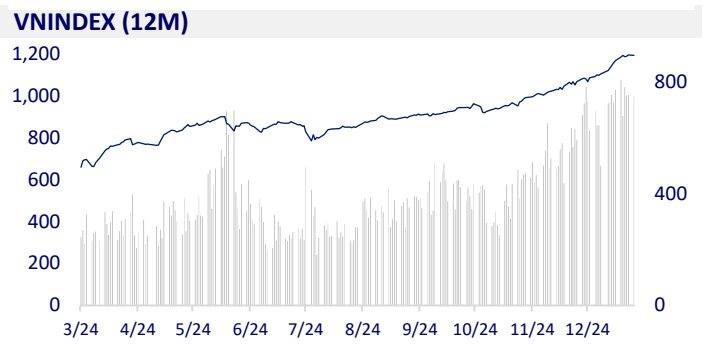
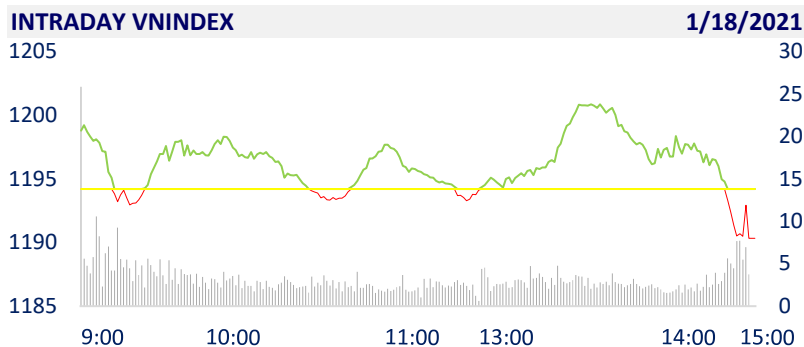
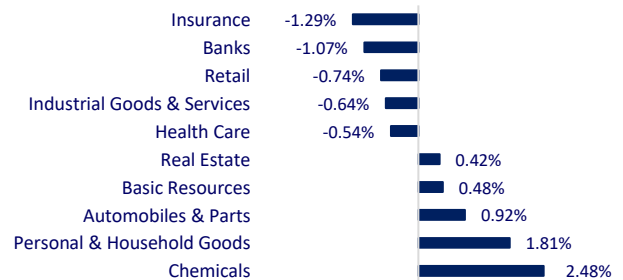
VIETNAM ECONOMY	1D (bps)	YTD (bps)
Vnibor	0.10%	0
Deposit interest 12M	5.80%	0
5 year-Gov. Bond	1.23%	2
10 year-Gov. Bond	1.96%	-1
USD/VND	23,166	-0.01%
EUR/VND	28,594	0.10%
CNY/VND	3,588	-0.19%

- On January 18, Bac Giang held a ceremony to announce and award investment certificates to four foreign investment projects, including valuable Apple tablet and laptop production project. 270 million USD.

VIETNAM STOCK MARKET	1D	YTD
VN-INDEX	1,191.94	-0.19%
VN30	1,173.34	-0.75%
HNX	230.50	2.23%
UPCOM	78.55	-0.11%
Net Foreign buy (B)	-600.13	
Total trading value (B)	20,536.22	-9.00%

- Foreign investors' trade was not very positive as they net sold on all 3 exchanges with a total value of 600 billion dong, the selling focused on Bluechips like HPG (-371 billion dong), SSI (-78.5 billion dong), VHM (-60.8 billion VND) ...

ETF & DERIVATIVES	1D	YTD
FUESSV50	17,600	0.57%
E1VFN30	19,690	-0.56%
FUESSV30	14,590.0	0.34%
FUEVFN30	18,920.0	-1.71%
VN30F2106	1,191.0	-0.39%
VN30F2103	1,192.8	-0.40%
VN30F2101	1,190.0	-0.67%
VN30F2102	1,177.0	-1.13%

**CHANGE IN PRICE BY SECTOR**

**EVENT CALENDAR**

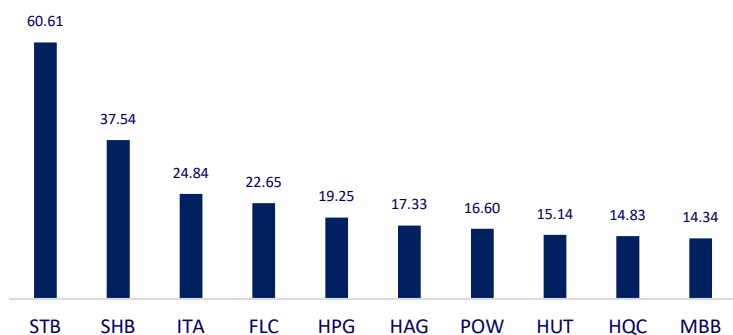
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PHN	1/19/2021	1/20/2021	2/12/2021	Cash		1,500
TRA	1/19/2021	1/20/2021	1/29/2021	Cash		2,000
TNG	1/20/2021	1/21/2021	2/3/2021	Cash		400
S4A	1/21/2021	1/22/2021	2/3/2021	Cash		1,000
HDG	1/25/2021	1/26/2021	3/10/2021	Cash		1,000
DPM	1/25/2021	1/26/2021	2/12/2021	Cash		500
GND	1/26/2021	1/27/2021	2/8/2021	Cash		1,000

