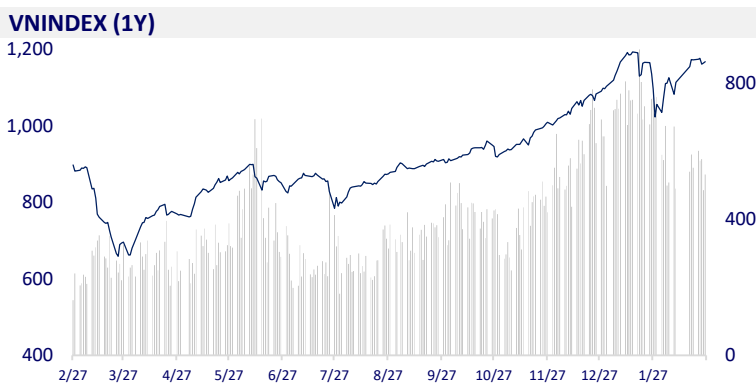
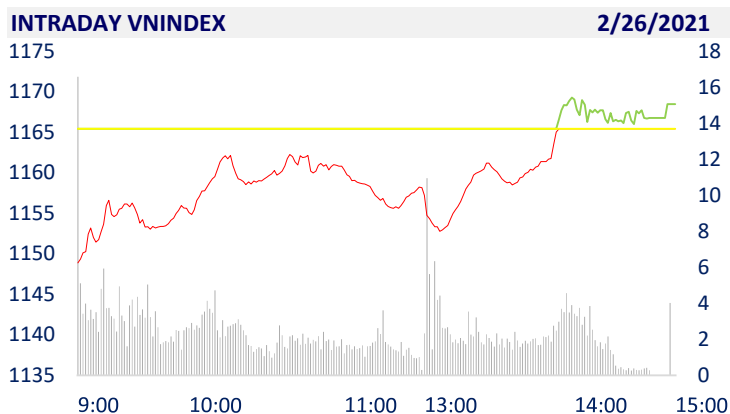
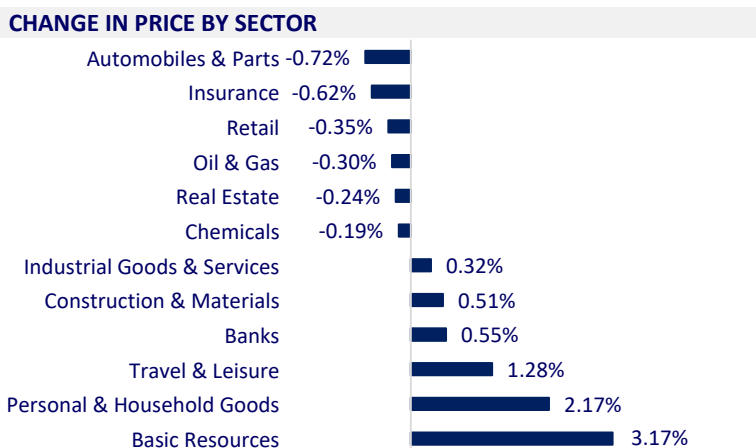


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,168.47	0.26%	6.27%
VN30	1,173.60	0.32%	10.89%
HNX	249.22	1.23%	26.44%
UPCOM	76.64	0.21%	3.81%
Net Foreign buy (B)	-447.72		
Total trading value (B)	17,810.09	12.45%	3.83%

- Foreign investors' trade was negative when they continue to net sell 448 billion dong on the whole market and this is also the 6th consecutive net selling session. Foreign investors' selling focused on stocks such as VNM (VND 137.1 billion), VRE (VND 73.4 billion), and DXG (VND 46.1 billion) ...



ETF & DERIVATIVES		1D	YTD
E1VFN30	19,700	-0.10%	4.79%
FUEMAV30	13,800	2.22%	10.14%
FUESSV30	14,470	-0.21%	8.55%
FUESSV50	16,900	0.00%	6.96%
FUESSVFL	15,370	0.39%	12.60%
FUEVFN30	19,600	0.46%	13.95%
FUEVN100	15,180	0.53%	8.82%
VN30F2109	1,180.10	-0.40%	
VN30F2106	1,181.90	-0.14%	
VN30F2104	1,175.90	-1.14%	
VN30F2103	1,174.00	-0.68%	



