

GLOBAL MARKET	1D	YTD	YTD
DJI	31,537.35	0.05%	3.71%
S&P500	3,881.37	0.13%	4.00%
NASDAQ	13,465.20	-0.50%	4.62%
VIX	23.11	-1.45%	
FTSE 100	6,625.94	0.21%	1.07%
DAX	13,864.81	-0.61%	1.06%
CAC40	5,779.84	0.22%	3.22%
Nikkei	30,042.50	-0.38%	9.47%
Shanghai	3,636.36	-0.17%	6.50%
Kospi	3,070.09	-0.31%	6.84%
Hang Seng	30,632.64	1.03%	12.84%
STI (Singapore)	2,890.70	0.33%	0.75%
SET (Thailand)	1,500.61	1.52%	3.54%
Crude oil (\$/barrel)	61.27	-1.30%	26.85%
Gold (\$/ounce)	1,809.70	0.16%	-4.94%

- At the end of the session 23/2, Dow Jones recovered from a sharp drop when Fed Chairman Jerome Powell made comments to reduce concerns about rising inflation and the possibility of rate hikes. The Dow Jones blue-chip index wiped out a 360-point drop and closed 15.66 points higher, or 0.1%, at 31,537.35 points. The S&P 500 also reversed the 1.8% decline and ended the day with a 0.1% gain with 3,881.37 points. Nasdaq Composite lost 0.5% to 13,465.20 points, after falling 3.9% in the session. At its intraday low, the Nasdaq even dipped below the 50-day moving average for the first time since November 3rd.

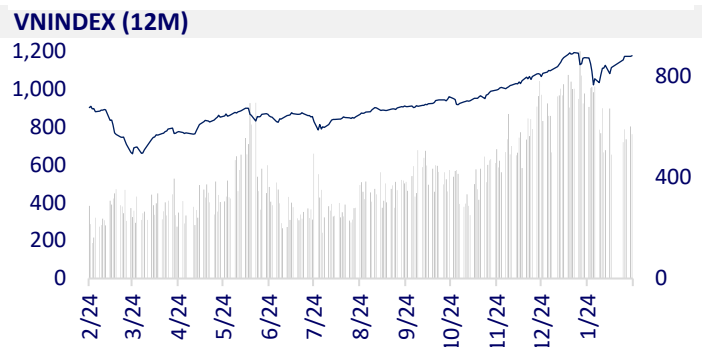
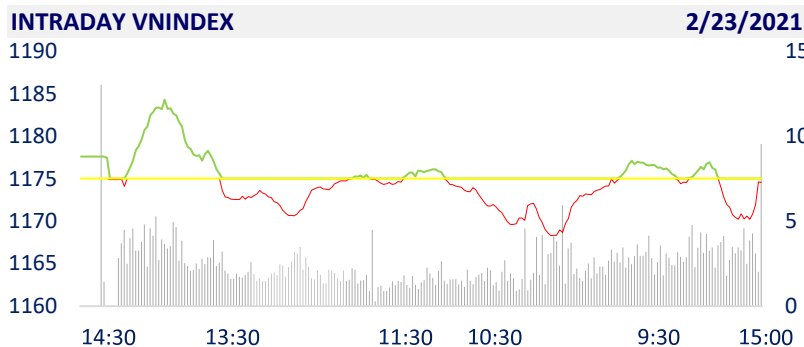
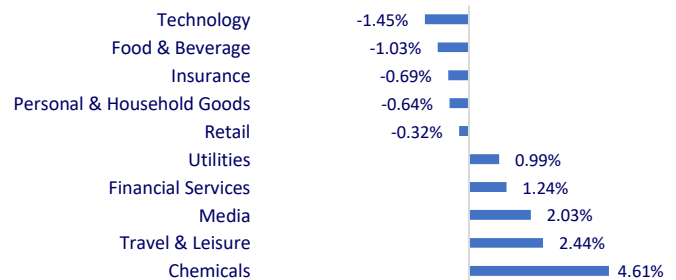
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.42%	-24	29
Deposit interest 12M	5.80%	0	0
5 year-Gov. Bond	1.39%	13	17
10 year-Gov. Bond	2.26%	22	23
USD/VND	23,127	0.01%	-0.22%
EUR/VND	28,710	-0.02%	-1.35%
CNY/VND	3,631	0.00%	1.62%