## SELECTED NEWS

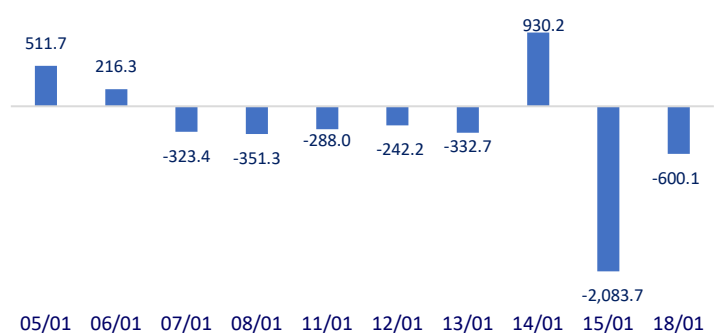
- The US has determined that Vietnam's exported car tires are not dumped
- Foxconn will produce Apple's Macbook and iPad in Bac Giang
- State capital participating in Bien Hoa-Vung Tau expressway project is 6,770 billion VND
- China blockade another 3 million people because of super infection
- Reuters: Grab plans to go public in the US
- China's economy will grow 2.3% in 2020 but consumption will decrease

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	103,300	0.10%	-1.15%	1,604,200	1,673,900	- MBB: Bao Minh Corporation registered to sell all 1,2424,000 shares. Expected trading time is from January 20, 2021-18 / 028/2021
BID	48,650	-0.41%	0.83%	2,423,900	3,571,200	
CTG	38,600	-2.28%	-0.26%	11,161,100	13,388,000	
TCB	36,200	-1.76%	2.70%	17,542,100	20,887,200	
VPB	36,450	-2.15%	3.55%	6,973,800	8,953,200	
MBB	26,200	-2.06%	-0.57%	19,200,800	25,645,300	- CTG: CTG reduced VND 5,000b in profit to support customers. In 2020, the bank will give new loans of more than 400,000b VND to 7,000 customers who have difficulty due to the disease. At the same time, CTG lowered interest rates from 2-2.5% a year
HDB	27,250	-2.33%	1.49%	8,436,000	8,927,600	
EIB	21,450	-2.50%	6.19%	1,933,700	1,216,300	
STB	20,600	-2.37%	2.49%	85,542,900	86,623,200	
NVL	71,700	-1.10%	-5.03%	7,652,100	5,942,100	
TCH	26,150	-0.95%	8.51%	13,668,800	13,852,100	-
KDH	33,650	-1.03%	3.38%	1,875,200	2,070,300	
ROS	3,740	6.86%	39.03%	57,843,200	2,356,000	
GAS	90,600	-1.09%	-2.89%	1,639,500	1,686,400	
POW	14,750	2.79%	1.03%	30,764,000	29,151,000	
PLX	56,100	0.18%	-2.09%	2,282,400	1,888,900	- Petroleum import in 2020 will decrease sharply, the volume of imported petroleum reach 8.27m tons, down 17.9% compared to the previous year.
VIC	110,300	-0.81%	-3.08%	1,330,700	1,620,500	- VIC: VinFast plans to launch electric scooter models to the US market in early 2022, and plans to break even in EBITDA in the next 5 years.
VHM	101,000	-0.59%	-2.04%	3,319,700	3,641,900	
VRE	37,350	1.77%	0.54%	7,718,200	9,826,300	
VNM	113,300	-0.53%	-2.24%	3,983,300	4,795,800	- VNM: 10 containers of Vinamilk's high-quality granulated milk products exported in early January 2021 arrived at the port and started on the shelves of convenience store chains in the Chinese market.
SAB	200,400	-0.05%	-0.94%	359,500	228,900	
MSN	95,100	2.26%	1.06%	5,516,700	5,579,000	
SBT	25,000	5.04%	9.41%	14,040,200	11,957,000	- FPT: Macquarie Bank Limited has sold 3.3 million shares, reducing its holding to 37.1 million units, equivalent to 4.7% of capital. The date is no longer a major shareholder is January 8.
VJC	132,000	0.15%	0.53%	1,176,300	1,069,100	
FPT	66,300	-0.45%	2.47%	2,034,700	2,795,400	
MWG	126,400	-1.10%	0.16%	1,241,700	1,302,400	
PNJ	83,900	1.70%	1.45%	1,638,700	1,298,400	
REE	53,900	0.75%	5.27%	951,900	997,700	
SSI	36,300	-1.76%	8.20%	16,216,000	20,156,600	
HPG	44,600	0.22%	3.60%	25,277,000	30,704,200	

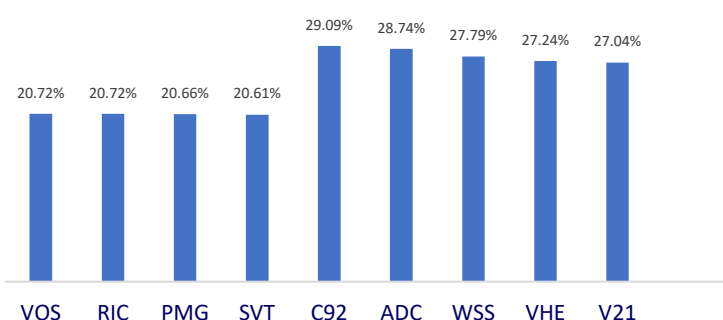
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