GLOBAL MARKET		1D	YTD
Nikkei	26,537.31	0.91%	12.18%
Shanghai	3,369.73	0.22%	9.27%
Kospi	2,625.91	0.94%	19.49%
Hang Seng	26,819.45	0.56%	-5.74%
STI (Singapore)	2,857.48	-0.42%	-11.34%
SET (Thái Lan)	1,433.56	1.26%	-10.28%
Crude oil (\$/barrel)	45.05	-1.81%	-25.84%
Gold (\$/ounce)	1,809.60	0.10%	19.23%

- Asia-Pacific stocks fell sharply on Friday (February 26), following the strong drop on Wall Street last night when the rapid rise of bond yields. Japan's Nikkei 225 index slumped 1,202 points (or 3.99%), while Korea's Kospi index plunged 3.09%. In China, the Shanghai Composite Index fell 1.48%, while the Hong Kong Hang Seng Index plunged 2.87%. The Shenzhen Composite Index fell 2,331%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.10%	0	-133
Deposit interest 12M	5.80%	0	-70
5 year-Gov. Bond	1.35%	-3	-264
10 year-Gov. Bond	2.21%	-5	-249
USD/VND	23,256	0.00%	0.11%
EUR/VND	28,298	-0.09%	6.38%
CNY/VND	3,557	0.06%	4.74%

- According to the report of the Ministry of Planning and Investment, in February 2021, the whole country had 8,038 newly established enterprises with a total registered capital of 179,737 billion VND, decreasing by 12.3% and increasing by 85.6% in Registered capital over the same period in 2020, decreased 20.3% in the number of enterprises and increased 15.9% in registered capital compared to January 2021.

**EVENT CALENDER**

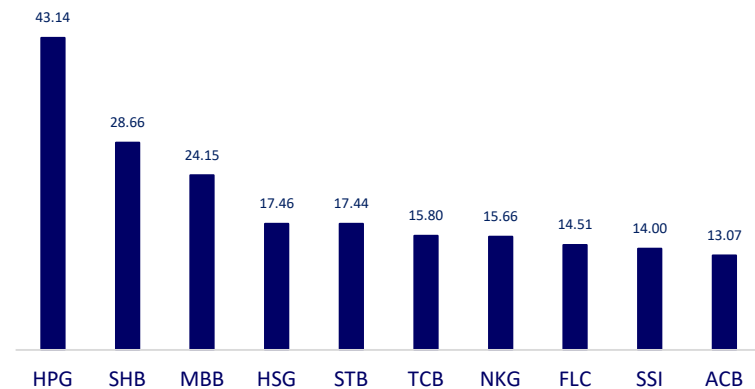
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
C4G	3/2/2021	3/3/2021		Stock	0.06	
SAB	3/2/2021	3/3/2021	3/25/2021	Cash		1,500
HDB	3/3/2021	3/4/2021	4/14/2021	Cash		1,500
HPB	3/3/2021	3/4/2021	4/14/2021	Cash		1,500
CPC	3/4/2021	3/5/2021	3/25/2021	Cash		1,000
DAD	3/4/2021	3/5/2021	3/24/2021	Cash		1,500
SPC	3/8/2021	3/9/2021	3/29/2021	Cash		700
WSB	3/12/2021	3/15/2021	3/31/2021	Cash		1,000

## SELECTED NEWS

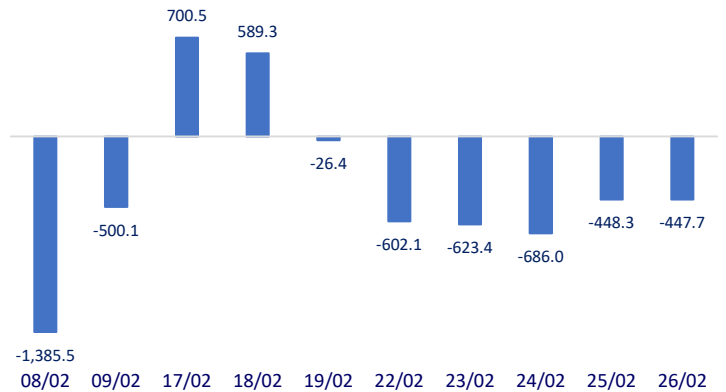
- Nearly 700 Vietnamese enterprises are allowed to export seafood to Taiwan
- Red River subdivision planning covering an area of 11,000 ha
- Lower interest rates, a large amount of deposits will still flow into banks in 2020
- WHO: China makes no attempt to investigate the origin of nCoV
- Debts are piling up, China's economy is in a dilemma
- The US warns about the limits of patience with Iran

