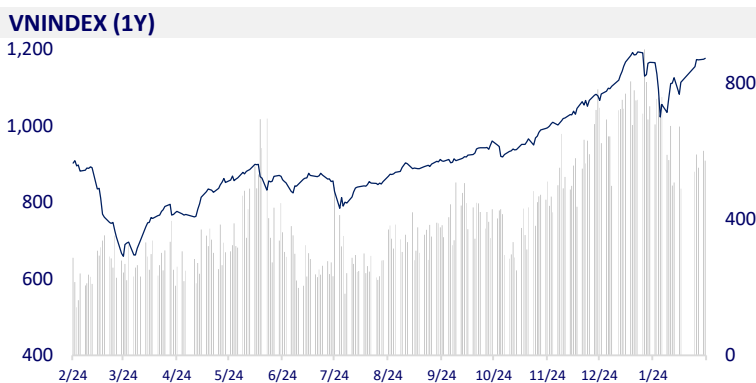
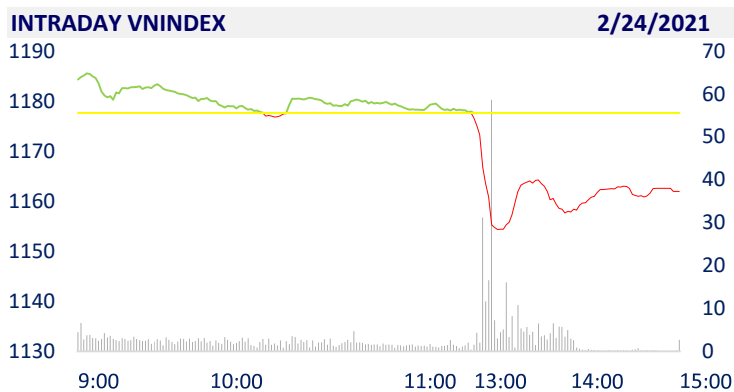
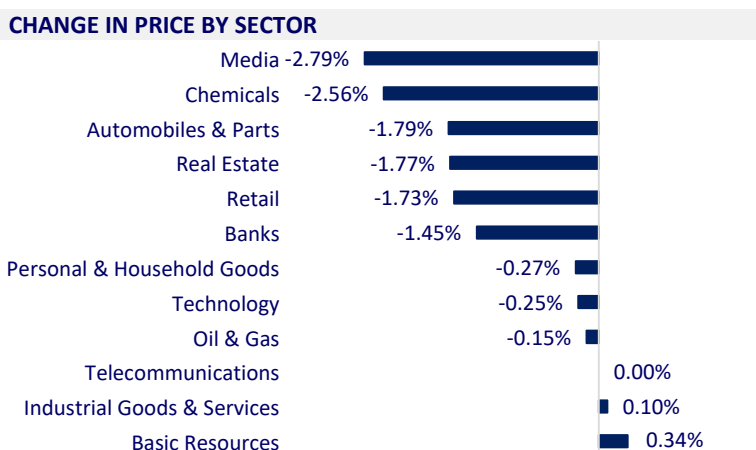


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,177.64	0.22%	7.11%
VN30	1,182.47	0.16%	11.72%
HNX	238.78	0.34%	21.15%
UPCOM	76.47	-0.13%	3.58%
Net Foreign buy (B)	-623.35		
Total trading value (B)	18,133.67	3.41%	5.72%

- Foreign investors' trading was not very positive as they continued to net sell 623 billion dong on the whole market, the selling focused on Bluechips such as VNM, VHM, SSI, VRE ... Generally in the last 3 sessions, the Foreign investors net sold about VND 2,000 billion.



ETF & DERIVATIVES		1D	YTD
E1VFN30	19,900	0.45%	5.85%
FUEMAV30	13,970	-0.21%	11.49%
FUESSV30	14,760	0.48%	10.73%
FUESSV50	17,300	0.00%	9.49%
FUESSVFL	15,550	-0.32%	13.92%
FUEVFN30	19,600	-1.01%	13.95%
FUEVN100	15,350	0.46%	10.04%
VN30F2109	1,190.90	0.92%	
VN30F2106	1,190.00	0.80%	
VN30F2104	1,190.00	1.24%	
VN30F2103	1,186.40	1.13%	



