

GLOBAL MARKET		1D	YTD
DJI	31,961.86	1.35%	5.10%
S&P500	3,925.43	1.14%	5.18%
NASDAQ	13,597.97	0.99%	5.66%
VIX	21.34	-7.66%	
FTSE 100	6,658.97	0.50%	1.57%
DAX	13,976.00	0.80%	1.87%
CAC40	5,797.98	0.31%	3.55%
Crude oil (\$/barrel)	63.42	3.51%	31.30%
Gold (\$/ounce)	1,801.20	-0.47%	-5.38%

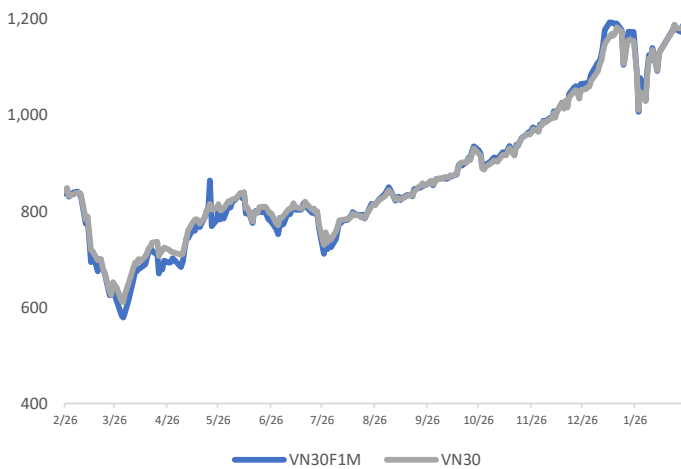
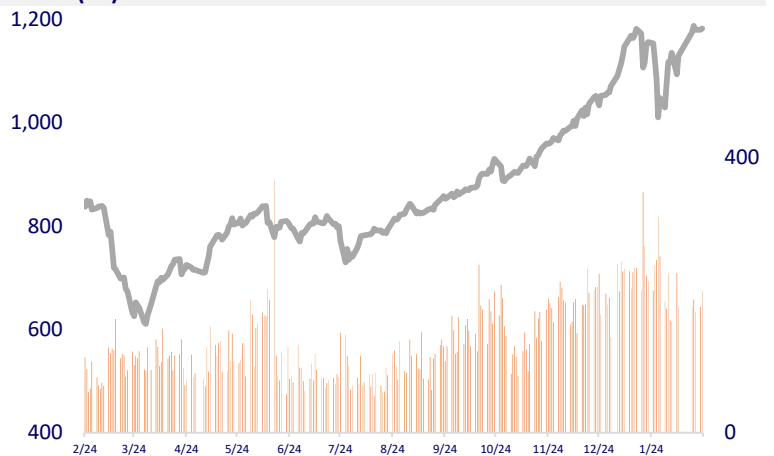
- Ending the 24/2 session, US stocks recovered strongly when investors continued to flock to stocks that are sensitive to economic developments, at the same time considering the risk of inflation and rising interest rates. The Dow Jones index wiped out a 110-point drop and rose 424.51 points (1.4%), to a record high of 31,961.86, thanks to the sublimation of the energy, industry and finance sectors.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.37%	-5	24
Deposit interest 12M	5.80%	0	0
5 year-Gov. Bond	1.21%	-18	-1
10 year-Gov. Bond	2.20%	-6	17
USD/VND	23,120	-0.03%	-0.25%
EUR/VND	28,707	-0.01%	-1.36%
CNY/VND	3,635	0.11%	1.74%

- Export turnover in the first half of February of Vietnam reached 9.94 billion USD, down by over 36%, equivalent to 5.63 billion USD. Accordingly, the decline in export turnover was recorded mainly in a number of items such as mobile phones and accessories.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,162.01	-1.33%	5.69%
VN30	1,167.18	-1.29%	10.28%
HNX	237.89	-0.37%	20.70%
UPCOM	76.22	-0.33%	3.24%
Net Foreign buy (B)	-686.02		
Total trading value (B)	18,443.35	1.71%	7.52%

- Investor sentiment is being tested at the 1.180 mark. Whether VnIndex rebounds back to 1,200 or needs deeper correction is a big question for investors' investment decisions in the coming period.

VN30F1M & VN30

VN30 (1Y)

SELECTED NEWS

- In the first half of February, exports of phones and components decreased by 1.5 billion USD
- In 2021, commencing many key transport infrastructure projects in Ho Chi Minh City
- The bank still has room to reduce interest rates
- Germany's economy grew more than expected in the fourth quarter of 2020
- The leader of the US Senate directs the drafting of the bill against China
- Thailand considers quarantine exemption from tourists who have received COVID-19 vaccine

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PSD	2/25/2021	2/26/2021	3/16/2021	Cash		1,000
DSN	2/26/2021	3/1/2021	3/15/2021	Cash		2,500
SFN	2/26/2021	3/1/2021	3/22/2021	Cash		700
EID	2/26/2021	3/1/2021	3/10/2021	Cash		1,200
QNS	2/26/2021	3/1/2021	3/11/2021	Cash		500
SAB	3/2/2021	3/3/2021	3/25/2021	Cash		1,500
DAE	3/3/2021	3/4/2021	3/25/2021	Cash		1,400
CPC	3/4/2021	3/5/2021	3/25/2021	Cash		1,000
WSB	3/12/2021	3/15/2021	3/31/2021	Cash		1,000