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	98,200	0.00%	-3.06%	2,216,200	1,569,800	- VBC: At the beginning of February, Vietcombank pioneered in bringing the short term rate 1-2 months to the "bottom of the bottom" at 2.9%/year. The bank's deposit rate schedule for the terms of 6-9 months is 3.8%/year; 24-60 month term decreased to 5.3%/year... decreased by 0.1% compared to the previous interest rate schedule. Thus, with the above adjustment, Vietcombank has pulled the bank's deposit interest rate to the lowest level among four state-owned commercial banks, including Vietinbank, Agribank, and BIDV.
BID	43,600	1.51%	-1.13%	3,566,000	2,245,900	
CTG	37,250	-0.13%	0.68%	19,640,600	15,211,400	
TCB	39,250	0.38%	1.42%	34,181,400	26,409,300	
VPB	40,000	1.01%	-1.48%	11,800,900	8,358,600	
MBB	27,650	1.28%	2.98%	47,367,700	41,855,700	
HDB	25,150	-1.37%	-1.57%	8,845,600	7,430,200	
TPB	27,550	0.73%	-0.54%	3,742,400	2,890,000	
STB	18,350	-0.81%	-1.87%	53,713,500	35,177,100	
NVL	79,600	-0.50%	-0.87%	2,755,800	3,625,200	
TCH	21,800	-1.13%	-6.44%	12,995,200	10,255,500	- The gasoline price E5 and RON95 increased by more than 800VND/liter from the afternoon of February 25, in which the expenditure from the operating fund was 2,000 VND/liter.
KDH	31,900	-1.54%	-5.90%	3,211,500	3,007,300	
PDR	63,000	1.29%	-2.93%	4,629,400	4,225,400	
GAS	89,300	0.11%	0.45%	2,827,200	1,343,000	- VIC: Lang Van tourist complex with a total scale up to 1,500ha, handed over to Vinpearl JSC by Da Nang with the initial expected total investment of up to \$5billion. - VNM: VNM continued to lead the net selling value in today's session with VND137 billion.
POW	12,600	-0.79%	-3.45%	15,715,900	13,294,000	
PLX	58,200	-0.34%	3.56%	2,951,200	2,027,700	
VIC	109,000	0.09%	0.00%	1,941,300	1,531,000	
VHM	101,600	-1.17%	-1.45%	4,660,500	3,836,700	
VRE	33,200	-1.63%	-3.77%	8,237,500	6,980,600	
VNM	104,800	0.19%	-2.96%	7,205,600	5,548,500	
BVH	59,100	-0.84%	-3.90%	2,050,200	1,044,400	
MSN	90,300	0.78%	-4.85%	3,367,500	2,133,200	
SBT	21,700	-1.14%	-5.03%	6,448,000	5,156,100	
VJC	135,100	0.07%	2.50%	1,182,900	1,075,100	- HPG: Hoa Phat manufactures containers, handling the output for 1 million tons of HRC at Dung Quat steel factory. It is expected that at the beginning of the second quarter of next year, Hoa Phat can supply its branded empty container to the market.
FPT	76,200	0.00%	-0.52%	4,593,600	3,184,500	
MWG	135,000	-0.52%	-1.89%	2,308,800	1,923,200	
PNJ	84,900	1.07%	-2.30%	1,211,700	1,647,700	
REE	56,700	0.53%	-3.24%	1,669,400	1,640,400	
SSI	33,200	-0.75%	0.15%	26,845,600	23,563,800	
HPG	45,600	3.28%	4.95%	80,757,300	65,466,800	

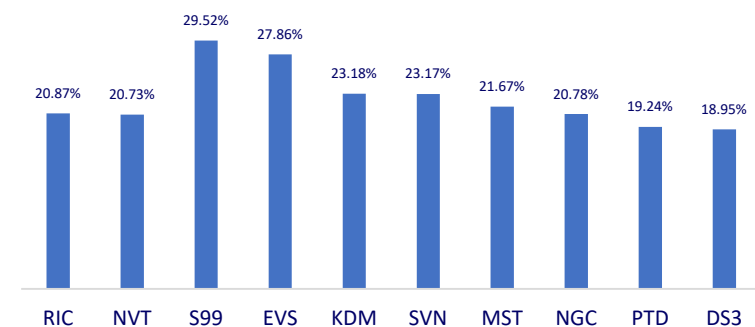
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

