

GLOBAL MARKET	1D	YTD	YTD
DJI	30,211.91	0.76%	-0.65%
S&P500	3,773.86	1.61%	1.12%
NASDAQ	13,403.39	2.55%	4.14%
VIX	30.24	-8.61%	
FTSE 100	6,466.42	0.92%	-1.36%
DAX	13,622.02	1.41%	-0.71%
CAC40	5,461.68	1.16%	-2.46%
Nikkei	28,229.00	1.07%	2.86%
Shanghai	3,505.28	0.64%	2.66%
Kospi	3,056.53	2.70%	6.37%
Hang Seng	28,892.86	2.15%	6.43%
STI (Singapore)	2,896.32	-0.21%	0.94%
SET (Thailand)	1,478.05	0.75%	1.98%
Crude oil (\$/barrel)	53.84	3.60%	11.47%
Gold (\$/ounce)	1,861.60	0.34%	-2.21%

- Ending 1/2 session, US stocks simultaneously increased, when Wall Street seemed to ignore the concerns about the speculation fever of retail investors. The Dow Jones industrial average rose 229.29 points, or 0.8%, to 30,211.91, led by Microsoft and Visa. The S&P 500 rose 1.6% to 3,773.86 points, marking the best session since November 24 when all 11 sectors gained. Nasdaq Composite rose 2.6% to 13,403.39 points.

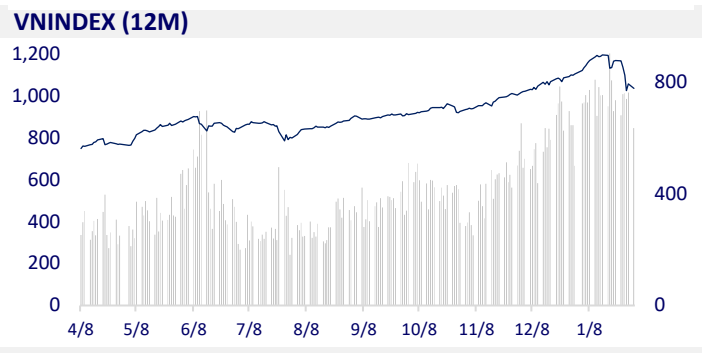
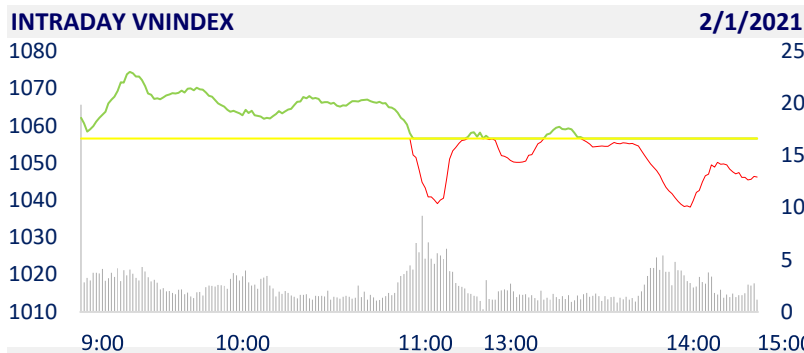
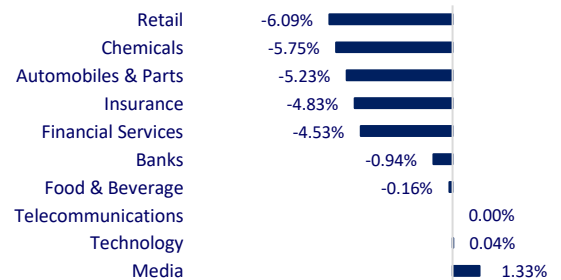
VIETNAM ECONOMY	1D (bps)	YTD (bps)
Vnibor	0.33%	19
Deposit interest 12M	5.80%	0
5 year-Gov. Bond	1.16%	-13
10 year-Gov. Bond	2.19%	14
USD/VND	23,135	-0.04%
EUR/VND	28,495	-0.56%
CNY/VND	3,631	-0.66%

- The Vietnam dong interest rate roughly doubled in the interbank market over the weekend. With the strong fluctuation of the interbank VND interest rates mentioned above, the market has started to show signs of entering the peak payment and payment season at the end of the year, near the Lunar New Year.

