

GLOBAL MARKET	1D	YTD	YTD
DJI	29,982.62	-2.03%	-1.40%
S&P500	3,714.24	-1.93%	-0.48%
NASDAQ	13,070.69	-2.00%	1.56%
VIX	33.09	9.53%	
FTSE 100	6,407.46	-1.82%	-2.26%
DAX	13,432.87	-1.71%	-2.08%
CAC40	5,399.21	-2.02%	-3.58%
Nikkei	27,931.00	-1.24%	1.77%
Shanghai	3,483.07	-0.63%	2.01%
Kospi	2,976.21	-3.03%	3.58%
Hang Seng	28,283.71	-0.94%	4.19%
STI (Singapore)	2,902.52	-0.61%	1.16%
SET (Thailand)	1,466.98	-0.10%	1.22%
Crude oil (\$/barrel)	51.97	-0.74%	7.60%
Gold (\$/ounce)	1,855.35	0.65%	-2.54%

- US stocks turned back to fall sharply on Friday (January 29), ending a volatile week on Wall Street, as the surge in speculative transactions by retail investors continued to wobble market. At the end of Friday's session, the Dow Jones slumped 620.74 points (or 2%) to 29,982.62 points, the first time the index dropped 30,000 points since December 14, 2020. The S&P 500 index dropped 1.9% to 3,714.24 points when 10 areas of this index recorded red. The Nasdaq Composite fell 2% to 13,070.69 as Apple shares fell 3.7% and other major tech stocks fell.

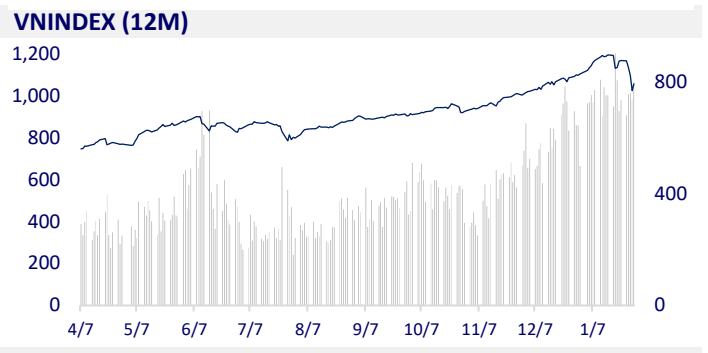
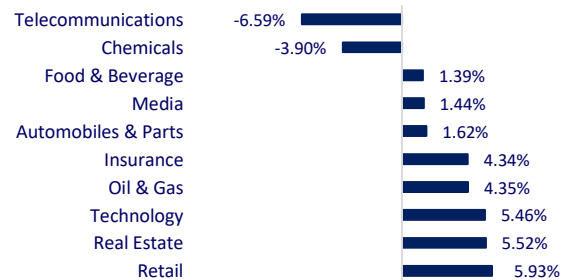
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.14%	3	1
Deposit interest 12M	5.80%	0	0
5 year-Gov. Bond	1.29%	15	7
10 year-Gov. Bond	2.05%	-22	2
USD/VND	23,145	-0.09%	-0.14%
EUR/VND	28,655	0.02%	-1.54%
CNY/VND	3,655	0.25%	2.29%

- According to the Ministry of Planning and Investment, as of January 20, 2021, the total newly registered capital, adjusted and contributed capital, and purchased shares of foreign investors reached nearly 2.02 billion USD, equaling 37, 8% over the same period in 2020. The realized capital of FDI projects is estimated at \$1.51 billion, up 4.1% over the same period.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,056.61	3.19%	-3.90%
VN30	1,048.31	3.72%	-0.95%
HNX	214.21	5.50%	8.68%
UPCOM	72.08	4.28%	-2.37%
Net Foreign buy (B)	1,148.04		
Total trading value (B)	21,405.85	1.82%	24.79%

- Ending the session on January 29, the VN-Index stopped at 1,056.61 points, (-4.28%) from the previous month and also recorded as the "worst" January in the past 5 years. For many years, the VN-Index usually increased quite well in January, but in the last 2 years (2020 and 2021), the VN-Index decreased in January due to Covid-19.

ETF & DERIVATIVES		1D	YTD
FUESSV50	15,800	3.61%	4.64%
E1VFN30	17,500	2.52%	1.16%
FUESSV30	13,170.0	2.09%	-0.98%
FUEVFN30	17,860.0	6.69%	3.84%
VN30F2106	1,084.6	6.99%	
VN30F2103	1,079.7	7.00%	
VN30F2101	1,082.0	6.73%	
VN30F2012	1,076.9	6.99%	

CHANGE IN PRICE BY SECTOR

EVENT CALENDAR

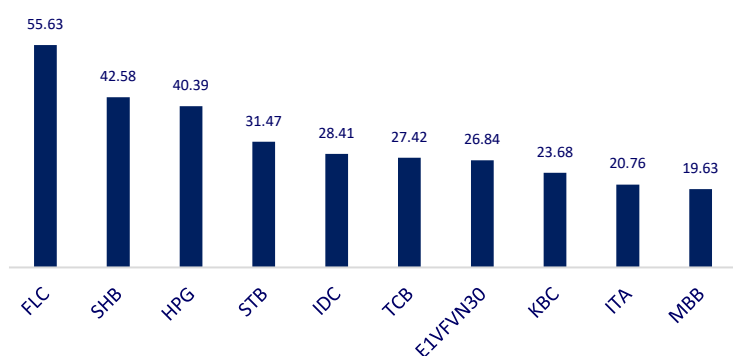
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VXT	2/1/2021	2/2/2021	2/9/2021	Cash		800
PAN	2/3/2021	2/4/2021	2/19/2021	Cash		500
BMP	2/4/2021	2/5/2021	2/25/2021	Cash		2,000
TBC	2/8/2021	2/9/2021	2/26/2021	Cash		1,000
PAS	2/23/2021	2/24/2021	3/24/2021	Cash		500
PAS	2/23/2021	2/24/2021	2/5/2021	Stock		0.1
PSD	2/25/2021	2/26/2021	3/16/2021	Cash		1,000

