

GLOBAL MARKET	1D	YTD	YTD
DJI	31,493.34	-0.38%	3.56%
S&P500	3,913.97	-0.44%	4.87%
NASDAQ	13,865.36	-0.72%	7.73%
VIX	22.49	4.60%	
FTSE 100	6,617.15	-1.40%	0.94%
DAX	13,886.93	-0.16%	1.23%
CAC40	5,728.33	-0.65%	2.30%
Nikkei	30,104.00	-0.88%	9.69%
Shanghai	3,675.36	0.55%	7.64%
Kospi	3,086.66	-1.50%	7.42%
Hang Seng	30,595.27	-1.58%	12.70%
STI (Singapore)	2,908.85	-0.40%	1.38%
SET (Thailand)	1,511.03	-0.26%	4.26%
Crude oil (\$/barrel)	59.38	-4.15%	22.94%
Gold (\$/ounce)	1,762.40	-0.92%	-7.42%

- Ending the February 18 session, US stocks simultaneously declined when investors were disappointed with the lower-than-expected unemployment data, as well as weak forecasts from Walmart. The Dow Jones industrial average fell 119.68 points, or 0.4%, to 31,493.34 points, slipping off a record high. At the intraday low, the 30-stock index fell more than 300 points. The S&P 500 fell 0.4 percent to 3,913.97 points, down for three consecutive sessions. Nasdaq Composite lost 0.7% to 13,865.36 class, as investors continued to leave the high-tech sector.

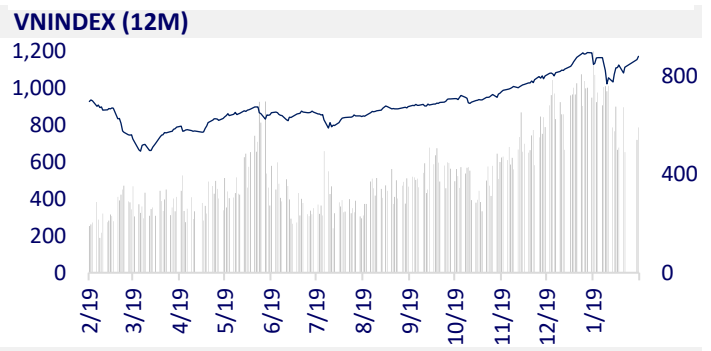
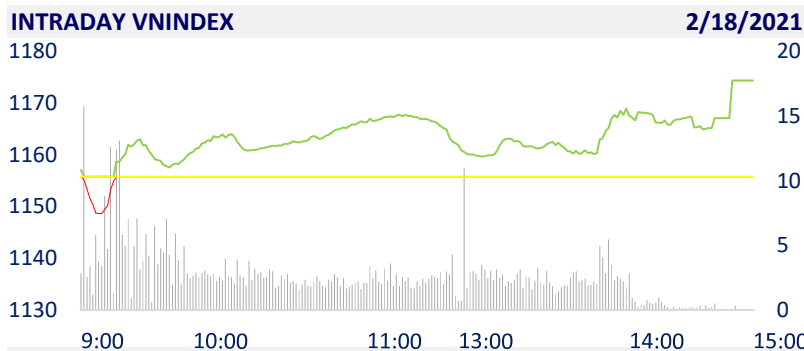
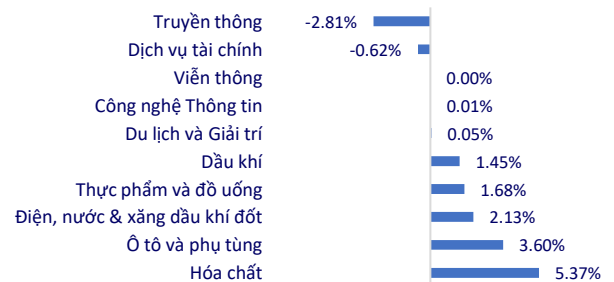
VIETNAM ECONOMY	1D (bps)	YTD (bps)
Vnibor	2.11%	-19
Deposit interest 12M	5.80%	0
5 year-Gov. Bond	1.27%	0
10 year-Gov. Bond	2.04%	0
USD/VND	23,107	0.01%
EUR/VND	28,529	0.38%
CNY/VND	3,616	-0.44%

- According to preliminary statistics of the General Department of Customs, during the New Year's Day 2021 (7 days from February 10 to 16, 2021), the total value of import and export goods of the country reached 1.67. billion USD, up to 53% compared to the Lunar New Year in 2020.