VIETNAM STOCK MARKET	1D	YTD
VN-INDEX	1,035.51	-2.00%
VN30	1,029.86	-1.76%
HNX	208.85	-2.50%
UPCOM	71.08	-1.39%
Net Foreign buy (B)	191.63	
Total trading value (B)	20,912.41	-24.19%

- Foreign investors' trade was a bright spot as they continued to be net buyers on all 3 exchanges with a total value of 191 billion dong. Foreign investors' buying power focused on Bluechips such as HPG (VND 87.49 billion), VNM (VND 87.32 billion), VRE (VND 80.48 billion), FUEVFNVD (VND 58.7 billion)

ETF & DERIVATIVES	1D	YTD
FUESSV50	15,600	-1.27%
E1VFN30	17,310	-1.09%
FUESSV30	13,200.0	0.23%
FUEVFNVD	18,200.0	1.90%
VN30F2106	1,045.0	-3.65%
VN30F2103	1,046.0	-3.12%
VN30F2101	1,043.0	-3.60%
VN30F2012	1,030.0	-4.36%

**CHANGE IN PRICE BY SECTOR**

**EVENT CALENDAR**

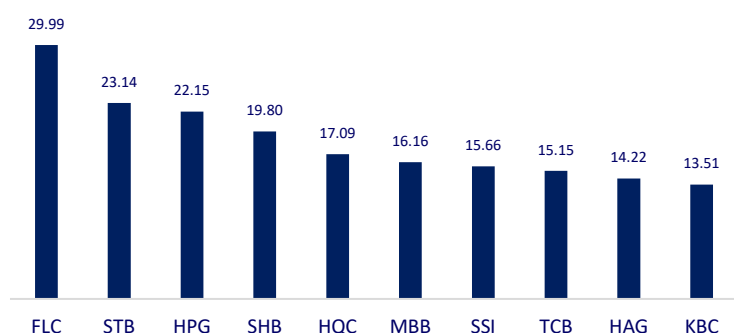
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PAN	2/3/2021	2/4/2021	2/19/2021	Cash		500
BMP	2/4/2021	2/5/2021	2/25/2021	Cash		2,000
NT2	2/5/2021	2/8/2021	3/15/2021	Cash		1,000
TBC	2/8/2021	2/9/2021	2/26/2021	Cash		1,000
PAS	2/23/2021	2/24/2021	3/24/2021	Cash		500
PAS	2/23/2021	2/24/2021	2/5/2021	Stock		0.1
PSD	2/25/2021	2/26/2021	3/16/2021	Cash		1,000

## SELECTED NEWS

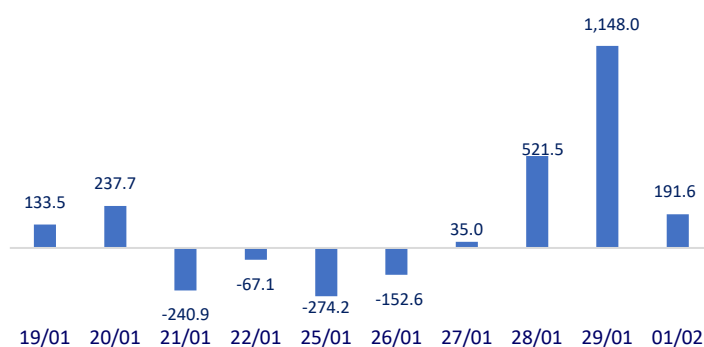
- Vietnam ranks in the rankings of the world's digital transformation
- PMI in January reached 51.3 points, manufacturing struggled to regain growth momentum
- Interest rate skyrocketed on the interbank market
- Italy approves Covid-19 vaccine from AstraZeneca and University of Oxford
- The EU promotes the development of vaccines against variants of the SARS-CoV-2 virus
- Myanmar: 24 ministers and deputy ministers are fired after the army takes power