- According to the GDC announced on the afternoon of February 22, the first 15 days of this month, the export turnover reached \$9.94b, a slight increase of nearly 2.5% compared to the same period of 2020. At the beginning of February, there were 4 groups of export goods with turnover of \$1b or more, including: phones; computers; machinery, equipment, tools and spare parts; textile.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,177.64	0.22%	7.11%
VN30	1,182.47	0.16%	11.72%
HNX	238.78	0.34%	21.15%
UPCOM	76.47	-0.13%	3.58%
Net Foreign buy (B)	-623.35		
Total trading value (B)	18,133.67	3.41%	5.72%

- Foreign investors' trade was negative they were net sellers on all 3 exchanges with a total value of more than 623 billion dong and this is also the 3rd net selling session in a row. Foreign investors' selling focused on Bluechips such as VNM (-106.4 billion dong), CTG (-77.3 billion dong), and HPG (-69 billion dong) ...

ETF & DERIVATIVES		1D	YTD
FUESSV50	17,300	0.00%	14.57%
E1VFN30	19,900	0.45%	15.03%
FUESSV30	14,760.0	0.48%	10.98%
FUEVFN30	19,600.0	-1.01%	13.95%
VN30F2106	1,190.9	0.92%	
VN30F2103	1,190.0	0.80%	
VN30F2101	1,190.0	1.24%	
VN30F2012	1,186.4	1.13%	

CHANGE IN PRICE BY SECTOR

EVENT CALENDAR

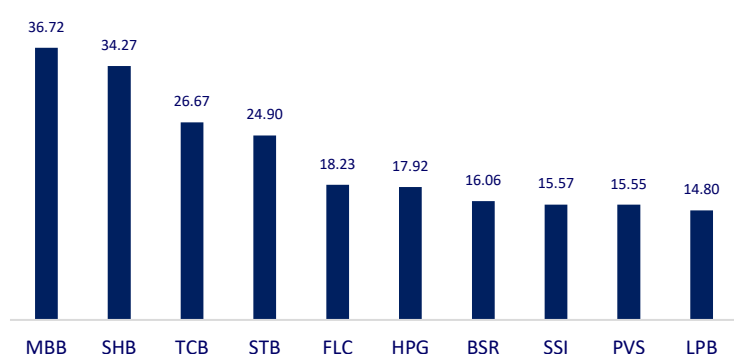
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VMC	2/24/2021	2/25/2021	3/15/2021	Cash		800
SHE	2/24/2021	2/25/2021	3/15/2021	Cash		1,000
PSD	2/25/2021	2/26/2021	3/16/2021	Cash		1,000
DSN	2/26/2021	3/1/2021	3/15/2021	Cash		2,500
SAB	3/2/2021	3/3/2021	3/25/2021	Cash		1,500
CPC	3/4/2021	3/5/2021	3/25/2021	Cash		1,000
WSB	3/12/2021	3/15/2021	3/31/2021	Cash		1,000

SELECTED NEWS

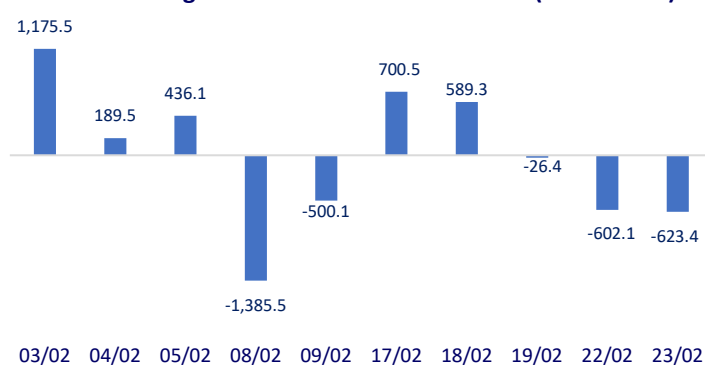
- Export of plastic materials to Australia increased by more than 900%
- LG's factories in Vietnam achieved revenue of nearly \$ 5 billion after 9 months, exceeding 2019
- Vietnam saw a trade surplus of nearly 3 billion USD in the first month of the year
- Among the big economies, only China has positive growth
- EU warns against stopping economic stimulus measures too soon
- Thailand's economic growth prospects are not very positive