GLOBAL MARKET		1D	YTD
Nikkei	26,537.31	0.91%	12.18%
Shanghai	3,369.73	0.22%	9.27%
Kospi	2,625.91	0.94%	19.49%
Hang Seng	26,819.45	0.56%	-5.74%
STI (Singapore)	2,857.48	-0.42%	-11.34%
SET (Thái Lan)	1,433.56	1.26%	-10.28%
Crude oil (\$/barrel)	45.05	-1.81%	-25.84%
Gold (\$/ounce)	1,809.60	0.10%	19.23%

- Technology stocks plummeted in China and Hong Kong, causing Asian stock markets to plummet today (February 24), amid rising momentum in US bond yields threatening valuations. Tearing of stocks despite the stock market has stabilized again.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.10%	0	-133
Deposit interest 12M	5.80%	0	-70
5 year-Gov. Bond	1.35%	-3	-264
10 year-Gov. Bond	2.21%	-5	-249
USD/VND	23,256	0.00%	0.11%
EUR/VND	28,298	-0.09%	6.38%
CNY/VND	3,557	0.06%	4.74%

- In the last 4 sessions, the State Bank has net withdrawn a total of 20,500 billion dong. The circulating volume on the pledge channel has decreased to VND 14,629.3 billion. Interbank interest rates also quickly cooled down, continued to decrease 0.14 - 0.17 percentage points for all terms from 1 month or less compared to the previous session. Transactions at overnight 0.58%; 1 week 0.66%; 2 weeks 0.84% and 1 month 1.02%.

EVENT CALENDER

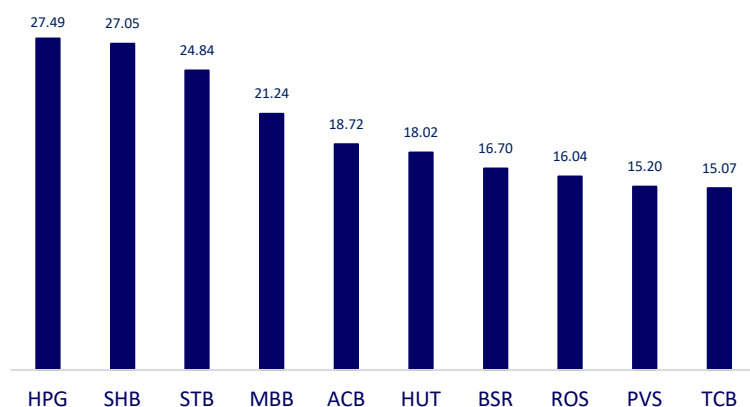
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PSD	2/25/2021	2/26/2021	3/16/2021	Cash		1,000
DSN	2/26/2021	3/1/2021	3/15/2021	Cash		2,500
SFN	2/26/2021	3/1/2021	3/22/2021	Cash		700
EID	2/26/2021	3/1/2021	3/10/2021	Cash		1,200
QNS	2/26/2021	3/1/2021	3/11/2021	Cash		500
SAB	3/2/2021	3/3/2021	3/25/2021	Cash		1,500
CPC	3/4/2021	3/5/2021	3/25/2021	Cash		1,000
WSB	3/12/2021	3/15/2021	3/31/2021	Cash		1,000

SELECTED NEWS

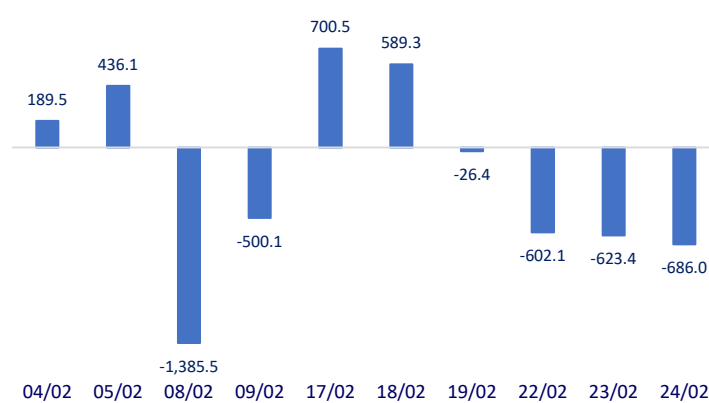
- The first batch of COVID-19 vaccine returned to Vietnam this morning, earlier than expected
- By the first half of February, Vietnam saw a trade surplus of nearly 2.8 billion USD
- In the first quarter of 2021, GDP may be lower than the target set in Resolution 01/NQ-CP
- Fed is committed to keeping interest rates low until inflation exceeds 2%.
- America cooperates with ally to create supply chain 'no China'
- The US House of Representatives Budget Committee passed the US \$ 1,900 billion bailout bill