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	91,100	-2.04%	-11.12%	1,937,400	2,005,200	- BID: According to the consolidated financial statements of the Q4.2020, BIDV recorded a net interest income of VND10,565b, an increase of 8% compared to the same period last year. NI from services increased by 28% to 1,592b dong. Foreign exchange also brought in 486b dong profit, up 16%. Profit from other activities increased by 28% to 2,275b dong. Securities and investment trading was the only business that saw a 33% decrease in net profit to VND506b.
BID	39,100	-2.01%	-12.33%	2,816,300	3,291,600	
CTG	32,000	4.92%	-13.04%	24,996,300	16,949,300	
TCB	32,200	0.63%	-10.06%	27,116,600	31,097,200	
VPB	31,000	3.33%	-13.65%	13,834,400	12,138,100	
MBB	22,000	-6.18%	-12.70%	33,537,500	29,760,500	
HDB	22,200	-0.45%	-13.45%	5,795,400	6,591,600	
TPB	24,350	-2.40%	-10.81%	2,640,700	4,367,400	
STB	16,100	-4.73%	-16.80%	42,511,600	49,856,600	
NVL	80,100	-0.12%	0.13%	4,688,600	4,088,600	
TCH	20,450	-6.83%	-21.19%	14,123,900	16,058,600	
KDH	29,900	-6.27%	-15.77%	2,124,500	2,969,600	- Oil prices rose due to forecasts of declining US inventories. Brent futures rose \$1.31 to \$56.35/barrel. WTI oil futures rose \$1.35 to \$53.55/barrel.
PDR	54,500	-2.33%	-3.54%	3,611,900	4,226,500	
GAS	75,200	-1.44%	-11.22%	1,393,600	1,335,700	- VIC: Vingroup announces after-tax profit of 4,388 billion dong in 2020
POW	11,500	-3.36%	-18.73%	21,873,800	21,539,500	
PLX	48,500	-1.02%	-10.02%	1,337,800	1,394,200	
VIC	99,000	-0.40%	-5.53%	2,037,800	2,070,500	- VNM: Q4/2020, consolidated net revenue of VNM is 14,425 billion dong, up by 1.3% YoY. Domestic business recorded net revenue of 12,122 billion VND, (+ 3.3%). Foreign business recorded 2,303 billion VND.
VHM	88,300	-5.56%	-11.26%	3,817,400	4,382,000	
VRE	30,000	-6.40%	-20.63%	13,529,700	11,590,800	
VNM	102,700	-0.10%	-5.08%	5,085,000	5,513,000	- VJC: At the end of the fourth quarter of 2020, Vietjet's parent company's EAT is 274 billion dong and the consolidated EAT is 995 billion dong. For the whole year 2020, Vietjet achieves a consolidated after-tax profit of 70 billion VND, is one of the few airlines in the world that does not lay off employees and operates profitable in 2020.
BVH	53,500	-5.31%	-16.41%	1,868,600	2,545,600	
MSN	82,000	-4.09%	-15.46%	3,356,100	3,257,200	
SBT	16,800	-6.67%	-25.00%	5,219,400	5,378,600	
VJC	125,500	-0.24%	-6.06%	750,300	1,023,300	
FPT	63,500	1.28%	-5.22%	3,586,700	3,635,500	
MWG	123,700	-6.78%	-6.29%	3,718,300	4,299,200	
PNJ	78,800	-5.17%	-9.43%	1,040,200	1,266,300	
REE	50,100	-1.76%	-7.73%	702,100	934,900	
SSI	26,800	-6.94%	-20.47%	24,702,000	30,027,400	
HPG	38,350	-2.04%	-12.24%	37,023,100	45,250,500	

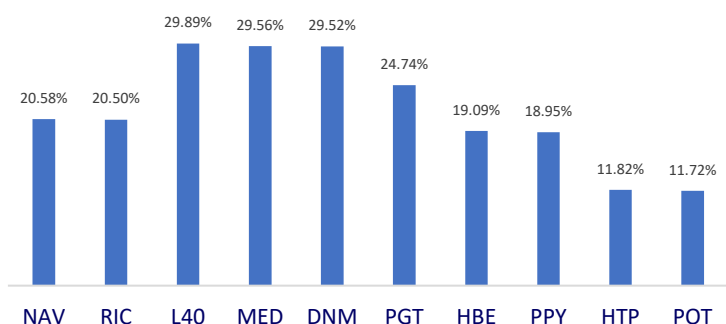
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