SELECTED NEWS

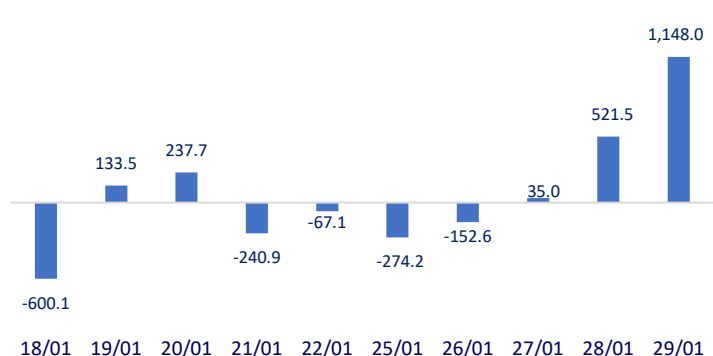
- January CPI increased the lowest in 5 years
- More than 395 trillion in registered capital for new business establishment in January 2021
- FDI in Vietnam in January decreased by more than 60% over the same period
- More than half of the population of the capital of Russia are infected with Covid-19
- UK applied to join the CPTPP
- The US economy will decline by 3.5% in 2020

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	93,000	2.65%	-9.71%	3,151,400	1,625,200	- VPB: Vietnam Prosperity Joint Stock Commercial Bank Trade Union Head office sold 2,492,100 shares, reducing the ownership to 1,775,257 shares (0.07%)
BID	39,900	3.77%	-11.82%	7,362,000	4,150,800	
CTG	30,500	0.49%	-18.88%	36,418,400	20,050,000	
TCB	32,000	2.56%	-11.85%	60,318,900	36,765,200	
VPB	30,000	1.18%	-17.81%	14,279,200	9,694,000	
MBB	23,450	4.92%	-8.40%	52,239,300	31,096,500	
HDB	22,300	2.76%	-14.56%	11,804,500	8,636,400	
TPB	24,950	6.85%	-9.93%	11,191,400	5,726,500	
STB	16,900	5.30%	-15.29%	77,913,400	46,951,100	
NVL	80,200	5.80%	1.52%	6,433,400	3,204,300	
TCH	21,950	2.57%	-15.25%	25,376,700	16,762,500	- As of early the morning of February 1, on New York, WTI crude oil delivered in April 2021 stood at 51.76 USD/barrel, down 0.32 USD/barrel.
KDH	31,900	0.00%	-6.04%	3,250,900	3,044,700	
PDR	55,800	6.29%	0.72%	4,970,000	4,765,200	
GAS	76,300	3.81%	-11.89%	2,538,600	1,501,400	- VRE: Q4/2020 net revenue is VND 3,253 billion, up 16.8% over the same period in 2019 and up 84.8% compared to the previous quarter.
POW	11,900	-0.42%	-17.07%	23,513,200	24,619,600	
PLX	49,000	3.81%	-9.76%	2,711,800	1,498,600	
VIC	99,400	6.88%	-5.33%	3,628,200	2,117,500	- VNM: F&N Dairy Investment PTE.LTD registered to buy 20,896,453 shares. The time for waking is currently available from February 2, 2021 to March 3, 2021
VHM	93,500	6.98%	-5.84%	11,927,300	7,806,400	
VRE	32,050	0.00%	-13.14%	24,983,700	19,311,800	
VNM	102,800	6.97%	-5.43%	10,070,000	4,972,900	- REE: REE recorded a net profit of more than 651 billion dong in the last quarter of the year, up 45%. Profit increased thanks to a large contribution from hydropower companies at the end of the year and no big expenses at Song Da Water. The company 's profit for the whole year decreased slightly to 1,713 billion dong, 6% higher than the year target.
BVH	56,500	4.63%	-12.67%	2,869,700	2,243,000	
MSN	85,500	0.23%	-8.36%	6,085,300	4,228,800	
SBT	18,000	-2.17%	-24.53%	7,995,200	11,907,200	
VJC	125,800	3.37%	-5.98%	1,021,500	853,100	
FPT	62,700	7.00%	-6.28%	8,883,400	3,776,100	
MWG	132,700	6.84%	4.32%	6,953,000	4,624,200	
PNJ	83,100	6.95%	-1.07%	1,938,100	1,369,500	
REE	51,000	5.59%	-5.73%	1,400,300	1,348,300	
SSI	28,800	3.78%	-14.67%	36,958,000	25,625,500	
HPG	39,150	4.40%	-10.31%	97,527,000	57,831,900	

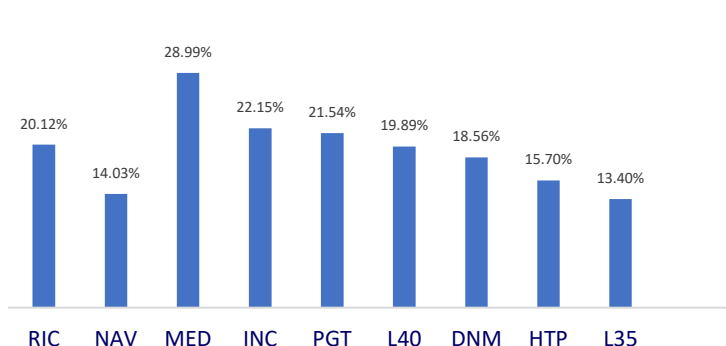
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

