

GLOBAL MARKET	1D	YTD	YTD
DJI	31,176.01	-0.04%	2.52%
S&P500	3,853.07	0.03%	3.24%
NASDAQ	13,530.92	0.55%	5.14%
VIX	21.32	-1.20%	
FTSE 100	6,715.42	-0.37%	2.43%
DAX	13,906.67	-0.11%	1.37%
CAC40	5,590.79	-0.67%	-0.15%
Nikkei	28,640.00	-0.39%	4.36%
Shanghai	3,621.26	1.07%	6.06%
Kospi	3,160.84	1.49%	10.00%
Hang Seng	29,834.00	-0.43%	9.90%
STI (Singapore)	3,017.15	0.61%	5.16%
SET (Thailand)	1,513.51	-0.15%	4.43%
Crude oil (\$/barrel)	52.69	-0.70%	9.09%
Gold (\$/ounce)	1,865.20	-0.20%	-2.02%

- Ending session 21/1, Nasdaq Composite set a new peak as investors await business results of major technology companies next week. The Nasdaq rose 0.6 percent, to close at a new high of 13,530.91 points, as Apple shares rose 3.7 percent. The Dow Jones industrial average fell 12.37 points to 31,176.01, after hitting a record in the previous session. The S&P 500 index rose about 0.1% to 3,853.07 points.

VIETNAM ECONOMY	1D (bps)	YTD (bps)
Vnibor	0.10%	0
Deposit interest 12M	5.80%	0
5 year-Gov. Bond	1.09%	4
10 year-Gov. Bond	2.07%	5
USD/VND	23,176	0.02%
EUR/VND	28,786	0.31%
CNY/VND	3,606	0.08%

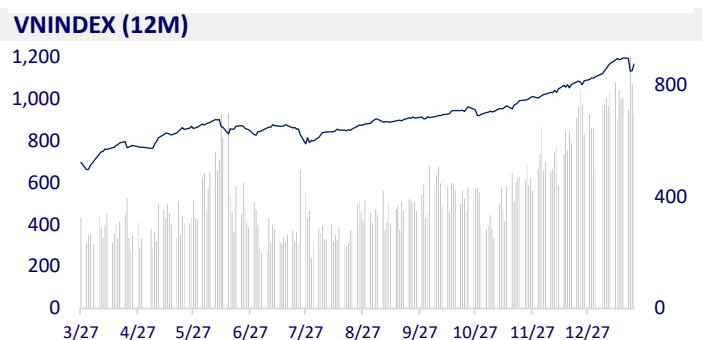
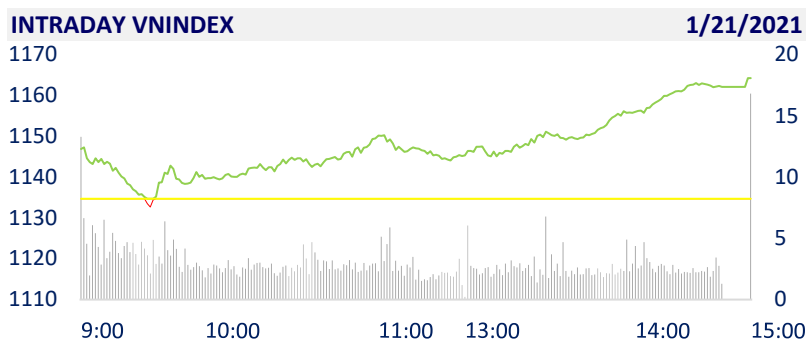
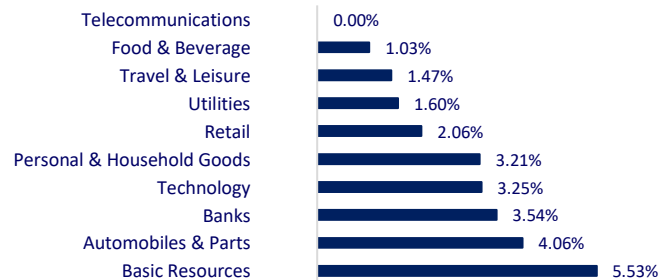
- Preliminary statistics show that, in 2020, the State Treasury has mobilized about 330 trillion VND, exceeding 27% of the original plan and 10% of the adjusted plan of 2020, far exceeding the 198 thousand billion by 2019.