VIETNAM STOCK MARKET	1D	YTD
VN-INDEX	1,174.38	1.61%
VN30	1,187.94	1.11%
HNX	230.96	0.41%
UPCOM	75.35	-0.51%
Net Foreign buy (B)	589.32	
Total trading value (B)	18,097.82	13.52%

- Foreign investors' trade was quite positive as they continued to net buy nearly 590 billion dong on the whole market, the buying power focused on Bluechips as well as ETFs.

ETF & DERIVATIVES	1D	YTD
FUESSV50	17,100	1.18%
E1VFN30	19,760	0.82%
FUESSV30	14,750.0	1.72%
FUEVFN30	19,950.0	1.27%
VN30F2106	1,184.8	-1.18%
VN30F2103	1,184.0	-1.00%
VN30F2101	1,183.0	-0.84%
VN30F2012	1,187.3	0.91%

**CHANGE IN PRICE BY SECTOR**

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LHC	2/22/2021	2/23/2021	3/12/2021	Cash		2,500
PAS	2/23/2021	2/24/2021	3/24/2021	Cash		500
PAS	2/23/2021	2/24/2021	2/5/2021	Stock		0.1
PSD	2/25/2021	2/26/2021	3/16/2021	Cash		1,000
SAB	3/2/2021	3/3/2021	3/25/2021	Cash		1,500
CPC	3/4/2021	3/5/2021	3/25/2021	Cash		1,000
WSB	3/12/2021	3/15/2021	3/31/2021	Cash		1,000

## SELECTED NEWS

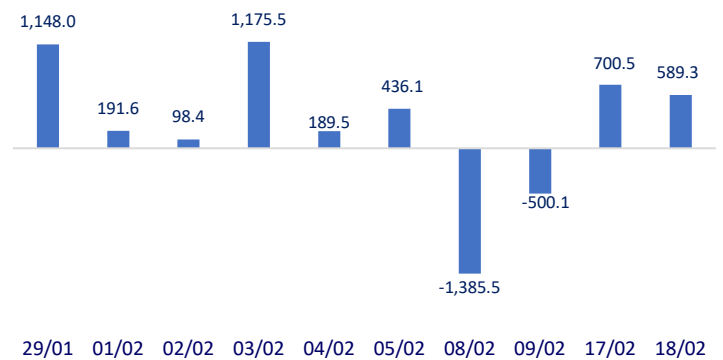
- Textile and garment enterprises have made efforts to overcome difficulties, with an export target of 39 billion USD
- Vietnam had a trade surplus of \$2.63b from the beginning of the year; import and export \$1.67b of goods in just 7 days of Tet
- India opens a hearing to investigate against dumping polyester yarn in Vietnam
- China's Central Bank pumped 31 billion yuan through the medium-term lending mechanism
- European banks drastically reduce staffing, close branches
- Indonesia imposed anti-dumping tax on some Chinese textiles and garments

