

GLOBAL MARKET	1D	YTD	YTD
DJI	31,521.69	0.09%	3.66%
S&P500	3,876.50	-0.77%	3.87%
NASDAQ	13,533.05	-2.46%	5.15%
VIX	23.45	6.35%	
FTSE 100	6,612.24	-0.18%	0.86%
DAX	13,950.04	-0.31%	1.69%
CAC40	5,767.44	-0.11%	3.00%
Nikkei	30,156.03	-0.97%	9.88%
Shanghai	3,642.44	-1.45%	6.68%
Kospi	3,079.75	-0.90%	7.18%
Hang Seng	30,319.83	-1.06%	11.69%
STI (Singapore)	2,881.21	0.02%	0.42%
SET (Thailand)	1,478.14	-1.49%	1.99%
Crude oil (\$/barrel)	62.08	3.71%	28.53%
Gold (\$/ounce)	1,806.75	1.14%	-5.09%

- At the end of January 22, technology stocks plunged, leading to a decline in the S&P 500 in the context that bond yields continued to rise, reducing the attractiveness for growth stocks. Investors flocked to stocks that are sensitive to the evolution of the economy. The S&P 500 lost 0.8% to 3,876.50 points in a volatile session, falling for the 5th consecutive session in the context of the decline in technology and non-essential consumer goods. Nasdaq Composite fell 2.5% to 13,533.05 points, as Tesla shares fell 8.6%. Big Tech shares come under pressure as Apple, Amazon and Microsoft all drop at least 2%.

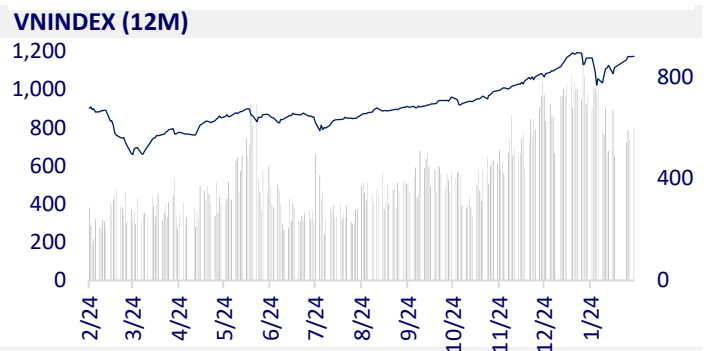
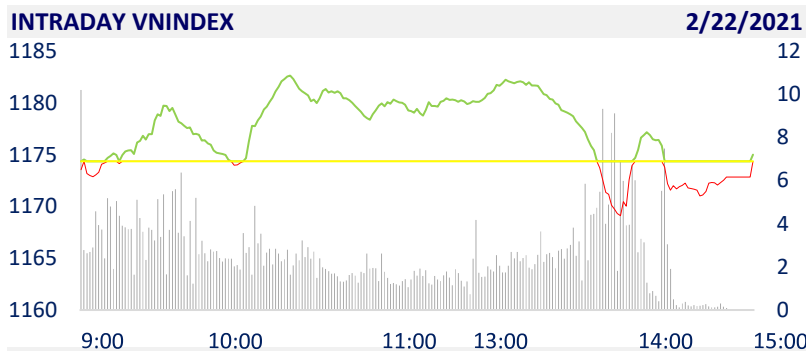
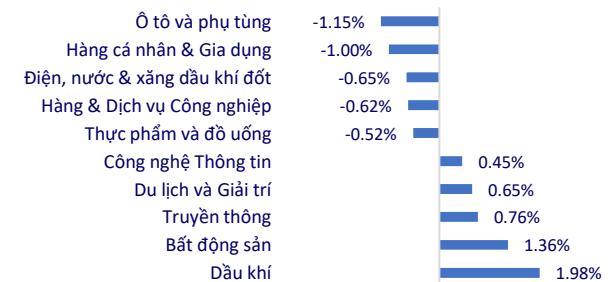
VIETNAM ECONOMY	1D (bps)	YTD (bps)
Vnibor	0.66%	-68
Deposit interest 12M	5.80%	0
5 year-Gov. Bond	1.26%	1
10 year-Gov. Bond	2.04%	2
USD/VND	23,125	0.01%
EUR/VND	28,717	0.31%
CNY/VND	3,631	-0.11%

- Liquidity of the credit institutions system is showing a temporary surplus. The market was net attracted on February 17 with VND4,850.4b, February 18 with VND3,000.9b and February 19 with more than VND677b. A total of 3 days after Tet, the State Bank net withdrew VND8,500b.