VIETNAM STOCK MARKET	1D	YTD
VN-INDEX	1,164.21	2.60%
VN30	1,151.30	3.14%
HNX	240.27	3.01%
UPCOM	77.46	1.68%
Net Foreign buy (B)	-240.89	
Total trading value (B)	18,420.12	-11.55%

- After 2 net buying sessions in a row, foreign investors turned to be net sellers on all 3 exchanges with a total value of 240 billion dong, the selling focused on Bluechips like HPG (-110.34 billion dong), VRE (- VND 101.03 billion), E1VFN30 (-62.5 billion VND) ...

ETF & DERIVATIVES	1D	YTD
FUESSV50	16,700	1.21%
E1VFN30	19,300	2.39%
FUESSV30	14,230.0	3.12%
FUEVFN30	18,600.0	3.33%
VN30F2106	1,184.1	1.90%
VN30F2103	1,179.3	1.91%
VN30F2101	1,181.0	2.16%
VN30F2102	1,150.7	2.28%

#### CHANGE IN PRICE BY SECTOR



#### EVENT CALENDER

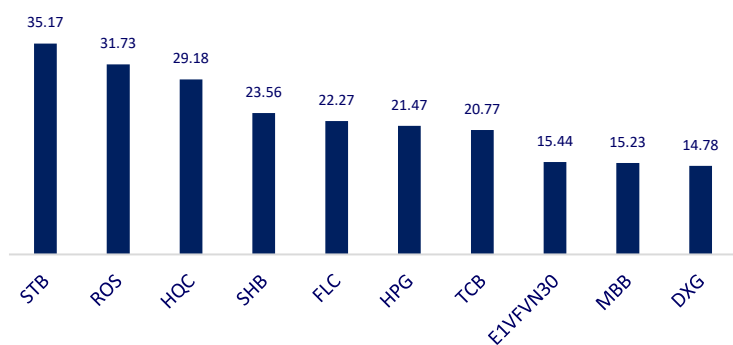
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ABT	1/22/2021	1/25/2021	2/8/2021	Cash		1,000
CAV	1/25/2021	1/26/2021	2/5/2021	Cash		3,000
IDB	1/25/2021	1/26/2021	2/8/2021	Cash		500
DPM	1/25/2021	1/26/2021	2/12/2021	Cash		500
HDG	1/25/2021	1/26/2021	3/10/2021	Cash		1,000
GND	1/26/2021	1/27/2021	2/8/2021	Cash		1,000
SIV	1/27/2021	1/28/2021	2/5/2021	Cash		1,000

## SELECTED NEWS

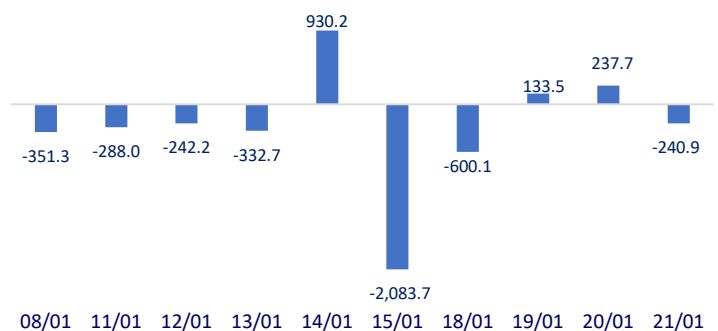
- Foxconn will aggressively invest in additional capital in Vietnam
- Hai Phong will have 2 more ports worth 6,425 billion VND in Lach Huyen port cluster
- The Government promoted to raise capital in the first quarter of the year
- China punished a series of officials under Trump
- EU imposes penalties on many game production companies for blocking players from buying cheaper versions
- Covid-19 patients exceeds 97 million, more than 60 countries appear new strains