	Close	1D	5D	Buying vol.	Selling vol.	Content
<b>VCB</b>	102,000	2.00%	4.94%	2,842,200	3,133,900	- VCB: In the February 18 session, VCB was the stock that had the most positive impact on the VN-Index and contributed 1.98 points.
<b>BID</b>	43,400	3.09%	6.37%	4,430,400	4,206,000	- VPB: Mrs. Nguyen Thi Ngoc Anh, wife of Deputy General Director Nguyen Thanh Binh, has matched 200,000 shares from January 14 to February 6. Ms. Ngoc Anh currently holds 1.1 million shares
<b>CTG</b>	36,800	0.00%	3.95%	16,510,800	19,684,400	
<b>TCB</b>	38,900	1.30%	8.06%	26,409,800	31,421,600	
<b>VPB</b>	41,300	0.36%	7.27%	8,909,100	10,503,700	
<b>MBB</b>	26,200	1.55%	5.86%	47,757,700	39,996,600	
<b>HDB</b>	25,500	0.39%	5.81%	6,764,500	10,422,000	
<b>TPB</b>	27,850	0.54%	3.72%	2,263,100	3,776,200	
<b>STB</b>	18,600	-0.80%	2.48%	48,205,000	44,214,700	
<b>NVL</b>	81,500	0.62%	3.16%	3,164,300	2,615,300	- NVL: Revealing Novaland's large-scale resort project in Da Lat after NovaWorld Ho Tram
<b>TCH</b>	23,500	6.09%	10.33%	17,926,900	15,357,000	
<b>KDH</b>	34,300	2.39%	7.52%	2,013,200	2,127,500	
<b>PDR</b>	65,100	0.77%	3.66%	5,244,800	4,299,000	
<b>GAS</b>	90,100	3.68%	10.82%	3,654,500	3,683,900	- POW: Proposed that in February, electricity output is expected to reach VND1,462b, revenue is VND2,292b; decrease by 10% and 7% compared to February 2020.
<b>POW</b>	13,050	0.38%	5.67%	21,837,800	26,650,600	
<b>PLX</b>	56,100	0.72%	5.85%	2,012,100	2,406,700	
<b>VIC</b>	110,000	1.85%	3.58%	2,272,100	2,434,300	- VHM: VHM was at the top among stocks that were net bought by foreign investors yesterday with a value of over 192 billion dong.
<b>VHM</b>	103,200	2.18%	6.61%	6,639,700	7,444,200	
<b>VRE</b>	34,850	3.26%	10.46%	14,014,600	12,922,400	
<b>VNM</b>	109,000	0.28%	0.93%	3,937,400	4,970,400	- SBT: SBT adjusted to increase 44 billion dong in profit after auditing. The reason is that after the review Thanh Thanh Cong Bien Hoa adjusted to increase revenue from selling electricity ..
<b>BVH</b>	61,900	0.00%	3.34%	1,397,800	1,743,000	
<b>MSN</b>	95,100	3.37%	7.22%	3,810,500	4,041,500	
<b>SBT</b>	23,350	0.00%	6.62%	6,919,900	8,567,900	
<b>VJC</b>	131,800	0.61%	2.17%	1,056,000	890,300	- HPG: Hanoi Investments Holdings Limited Fund sold 7,192,800 shares, and Vietnam Enterprise Investments Limited fund sold 100,000 shares, reducing the ownership of the group including 14 related funds from 202,374,452 shares (ratio 6,108%) to 195,081,652 shares (rate 5,8879%). Transaction will be executed on February 18, 2021
<b>FPT</b>	78,200	0.39%	4.83%	4,024,500	4,718,100	
<b>MWG</b>	139,500	1.09%	7.72%	2,840,300	2,561,600	
<b>PNJ</b>	87,500	1.16%	4.67%	1,371,500	1,595,000	
<b>REE</b>	59,600	0.85%	4.56%	1,907,700	1,872,100	
<b>SSI</b>	33,300	-0.75%	4.88%	26,421,800	28,561,500	
<b>HPG</b>	43,850	0.92%	4.90%	37,200,600	38,726,100	

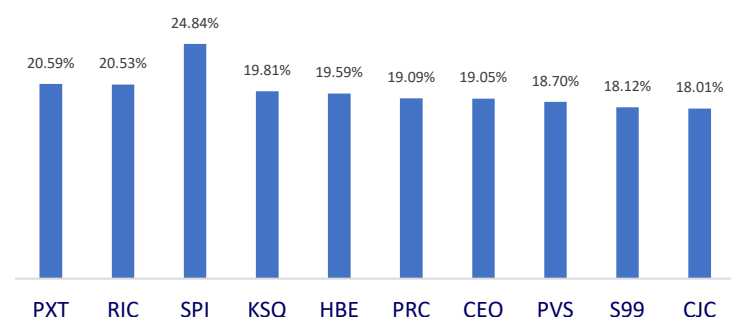
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