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	100,000	-0.60%	2.88%	2,333,900	2,311,500	- VCB: Vietcombank continued to reduce lending interest rates from February 22, applying to both individual and corporate customers. Accordingly, the interest payable as well as the loan interest rate applies to both existing and new loans.
BID	44,000	0.57%	7.84%	2,872,000	2,988,500	
CTG	37,050	0.14%	4.66%	14,642,600	17,000,100	
TCB	39,800	3.11%	10.56%	44,632,700	43,372,200	
VPB	40,500	-1.10%	5.19%	12,540,100	13,137,500	
MBB	27,400	2.62%	10.71%	57,097,200	52,509,400	
HDB	25,950	0.58%	7.68%	8,142,800	10,669,000	- NVL: Novaland plans to issue at most 46 million shares to convert up to 565,925 bonds. The total convertible bond value is nearly 2,578 billion dong.
TPB	27,950	0.18%	4.10%	5,035,300	7,112,900	
STB	18,800	1.08%	3.58%	52,308,700	51,333,300	
NVL	80,800	0.00%	2.28%	2,807,300	2,795,900	
TCH	23,000	0.88%	7.98%	12,179,200	10,587,400	
KDH	33,500	-1.18%	5.02%	2,106,100	2,236,600	
PDR	64,000	-0.78%	1.91%	4,538,600	4,100,900	- PLX: Eneos Corporation (Japan) announces registration to buy 25 million PLX shares from March 1 to March 30.
GAS	89,400	1.36%	9.96%	2,829,800	3,035,900	
POW	12,850	-0.39%	4.05%	17,558,300	19,301,700	
PLX	56,800	-0.70%	7.17%	1,984,900	2,594,600	
VIC	110,000	0.27%	3.58%	2,262,800	2,382,900	
VHM	105,300	-0.47%	8.78%	3,570,700	4,197,900	
VRE	34,400	0.73%	9.03%	7,487,000	8,541,000	- VIC: From January 2021 up to now, there have been 3 phone models with ID V340U, V341U and V350U officially on the shelves of AT&T carrier.
VNM	107,000	-0.47%	-0.93%	5,317,900	5,053,100	- VNM: VNM continued to be net sold by foreigners yesterday with the value of VND 106 billion.
BVH	60,500	-0.98%	1.00%	1,514,700	1,457,700	- HPG: Hoa Phat Group said that it is expected to launch Hoa Phat Dung Quat 2 project in early 2022 with a capacity of 5 million tons/year, focusing on HRC production with the most modern technology.
MSN	92,700	-2.01%	4.51%	2,605,700	2,826,300	
SBT	22,500	2.27%	2.74%	6,832,600	6,867,200	
VJC	134,000	1.82%	3.88%	1,743,100	1,380,100	
FPT	75,500	-1.69%	1.21%	5,102,000	4,878,300	
MWG	136,200	-0.58%	5.17%	2,892,200	2,687,100	
PNJ	83,500	-1.88%	-0.12%	1,649,300	1,707,300	
REE	56,400	-1.05%	-1.05%	1,649,100	1,593,000	
SSI	33,600	2.28%	5.83%	27,053,400	27,940,700	
HPG	43,300	-0.23%	3.59%	32,695,400	30,915,200	

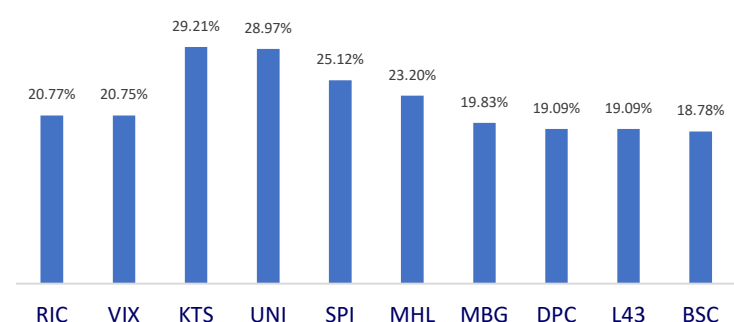
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