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	103,000	3.94%	-0.87%	2,207,500	2,028,600	- STB: In Q4, the bank's net interest income soared by 70% YoY to VND3,013 billion. In addition, Sacombank's sudden profit from trading investment securities, up 515% over the same period, reached 120 billion dong. These are the two main drivers to help Sacombank's operating income in the quarter 4/2020 increase by 33% to VND 5,016 billion.
BID	46,500	2.20%	-4.81%	2,511,600	2,571,400	
CTG	37,000	3.79%	-5.49%	15,263,300	12,083,200	
TCB	36,200	4.93%	1.26%	25,134,800	21,183,700	
VPB	36,200	5.85%	-1.63%	11,269,200	9,355,700	
MBB	25,800	5.74%	-2.27%	36,766,300	24,726,900	- NVL: NVL was among the top net buying stocks by foreign investors yesterday with a value of 67.1 billion dong.
HDB	25,800	1.18%	-3.73%	8,212,900	7,068,700	
EIB	20,000	-0.99%	-7.41%	1,267,300	1,016,300	
STB	20,000	5.26%	-0.50%	75,821,000	54,428,200	
NVL	75,900	5.42%	2.07%	5,533,600	5,989,600	
TCH	25,350	6.96%	-1.36%	18,798,700	14,669,300	- Closing session 21/1, Brent oil rose 2 US cents to 56.1 USD/barrel; West Texas Texas oil (WTI) fell 18 cents to 53.13USD/barrel.
KDH	33,000	0.61%	0.00%	1,856,300	1,510,300	
ROS	4,000	6.95%	21.95%	75,764,100	46,655,300	
GAS	87,500	1.16%	-4.99%	1,657,200	1,433,300	
POW	14,350	2.50%	1.06%	18,520,800	17,877,100	
PLX	54,900	3.00%	-2.31%	1,865,000	1,316,600	- VIC: Korean newspaper reported that Vingroup wanted to buy LG's phone business in the US market
VIC	105,100	1.74%	-4.80%	2,921,600	2,603,800	
VHM	99,000	1.54%	-0.60%	4,628,900	4,971,900	
VRE	36,600	-0.54%	0.00%	11,825,300	12,438,100	
VNM	110,300	1.19%	-2.48%	4,415,100	4,071,500	
SAB	194,000	-0.36%	-5.37%	360,000	341,500	-
MSN	91,500	0.66%	-0.87%	3,658,800	3,272,900	
SBT	24,000	2.56%	5.03%	9,203,900	9,995,000	
VJC	131,000	0.77%	0.23%	1,545,500	1,004,600	
FPT	65,600	3.63%	-1.20%	4,555,000	3,461,000	
MWG	125,000	1.79%	-2.27%	2,045,500	1,583,800	- PNJ: Dragon Capital bought 1.1 million shares, raising the holding to 23.5 million shares, equivalent to 10.3% of the capital. The transaction date that changes the ownership rate to over 1% is January 18.
PNJ	82,400	2.36%	0.37%	754,300	687,200	
REE	53,600	1.13%	1.13%	940,100	938,400	
SSI	34,550	3.75%	-2.26%	23,984,600	21,672,100	
HPG	44,200	6.00%	-0.56%	41,324,400	31,695,900	

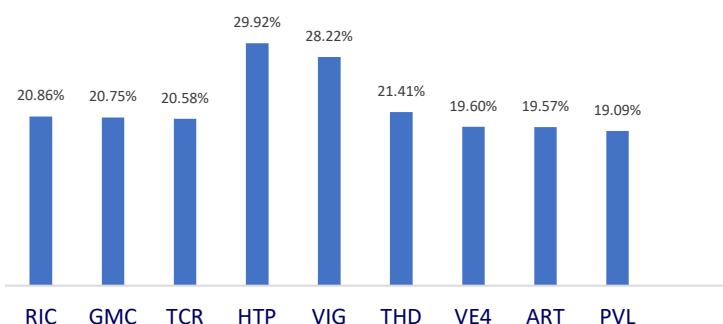
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