VIETNAM STOCK MARKET	1D	YTD
VN-INDEX	1,175.04	0.06%
VN30	1,180.55	-0.62%
HNX	237.97	3.04%
UPCOM	76.57	1.62%
Net Foreign buy (B)	-602.14	
Total trading value (B)	17,535.57	-3.11%

- Foreign investors continued to be net sellers for the second consecutive session with a value of more than VND 602 billion. The selling focused on blue-chips such as VNM, HPG, SSI ...

ETF & DERIVATIVES	1D	YTD
FUESSV50	17,300	0.00%
E1VFN30	19,810	-0.20%
FUESSV30	14,690.0	-0.41%
FUEVFN30	19,800.0	0.05%
VN30F2106	1,180.0	-0.47%
VN30F2103	1,180.5	-0.25%
VN30F2101	1,175.4	-0.63%
VN30F2012	1,173.1	-0.42%

CHANGE IN PRICE BY SECTOR

EVENT CALENDAR

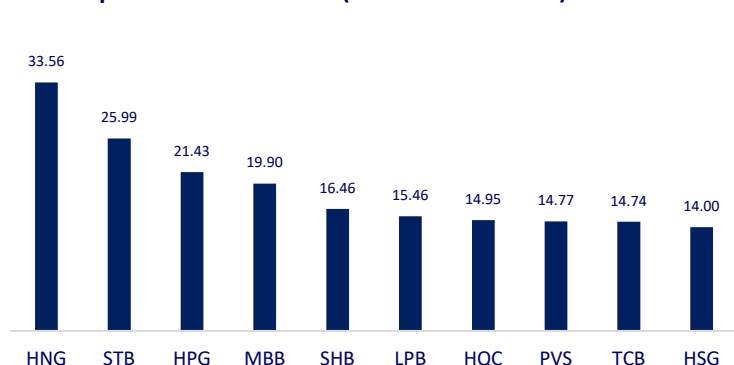
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CCI	2/23/2021	2/24/2021	3/25/2021	Cash		1,300
PAS	2/23/2021	2/24/2021	3/24/2021	Cash		500
PAS	2/23/2021	2/24/2021	2/5/2021	Stock		0.1
PSD	2/25/2021	2/26/2021	3/16/2021	Cash		1,000
SAB	3/2/2021	3/3/2021	3/25/2021	Cash		1,500
CPC	3/4/2021	3/5/2021	3/25/2021	Cash		1,000
WSB	3/12/2021	3/15/2021	3/31/2021	Cash		1,000

SELECTED NEWS

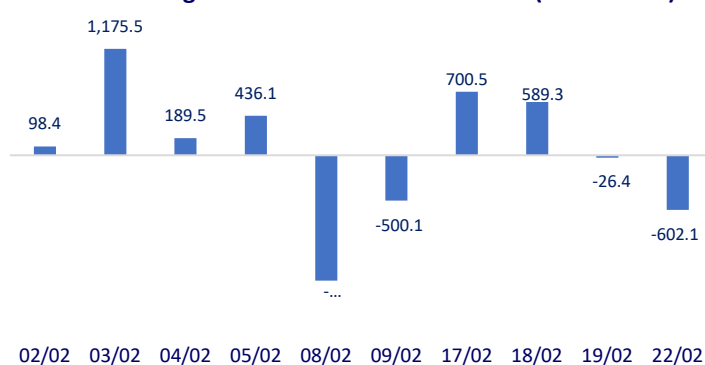
- Foxconn recruits more than 1,000 workers to assemble electronic components and engineers in Vietnam
- 3 days after Tet, the State Bank net withdrew more than 8,500 billion VND
- Prime Minister: To thoroughly control out Covid-19 pandemic in the shortest time
- China may ban the export of rare-earth technology because of national security
- Americans actively borrow when interest rates are low, debt block soared to a new record
- The G7 group commits to continue to provide financial support to the economies