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	100,000	-0.60%	2.88%	2,333,900	2,311,500	- According to the ranking announced by Brand Finance - the world's leading brand valuation consulting firm - in early February, Vietnam has 9 banks ranked among the 500 banks with the highest brand value. demand, including Agribank, Vietcombank, VietinBank, VPBank, BIDV, Techcombank, MBBank, Sacombank, ACB
BID	44,000	0.57%	7.84%	2,872,000	2,988,500	
CTG	37,050	0.14%	4.66%	14,642,600	17,000,100	
TCB	39,800	3.11%	10.56%	44,632,700	43,372,200	
VPB	40,500	-1.10%	5.19%	12,540,100	13,137,500	
MBB	27,400	2.62%	10.71%	57,097,200	52,509,400	
HDB	25,950	0.58%	7.68%	8,142,800	10,669,000	
TPB	27,950	0.18%	4.10%	5,035,300	7,112,900	
STB	18,800	1.08%	3.58%	52,308,700	51,333,300	
NVL	80,800	0.00%	2.28%	2,807,300	2,795,900	
TCH	23,000	0.88%	7.98%	12,179,200	10,587,400	
KDH	33,500	-1.18%	5.02%	2,106,100	2,236,600	
PDR	64,000	-0.78%	1.91%	4,538,600	4,100,900	- The US WTI light sweet crude oil price fell 0.71% to \$61.23/barrel at 7:15(GMT) on February 24. Brent crude oil delivered in April increased 0.11% to \$64.19/barrel.
GAS	89,400	1.36%	9.96%	2,829,800	3,035,900	
POW	12,850	-0.39%	4.05%	17,558,300	19,301,700	
PLX	56,800	-0.70%	7.17%	1,984,900	2,594,600	
VIC	110,000	0.27%	3.58%	2,262,800	2,382,900	
VHM	105,300	-0.47%	8.78%	3,570,700	4,197,900	- VHM: After completing sales in three existing megacity projects, VHM will launch 3 new projects this year: Vinhomes Wonder Park, Dream City and Co Loa
VRE	34,400	0.73%	9.03%	7,487,000	8,541,000	
VNM	107,000	-0.47%	-0.93%	5,317,900	5,053,100	- FPT: Established FPT Digital, in providing digital transformation consulting services to businesses. This is the 9th member of FPT Corporation, established with the aim of perfecting the digital transformation service ecosystem of FPT for corporate customers from consulting the roadmap to implementing and providing services numerical solution.
BVH	60,500	-0.98%	1.00%	1,514,700	1,457,700	
MSN	92,700	-2.01%	4.51%	2,605,700	2,826,300	
SBT	22,500	2.27%	2.74%	6,832,600	6,867,200	
VJC	134,000	1.82%	3.88%	1,743,100	1,380,100	
FPT	75,500	-1.69%	1.21%	5,102,000	4,878,300	
MWG	136,200	-0.58%	5.17%	2,892,200	2,687,100	
PNJ	83,500	-1.88%	-0.12%	1,649,300	1,707,300	
REE	56,400	-1.05%	-1.05%	1,649,100	1,593,000	
SSI	33,600	2.28%	5.83%	27,053,400	27,940,700	
HPG	43,300	-0.23%	3.59%	32,695,400	30,915,200	

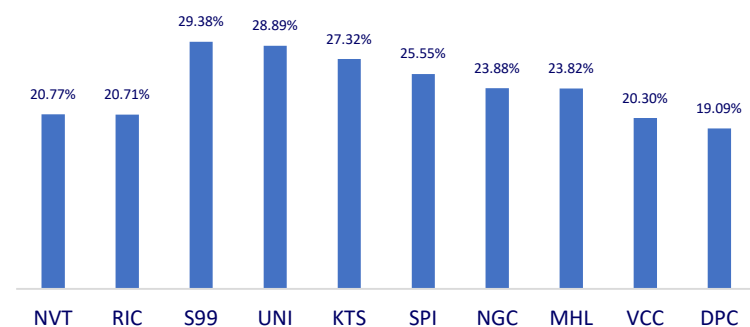
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