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	100,600	-0.69%	3.50%	2,040,200	2,796,900	- STB: Sacombank offered to sell a series of real estate in Ho Chi Minh City to recover debts, worth trillions of dong. Specifically, properties include property rights arising from 27 records of compensation for an area of 20,803 m2 in Ward 6, District 8, Ho Chi Minh City under the Bao Hung Residential project and 2 land use rights of land plot number 464 and 544 with a total area of 12,669 m2 in District 8, HCMC. The starting price for this asset lot is 640 billion dong.
BID	43,750	-0.79%	7.23%	2,317,500	3,467,800	
CTG	37,000	0.00%	4.52%	19,810,600	22,818,900	
TCB	38,600	-0.26%	7.22%	23,161,800	27,463,500	
VPB	40,950	0.86%	6.36%	8,386,400	8,966,600	
MBB	26,700	-0.56%	7.88%	29,845,600	44,125,400	
HDB	25,800	0.98%	7.05%	8,650,400	12,661,800	
TPB	27,900	0.72%	3.91%	6,989,400	10,046,700	
STB	18,600	-0.53%	2.48%	43,632,700	57,188,700	
NVL	80,800	0.62%	2.28%	2,687,300	3,201,600	
TCH	22,800	-2.15%	7.04%	10,124,600	13,997,200	
KDH	33,900	0.00%	6.27%	1,968,200	2,212,500	- Closing February 22nd, Brent crude oil rose \$2.33 or 3.7% to \$65.24/barrel, WTI crude oil rose \$2.25 or 3.8% to \$61.49/barrel.
PDR	64,500	-0.62%	2.71%	4,992,100	4,730,300	
GAS	88,200	-0.79%	8.49%	2,277,000	2,119,400	
POW	12,900	-1.15%	4.45%	15,083,600	22,022,800	- VHM: Vinhomes plans to launch three major projects with a total area of 978ha this year including Vinhomes Dream City, Vinhomes Wonder Park, Vinhomes Co Loa.
PLX	57,200	1.78%	7.92%	3,174,500	3,538,800	
VIC	109,700	0.64%	3.30%	2,334,300	2,845,300	
VHM	105,800	2.62%	9.30%	6,708,100	6,943,300	
VRE	34,150	-1.01%	8.24%	7,100,900	9,025,300	- VNM: VNM was sold the most by foreign investors yesterday with a value of 178 billion dong.
VNM	107,500	-0.46%	-0.46%	4,800,700	4,875,700	
BVH	61,100	-0.65%	2.00%	910,800	1,253,300	
MSN	94,600	-0.32%	6.65%	1,780,800	2,270,000	- PNJ: From January 21 to February 9, Member of the Board of Directors cum Chief Operating Officer cum Head of Block Dang Thi Lai matched 69,900 shares in 150,000 registered units due to market price not as expected. Ms. Lai currently holds nearly 1.4 million shares, equivalent to 0.6% of capital.
SBT	22,000	-3.72%	0.46%	6,662,400	8,589,600	
VJC	131,600	-0.15%	2.02%	1,043,100	876,400	
FPT	76,800	0.26%	2.95%	3,699,900	3,848,700	
MWG	137,000	-0.44%	5.79%	1,773,400	1,640,800	
PNJ	85,100	-2.07%	1.79%	1,089,100	1,557,900	
REE	57,000	-2.73%	0.00%	1,531,800	2,007,500	
SSI	32,850	-0.90%	3.46%	22,101,100	28,704,100	
HPG	43,400	-0.12%	3.83%	35,099,900	47,532,700	

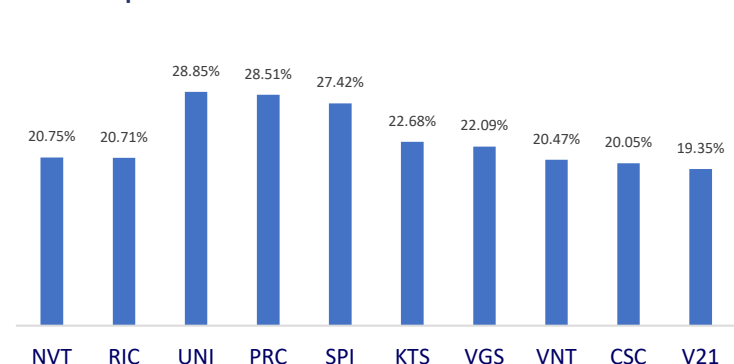
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

